

Complete this form to make contributions towards your managed funds investment.

Section 1

Please select one of the below:

- Make a new contribution to my managed funds.
- Make a subsequent contribution to my existing managed funds.
- Make an initial contribution to my managed funds for my Savings Gearing Loan – complete and attach a Savings Gearing Loan form.

Please also complete and attach your Managed Fund Application form for your choice of managed funds.

Section 2 Borrower Details

Borrower's Client Reference Number *(if known)*

Name of borrower(s) – *(exactly as it appears on the BankSA Margin Lending Application)*

If the Borrower is a Company or Trust please, specify the Company or Trust name

Section 3 Contribution

Name of Managed Fund/Master Trust	Your Contribution	Margin Loan Advance	Total Contribution Amount
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Total Investment			\$ <input type="text"/>

Section 4 Method of Payment for your Contribution

Please choose how you would like to pay for your contribution:

- Cheque (please attach a cheque payable to BankSA Margin Lending).
- Withdraw from my Cash Management Trust Account (CMA) (if applicable and providing there are sufficient available funds).
- Direct Debit my existing nominated account (if applicable).
- Direct Debit a new bank account – complete details in the Direct Debit section of this form.

Section 5 Direct Debit Details

This request is to enable BankSA Margin Lending (USER ID number 106209) to deduct payments for your managed fund contribution.

By signing this request, I/we, the account holder(s) whose account is identified below, authorise you, BankSA Margin Lending, to use the direct debit system to debit my/our account identified below in accordance with the terms of this request. This Direct Debit Request is subject to the terms and conditions of the Direct Debit Request Service Agreement, a copy of this is available on our website banksamarginlending.com.au

Account name		Name of financial institution	
<input type="text"/>		<input type="text"/>	
Branch name	BSB number	Account number	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

Sign in accordance with authority on the bank account.

Full Name	Full Name
<input type="text"/>	<input type="text"/>

Signature	Signature
<input type="text" value="x"/>	<input type="text" value="x"/>

Date	Date
<input type="text" value="/ /"/>	<input type="text" value="/ /"/>

Section 8 Declaration

I/We confirm that the above details are true and correct.

Borrower/Trustee/Director 1	Borrower/Trustee/Director 2
Full Name	Full Name
<input type="text"/>	<input type="text"/>

Signature	Signature
<input type="text" value="x"/>	<input type="text" value="x"/>

Date	Date
<input type="text" value="/ /"/>	<input type="text" value="/ /"/>



**Please send the completed form to:
BankSA Margin Lending
Reply Paid 1467
Royal Exchange NSW 1224**