

August 2013

MON	TUE	WED	THU	FRI
			AUSTRALIA AIG Perf of Mfg Jul prev 49.6 (9.30am) RP Data-Rismark House Prices Jul prev 1.9% (10.00am) HIA New Home Sales Jun prev 1.6% (11am) International Trade Prices Q2 (11.30am) Export Price Index exp 0.0% prev 2.8% Import Price Index exp 1.0% prev 0.0% CHINA Mfg PMI Jul exp 49.8 prev 50.1 (11am) HSBC Manufacturing PMI Jul exp 47.7 prev 48.2 (11.45am) EURO ZONE Mfg PMI Jul final exp 50.1 prev 50.1 (6pm) ECB Rates exp 0.50% prev 0.50% (9.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm) UNITED KINGDOM PMI Mfg Jul exp 52.8 prev 52.5 (6.30pm) BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target exp £375bn prev £375bn (9pm) UNITED STATES ISM Mfg Jul exp 52.0 prev 50.9 (12am)	AUSTRALIA PPI Q2 exp 0.6% prev 0.3% (11.30am) CHINA Non-Mfg PMI Jul prev 51.3 (3 Aug, 11am) EURO ZONE PPI Jun exp 0.0% prev -0.3% (7pm) UNITED KINGDOM PMI Construction Jul exp 51.5 prev 51.0 (6.30pm) UNITED STATES Non-farm Payrolls Change Jul exp 185k prev 195k (10.30pm) Unemployment Rate Jul exp 7.5% prev 7.6% (10.30pm) Personal Income Jun exp 0.4% prev 0.5% (10.30pm) Personal Spending exp 0.5% prev 0.3% (10.30pm) Factory Orders Jun exp 2.3% prev 2.1% (12am)
AUSTRALIA TD-MI Inflation Jul prev 0.0% (10.30am) Retail Sales (11.30am) Values Jun exp 0.4% prev 0.1% Volumes Q2 exp -0.5% prev 2.2% CHINA HSBC Services PMI Jul prev 51.3 (11.45am) EURO ZONE Services PMI Jul final prev 49.6 (6pm) Composite PMI Jul final prev 50.4 (6pm) Retail Sales Jun prev 1.0% (7pm) UNITED KINGDOM PMI Services Jul prev 56.9 (6.30pm) UNITED STATES ISM Non-Mfg Jul exp 53.0 prev 52.2 (12am)	AUSTRALIA AiG Perf of Services Jul prev 41.5 (9.30am) Trade Balance Jun exp \$1.3bn prev \$0.7bn (11.30am) ABS House Prices Q2 exp 1.0% prev 0.1% (11.30am) ANZ Job Ads Jul prev -1.8% (11.30am) RBA Rates exp 2.50% prev 2.75% (2.30pm) EURO ZONE Ger. Factory Orders Jun prev -1.3% (8pm) UNITED KINGDOM Industrial Prod'n Jun prev 0.0% (6.30pm) UNITED STATES Trade Balance Jun exp -US\$44.0bn prev -US\$45.0bn (10.30pm) IBD/TIPP Economic Optimism Aug exp 47.8 prev 47.1 (12am)	AUSTRALIA AiG Perf of Constr'n Jul prev 39.5 (9.30am) Housing Finance Jun (11.30am) No. of Owner Occupier exp 2.0% prev 1.8% Value of Total exp 1.5% prev 2.0% RBA Assistant Governor Debelle in Panel Discussion (11.30am) EURO ZONE Ger. Industrial Prod'n Jun prev -1.0% (8pm) NEW ZEALAND Private Wages Q2 prev 0.4% (8.45am) Unemployment Rate Q2 prev 6.2% (8.45am) Employment Chg Q2 prev 1.7% (8.45am) UNITED STATES Consumer Credit Jun exp US\$15.0bn prev US\$19.6bn (5am)	AUSTRALIA Labour Force Jul (11.30am) Employment Change exp -10.0k prev 10.3k Unemployment Rate exp 5.8% prev 5.7% Participation Rate exp 65.2% prev 65.3% CHINA Trade Balance Jul prev US\$27.1bn Exports y/y prev -3.1 % Imports y/y prev -0.7% EURO ZONE ECB Monthly Report (6pm) JAPAN Current Acc't Jun prev ¥540.7bn (9.50am) BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn	AUSTRALIA RBA Statement on Monetary Policy Aug (11.30am) CHINA CPI Jul y/y prev 2.7% (11.30am) PPI Jul y/y prev -2.7% (11.30am) Ind. Production y/y Jul prev 8.9% (3.30pm) Retail Sales Jul y/y prev 13.3% (3.30pm) UNITED KINGDOM Trade Balance Jun prev -£2.4bn (6.30pm)



August 2013

MON TUE **WED** THU FRI 12 13 14 15 16 **AUSTRALIA AUSTRALIA AUSTRALIA AUSTRALIA** WBC-MI Consumer Confidence Aug prev Lending Finance Jun (11.30am) NAB Bus Confidence Jul prev 0 (11.30am) **WBC-MI Consumer Inflation Expectations** JAPAN NAB Bus Conditions Jul prev -8 (11.30am) 102.1 (10.30am) Aug prev 2.6% (11am) WBC-MI Employment Expect'ns Aug (11am) GDP Q2 exp 0.9% prev 1.0% (9.50am) Wage Cost Index Q2 (11.30am) Indust. Prod'n Jun final prev -3.3% (2.30pm) g/g exp 0.7% prev 0.7% Average Weekly Wages May y/y prev 5.0% Industrial Production Jun prev -0.3% (7pm) ZEW Eco Sentiment Aug prev 32.8 (7pm) v/v exp 2.9% prev 3.2% (11.30am) **EURO ZONE NEW ZEALAND** Machine Orders Jun prev 10.5% (9.50am) GDP Q2 prev -0.2% (7pm) ANZ NZ Job Ads Jul prev 0.0% (8am) UNITED KINGDOM **NEW ZEALAND** Business NZ PMI Jul prev 54.7 (8.30am) ANZ Consumer Confidence Aug prev 119.8 PPI Inputs Jul prev 0.2% (6:30pm) Retail Sales Volumes Q2 prev 0.5% (8.45am) PPI Outputs Jul prev 0.1% (6.30pm) UNITED KINGDOM (11am) CPI Jul prev -0.2% (6.30pm) Bank of England Minutes Aug (6:30pm) UNITED KINGDOM Retail Sales Jul prev 0.2% (6:30pm) **UNITED STATES** Jobless Claims Chg Jul prev -21.2k (6.30pm)

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AUSTRALIA

New Motor Vehicle Sales Jul prev 4.0% (11.30am)

JAPAN

Trade Balance Jul prev -¥182.3bn (9.50am) **NEW ZEALAND**

PPI Inputs Q2 prev 0.8% (8.45am) PPI Outputs Q2 prev 0.8% (8.45am)

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AUSTRALIA

(9.30pm)

RBA Board Meeting Minutes Aug (11.30am) **EURO ZONE**

NFIB Small Business Optimism Jul prev 93.5

Retail Sales Jul prev 0.4% (10.30pm)

German IFO Business Climate Aug prev 106.2 (20-24 Aug, 6pm)

UNITED STATES

Chicago Fed National Activity Jul prev -0.13 (10.30pm)

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AUSTRALIA

(6.30pm)

UNITED STATES

PPI Jul prev 0.8% (10.30pm)

WBC Leading Index Jun prev 0.2% (10.30am) DEWR Vacancies Jul prev -1.8% (11am)

ILO Unemployment Rate Jun prev 7.8%

CHINA

Conference Board Leading Eco Index Jul (12pm)

UNITED STATES

Existing Home Sales Jul prev -1.2% (12am) Minutes of the FOMC Meeting Jul (4am)

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AUSTRALIA

UNITED STATES

(11pm)

Conference Board Leading Index Jun prev 0.0% (10am)

Empire Mfg Aug prev 9.5 (10.30pm)

Total Net TIC Flows Jun prev US\$56.4bn

Industrial Prod'n Jul prev 0.3% (11.15pm) NAHB Housing Index Aug prev 57 (12am) Philadelphia Fed Aug prev 19.8 (12am)

CPI Jul prev 0.5% (10.30pm)

CHINA

HSBC Flash Mfg PMI Aug prev 47.7 (11.45am)

EURO ZONE

PMI Manufacturing Aug (6pm) PMI Composite Aug (6pm) PMI Services Aug (6pm)

UNITED STATES

House Price Index Jun prev 0.7% (11pm) Leading Indicators Jul prev 0.0% (12am) Kansas City Fed Mfg Aug prev 6 (1am)

AUSTRALIA

RBA Assistant Governor Debelle Speaks (11.30am)

CHINA

Property Prices Jul (18 Aug, 11.30am)

EURO ZONE

Current Account May prey €19.6bn (6pm) CPI Jul prev 0.1% (7pm) Trade Balance Jun prev €14.6bn (7pm)

UNITED STATES

Housing Starts Jul prev -9.9% (10.30pm) Building Permits Jul prev -6.8% (10.30pm) **UoM Consumer Confidence Aug preliminary** prev 85.1 (11.55pm)

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FURO ZONE

Consumer Confidence Aug prev -17.4 (12am)

UNITED KINGDOM

GDP Q2 2nd estimate prev 0.6% (6.30pm)

UNITED STATES

New Home Sales Jul prev 8.3% (12am)



August 2013

MON	TUE	WED	THU	FRI
26	27	28	29	30
NEW ZEALAND Trade Balance Jul prev NZ\$414mn (8.45am) UNITED STATES Durable Goods Orders Jul prev 4.2% (10.30pm) Dallas Fed Mfg Aug prev 4.4 (12.30am)	CHINA Industrial Profits Jul YTD y/y prev 11.1% (11.30am) UNITED STATES S&P/Case-Shiller Home Prices Jun prev 1.1% (11pm) Richmond Fed Mfg Aug prev -11 (12am)	AUSTRALIA CBA/HIA Housing Affordability Q2 prev 69.7 (10am) Construction Work Done Q2 exp -0.5% prev -2.0% (11.30am) EURO ZONE German GfK Consumer Confidence Sep prev 7.0 (4pm) UNITED STATES Pending Home Sales Jul prev -0.4% (12am)	AUSTRALIA HIA New Home Sales Jul (11am) Private Capital Expenditure Q2 exp -0.5% prev -4.7% (11.30am) JAPAN Retail Trade Jul prev -0.2% (9.50am) NEW ZEALAND ANZ Business Confidence Aug prev 52.8 (11am)	AUSTRALIA Private Sector Credit Jul exp 0.3% prev 0.4% (11.30am) CHINA MNI Business Sentiment Aug (11.45am) EURO ZONE CPI Estimate Aug (7pm) Unemployment Rate Jul (7pm) Eco Confidence Aug prev 92.5 (7pm) Business Climate Aug prev -0.53 (7pm) Consumer Confidence Aug final (7pm) JAPAN Jobless Rate Jul prev 3.9% (9.30am) National CPI Jul y/y prev 0.2% (9.30am) Industrial Production Jul (9.50am) Housing Starts Jul y/y prev 15.3% (3pm) NEW ZEALAND Building Permits Jul prev -4.0% (8.45am) UNITED KINGDOM GfK Consumer Confidence Aug prev -16 (9.05am) UNITED STATES Personal Inc. & Spending Jul (10.30pm) ISM Milwaukee Aug (11pm) Chicago PMI Aug (11.45pm) UoM Consumer Confidence Aug final (11.55pm)

August 2013

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