

Monthly Economic Calendar

November 2012

| MON | TUE | WED | THU | FRI |
|---|--|---|---|--|
| | | | <p>1</p> <p>AUSTRALIA AiG Perf of Mfg Oct prev 44.1 (8.30am) RP Data-Rismark House Prices Oct prev 1.4% (10am) Trade Price Indices Q3 (11.30am) Export Price Index exp -7.0% prev 1.0% Import Price Index exp 0.0% prev 2.4%</p> <p>CHINA Mfg PMI Oct exp 50.2 prev 49.8 (12pm) HSBC Manufacturing PMI Oct exp 49.1 prev 47.9 (12.45pm)</p> <p>UNITED KINGDOM Nationwide House Prices Oct exp 0.1% prev -0.4% (6pm) PMI Mfg Oct exp 48.0 prev 48.4 (8.30pm)</p> <p>UNITED STATES ADP Employment Chg Oct exp 135.0k prev 162.0k (11.15pm) Non-farm Productivity Q3 exp 1.8% prev 2.2% (11.30pm) ISM Mfg Oct exp 51.0 prev 51.5 (1am)</p> | <p>2</p> <p>AUSTRALIA PPI Q3 exp 0.4% prev 0.5% (11.30am)</p> <p>CHINA Non-Mfg PMI Oct prev 53.7 (3 Nov, 12pm)</p> <p>EURO ZONE PMI Mfg Oct final exp 45.3 prev 45.3 (8pm)</p> <p>UNITED KINGDOM PMI Construction Oct exp 49.0 prev 49.5 (8.30pm)</p> <p>UNITED STATES Non-farm Payrolls Oct exp 125k prev 114k (11.30pm) Unemployment Rate Oct exp 7.9% prev 7.8% (10.30pm) Factory Orders Sep exp 4.6% prev -5.2% (1am)</p> |
| <p>5</p> <p>AUSTRALIA AiG Perf of Services Oct prev 41.9 (9.30am) TD-MI Inflation y/y Oct prev 2.4% (10.30am) Trade Balance Sep exp -\$1.2bn prev -\$2.0bn (11.30am) Retail Sales (11.30am) Values Sep exp 0.3% prev 0.2% Volumes Q3 exp -0.5% prev 1.4% ANZ Job Ads Oct prev -2.8% (11.30am)</p> <p>CHINA HSBC Services PMI Oct prev 54.3 (12.45pm)</p> <p>UNITED KINGDOM PMI Services Oct prev 52.2 (8.30pm) Halifax House Prices Oct prev -0.4% (5-10 Nov)</p> <p>UNITED STATES ISM Non-Mfg Oct exp 54.5 prev 55.1 (2am)</p> | <p>6</p> <p>AUSTRALIA ABS House Prices Q3 exp 1.5% prev 0.5% (11.30am) RBA Cash Rate exp 3.00% prev 3.25% (2.30pm)</p> <p>EURO ZONE PMI Composite Oct final prev 45.8 (8pm) PMI Services Oct final prev 46.2 (8pm) PPI Sep prev 0.9% (9pm) German Factory Orders Sep prev -1.3% (10pm)</p> <p>NEW ZEALAND Private Wages Q3 prev 0.5% (8.45am)</p> <p>UNITED KINGDOM Industrial Prod'n Sep prev -0.5% (7:30pm)</p> | <p>7</p> <p>AUSTRALIA AiG Performance of Construction Oct prev 30.9 (9.30am)</p> <p>EURO ZONE Retail Sales Sep prev 0.1% (9pm) German Industrial Production Sep prev -0.5% (10pm)</p> <p>UNITED STATES Consumer Credit Sep exp US\$10.0bn prev \$18.1bn (7am)</p> | <p>8</p> <p>AUSTRALIA Labour Force Oct (11.30am) Employment Change exp 5.0k prev 14.5k Unemployment Rate exp 5.4% prev 5.4% Participation Rate exp 65.2% prev 65.2%</p> <p>EURO ZONE ECB Rate Decision prev 0.75% (11.45pm)</p> <p>JAPAN Machine Orders Sep prev -3.3% (10.50am) Current Acc't Sep prev ¥454.7bn (10.50am)</p> <p>NEW ZEALAND Unemployment Rate Q3 prev 6.8% (8.45am) Employment Chg Q3 prev -0.1% (8.45am)</p> <p>UNITED KINGDOM BoE Rates Nov exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target Nov prev £375bn (9pm)</p> <p>UNITED STATES Trade Balance Sep exp -US\$45.0bn prev -US\$44.2bn (12.30am)</p> | <p>9</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11.30am)</p> <p>CHINA CPI Oct y/y exp 2.0% prev 1.9% (12:30pm) PPI Oct y/y exp -2.7% prev -3.6% (12.30pm) Industrial Prod'n Oct prev 9.2% y/y (4.30pm) Retail Sales Oct y/y exp 13.9% prev 14.2% (4.30pm) Fixed Assets Investment Oct prev 20.5% y/y (4.30pm) Trade Balance Oct exp US\$25.8bn prev US\$27.7bn (10 Nov) Exports y/y exp 8.9% prev 9.9% Imports y/y exp 3.2% prev 2.4%</p> <p>UNITED STATES UoM Consumer Confidence Nov exp 83.0 prev 82.6 (1.55am)</p> |

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| <p>12</p> <p>AUSTRALIA Housing Finance Sep (11.30am) No. of owner occupier exp 1.0% prev 1.8% Value of total exp 2.0% prev 1.3% NAB Bus Conditions Oct prev -3 (11.30am) NAB Bus Confidence Oct prev 0 (11.30am)</p> <p>JAPAN GDP Q3 prev 0.2% (10.50am)</p> | <p>13</p> <p>AUSTRALIA RBA Kearns speaks (12.30pm)</p> <p>EURO ZONE ZEW Eco Sentiment Nov prev -1.4 (9pm)</p> <p>JAPAN Industrial Production Sep final -4.1% (3.30pm)</p> <p>UNITED KINGDOM PPI Inputs Oct prev -0.2% (8:30pm) PPI Outputs Oct prev 0.5% (8.30pm) CPI Oct prev 0.4% (8.30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Oct prev 92.8 (11.30pm) IBD/TIPP Economic Optimism Nov prev 54.0 (2am)</p> | <p>14</p> <p>AUSTRALIA WBC-MI Consumer Confidence Nov prev 1.0% (10.30am) Wage Cost Index Q3 (11.30am) q/q exp 0.9% prev 1.0% y/y exp 3.9% prev 3.7%</p> <p>EURO ZONE Industrial Production Sep prev 0.6% (9pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q3 prev 1.3% (8.45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Oct prev -4.0k (8.30pm) ILO Unemployment Rate Sep prev 7.9% (7.30pm)</p> <p>UNITED STATES Producer Prices Oct prev 1.1% (12.30am) Retail Sales Oct prev 1.1% (12.30am) Minutes of the FOMC Meeting (6am)</p> | <p>15</p> <p>AUSTRALIA Consumer Inflation Expectations Nov prev 2.6% New Motor Vehicle Sales Oct prev 4.7% (11.30am)</p> <p>EURO ZONE CPI Oct prev 0.8% (9pm) GDP Q3 prev -0.2% (9pm)</p> <p>NEW ZEALAND ANZ NZ Job Ads Oct prev -2.9% (8am) Business NZ PMI Oct prev 48.2 (8.30am)</p> <p>UNITED KINGDOM Retail Sales Oct prev 0.6% (8:30pm)</p> <p>UNITED STATES CPI Oct prev 0.6% (12.30am) Empire Mfg Nov prev -6.16 (12.30am) Philadelphia Fed Survey Nov prev 5.7 (2am)</p> | <p>16</p> <p>CHINA Property Prices Oct (18 Nov, 12:30pm)</p> <p>EURO ZONE Current Account Sep prev €7.2bn (8pm) Trade Balance Sep prev €9.9bn (9pm)</p> <p>UNITED STATES Total Net TIC Flows Sep prev US\$91.4bn (1am) Industrial Production Oct prev 0.4% (1.15am)</p> |
| <p>19</p> <p>EURO ZONE Construction Output Sep prev 0.7% (9pm)</p> <p>NEW ZEALAND PPI Inputs Q3 prev 0.6% (8.45am) PPI Outputs Q3 prev 0.3% (8.45am)</p> <p>UNITED STATES NAHB Housing Index Nov prev 41 (2am) Existing Home Sales Oct prev -1.7% (2am)</p> | <p>20</p> <p>AUSTRALIA Conference Board Leading index Sep prev -0.8% (10am) RBA Minutes of Nov meeting (11.30am) RBA Governor Stevens speaks (6pm)</p> <p>JAPAN BoJ Target Rate</p> <p>UNITED STATES Housing Starts Oct prev 15.0% (12.30am) Building Permits Oct prev 11.6% (12.30am)</p> | <p>21</p> <p>AUSTRALIA WBC Leading Index Sep prev 0.5% (10.30am) CBA/HIA Housing Affordability Q3 prev 62.5 (11am) DEWR Internet Skilled Vacancies Oct prev -3.7% (11am)</p> <p>CHINA Conference Board Leading Index Oct (1pm)</p> <p>EURO ZONE PMI Manufacturing Nov (21-25 Nov)</p> <p>JAPAN Trade Oct prev -¥561.7bn (10.50am)</p> <p>UNITED KINGDOM BoE Minutes (8:30pm)</p> <p>UNITED STATES UoM Consumer Confidence Nov final (1.55am) Leading Indicators Oct prev 0.6% (2am)</p> | <p>22</p> <p>CHINA HSBC Flash Manufacturing PMI Nov prev 49.1 (12.45pm)</p> <p>EURO ZONE Consumer Confidence Nov (2am)</p> | <p>23</p> <p>CHINA MNI Flash Business Sentiment Nov (12:35pm)</p> <p>EURO ZONE PMI Composite Nov (23-29 Nov) PMI Services Nov (23-29 Nov) German IFO Business Climate Nov prev 100.0 (8pm)</p> |

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| <p>26</p> <p>EURO ZONE German GfK Consumer Confidence Dec prev 6.3 (6pm)</p> <p>UNITED STATES Chicago Fed National Activity Oct prev 0.0 (12.30am) Dallas Fed Mfg Nov prev 1.8 (2.30am)</p> | <p>27</p> <p>CHINA Industrial Profits YTD Oct prev -1.8% (12.30pm)</p> <p>Leading Index Oct (27-30 Nov)</p> <p>NEW ZEALAND Trade Oct prev -NZ\$791mn (8.45am)</p> <p>UNITED KINGDOM GDP Q3 prev 1.0% (8.30pm)</p> <p>UNITED STATES Durable Goods Orders Oct prev 9.9% (12.30am) S&P/CS 20-City Composite House Prices Sep prev 0.5% (1am) Richmond Fed Mfg Nov prev -7 (2am) House Price Index Sep (2am) House Price Index Q3 prev 1.8% (2am) Fed Beige Book (6am)</p> | <p>28</p> <p>AUSTRALIA Construction Work Done Q3 exp 3.0% prev -0.2% (11.30am)</p> <p>UNITED STATES New Home Sales Oct prev 5.7% (2am)</p> | <p>29</p> <p>AUSTRALIA HIA New Home Sales Oct prev -3.7% (11am) Private Capex Q3 exp 2.0% prev 3.4% (11.30am)</p> <p>EURO ZONE Bus Climate Indicator Nov prev -1.6 (9pm) Consumer Confidence Nov final (9pm) Economic Confidence Nov prev 84.5 (9pm)</p> <p>JAPAN Retail Sales Oct prev -3.6% (10.50am)</p> <p>NEW ZEALAND NBNZ Bus Confidence Nov prev 17.2 (11am)</p> <p>UNITED STATES GDP Q3 annualized 2nd estimate prev 2.0% (12.30am) Pending Home Sales Oct prev 0.3% (1am) Kansas City Fed Mfg Nov prev -4 (3am)</p> | <p>30</p> <p>AUSTRALIA Private Sector Credit Oct exp 0.3% prev 0.3% (11.30am)</p> <p>CHINA MNI Business Sentiment Nov (12.35pm)</p> <p>EURO ZONE CPI Estimate Nov (9pm) Unemployment Rate Oct (9pm)</p> <p>JAPAN Jobless Rate Oct prev 4.2% (10.30am) CPI Oct prev -0.3% y/y (10.30am) Industrial Production Oct (10.50am) Housing Starts Oct (4pm)</p> <p>NEW ZEALAND Building Permits Oct prev 7.8% (8.45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Nov (11.01am)</p> <p>UNITED STATES Personal Income Oct prev 0.4% (12.30am) Personal Spending Oct prev 0.8% (12.30am) NAPM-Milwaukee Nov (1am) Chicago PMI Nov (1.45am)</p> |

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The Detail

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