

Monthly Economic Calendar



October 2012

MON	TUE	WED	THU	FRI
<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Sep prev 45.3 (9:30am) TD-MI Inflation Sep prev 0.6% (10.30am)</p> <p>CHINA Mfg PMI Sep exp 50.0 prev 49.2 (12:30pm)</p> <p>EURO ZONE PMI Mfg Sep final exp 46.0 prev 46.0 (6pm) Unemployment Rate Aug exp 11.4% prev 11.3% (7pm)</p> <p>JAPAN Tankan Large Manufacturing Q3 exp -4 prev -1 (9.50am)</p> <p>UNITED KINGDOM PMI Mfg Sep exp 49.5 prev 49.5 (6.30pm)</p> <p>UNITED STATES ISM Mfg Sep exp 50.0 prev 49.6 (12am) Construction Spending Aug exp 0.5% prev -0.9% (12am)</p>	<p>2</p> <p>AUSTRALIA RP Data-Rismark House Prices Sep prev 0.0% (10am) RBA Cash Rate Target exp 3.50% prev 3.50% (2.30pm)</p> <p>EURO ZONE PPI Aug exp 0.5% prev 0.4% (7pm)</p> <p>UNITED KINGDOM Nat'wide House Prices Sep exp 0.0% prev 1.3% (4pm) PMI Construction Sep exp 49.5 prev 49.0 (6.30pm)</p>	<p>3</p> <p>AUSTRALIA AiG Perf of Services Sep prev 42.4 (9.30am) HIA New Home Sales Aug prev -5.6% (11am) Trade Balance Aug exp -\$600mn prev -\$556mn (11.30am) Engineering Construction Q2 (11.30am)</p> <p>CHINA Non-Mfg PMI Sep prev 56.3 (11am)</p> <p>EURO ZONE PMI Composite Sep final exp 45.9 prev 45.9 (6pm) PMI Services Sep final exp 46.0 prev 46.0 (6pm) Retail Sales Aug exp -0.2% prev -0.2% (7pm)</p> <p>UNITED KINGDOM PMI Services Sep exp 52.9 prev 53.7 (6:30pm)</p> <p>UNITED STATES ADP Employment Chg Sep exp 140k prev 201k (10.15pm) ISM Non-Mfg Sep exp 53.2 prev 53.7 (12am)</p>	<p>4</p> <p>AUSTRALIA Building Approvals Aug 1.0% prev -17.3% (11.30am) Retail Sales Aug exp 0.4% prev -0.8% (11.30am)</p> <p>EURO ZONE ECB Rate Decision exp 0.75% prev 0.75% (6pm)</p> <p>UNITED KINGDOM BoE Target Rate Oct exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target Oct exp £375bn prev £375bn (9pm)</p> <p>UNITED STATES Factory Orders Aug exp -2.5% prev 2.8% (12am) Minutes of the FOMC Meeting (4am)</p>	<p>5</p> <p>AUSTRALIA AiG Perf of Constr'n Sep prev 32.2 (9:30am)</p> <p>EURO ZONE German Factory Orders exp -0.5% prev 0.5% (8pm)</p> <p>JAPAN BoJ Target Rate Oct prev 0.10%</p> <p>UNITED STATES Non-farm Payrolls Sep exp 111k prev 96k (10.30pm) Unemployment Rate Sep exp 8.2% prev 8.1% (10.30pm) Consumer Credit Aug exp US\$7.5bn prev -\$3.3bn (5am)</p>
<p>8</p> <p>AUSTRALIA ANZ Job Ads Sep prev -2.3% (11.30am) RBA Governor Stevens' Semi-annual Testimony to Parliament (10am)</p> <p>CHINA HSBC Services PMI Sep prev 52.0 (1:30pm)</p> <p>EURO ZONE German Industrial Production Aug prev 1.3% (9pm)</p>	<p>9</p> <p>AUSTRALIA NAB Business Conf. Sep prev -2 (11.30am) NAB Business Cond. Sep prev 1 (11.30am) RBA Deputy Governor Lowe Speaks (12pm)</p> <p>JAPAN Current Acc't Aug prev ¥625.4bn (10.50am) Trade Aug prev -¥373.6bn (10.50am)</p> <p>NEW ZEALAND QV House Prices Sep prev 4.8% y/y (10am)</p> <p>UNITED KINGDOM Industrial Prod'n Aug prev 2.9% (7:30pm) Trade Balance Aug prev -£1.5bn (7.30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Sep prev 92.9 (10.30pm) IBD/TIPP Eco Optimism Oct prev 51.8 (1am)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Confidence Oct prev 1.6% (10.30am)</p> <p>UNITED STATES Fed Beige Book (5am)</p>	<p>11</p> <p>AUSTRALIA RBA Head of Financial Stability Ellis Speaks (10.25am) WBC-MI Consumer Inflation Expectations Oct prev 2.4% (11am) WBC-MI Consumer Employment Expectations Oct (11am) Labour Force Sep (11.30am) Employment Change exp 9.0k prev -8.8k Unemployment Rate exp 5.3% prev 5.1% Participation Rate exp 65.1% prev 65.0%</p> <p>JAPAN Machine Orders Aug prev 4.6% (10.50am)</p> <p>NEW ZEALAND Business NZ PMI Sep prev 47.2 (9.30am) ANZ Cons Confidence Oct prev 111.9 (12am)</p> <p>UNITED STATES Trade Aug prev -US\$42.0bn (11.30pm)</p>	<p>12</p> <p>CHINA Trade Balance Sep US\$26.7bn (13 Oct) Exports prev 2.7% y/y Imports prev -2.6% y/y</p> <p>EURO ZONE Industrial Production Aug prev 0.5% (8pm)</p> <p>UNITED STATES Producer Prices Sep prev 1.7% (11.30pm) UoM Consumer Confidence Oct (12.55am)</p>

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<p>15</p> <p>AUSTRALIA New Car Sales Sep prev 3.6% (11.30am) Housing Finance Aug (11.30am) No. of owner occupier exp 1.5% prev -1.0% Value of total exp 1.0% prev -1.8%</p> <p>CHINA CPI Sep prev 2.0% y/y (12:30pm) PPI Sep prev -3.5% y/y (12.30pm)</p> <p>JAPAN Industrial Production Aug final (3.30pm)</p> <p>UNITED STATES Empire Mfg Oct prev -10.4 (11.30pm) Retail Sales Sep prev 0.9% (11.30pm)</p>	<p>16</p> <p>AUSTRALIA RBA Minutes Oct (11.30am) Lending Finance Aug (11.30am)</p> <p>EURO ZONE CPI Sep prev 0.4% (8pm) Trade Balance Aug prev €7.9bn (8pm) ZEW Eco Sentiment Oct prev -3.8 (8pm)</p> <p>NEW ZEALAND Consumer Prices Q3 prev 0.3% (8.45am)</p> <p>UNITED KINGDOM PPI Inputs Sep prev 2.0% (7:30pm) PPI Outputs Sep prev 0.5% (7.30pm) CPI Sep prev 0.5% (7.30pm)</p> <p>UNITED STATES CPI Sep prev 0.6% (11.30pm) Total Net TIC Flows Aug prev US\$73.7bn (12am) Industrial Production Sep prev -1.2% (12.15am)</p>	<p>17</p> <p>AUSTRALIA WBC Leading Index Aug prev 0.4% (10.30am)</p> <p>UNITED KINGDOM BoE Minutes (7:30pm) Jobless Claims Chg Sep prev -15.0k (7.30pm) ILO Unemployment Rate Aug prev 8.1% (7.30pm)</p> <p>UNITED STATES Housing Starts Sep prev 2.3% (11.30pm) Building Permits Sep prev -1.0% (11.30pm)</p>	<p>18</p> <p>AUSTRALIA NAB Bus Confidence Q3 prev -2 (11.30am) RBA Assistant Governor Edey Speaks (9.45am)</p> <p>CHINA Property Prices Sep (12:30pm) Industrial Production Sep prev 8.9% y/y (12.30pm) GDP Q3 (1pm) q/q prev 1.8% y/y prev 7.6%</p> <p>Retail Sales Sep prev 13.2% y/y (1pm)</p> <p>UNITED KINGDOM Retail Sales Sep prev -0.2% (7:30pm)</p> <p>UNITED STATES Philadelphia Fed Survey Oct prev -1.9 (1am) Leading Indicators Sep prev -0.1% (1am)</p>	<p>19</p> <p>CHINA MNI Flash Business Sentiment Oct (12:35pm)</p> <p>EURO ZONE Current Account Aug prev €9.7bn (7pm)</p> <p>UNITED STATES Existing Home Sales Sep prev 7.8% (1am)</p>
<p>22</p> <p>AUSTRALIA RBA Assistant Governor Debelle Speaks (2.50pm)</p> <p>EURO ZONE PMI Manufacturing Oct (21-25 Oct)</p>	<p>23</p> <p>AUSTRALIA Conference Board Leading Index Sep prev 0.0% (11am)</p> <p>EURO ZONE Consumer Confidence Oct prev -25.9 (1am)</p> <p>UNITED STATES Richmond Fed Mfg Oct prev 4 (1am)</p>	<p>24</p> <p>AUSTRALIA DEWR Skilled Vacancies Sep prev -2.9% (11am) Consumer Prices Q3 (11.30am) Headline q/q exp 0.9% prev 0.5% Headline y/y exp 1.5% prev 1.2% Underlying q/q exp 0.7% prev 0.6% Underlying y/y exp 2.3% prev 2.0%</p> <p>RBA Ellis Speaks (1.30pm)</p> <p>CHINA HSBC Flash Mfg PMI Oct prev 47.8 (12.45pm)</p> <p>EURO ZONE IFO Business Climate Oct prev 101.4 (1am) PMI Composite Oct (7pm) PMI Manufacturing Oct (7pm)</p> <p>UNITED STATES New Home Sales Sep prev -0.3% (1am) House Price Index Aug prev 0.2% (1am) FOMC Rates prev 0.25% (5.15am)</p>	<p>25</p> <p>CHINA Conference Board Leading Index Sep (1pm)</p> <p>UNITED KINGDOM GDP Q3 prev -0.4% (7.30pm)</p> <p>UNITED STATES Durable Goods Orders Sep prev -13.2% (11.30pm) Chicago Fed National Activity Sep prev -0.9 (5.15am) Pending Home Sales Sep prev -2.6% (1am) Kansas City Fed Mfg Oct prev 2 (2am)</p>	<p>26</p> <p>CHINA MNI Business Sentiment Oct (12:35pm) Industrial Profits YTD Sep prev -3.1% (27 Oct, 12.30pm)</p> <p>EURO ZONE German GfK Consumer Confidence Nov prev 5.9 (5pm)</p> <p>JAPAN CPI Sep (10.30am)</p> <p>UNITED STATES GDP Q3 annualized prev 1.3% (11.30pm) UoM Consumer Confidence Oct (12.55am)</p>

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<p>29</p> <p>JAPAN Retail Sales Sep (10.50am)</p> <p>UNITED STATES Personal Income & Spending Sep (11.30pm) Dallas Fed Mfg Oct prev -0.9 (1.30am)</p>	<p>30</p> <p>AUSTRALIA HIA New Home Sales Sep (11am) RBA Deputy Governor Lowe Speaks (6pm)</p> <p>EURO ZONE German Retail Sales Sep Consumer Confidence Oct final Economic Confidence Oct prev 85.0 (8pm)</p> <p>JAPAN Jobless Rate Sep (10.30am) Industrial Production Sep (10.50am) BoJ Target Rate</p> <p>UNITED STATES S&P/CS 20-City Composite House Prices Aug prev 0.4% (12am)</p>	<p>31</p> <p>AUSTRALIA Building Approvals Sep (11.30am) Private Sector Credit Sep exp 0.2% prev 0.2% (11.30am)</p> <p>EURO ZONE Unemployment Rate Sep (9pm)</p> <p>JAPAN Housing Starts Sep (4pm)</p> <p>UNITED KINGDOM GfK Consumer Confidence Oct prev -28 (11.01am)</p> <p>UNITED STATES ADP Employment Change Oct (11.15pm) Employment Cost Index Q3 prev 0.5% (11.30pm)</p>		

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