

1. Account Details

Please complete both boxes below or at least one where both are not known.

Internet/Phone Banking Access Card number

Date

Express Saver Account Number

 New Auto Savings Plan Request Amended Instruction Cancellation**2a. Applicant 1 (account owner)**

Full Name (including title and first and second names)

Home Address (include State and Postcode. If non-resident, state overseas address) (No PO Box allowed)

Home Telephone

Business Telephone

Password (six characters)

email address

2b. Applicant 2 (account owner)

Full Name (including title and first and second names)

Home Address (include State and Postcode. If non-resident, state overseas address) (No PO Box allowed)

Home Telephone

Business Telephone

Password (six characters)

email address

3. New Request - Available to BankSA Account Holders only

If you would like a fixed amount automatically transferred into your Express Saver account from your BankSA account on a regular basis, please complete details below:

Details of Banks SA Account to Debit

Account Holder(s) Name(s)

Debit BankSA Account No.

Frequency (Please allow six business days for this authority to take effect) Weekly Fortnightly MonthlyAmount \$ Start Date **4. Amended Auto Savings Plan Instructions****Type of Amendment** Frequency Amount Date Debit Details**Existing Auto Savings Plan Details**

Account Holder(s) Name(s)

Debit BankSA Account No.

BSB Number

Start Date End Date Until further noticeAmount \$ **New Auto Savings Plan Details**

BankSA Account Name

Debit BankSA Account No.

BSB Number

Start Date End Date Until further noticeAmount \$

*to be signed in accordance with the authority held on the account to be debited.

5. Request to cancel Auto Savings Plan I wish to cancel my Auto Savings Plan from my BankSA account to my Express Saver Account.
(Must be signed in accordance with the Authority held on the account to be debited.)

Optional

Important Information about our products and services

From time to time, BankSA would like to provide you with information about products and services – which may be supplied by us, any member of the BankSA Group or our preferred providers – that we believe may be of interest or value to you. Simply by ticking the YES box below, you can be sure that as your financial needs change you won't miss out on the information, special offers and opportunities that could help you to simplify your banking, lower banking costs and built your investments.

Tick here:

Applicant 1

Yes

No

Applicant 2

Yes

No

If you do not tick any box, then we will continue to provide you with information about products and services.

Authority

In accordance with the Express Saver account terms and conditions, I direct and authorise BankSA – A Division of Westpac Banking Corporation to act on the instructions I give above. BankSA may continue to act on the instructions until BankSA receives written notice of my death or bankruptcy or that I cancel the authority or BankSA cancels the authority.

I have read and understood the Privacy Statement and I consent to the collection, use and disclosure of personal information in accordance with the Privacy Statement. Where I have provided information about another individual, I declare that the individual has been made aware of that fact and the contents of the Privacy Statement.

Signature 1*

Signature 2*

Privacy Statement

What this statement is about

Your right to privacy is important to us. This statement explains your privacy rights and our rights and obligations in relation to your personal information.

Your rights

You need not give us any of the personal information requested in the application form or any other document or communication relating to this account. However, without this information, we may not be able to process this application or provide you with an appropriate level of service.

You may request access at any time to personal information held by us about you and ask us to correct it if you believe it is incorrect or out of date.

How we may use your personal information

We use your personal information to:

- process your application (including performing identity checks)
- administer and manage all your accounts, and
- facilitate our internal business operations, including fulfilment of any legal requirements and confidential systems maintenance and testing.

Our right to disclose your personal information

We may disclose your personal information if it is necessary to do so in the following circumstances:

- to any referee nominated by you
- other members of the BankSA Group
- to our external service providers that provide services for the purposes only of our business, on a confidential basis, for example a mailing house, and
- if you request us to do so or if you consent (for example for a direct debit) or where the law requires or permits us to do so.

Use by the BankSA Group

We may also use your personal information or give access to personal information about you to any member of the BankSA Group including including to:

- assess your total liability within the BankSA Group, analyse products and customer needs and develop new products, and
- inform you of products and services provided by us, any member of the BankSA Group or by preferred providers, which we consider may be of value or interest to you, unless you tell us not to.
- BankSA Group means Westpac Banking Corporation and any of its related bodies corporate.

Your authority to us

By signing this application form you authorise us to collect, maintain, use and disclose your personal information in the manner set out in this privacy statement.

Office Use Only

Checklist

• No. of signatories required in accordance with authority for this account

• Customers signatures verified

• Checked by: Name Employee No. _____ Employee No. _____