

Monthly Economic Calendar



October 2013

MON	TUE	WED	THU	FRI
	<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Sep prev 46.4 (9.30am) RP Data-Rismark House Prices Sep prev 0.5% (10.00am) Retail Sales Aug exp 0.3% prev 0.1% (11.30am) RBA Cash Rate Decision Oct exp 2.50% prev 2.50% (2.30pm)</p> <p>CHINA Mfg PMI Sep exp 51.5 prev 51.0 (11am)</p> <p>EURO ZONE Mfg PMI Sep final exp 51.1 prev 51.1 (6pm) Unemployment Rate Aug exp 12.1% prev 12.1% (7pm)</p> <p>JAPAN Jobless Rate Aug exp 3.8% prev 3.8% (9.30am) Tankan Large Mfg Q3 exp 7 prev 4 (9.50am)</p> <p>UNITED KINGDOM PMI Mfg Sep exp 57.3 prev 57.2 (6.30pm)</p> <p>UNITED STATES ISM Mfg Sep exp 55.2 prev 55.7 (12am)</p>	<p>2</p> <p>AUSTRALIA HIA New Home Sales Aug prev -4.7% (11am) Trade Balance Aug exp -\$900mn prev -\$765mn (11.30am) Building Approvals Aug exp -1.0% prev 10.8% (11.30am) Engineering Construction Q2 (11.30am)</p> <p>EURO ZONE PPI Aug exp 0.1% prev 0.3% (7pm) ECB Rates exp 0.50% prev 0.50% (9.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm)</p> <p>UNITED KINGDOM PMI Construction Sep exp 60.0 prev 59.1 (6.30pm)</p> <p>UNITED STATES ADP Employment Change Sep exp 175k prev 176k (10.15pm)</p>	<p>3</p> <p>AUSTRALIA St.George-MI Household Financial Conditions Q3 AiG Perf of Services Sep prev 39.0 (9.30am)</p> <p>CHINA Non-Mfg PMI Sep prev 53.9 (11am)</p> <p>EURO ZONE Services PMI Sep final exp 52.1 prev 52.1 (6pm) Composite PMI Sep final prev 52.1 (6pm) Retail Sales Aug exp 0.1% prev 0.1% (7pm)</p> <p>UNITED KINGDOM PMI Services Sep exp 60.5 prev 60.5 (6.30pm)</p> <p>UNITED STATES Factory Orders Aug exp 0.2% prev -2.4% (12am) ISM Non-Mfg Sep exp 57.0 prev 58.6 (12am)</p>	<p>4</p> <p>CHINA HSBC-Markit Services PMI Sep prev 52.8 (11.45am)</p> <p>JAPAN BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn</p> <p>UNITED STATES Non-farm Payrolls Change Sep exp 178k prev 152k (10.30pm) Unemployment Rate Sep exp 7.3% prev 7.3% (10.30pm)</p>
<p>7</p> <p>AUSTRALIA AiG Perf of Constr'n Sep prev 43.7 (9.30am) ANZ Job Ads Sep prev -2.0% (11.30am)</p> <p>UNITED STATES Consumer Credit Aug prev US\$10.4bn (6am)</p>	<p>8</p> <p>AUSTRALIA NAB Bus Confidence Sep prev 6 (11.30am) NAB Bus Conditions Sep prev -6 (11.30am)</p> <p>EURO ZONE German Factory Orders Aug prev -2.7% (8pm)</p> <p>JAPAN Current Acc't Aug prev ¥577.3bn (9.50am)</p> <p>UNITED STATES NFIB Small Business Optimism Sep prev 94.0 (10.30pm) Trade Aug prev -US\$39.1bn (11.30pm) IBD/TIPP Economic Optimism Oct prev 46.0 (1am)</p>	<p>9</p> <p>AUSTRALIA WBC-MI Consumer Confidence Oct prev 105.7 (10.30am)</p> <p>EURO ZONE German Industrial Production Aug prev -1.7% (9pm)</p> <p>UNITED KINGDOM Industrial Prod'n Aug prev 0.0% (7.30pm) Trade Balance Aug prev -£3.1bn (7.30pm)</p> <p>UNITED STATES Minutes of the FOMC Meeting Sep (5am)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Oct prev 1.5% (11am) WBC-MI Employment Expect'ns Oct (11am) Labour Force Sep (11.30am) Employment Change exp 5.0k prev -10.8k Unemployment Rate exp 5.9% prev 5.8% Participation Rate exp 65.0% prev 65.0%</p> <p>EURO ZONE ECB Monthly Report (7pm)</p> <p>JAPAN Machine Orders Aug prev 0.0% (10.50am)</p> <p>NEW ZEALAND Business NZ PMI Sep prev 57.5 (8.30am)</p> <p>UNITED KINGDOM BoE Rates exp 0.50% prev 0.50% (10pm) BoE Asset Purchase Target prev £375bn (10pm)</p>	<p>11</p> <p>AUSTRALIA Building Activity Q2 (11.30am)</p> <p>CHINA Trade Balance Sep prev US\$28.5bn (12 Sep) Exports y/y prev 7.2% Imports y/y prev 7.0%</p> <p>UNITED STATES Retail Sales Sep prev 0.2% (11.30pm) PPI Sep prev 0.3% (11.30pm) UoM Consumer Confidence Oct preliminary prev 77.5 (12.55am)</p>

Monthly Economic Calendar



October 2013

MON	TUE	WED	THU	FRI
<p>14</p> <p>AUSTRALIA Housing Finance Aug (11.30am) No. Owner Occupiers exp -3.5% prev 2.4% Value of Total exp -1.5% prev 1.1%</p> <p>CHINA CPI Sep y/y prev 2.6% (12.30pm) PPI Sep y/y prev -1.6% (12.30pm)</p> <p>EURO ZONE Industrial Production Aug prev -1.5% (8pm)</p>	<p>15</p> <p>AUSTRALIA RBA Board Meeting Minutes Oct (11.30am) New Motor Vehicle Sales Sep prev 0.8% (11.30am) Lending Finance Aug (11.30am)</p> <p>EURO ZONE ZEW Eco Sentiment Oct prev 58.6 (8pm)</p> <p>JAPAN Industrial Production Aug final (3.30pm)</p> <p>UNITED KINGDOM PPI Inputs Sep prev -0.2% (7:30pm) PPI Outputs Sep prev 0.1% (7:30pm) CPI Sep prev 0.4% (7:30pm)</p> <p>UNITED STATES NY Empire Mfg Oct prev 6.29 (11.30pm)</p>	<p>16</p> <p>AUSTRALIA WBC Leading Index Aug prev 0.6% (10.30am)</p> <p>EURO ZONE CPI Sep prev 0.1% (8pm) Trade Balance Aug prev €11.1bn (8pm)</p> <p>NEW ZEALAND CPI Q3 prev 0.2% (8.45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Sep prev -32.6k (7.30pm) ILO Unemployment Rate Aug prev 7.7% (7.30pm)</p> <p>UNITED STATES CPI Sep prev 0.1% (11.30pm) Total Net TIC Flows Aug prev US\$56.7bn (12am) NAHB Housing Index Oct prev 58 (1am) Fed's Beige Book (5am)</p>	<p>17</p> <p>AUSTRALIA NAB Bus Confidence Q3 prev -1 (11.30am)</p> <p>EURO ZONE Current Account Aug prev €16.9bn (7pm)</p> <p>NEW ZEALAND ANZ NZ Job Ads Sep prev -1.4% (8am) ANZ Consumer Conf. Oct prev 118.8 (11am)</p> <p>UNITED KINGDOM Retail Sales Sep prev -0.9% (7:30pm)</p> <p>UNITED STATES Housing Starts Sep prev 0.9% (11.30pm) Building Permits Sep prev -2.9% (11.30pm) Industrial Prod'n Sep prev 0.4% (12.15am) Philadelphia Fed Oct prev 22.3 (12am)</p>	<p>18</p> <p>AUSTRALIA RBA Head of Financial Stability Ellis speaks (11.10am) RBA Governor Stevens speaks (12pm)</p> <p>CHINA GDP Q3 (1pm) q/q prev 1.7% y/y prev 7.5% Industrial Prod'n Sep y/y prev 10.4% (1pm) Retail Sales Sep y/y prev 13.4% (1pm)</p> <p>UNITED STATES Leading Indicators Sep prev 0.7% (1am)</p>
<p>21</p> <p>AUSTRALIA RBA Assistant Governor Edey speaks</p> <p>EURO ZONE Govt Debt/GDP 2012 prev 90.6% (8pm)</p> <p>JAPAN Trade Sep prev -¥962.8bn (10.50am)</p> <p>UNITED STATES Chicago Fed National Activity Sep prev 0.14 (11.30pm) Existing Home Sales Sep prev 1.7% (1am)</p>	<p>22</p> <p>CHINA Property Prices Sep (12.30pm) Conference Board Leading Eco Index Sep (1pm)</p> <p>UNITED STATES Richmond Fed Mfg Oct prev 0 (1am)</p>	<p>23</p> <p>AUSTRALIA Conference Board Leading Index Aug prev 0.3% (10am) DEWR Vacancies Sep prev 0.3% (11am) CPI (11.30am) Headline q/q exp 0.7% prev 0.4% Headline y/y exp 1.7% prev 2.4% Underlying q/q exp 0.6% prev 0.5% Underlying y/y exp 2.2% prev 2.4%</p> <p>CHINA MNI Business Sentiment Oct (12.45pm)</p> <p>EURO ZONE Consumer Confidence Oct prev -14.9 (1am)</p> <p>UNITED KINGDOM Bank of England Minutes (7:30pm)</p> <p>UNITED STATES House Price Index Aug prev 1.0% (12am)</p>	<p>24</p> <p>AUSTRALIA RBA Deputy Governor Lowe speaks (2pm)</p> <p>CHINA HSBC Flash Mfg PMI Oct prev 51.2 (12.45pm)</p> <p>EURO ZONE PMI Manufacturing Oct (7pm) PMI Composite Oct (7pm) PMI Services Oct (7pm)</p> <p>NEW ZEALAND Trade Balance Sep prev -NZ\$1.2bn (8.45am)</p> <p>UNITED STATES New Home Sales Sep prev 7.9% (1am) Kansas City Fed Mfg Oct prev 2 (2am)</p>	<p>25</p> <p>CHINA Industrial Profits Sep y/y YTD prev 12.8% (27 Oct, 12.30pm)</p> <p>EURO ZONE German IFO Business Climate Oct prev 107.7 (7pm)</p> <p>JAPAN National CPI Sep y/y prev 0.9% (10.30am)</p> <p>UNITED KINGDOM GDP Q3 prev 0.7% (7.30pm)</p> <p>UNITED STATES Durable Goods Orders Sep prev 0.1% (11.30pm) UoM Consumer Confidence Oct final (11.55pm)</p>

Monthly Economic Calendar



October 2013

MON	TUE	WED	THU	FRI
<p>28</p> <p>UNITED STATES Pending Home Sales Sep prev -1.6% (1am) Dallas Fed Mfg Oct (1.30am)</p>	<p>29</p> <p>AUSTRALIA RBA Governor Stevens speaks (9.30am) EURO ZONE German GfK Consumer Confidence Nov prev 7.1 (6pm) JAPAN Jobless Rate Sep (10.30am) Retail Trade Sep (9.50am) UNITED STATES S&P/Case-Shiller Home Prices Aug prev 0.6% (12am)</p>	<p>30</p> <p>EURO ZONE Economic Confidence Oct prev 96.9 (9pm) Business Climate Oct prev -0.20 (9pm) Consumer Confidence Oct final (9pm) JAPAN Industrial Production Sep (10.50am) UNITED STATES ADP Employment Change Oct (11.15pm) GDP Q3 annualized prev 2.5% (11.30pm) FOMC Rate Decision prev 0.25% (5am) Fed's Monthly MBS Purchases exp US\$40bn prev \$40bn (5am) Fed's Monthly Treasury Purchases exp US\$45bn prev \$45bn (5am)</p>	<p>31</p> <p>AUSTRALIA HIA New Home Sales Sep (11am) Private Sector Credit Sep (11.30am) Building Approvals Sep (11.30am) Trade Price Indices Q3 (11.30am) Export Price Index exp 3.0% prev -0.3% Import Price Index exp 4.0% prev -0.3% EURO ZONE Unemployment Rate Sep (9pm) CPI Estimate Oct (9pm) JAPAN Housing Starts Sep (4pm) BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn NEW ZEALAND RBNZ OCR Decision exp 2.50% prev 2.50% (7am) Building Permits Sep (8.45am) ANZ Business Confidence Oct (11am) UNITED KINGDOM GfK Consumer Conf. Oct prev -10 (11.05am) UNITED STATES Employment Costs Q3 prev 0.5% (11.30pm) Personal Income Sep prev 0.4% (11.30pm) Personal Spending Sep prev 0.3% (11.30pm) ISM Milwaukee Oct (12am) Chicago PMI Oct (12.45am)</p>	

Monthly Economic Calendar

October 2013

Contact Listing

Chief Economist

Besa Deda
dedab@stgeorge.com.au
(02) 8254 3251

Senior Economist

Hans Kunnen
kunnenh@stgeorge.com.au
(02) 8254 8322

Senior Economist

Josephine Horton
hortonj@stgeorge.com.au
(02) 8253 6696

Economist

Janu Chan
chanj@stgeorge.com.au
(02) 8253 0898

State Manager

Mark Goldsmith
goldsmithm@banksa.com.au
(08) 8424 5597

The information contained in this report (the Information) is provided for, and is only to be used by, persons in Australia. The information may not comply with the laws of another jurisdiction. The Information is general in nature and does not take into account the particular investment objectives or financial situation of any potential reader. It does not constitute, and should not be relied on as, financial or investment advice or recommendations (expressed or implied) and is not an invitation to take up securities or other financial products or services. No decision should be made on the basis of the Information without first seeking expert financial advice. For persons with whom BankSA has a contract to supply Information, the supply of the Information is made under that contract and BankSA's agreed terms of supply apply. BankSA does not represent or guarantee that the Information is accurate or free from errors or omissions and BankSA disclaims any duty of care in relation to the Information and liability for any reliance on investment decisions made using the Information. The Information is subject to change. Terms, conditions and any fees apply to BankSA products and details are available. BankSA or its officers, agents or employees (including persons involved in preparation of the Information) may have financial interests in the markets discussed in the Information. BankSA owns copyright in the information unless otherwise indicated. The Information should not be reproduced, distributed, linked or transmitted without the written consent of BankSA.

Any unauthorized use or dissemination is prohibited. Neither BankSA- A Division of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 ACL 233714, nor any of Westpac's subsidiaries or affiliates shall be liable for the message if altered, changed or falsified.