

## Important information about changes to LVRs

Effective from **Friday 4<sup>th</sup> April 2025** the following LVR changes to **Equities and Managed Funds** will occur.

It is recommended that clients monitor their portfolios considering these changes.

<b>ASX Code / APIR Code</b>	<b>Company / Fund Name</b>	<b>Old LVR %</b>	<b>New LVR %</b>
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### Stock Addition

DACE	Dimensional Australian Core Equity Trust (Managed Fund)	75%	
IYG	iShares Trust - iShares U.S. Financial Services ETF	70%	
KCN	Kingsgate Consolidated Limited	40%	
PAVE	Global X Funds - Global X U.S. Infrastructure Development ETF	70%	
SPY	SPDR S&P 500 ETF Trust	75%	
WMX	WAM Income Maximiser Limited	70%	
XLE	The Select Sector SPDR Trust - The Energy Select Sector SPDR Fund	60%	

### Stock Amendment

JLG	Johns Lyng Group Limited	40%	50%
MGX	Mount Gibson Iron Limited	35%	35%

### Stock Removal

CBAPG	CommBank PERLS X Capital Notes		
CLG	Close the Loop Ltd		
LTM	Arcadium Lithium PLC		

### Managed Fund Removal

MAQ0049AU	Macquarie Capital Stable fund		
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