

# Monthly Economic Calendar



November 2013

MON	TUE	WED	THU	FRI
				<b>1</b>  <b>AUSTRALIA</b> AiG Perf of Mfg Oct prev 51.7 (9.30am) RP Data-Rismark House Prices Oct prev 1.6% (10.00am) PPI Q3 exp 1.1% prev 0.1% (11.30am) <b>CHINA</b> Mfg PMI Oct exp 51.2 prev 51.1 (12pm) HSBC-Markit Mfg PMI Oct exp 50.6 prev 50.2 (12.45pm) Non-Mfg PMI Oct prev 55.4 (3 Nov, 12pm) <b>UNITED KINGDOM</b> PMI Mfg Oct exp 56.4 prev 56.7 (8.30pm) <b>UNITED STATES</b> ISM Mfg Oct exp 55.0 prev 56.2 (1am)
<b>4</b>  <b>AUSTRALIA</b> TD-MI Inflation Oct prev 0.2% (10.30am) Retail Sales (11.30am) Values Sep exp 0.5% prev 0.4% Volumes Q3 exp 0.4% prev 0.0% ABS House Prices Q3 (11.30am) q/q exp 2.0% prev 2.4% y/y exp 7.4% prev 5.1% ANZ Job Ads Oct prev 0.2% (11.30am) <b>EURO ZONE</b> Mfg PMI Oct final prev 51.3 (8pm) <b>UNITED KINGDOM</b> PMI Construction Oct prev 58.9 (8.30pm) <b>UNITED STATES</b> Factory Orders Aug & Sep (2am)	<b>5</b>  <b>AUSTRALIA</b> AiG Perf of Services Oct prev 47.1 (9.30am) RBA Meeting Nov exp 2.50% prev 2.50% (2.30pm) <b>CHINA</b> HSBC-Markit Services PMI Oct prev 52.4 (12.45pm) <b>EURO ZONE</b> PPI Sep prev 0.0% (9pm) <b>UNITED KINGDOM</b> PMI Services Oct prev 60.3 (8.30pm) <b>UNITED STATES</b> ISM Non-Mfg Oct exp 54.0 prev 54.4 (2am) IBD/TIPP Eco Optimism Nov prev 38.4 (2am)	<b>6</b>  <b>AUSTRALIA</b> Trade Balance Aug exp \$-600mn prev -\$815mn (11.30am) <b>EURO ZONE</b> Services PMI Oct final prev 50.9 (8pm) Composite PMI Oct final prev 51.5 (8pm) Retail Sales Sep prev 0.7% (9pm) German Factory Orders Sep prev -0.3% (10pm) <b>NEW ZEALAND</b> Private Wages Q3 prev 0.4% (8.45am) Unemployment Rate Q3 prev 6.4% (8.45am) Employment Change Q3 prev 0.4% (8.45am) <b>UNITED KINGDOM</b> Industrial Prod'n Sep prev -1.1% (8.30pm) <b>UNITED STATES</b> Leading Index Sep exp 0.6% prev 0.7% (2am)	<b>7</b>  <b>AUSTRALIA</b> AiG Perf of Constr'n Oct prev 47.6 (9.30am) Labour Force Oct (11.30am) Employment Change exp 10.0k prev 9.1k Unemployment Rate exp 5.9% prev 5.6% Participation Rate exp 65.0% prev 64.9% <b>EURO ZONE</b> ECB Rates exp 0.50% prev 0.50% (11.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (11.45pm) German Industrial Production Sep prev 1.4% (10pm) <b>UNITED KINGDOM</b> BoE Rates exp 0.50% prev 0.50% (11pm) BoE Asset Purch. Target prev £375bn (11pm) <b>UNITED STATES</b> GDP Q3 annualized exp 1.8% prev 2.5% (12.30am) Consumer Credit Sep exp US\$12.0bn prev US\$13.6bn (7am)	<b>8</b>  <b>AUSTRALIA</b> RBA Monetary Policy Statement (11.30am) <b>CHINA</b> Trade Oct exp US\$24.8b prev US\$15.2b Exports y/y exp 1.3% prev -0.3% Imports y/y exp 7.0% prev 7.4% CPI Oct y/y exp 3.2% prev 3.1% (9 Nov, 12.30pm) PPI Oct y/y prev -1.3% (9 Nov, 12.30pm) Industrial Production Oct y/y exp 10.2% prev 10.2% (9 Nov, 4.30pm) Retail Sales Oct y/y exp 13.4% prev 13.3% (9 Nov, 4.30pm) <b>UNITED KINGDOM</b> Trade Balance Sep prev -£3.3bn (8.30pm) <b>UNITED STATES</b> Non Farm Payrolls Change Oct exp 125k prev 148k (12.30am) Unemployment Rate Sep exp 7.3% prev 7.2% (12.30am) Personal Income Sep exp 0.3% prev 0.4% (12.30am) Personal Spending Sep exp 0.2% prev 0.3% (12.30am) UoM Cons Conf Nov Prel prev 73.2 (1.55am)

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<p><b>11</b></p> <p><b>AUSTRALIA</b> Housing Finance Sep (11.30am) No. Owner Occupiers exp 4.0% prev -3.9% Value of Total exp 3.5% prev -1.9%</p> <p><b>JAPAN</b> Current Acct Sep prev ¥161.5bn (10.50am)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b> NAB Bus Confidence Oct prev 12 (11.30am) NAB Bus Conditions Oct prev -4 (11.30am) Lending Finance Sep (11.30am)</p> <p><b>UNITED KINGDOM</b> RICS House Price Balance Oct prev 54% (11.01am) PPI Inputs Oct prev -1.2% (8.30pm) PPI Outputs Oct prev -0.1% (8.30pm) CPI Oct y/y prev 2.7% (8.30pm) Core CPI Oct y/y prev 2.2% (8.30pm)</p> <p><b>UNITED STATES</b> NFIB Small Business Optimism Oct prev 93.9 (11.30pm) Chicago Fed National Activity Sep prev 0.14 (12.30am)</p>	<p><b>13</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Confidence Nov prev 108.3 (10.30am) Wage Price Index Q3 (11.30am) q/q exp 0.7% prev 0.7% y/y exp 2.9% prev 2.9%</p> <p>New Motor Vehicle Sales Oct prev -0.1% (11.30am)</p> <p><b>EURO ZONE</b> Industrial Production Sep prev 1.0% (9pm)</p> <p><b>JAPAN</b> Machine Orders Sep prev 5.4% (10.50am)</p> <p><b>NEW ZEALAND</b> Food Prices Oct prev 0.0% (8.45am)</p> <p><b>UNITED KINGDOM</b> Jobless Claims Chg Oct prev -41.7k (8.30pm) ILO Unemployment Rate Sep prev 7.7% (8.30pm)</p>	<p><b>14</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Inflation Expectations Nov prev 2.0% (11am) WBC-MI Employment Expect'ns Nov (11am)</p> <p><b>EURO ZONE</b> ECB Monthly Report (8pm)</p> <p><b>JAPAN</b> GDP Q3 prev 0.9% (10.50am) Industrial Production Sep final (3.30pm)</p> <p><b>NEW ZEALAND</b> Business NZ PMI Oct prev 54.3 (8.30am) Retail Sales Volumes Q3 prev 1.7% (8.45am) ANZ Cons Confidence Nov prev 2.9% (11am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Oct prev 0.6% (8:30pm)</p> <p><b>UNITED STATES</b> US Fed Chairman Bernanke Speech (11am) Trade Sep prev -US\$38.8bn (12.30am)</p>	<p><b>15</b></p> <p><b>EURO ZONE</b> GDP Q3 prev 0.3% (9pm) CPI Oct prev 0.5% (9pm)</p> <p><b>UNITED STATES</b> NY Empire Mfg Nov prev 1.52 (12.30am) Industrial Prod'n Oct prev 0.6% (1.15am)</p>
<p><b>18</b></p> <p><b>CHINA</b> Property Prices Oct (12.30pm)</p> <p><b>EURO ZONE</b> Current Account Sep prev €17.4bn (8pm) Trade Balance Sep prev €12.3bn (9pm)</p> <p><b>UNITED STATES</b> Total Net TIC Flows Sep prev -US\$2.9bn (1am) NAHB Housing Index Nov prev 55 (2am)</p>	<p><b>19</b></p> <p><b>AUSTRALIA</b> Conference Board Leading Index Sep prev -0.2% (10am) RBA Board Meeting Minutes Nov (11.30am)</p> <p><b>EURO ZONE</b> ZEW Eco Sentiment Nov prev 59.1 (9pm)</p> <p><b>UNITED STATES</b> Employment Costs Q3 prev 0.5% (12.30am)</p>	<p><b>20</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Sep prev -0.1% (10.30am) DEWR Vacancies Oct prev 0.5% (11am)</p> <p><b>CHINA</b> MNI Business Sentiment Nov (12.45pm) Conf Board Leading Econ Index Oct (1pm)</p> <p><b>JAPAN</b> Trade Oct prev -¥932.1bn (10.50am)</p> <p><b>NEW ZEALAND</b> PPI Inputs Q3 prev 0.6% (8.45am) PPI Outputs Q3 prev 1.0% (8.45am)</p> <p><b>UNITED KINGDOM</b> Bank of England Minutes (8:30pm)</p> <p><b>UNITED STATES</b> US Fed Chairman Bernanke Speech (11am) CPI Oct (12.30am) Retail Sales Oct prev -0.1% (12.30am) Existing Home Sales Oct prev -1.9% (2am) Minutes of the FOMC Meeting Oct (6am)</p>	<p><b>21</b></p> <p><b>CHINA</b> HSBC Flash Mfg PMI Nov prev 50.9 (12.45pm)</p> <p><b>EURO ZONE</b> PMI Manufacturing Nov (8pm) PMI Composite Nov (8pm) PMI Services Nov (8pm) Consumer Confidence Nov (2am)</p> <p><b>JAPAN</b> BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn</p> <p><b>NEW ZEALAND</b> ANZ Job Ads Oct prev 1.1% (8am)</p> <p><b>UNITED STATES</b> PPI Oct prev -0.1% (12.30am) Philadelphia Fed Index Nov prev 19.8 (2am)</p>	<p><b>22</b></p> <p><b>AUSTRALIA</b> Gross State Product Data by State 2012-13 (11.30am)</p> <p><b>EURO ZONE</b> German IFO Business Climate Nov prev 107.4 (8pm)</p> <p><b>UNITED STATES</b> Kansas City Fed Mfg Nov exp 2 prev 6 (3am)</p>

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<p><b>25</b></p> <p><b>UNITED STATES</b>                      Pending Home Sales Oct prev -5.6% (2am)                      Dallas Fed Mfg Nov prev 3.6 (2.30am)</p>	<p><b>26</b></p> <p><b>UNITED STATES</b>                      Housing Starts Sep &amp; Oct (12.30am)                      Building Permits Sep &amp; Oct (12.30am)                      S&amp;P/Case-Shiller Home Prices Sep prev 0.9% (1am)                      House Price Index Sep prev 0.3% (1am)                      Richmond Fed Mfg Nov prev 1 (1am)</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b>                      CBA/HIA Housing Affordability Q3 prev 72.8 (11am)                      Construction Work Done exp 0.5% prev -0.3% (11.30am)</p> <p><b>EURO ZONE</b>                      German GfK Consumer Confidence Dec (11pm)</p> <p><b>NEW ZEALAND</b>                      Trade Oct prev -NZ\$199mn (8.45am)</p> <p><b>UNITED KINGDOM</b>                      GDP Q3 2<sup>nd</sup> estimate prev 0.8% (8.30pm)</p> <p><b>UNITED STATES</b>                      Chicago Fed National Activity Oct (12.30am)                      Durable Goods Orders Oct prev 3.7% (12.30am)                      Chicago PMI Nov (1.45am)                      UoM Consumer Confidence Nov final (1.55am)                      Leading Index Oct (2am)</p>	<p><b>28</b></p> <p><b>AUSTRALIA</b>                      Private Capital Expenditure Q3 exp 0.0% prev 4.0% (11.30am)</p> <p><b>CHINA</b>                      Industrial Profits Oct y/y YTD prev 13.5% (12.30pm)</p> <p><b>EURO ZONE</b>                      Economic Confidence Nov (9pm)                      Business Climate Nov (9pm)                      Consumer Confidence Nov final (9pm)</p> <p><b>JAPAN</b>                      Retail Trade Oct prev 1.8% (10.50am)</p> <p><b>NEW ZEALAND</b>                      ANZ Business Confidence Nov (11am)</p>	<p><b>29</b></p> <p><b>AUSTRALIA</b>                      Private Sector Credit Oct (11.30am)</p> <p><b>EURO ZONE</b>                      Unemployment Rate Oct (9pm)                      CPI Estimate Nov (9pm)</p> <p><b>JAPAN</b>                      Jobless Rate Oct prev 4.0% (10.30am)                      National CPI Oct y/y prev 1.1% (10.30am)                      Industrial Production Oct (10.50am)                      Housing Starts Oct (4pm)</p> <p><b>NEW ZEALAND</b>                      Building Permits Oct (8.45am)</p> <p><b>UNITED KINGDOM</b>                      GfK Consumer Confidence Nov (11.05am)</p> <p><b>UNITED STATES</b>                      ISM Milwaukee Nov (1am)</p>

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