BankSA

September 2013

MON

2

AUSTRALIA

AiG Perf of Mfg Aug prev 42.0 (9.30am) RP Data-Rismark House Prices Aug prev 1.6% (10.00am)

TD-MI Inflation Aug prev 0.5% (10.30am) Building Approvals Jul exp 3.0% prev -6.9% (11.30am)

Business Indicators Q2 (11.30am) Company Profits exp 0.5% prev 3.0% Inventories exp 0.1% prev -0.6%

HSBC-Markit Mfg PMI Aug exp 50.2 prev 47.7 (11.45am)

EURO ZONE

Mfg PMI Aug final exp 51.3 prev 51.3 (6pm) JAPAN

Capital Spending y/y Q2 exp -2.3% prev -3.9% (9.50am)

NEW ZEALAND

Terms of Trade Q2 exp 3.8% prev 4.1% (8.45am)

UNITED KINGDOM

PMI Mfg Aug exp 55.0 prev 54.6 (6.30pm)

TUF 3

AUSTRALIA

Balance of Payments Q2 (11.30am) Current Account exp -\$8.4bn prev -\$8.5bn Net Exports Contribution to GDP exp 0.1ppts prev 1.0 ppts

Retail Sales Jul exp 0.4% prev 0% (11.30am) RBA Cash Rate Decision Sep exp 2.50% prev 2.50% (2.30pm)

CHINA

Non-Mfg PMI Aug prev 54.1 (11am) **EURO ZONE**

PPI Jul exp 0.1% prev 0.0% (7pm)

UNITED KINGDOM

PMI Construction Aug prev 57.0 (6.30pm)

UNITED STATES

ISM Mfg Aug exp 54.0 prev 55.4 (12am) IBD/TIPP Economic Optimism Sep exp 46.0 prev 45.1 (12am)

WED

4

AUSTRALIA AiG Perf of Services Aug prev 39.4 (9.30am)

GDP Q2 (11.30am)

a/a exp 0.6% prev 0.6% v/v exp 2.5% prev 2.5%

HSBC-Markit Services PMI Aug prev 51.3 (11.45am)

EURO ZONE

Services PMI Aug final exp 51.0 prev 51.0

Composite PMI Aug final exp 51.7 prev 51.7

GDP Q2 2nd estimate exp 0.3% prev 0.3%

Retail Sales Jul exp 0.4% prev -0.5% (7pm)

UNITED KINGDOM

PMI Services Aug exp 59.7 prev 60.2 (6.30pm)

UNITED STATES

Trade Balance Jul exp -US\$38.7bn prev -US\$34.2bn (10.30pm) Federal Reserve Beige Book (4am)

THU 5

AUSTRALIA

Trade Balance Jul exp \$0.0mn prev \$602mn (11.30am)

EURO ZONE

ECB Rates exp 0.50% prev 0.50% (9.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm)

German Factory Orders Jul exp -1.0% prev 3.6% (8pm)

G20

Leaders' Summit (to 6 September)

BoJ Target Rate prev 0.10% BoJ Monetary Base Target 2014 prev ¥270trn

UNITED KINGDOM

BoE Rates exp 0.50% prev 0.50% (9pm) BoE Asset Purchase Target prev £375bn (9pm)

UNITED STATES

ADP Employment Change Aug exp 180k prev 200k (10.15pm)

Factory Orders Jul exp -3.5% prev 1.5% (12am)

ISM Non-Mfg Aug exp 55.0 prev 56.0 (12am)

FRI 6

AUSTRALIA

AiG Perf of Constr'n Aug prev 44.1 (9.30am)

Trade Balance Aug prev US\$17.8bn (8 Sep) Exports v/v prev 5.1%

Imports v/v prev 10.9%

EURO ZONE

German Industrial Production Jul exp -0.5% prev 2.4% (8pm)

G20

Leaders' Summit (concludes)

UNITED KINGDOM

Industrial Production Jul exp 0.2% prev 1.1%

Trade Jul exp -£1.7bn prev -£1.5bn (6.30pm)

UNITED STATES

Non-farm Payrolls Change Aug exp 180k prev 162k (10.30pm)

Unemployment Rate Aug exp 7.4% prev 7.4% (10.30pm)

Saturday 7th

Australian Federal Election

9

AUSTRALIA

Housing Finance Jul (11.30am) No. Owner Occupiers exp 2.5% prev 2.7%

Value of Total exp 0.0% prev 2.1% ANZ Job Ads Aug prev -1.1% (11.30am) **CHINA**

CPI Aug y/y prev 2.7% (11.30am) PPI Aug y/y prev -2.3% (11.30am)

GDP Q2 2nd estimate prev 0.6% (9.50am) Current Acc't Jul prev ¥336.3bn (9.50am)

UNITED STATES

Consumer Credit Jul prev US\$13.8bn (5am)

10

AUSTRALIA

WBC-MI Consumer Inflation Expectations Sep prev 2.3% (11am)

WBC-MI Employment Expect'ns Sep (11am) NAB Bus Confidence Aug prev -7 (11.30am) NAB Bus Conditions Aug prev -3 (11.30am)

Ind. Production Aug y/y prev 9.7% (3.30pm) Retail Sales Aug y/y prev 13.2% (3.30pm)

UNITED STATES

NFIB Small Business Optimism Aug prev 94.1 (9.30pm)

11

AUSTRALIA

WBC-MI Consumer Confidence Sep prev 105.7 (10.30am) Lending Finance Jul (11.30am)

UNITED KINGDOM

Jobless Claims Chg Aug prev -29.2k (6.30pm) ILO Unemployment Rate Jul prev 7.8% (6.30pm)

12

AUSTRALIA

Labour Force Aug (11.30am)

Employment Change exp 5.0k prev -10.2k Unemployment Rate exp 5.9% prev 5.7% Participation Rate exp 65.2% prev 65.1%

EURO ZONE

ECB Monthly Report (6pm)

Industrial Production Jul prev 0.7% (7pm) **JAPAN**

Machine Orders Jul prev -2.7% (9.50am) **NEW ZEALAND**

RBNZ Official Cash Rate exp 2.50% prev 2.50% (7am)

13

EURO ZONE

Trade Balance Jul prev €14.9bn (7pm)

Indust. Prod'n Jul final prev 3.2% (2.30pm)

NEW ZEALAND

Business NZ PMI Aug prev 59.5 (8.30am) ANZ Consumer Confidence Sep prev 123.0 (11am)

UNITED STATES

PPI Aug prev 0.0% (10.30pm) Retail Sales Aug prev 0.2% (10.30pm) **UoM Consumer Confidence Sep preliminary** (11.55pm)

BankSA

September 2013

M	\sim	NI
11//		171

16

EURO ZONE

Employment Q2 prev -0.5% (7pm) CPI Jul prev -0.5% (7pm)

UNITED STATES

Empire Mfg Sep prev 8.2 (10.30pm) Industrial Prod'n Aug prev 0.0% (11.15pm)

TUE

17

AUSTRALIA

RBA Board Meeting Minutes Sep (11.30am) New Motor Vehicle Sales Aug prev -3.5% (11.30am)

CHINA

Conference Board Leading Eco Index Aug

EURO ZONE

Current Account Jul prev €16.9bn (6pm) ZEW Eco Sentiment Sep prev 44.0 (7pm) UNITED KINGDOM

PPI Inputs Aug prev 1.1% (6:30pm) PPI Outputs Aug prev 0.2% (6.30pm) CPI Aug prev 0.0% (6.30pm)

UNITED STATES

CPI Jul prev 0.2% (10.30pm) Total Net TIC Flows Jul prev -US\$19.0bn NAHB Housing Index Sep prev 59 (12am)

HSBC Flash Mfg PMI Sep prev 50.1 107.5 (6pm) (11.45am)

EURO ZONE

23

CHINA

PMI Manufacturing Sep (6pm) PMI Composite Sep (6pm) PMI Services Sep (6pm)

UNITED STATES

Chicago Fed National Activity Aug prev -0.15 (10.30pm)

24

EURO ZONE

German IFO Business Climate Sep prev

UNITED STATES

S&P/Case-Shiller Home Prices Jul prev 0.9% (11pm)

House Price Index Jul prev 0.7% (11pm) Richmond Fed Mfg Sep prev 14 (12am)

WED

18

AUSTRALIA

Conference Board Leading Index Jul prev -0.2% (10am) WBC Leading Index Jul prev 0.0% (10.30am)

Assistant Governor Edey in Panel Discussion (10.20am)

CHINA

25

AUSTRALIA

EURO ZONE

NEW ZEALAND

UNITED STATES

6.9 (4pm)

(10.30pm)

Property Prices Aug (11.30am)

NEW ZEALAND

Current Acc't Q2 prev -NZ\$0.7bn (8.45am) UNITED KINGDOM

Bank of England Minutes Sep (6:30pm) **UNITED STATES**

Housing Starts Aug prev 5.9% (10.30pm) Building Permits Aug prev 3.9% (10.30pm) FOMC Rate Decision exp 0.25% prev 0.25%

Fed's Monthly Asset Purchases prev US\$85bn (4am)

DEWR Vacancies Aug prev 0.7% (11am)

Trade Aug prev -NZ\$774mn (8.45am)

Durable Goods Orders Aug prev -7.3%

New Home Sales Aug prev -13.4% (12am)

Minutes of the FOMC Meeting Jul (4am)

RBA Financial Stability Review (11.30am)

German GfK Consumer Confidence Oct prev

THU

19

AUSTRALIA RBA Bulletin (11.30am)

JAPAN

Trade Aug prev -¥1024.0bn (9.50am)

NEW ZEALAND

GDP Q3 prev 0.3% (8.45am)

UNITED KINGDOM

Retail Sales Aug prev 1.1% (6:30pm)

UNITED STATES

Philadelphia Fed Sep prev 9.3 (12am) Existing Home Sales Aug prev 6.5% (12am) Leading Indicators Aug prev 0.6% (12am)

FRI 20

EURO ZONE

Consumer Confidence Sep (12am)

NEW ZEALAND

ANZ NZ Job Ads Aug prev 3.5% (8am)

Sunday 22nd

German Federal Election

26

AUSTRALIA

Job Vacancies Aug Q prev -7.3% (11.30am) **UNITED KINGDOM**

GDP Q2 3rd estimate prev 0.7% (6.30pm) **UNITED STATES**

GDP Q2 3rd estimate prev 2.5% annualised (10.30pm)

Pending Home Sales Aug prev -1.3% (12am) Kansas City Fed Mfg Sep prev 8 (1am)

27

Industrial Profits Aug y/y YTD prev 11.1% (11.30am)

MNI Business Sentiment Sep (11.45am) **EURO ZONE**

Economic Confidence Sep (7pm) Business Climate Sep (7pm) Consumer Confidence Sep (7pm)

JAPAN

National CPI Aug v/v prev 0.7% (9.30am) **UNITED STATES**

Personal Income & Spending Aug (10.30pm) **UoM Consumer Confidence Sep final** (11.55pm)



September 2013

MON	TUE	WED	THU	FRI
30				
AUSTRALIA TD-MI Inflation Sep (10.30am) Private Sector Credit Aug exp 0.3% prev 0.4% (11.30am) CHINA HSBC-Markit Mfg PMI Sep (11.45am) EURO ZONE CPI Estimate Sep (7pm) JAPAN Industrial Production Aug (9.50am) Retail Trade Aug prev -1.8% (9.50am) Housing Starts Aug y/y prev 12.0% (3pm) NEW ZEALAND Building Permits Aug prev -0.8% (8.45am) ANZ Bus Confidence Sep prev 48.1 (11am) UNITED KINGDOM Gfk Consumer Confidence Sep prev -13 (9.05am) UNITED STATES ISM Milwaukee Sep (11pm) Chicago PMI Sep (11.45pm) Dallas Fed Mfg Sep prev 5.0 (12.30am)				

September 2013

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