

January 2013

MON	TUE	WED	THU	FRI
	AUSTRALIA New Year's Day Public Holiday CHINA Mfg PMI exp 51.0 prev 50.6 (12pm)	AUSTRALIA AiG Perf of Mfg Dec prev 43.6 (8.30am) RP Data-Rismark House Prices Dec prev 0.0% (10.30am) EURO ZONE PMI Mfg Nov final exp 46.3 prev 46.3 (8pm) UNITED KINGDOM PMI Mfg Dec exp 49.1 prev 49.1 (8.30pm) UNITED STATES ISM Mfg Dec exp 50.4 prev 49.5 (2am)	CHINA Non-Mfg PMI Nov prev 55.6 (12pm) UNITED KINGDOM PMI Construction Dec exp 49.5 prev 49.3 (8.30pm) UNITED STATES ADP Employment Change Dec exp 140k prev 118.0k (12.15am)	AUSTRALIA AiG Perf of Services Dec prev 47.1 (9.30am) CHINA HSBC Services PMI Dec prev 52.1 (12.45pm) EURO ZONE PMI Composite Dec final exp 47.3 prev 47.3 (8pm) PMI Services Dec final exp 47.8 prev 47.8 (8pm) CPI Est. Dec y/y exp 2.1% prev 2.2% (9pm) UNITED KINGDOM PMI Services Dec exp 50.2 prev 50.2 (8.30pm) UNITED STATES Non-farm Payrolls Dec exp 150k prev 146k (12.30am) Unemployment Rate Dec exp 7.7% prev 7.7% (12.30am) Factory Orders Nov exp 0.4% prev 0.8% (2am) ISM Non-Mfg Dec exp 54.0 prev 54.7 (2am)
7 EURO ZONE PPI Nov prev 0.1% (9pm)	AUSTRALIA AiG Perf of Constr'n Dec prev 37.0 (9.30am) Trade Balance Nov exp -\$2.2bn prev -\$2.1bn (11.30am) EURO ZONE Cons Confidence Dec final prev -26.6 (9pm) Retail Sales Nov prev -1.2% (9pm) Unemployment Rate Nov prev 11.7% (9pm) Bus Climate Indicator Dec prev -1.2 (9pm) Economic Confidence Dec prev 85.7 (9pm) German Factory Orders Nov prev 3.9% (10pm) UNITED STATES NFIB Small Business Optimism Dec prev 87.5 (11.30pm) IBD/TIPP Eco Optimism Jan prev 45.1 (2am) Consumer Credit Nov exp \$12.8bn prev \$14.2bn (7am)	AUSTRALIA Job Vacancies Nov Q prev 4.2% (11.30am) Retail Sales Nov exp 0.3% prev 0.0% (11.30am) EURO ZONE German Industrial Production Nov prev -2.6% (11pm) NEW ZEALAND Building Permits Nov prev -1.5% (8.45am) UNITED KINGDOM Trade Nov prev -£3.7bn (8.30pm)	AUSTRALIA Building Approvals Nov exp 2.0% prev -7.6% (11.30am) CHINA Trade Balance Dec exp US\$20.0bn prev US\$19.6bn (10-13 Jan) Exports y/y exp 5.1% prev 2.9% Imports y/y exp 3.5% prev 0.0% EURO ZONE ECB Interest Rates exp 0.75% prev 0.75% (11.45pm) NEW ZEALAND Trade Nov prev -NZ\$718mn (8.45am) UNITED KINGDOM BOE Rates exp 0.50% prev 0.50% (11pm) BOE Asset Purchase Target Jan exp £375bn prev £375bn (11pm)	CHINA CPI Dec y/y exp 2.4% prev 2.0% (12.30pm) PPI Dec y/y exp -1.8% prev -2.2% (12.30pm) JAPAN Current Acc't Nov prev ¥376.9bn (10.50am) UNITED KINGDOM Industrial Prod'n Nov prev -0.8% (8.30pm) UNITED STATES Trade Balance Nov exp -US\$40.5bn prev -US\$42.2bn (12.30am)

January 2013



MON

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AUSTRALIA

Housing Finance Nov (11.30am) No. of Owner Occupier exp -1.0% prev

Value of Total exp 0.0% prev 3.8% ANZ Job Ads Dec prev -2.9% (11.30am) TD-MI Inflation Dec prey -0.1% (10.30am) **EURO ZONE**

Industrial Prod'n Nov prev -1.4% (9pm)

TUE

15

EURO ZONE

Trade Balance Nov prev €7.9bn (9pm) UNITED KINGDOM

PPI Inputs Dec prev 0.1% (8:30pm) PPI Outputs Dec prev -0.2% (8.30pm) CPI Dec prev 0.2% (8.30pm)

UNITED STATES

Empire Mfg Jan prev -8.1 (12.30am) Retail Sales Dec prev 0.3% (12.30am) Producer Prices Dec prev -0.8% (12.30am) WED

16

AUSTRALIA

WBC-MI Cons Conf Jan prev 100.0 (10.30am) New Motor Vehicle Sales Dec prev 0.0% (11.30am)

Engineering Construction Q3 (11.30am) **EURO ZONE**

CPI Dec prey -0.2% (9pm)

JAPAN

Machine Orders Nov prev 2.6% (10.50am) **UNITED STATES**

CPI Dec prev -0.3% (12.30am)

Total Net TIC Flows Nov prev -US\$56.7bn (1am) Industrial Production Dec prev 1.1% (1.15am) NAHB Housing Index Jan prev 47 (2am)

THU

17

AUSTRALIA

WBC-MI Consumer Inflation Expectations Jan prev 1.8% (11am)

Labour Force Dec (11.30am)

Employment Change exp -5.0k prev 13.9k Unemployment Rate exp 5.4% prev 5.2% Participation Rate exp 65.2% prev 65.1% Construction Activity Q3 (11.30am)

EURO ZONE

ECB Publishes Monthly Report (17-20 Jan) **NEW ZEALAND**

ANZ NZ Job Ads Dec prey -0.8% (8am) ANZ Cons Confidence Jan prev 0.5% (11am)

UNITED STATES

Housing Starts Dec prev -3.0% (12.30am) Building Permits Dec prev 3.7% (12.30am) Philadelphia Fed Index Jan prev 8.1 (2am)

FRI

18

CHINA

Property Prices Dec (12.30pm) MNI Flash Bus Sentiment Jan (12.35pm) GDP Q4 v/v prev 7.4% (1pm) Industrial Prod'n Dec y/y prev 10.1% (1pm) Retail Sales Dec y/y prev 14.9% (1pm)

Industrial Production Nov final (3.30pm)

NEW ZEALAND

Consumer Prices Q4 prev 0.3% (8.45am)

UNITED KINGDOM

Retail Sales Dec prev 0.0% (8:30pm)

UNITED STATES

UoM Cons Confidence Jan prev 72.9 (1.55am)

21

22

EURO ZONE

ZEW Eco Sentiment Jan prev 7.6 (9pm)

Bank of Japan Target Rate Dec prev 0.10% **UNITED STATES**

Chicago Fed Nat Activity Index Dec prev 0.10 (12.30am)

Richmond Fed Mfg Jan prev 5 (2am) Existing Home Sales Dec prev 5.9% (2am) 23

AUSTRALIA

Consumer Prices Q4 (11.30am) Headline g/g exp 0.5% prev 1.4% Headline y/y exp 2.5% prev 2.0% Underlying q/q exp 0.6% prev 0.7% Underlying y/y exp 2.4% prev 2.5%

CHINA

Conference Board Leading Eco Index Dec (1pm) **EURO ZONE**

Consumer Confidence Jan (2am)

UNITED KINGDOM

BoE Minutes (8:30pm)

Jobless Claims Chg Dec prev -3.0k (8.30pm) ILO Unemployment Rate Nov prev 7.8% (8.30pm)

UNITED STATES

House Price Index Nov prev 0.5% (1am)

24

CHINA

HSBC Flash Manufacturing PMI Jan prev 50.9 (12.45pm)

EURO ZONE

Current Account Nov prev €3.9bn (8pm) PMI Manufacturing Jan (8pm) PMI Composite Jan (8pm) PMI Services Jan (8pm)

JAPAN

Merchandise Trade Dec prev -¥954.8bn (10.50am)

NEW ZEALAND

Business NZ PMI Dec prev 48.8 (8.30am)

UNITED STATES

Leading Indicators Dec prev -0.2% (2am) Kansas City Fed Mfg Jan prev -2 (3am)

25

MNI Business Sentiment Jan (12.35pm) Industrial Profits YTD y/y Dec prev 3.0% (27 Jan. 12.30pm)

EURO ZONE

German IFO Bus Climate Jan prev 102.4 (8pm)

JAPAN

CPI Dec (10.30am)

UNITED KINGDOM

GDP Q4 prev 0.9% (8.30pm)

UNITED STATES

New Home Sales Dec prev 4.4% (2am)



January 2013

MON	TUE	WED	THU	FRI
28	29	30	31	
AUSTRALIA Australia Day Public Holiday UNITED STATES Durable Goods Orders Dec prev 0.7% (12.30am) Pending Home Sales Dec prev 1.7% (2am) Dallas Fed Mfg Jan prev 6.8 (2.30am)	AUSTRALIA Conference Board Leading Index Nov prev 0.2% (10am) NAB Bus Conditions Dec prev -5 (11.30am) NAB Bus Confidence Dec prev -9 (11.30am) EURO ZONE German Gfk Cons Conf Feb prev 5.6 (6pm) NEW ZEALAND Trade Balance Dec (8.45am) UNITED STATES S&P/CS 20-City Home Prices Nov prev 0.7% (1am)	AUSTRALIA DEWR Internet Skilled Vacancies Dec prev -3.5% (11am) EURO ZONE Business Climate Indicator Jan (9pm) Economic Confidence Jan (9pm) Consumer Confidence Jan (9pm) JAPAN Retail Trade Dec (10.50am) UNITED STATES ADP Employment Change Jan (12.15am) GDP Q4 annualized prev 3.1% (12.30am) FOMC Rate Decision prev 0.25% (6.15am)	AUSTRALIA Private Sector Credit Dec exp 0.3% prev 0.0% (11.30am) Trade Price Indices Q4 (11.30am) Export Prices exp -1.0% prev -6.4% Import Prices exp 0.5% prev -2.4% EURO ZONE CPI Estimate Jan (9pm) JAPAN Industrial Production Dec (10.50am) Housing Starts Dec (4pm) UNITED KINGDOM GfK Cons Confidence Jan prev -29 (11.01am) UNITED STATES Employment Costs Q4 prev 0.4% (12.30am) Personal Income Dec prev 0.6% (12.30am) Personal Spending Dec prev 0.4% (12.30am) NAPM-Milwaukee Jan (1am) Chicago PMI Jan prev 51.6 (1.45am)	

January 2013

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