

Please complete this form if you wish to provide your TFN and ABN.

If you have any questions please contact your Account Manager on 1300 305 172.

### Section 1 – Borrower Details

Name of Borrower(s)

Borrower(s) Client Reference Number

### Section 2 – TFN/ABN Details

**Please specify your Tax File Number (TFN) or Australian Business Number (ABN)**

You do not have to provide us with your Tax File Number (TFN) or Australian Business Number (ABN). However, if you choose not to, tax may be charged on your Cash Management Trust Account at the highest marginal rate plus the Medicare levy.

Borrower	TFN/ABN or exemption category	Are you an Australian resident for tax purposes?*
First Borrower		No <input type="checkbox"/> Yes <input type="checkbox"/>
Second Borrower		No <input type="checkbox"/> Yes <input type="checkbox"/>
Company or Trust		No <input type="checkbox"/> Yes <input type="checkbox"/>

\*If you are a non-resident for Australian taxation purposes then interest, dividends and royalties paid to you from an Australian source may be subject to withholding tax.

For more information about Tax File Numbers, Australian Business Numbers and Exemptions, please contact the Australian Taxation Office.

### Section 3 – Declaration

I/We confirm that the above details are true and correct.

#### Individual Borrower(s) or Individual Trustee(s)

First Borrower/Trustee Signature

X

Second Borrower/Trustee Signature

X

Date

/ /

Date

/ /

#### Company Borrower or Company Trustee

In all cases, either two directors, one director and one secretary or the sole director/secretary must sign.

Company Director signature

X

Company Director/Secretary signature (if applicable)

X

Date

/ /

Date

/ /

Please send the completed form to:

**BankSA Margin Lending**

**Reply Paid 1467**

**Royal Exchange NSW 1224**

**or fax to 1300 179 540 (International 61 2 9995 8292)**