

Complete this form to lodge your initial or additional shares to your BankSA Margin Lending Facility. The shares will be sponsored by Value Nominees Pty Limited, a wholly owned subsidiary of Westpac Banking Corporation.

### Section 1 Shareholder Details

Please ensure the shares you wish to lodge are registered in exactly the same name as the names you have provided in the Margin Loan Application form and any Third Party Application form. This will help to avoid any delay in lodgement of your security. Contact the relevant share registry if you need to change your details.

Shareholder name(s)

Borrower name(s) on the BankSA Margin Lending Facility – Write “as above” if the same as the shareholder name(s).

Borrower’s Client Reference Number (if known).

Address

  
 Postcode 

### Section 2 Third Party Security Provider(s)

If you are a third party security provider(s) to the margin lending facility, please complete details below.  
*Third party security provider(s) must be registered with BankSA Margin Lending on the borrower(s) facility*

Name of third party security provider(s) (if applicable)

Address

  
 Postcode 

### Section 3 Current CHESS Sponsored Shares and Holder Identification Number (HIN) details

Please enter your existing Sponsor’s Details

Broker/ Margin Lender Name:

PID:

HIN:

Account number:

#### New Sponsor Details

BankSA Margin Lending

(Value Nominees Pty Limited)

PID: 22888

Transfer my/our broker sponsored holdings to BankSA Margin Lending (Value Nominees Pty Limited) **Please attach a copy of your most recent CHESS Sponsored Statement(s)**

Please tick one of the following

Transfer my entire HIN - (If you already have an existing HIN in the same name on your margin loan account, we will transfer your securities to this existing HIN)

OR

Transfer Partially **Please complete table overleaf**

**Section 3 cont.**

Share Name	ASX code	Quantity*	HIN <sup>^</sup>

\* If you'd like to transfer all your shares, please write "ALL"

<sup>^</sup> If you do not already have a HIN, we will create a new HIN for you in the same name as your margin loan account.

Attach an additional sheet if there is insufficient space.

**Section 4 Current Issuer Sponsored Shares**

Transfer my/our issuer sponsored holdings to BankSA Margin Lending (Value Nominees Pty Limited)

**Please attach a copy of your most recent Issuer Sponsored Statement(s) and complete table below.**

Share Name	ASX code	Quantity*	Shareholder Reference No. (SRN)

\* If you'd like to transfer all your shares, please write "ALL"

Attach an additional sheet if there is insufficient space.

**Section 5 Declaration**

I/We hereby authorise BankSA Margin Lending to transfer my/our portfolio as stated above.

Borrower/Trustee/Director 1

Full Name

\_\_\_\_\_

Borrower/Trustee/Director 2

Full Name

\_\_\_\_\_

Signature

\_\_\_\_\_

**X**

Signature

\_\_\_\_\_

**X**

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Third Party Security Provider 1

\_\_\_\_\_

Third Party Security Provider 2

\_\_\_\_\_

Signature

\_\_\_\_\_

**X**

Signature

\_\_\_\_\_

**X**


Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

*Note: As the sponsor is changing you may have to re-lodge your standing instructions with share registries after some transfers, including tax file numbers, banking details and dividend instructions. If so, the share registry will contact you directly.*

  
**Please send the completed form to:**  
**BankSA Margin Lending**  
**Reply Paid 1467**  
**Royal Exchange NSW 1224**