

# Monthly Economic Calendar



March 2013

MON	TUE	WED	THU	FRI
				<p><b>1</b></p> <p><b>AUSTRALIA</b> AiG Perf of Mfg Feb prev 40.2 (9.30am) RP Data-Rismark House Prices Feb prev 1.2% (10.00am)</p> <p><b>CHINA</b> Mfg PMI Feb exp 50.5 prev 50.4 (12pm) HSBC Mfg PMI Feb exp 50.6 prev 52.3 (12.45pm) Non-Mfg PMI Feb prev 56.2 (3 Mar, 12pm)</p> <p><b>EURO ZONE</b> Mfg PMI Feb final exp 47.8 prev 47.8 (8pm) UE Rate Jan exp 11.8% prev 11.7% (9pm)</p> <p><b>JAPAN</b> Jobless Rate Jan exp 4.2% prev 4.2% (10.30am) CPI Jan y/y exp -0.2% prev -0.1% (10.30am) Cap Spdg Q4 exp -7.2% prev 2.2% (10.50am)</p> <p><b>UNITED KINGDOM</b> PMI Mfg Feb exp 51.0 prev 50.8 (8.30pm)</p> <p><b>UNITED STATES</b> Personal Inc Jan exp -2.4% prev 2.6% (12.30am) Personal Spd Jan exp 0.2% prev 0.2% (12.30am) ISM Mfg Feb exp 52.5 prev 53.1 (2am)</p>
<p><b>4</b></p> <p><b>AUSTRALIA</b> TD-MI Inflation Feb prev 0.3% (10.30am) Building Approvals Jan exp 1.0% prev -4.4% (11.30am) Business Indicators Q4 (11.30am) Company Profits exp -5.0% prev -2.9% Inventories exp 0.8% prev 1.1% Inventories Contribution to GDP exp -0.2ppts prev 0.3ppts ANZ Job Ads Feb prev -0.9% (11.30am)</p> <p><b>EURO ZONE</b> PPI Jan prev -0.2% (9pm)</p> <p><b>UNITED KINGDOM</b> PMI Construction Feb prev 48.7 (8.30pm)</p>	<p><b>5</b></p> <p><b>AUSTRALIA</b> AiG Perf of Services Feb prev 45.3 (9.30am) Balance of Payments Q4 (11.30am) Current Acc't exp -\$16.1bn prev -\$14.9bn Net Exports Cont. exp 0.5ppts prev 0.1ppts Govt Finance Statistics Q4 (11.30am) Retail Sales Jan exp 0.3% prev -0.2% (11.30am) RBA Rates exp 3.00% prev 3.00% (2.30pm)</p> <p><b>CHINA</b> HSBC Services PMI Feb prev 54.0 (12.45pm)</p> <p><b>EURO ZONE</b> Retail Sales Jan prev -0.9% (9pm)</p> <p><b>UNITED KINGDOM</b> PMI Services Feb prev 51.5 (8.30pm)</p> <p><b>UNITED STATES</b> ISM Non-Mfg Feb exp 55.0 prev 55.2 (2am)</p>	<p><b>6</b></p> <p><b>AUSTRALIA</b> GDP Q4 (11.30am) q/q exp 0.8% prev 0.5% y/y exp 3.2% prev 3.1%</p> <p><b>EURO ZONE</b> GDP Q4 2<sup>nd</sup> estimate prev -0.6% (9pm)</p> <p><b>UNITED STATES</b> ADP Employment Change Feb exp 160k prev 192k (12.15am) Factory Orders Jan exp -1.7% prev 1.8% (2am) Fed's Beige Book (6am)</p>	<p><b>7</b></p> <p><b>AUSTRALIA</b> AiG Perf of Constr'n Feb prev 36.2 (9.30am) Trade Balance Jan exp -\$1.2bn prev -\$0.4bn (11.30am)</p> <p><b>EURO ZONE</b> ECB Rates Decision prev 0.75% (11.45pm) German Factory Orders Jan prev 0.8% (10pm)</p> <p><b>JAPAN</b> Bank of Japan Target Rate prev 0.10%</p> <p><b>UNITED KINGDOM</b> BoE Rates exp 0.50% prev 0.50% (11pm)</p> <p><b>UNITED STATES</b> Trade Balance Jan exp -US\$43.1bn prev -US\$38.5bn (12.30am) Consumer Credit Jan exp US\$15.0bn prev US\$14.6bn (7am)</p>	<p><b>8</b></p> <p><b>CHINA</b> Trade Balance Feb prev US\$29.2bn Exports y/y prev 25.0% Imports y/y prev 28.8% CPI Feb y/y prev 2.0% (9 Mar, 12.30pm) PPI Feb y/y prev -1.6% (9 Mar, 12.30pm) Ind. Prod'n y/y Feb prev 10.3% (9 Mar, 4.30pm) Retail Sales Feb y/y prev 15.2% (9 Mar, 4.30pm)</p> <p><b>EURO ZONE</b> Ger. Industrial Prod'n Jan prev 0.3% (10pm)</p> <p><b>JAPAN</b> GDP Q4 2<sup>nd</sup> estimate prev -0.1% (10.50am) Current Acc't Jan prev -¥264.1bn (10.50am)</p> <p><b>UNITED STATES</b> Non-farm Payrolls Feb exp 150k prev 157k (12.30am) UE Rate Feb exp 7.9% prev 7.9% (12.30am)</p>

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<p><b>11</b></p> <p><b>JAPAN</b> Machine Orders Jan prev 2.8% (10.50am)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b> NAB Bus Confidence Feb prev 3 (11.30am) NAB Bus Conditions Feb prev -2 (11.30am)</p> <p><b>UNITED KINGDOM</b> Industrial Prod'n Jan prev 1.1% (8.30pm) Trade Balance Jan prev -£3.2bn (8.30pm)</p> <p><b>UNITED STATES</b> NFIB Small Bus Optimism Feb prev 88.9 (10.30pm)</p>	<p><b>13</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Confidence Mar prev 108.3 (10.30am) Housing Finance Jan (11.30am) No. of Owner Occupier exp -2.0% prev -1.5% Value of Total exp 1.0% prev -2.7%</p> <p><b>EURO ZONE</b> Industrial Production Jan prev 0.7% (9pm)</p> <p><b>UNITED STATES</b> Retail Sales Feb prev 0.1% (11.30am)</p>	<p><b>14</b></p> <p><b>AUSTRALIA</b> Labour Force Feb (11.30am) Employment Change exp 0.0k prev 10.4k Unemployment Rate exp 5.5% prev 5.4% Participation Rate exp 65.0% prev 65.0% RBA Assistant Governor Kent Speaks (6pm)</p> <p><b>JAPAN</b> Industrial Production Jan final (3.30pm)</p> <p><b>NEW ZEALAND</b> RBNZ Official Cash Rate Decision exp 2.50% prev 2.50% (7am)</p> <p><b>UNITED STATES</b> Current Account Q4 prev -US\$107.5bn (11.30pm) PPI Feb prev 0.2% (11.30pm)</p>	<p><b>15</b></p> <p><b>EURO ZONE</b> CPI Feb prev -1.0% (9pm) Employment Q4 prev -0.2% (9pm)</p> <p><b>NEW ZEALAND</b> Business NZ PMI Feb prev 55.2 (8.30am) ANZ Cons Confidence Mar prev 2.3% (11am)</p> <p><b>UNITED STATES</b> Empire Mfg Mar prev 10.0 (12.30am) CPI Feb prev 0.0% (12.30am) Total Net TIC Flows Jan prev US\$25.2bn (12am) Industrial Prod'n Feb prev -0.1% (12.15am) UoM Consumer Confidence Mar (12.55am)</p>
<p><b>18</b></p> <p><b>AUSTRALIA</b> New Motor Vehicle Sales Feb prev -2.4% (11.30am)</p> <p><b>CHINA</b> Property Prices Feb (12.30pm)</p> <p><b>EURO ZONE</b> Trade Balance Jan prev €12.0bn (9pm)</p> <p><b>UNITED STATES</b> NAHB Housing Index Mar prev 46 (1am)</p>	<p><b>19</b></p> <p><b>AUSTRALIA</b> RBA Assistant Governor Debelle Speaks (9.15am) RBA Deputy Governor Lowe Speaks (9.50am) RBA Board Meeting Minutes Mar (11.30am)</p> <p><b>CHINA</b> Conference Board Leading Eco Index Feb (1pm)</p> <p><b>EURO ZONE</b> ZEW Eco Sentiment Mar prev 42.4 (9pm)</p> <p><b>UNITED KINGDOM</b> PPI Inputs Feb prev 1.3% (8.30pm) PPI Outputs Feb prev 0.2% (8.30pm) CPI Feb prev -0.5% (8.30pm)</p> <p><b>UNITED STATES</b> Housing Starts Feb prev -8.5% (11.30pm) Building Permits Feb prev 1.8% (11.30pm)</p>	<p><b>20</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Jan prev 0.2% (10.30am) DEWR Vacancies Feb prev -0.7% (11am)</p> <p><b>EURO ZONE</b> Current Account Jan prev €27.0bn (8pm) Consumer Confidence Mar (2am)</p> <p><b>NEW ZEALAND</b> Current Acc't Q4 prev -NZ\$4.4bn (8.45am)</p> <p><b>UNITED KINGDOM</b> Bank of England Minutes (8.30pm) Jobless Claims Chg Feb prev -12.5k (8.30pm) ILO Unemployment Rate Jan prev 7.8% (8.30pm)</p> <p><b>UNITED STATES</b> FOMC Rate Decision prev 0.25% (3.30am)</p>	<p><b>21</b></p> <p><b>AUSTRALIA</b> CBA/HIA House Afford. Q4 prev 65.8 (11am)</p> <p><b>CHINA</b> HSBC Flash Mfg PMI Mar (12.45pm)</p> <p><b>EURO ZONE</b> PMI Manufacturing Mar (8pm) PMI Composite Mar (8pm) PMI Services Mar (8pm)</p> <p><b>JAPAN</b> Merchandise Trade Feb prev -¥1630.9bn (10.50am)</p> <p><b>NEW ZEALAND</b> GDP Q4 prev 0.2% (8.45am) ANZ NZ Job Ads Feb prev -1.5% (8am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Feb prev -0.6% (8.30pm)</p> <p><b>UNITED STATES</b> House Price Index Jan prev 0.6% (12am) Philadelphia Fed Index Mar prev -12.5 (2am) Existing Home Sales Feb prev 0.4% (2am) Leading Indicators Feb prev 0.2% (1am)</p>	<p><b>22</b></p> <p><b>AUSTRALIA</b> Conference Board Leading Index Feb prev -0.1% (10am) RBA Assistant Governor Edey in Panel Discussion (12.45pm)</p> <p><b>CHINA</b> MNI Flash Bus Sentiment Mar (12.35pm)</p> <p><b>EURO ZONE</b> German IFO Business Climate Mar prev 107.4 (8pm)</p>

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<p><b>25</b></p> <p><b>AUSTRALIA</b> TD-MI Inflation Mar (10.30am)</p> <p><b>EURO ZONE</b> German GfK Consumer Confidence Apr (25-29 Mar)</p> <p><b>UNITED STATES</b> Chicago Fed National Activity Index Feb prev -0.32 (11.30pm)</p>	<p><b>26</b></p> <p><b>AUSTRALIA</b> RBA Governor Stevens speaks (3.45pm)</p> <p><b>NEW ZEALAND</b> Trade Balance Feb prev -NZ\$305m (8.45am)</p> <p><b>UNITED STATES</b> Dallas Fed Mfg Mar prev 2.2 (1.30am) Durable Goods Orders Feb (12.30am) S&amp;P/Case-Shiller 20-City Home Prices Jan prev 6.8% y/y (12am) Richmond Fed Mfg Mar prev 6 (2am) Consumer Confidence Mar prev 69.6 (1am) New Home Sales Feb prev 15.6% (2am)</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b> RBA Financial Stability Review (11.30am)</p> <p><b>EURO ZONE</b> CPI Estimate Mar (9pm) Economic Confidence Mar prev 91.1 (9pm) Business Climate Mar prev -0.7 (9pm) Consumer Confidence Mar final (9pm)</p> <p><b>UNITED KINGDOM</b> Current Account Q4 prev -£12.8bn (8.30pm) GDP Q4 final (8.30pm)</p> <p><b>UNITED STATES</b> Pending Home Sales Feb prev 4.5% (1am)</p>	<p><b>28</b></p> <p><b>AUSTRALIA</b> Job Vacancies Feb Q prev -6.9% (11.30am) Private Sector Credit Feb (11.30am)</p> <p><b>CHINA</b> Indust. Profits Feb YTD prev 5.3% (12.30pm)</p> <p><b>JAPAN</b> Retail Trade Feb prev 2.3% (10.50am)</p> <p><b>NEW ZEALAND</b> Building Permits Feb (8.45am)</p> <p><b>UNITED KINGDOM</b> GfK Consumer Confidence Mar (11.01am)</p> <p><b>UNITED STATES</b> GDP Q4 final (11.30pm) NAPM-Milwaukee Mar (1am) Chicago PMI Mar (12.45am) Kansas City Fed Manufacturing Mar (2am)</p>	<p><b>29</b></p> <p><b>AUSTRALIA</b> Good Friday Public Holiday</p> <p><b>CHINA</b> MNI Business Sentiment Mar (12.35pm)</p> <p><b>JAPAN</b> Jobless Rate Feb (10.30am) CPI Feb (10.30am) Industrial Production Feb (10.50am) Housing Starts Feb (4pm)</p> <p><b>UNITED STATES</b> Personal Income &amp; Spending Feb (11.30pm)</p>

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