

Monthly Economic Calendar

December 2016

MON	TUE	WED	THU	FRI
			<p>1</p> <p>AUSTRALIA AiG Perf. of Mfg Nov prev 50.9 (9:30am) CoreLogic House Prices Nov prev 0.5% (10am) Private Capex Q3 exp -2.0% prev -5.4% (11:30am)</p> <p>CHINA Mfg PMI Nov exp 51.0 prev 51.2 (12pm) Non-Mfg PMI Nov prev 54.0 (12pm) Caixin Mfg Nov exp 51.0 prev 51.2 (12:45pm)</p> <p>EURO ZONE UE Rate Oct exp 10.0% prev 10.0% (9pm)</p> <p>JAPAN Nikkei Mfg PMI Nov final prev 51.1 (11:30am)</p> <p>UNITED KINGDOM Markit Mfg Nov exp 54.4 prev 54.3 (8:30pm)</p> <p>UNITED STATES Markit Mfg PMI Nov final exp 53.9 prev 53.9 (1:45am) ISM Mfg Nov exp 52.3 prev 51.9 (2am)</p>	<p>2</p> <p>AUSTRALIA Retail Sales Oct exp 0.2% prev 0.6% (11:30am)</p> <p>UNITED KINGDOM Markit/ CIPS Construction PMI Nov exp 52.2 prev 52.6 (8:30pm)</p> <p>UNITED STATES Non-Farm Payrolls Change Nov exp 180k prev 161k (12:30am) Unemployment Rate Nov exp 4.9% prev 4.9% (12:30am)</p>
<p>5</p> <p>AUSTRALIA AiG Perf. of Services Nov prev 50.5 (9:30am) MI Inflation Nov prev 0.2% (11am) ANZ Job Ads Nov prev 1.0% (11:30am) Co. Profits Q3 exp 3.0% prev 6.9% (11:30am) Invent. Q3 exp 0.5% prev 0.3% (11:30am)</p> <p>CHINA Caixin Services PMI Nov prev 52.4 (12:45pm)</p> <p>EURO ZONE Retail Sales Oct prev -0.2% (9pm)</p> <p>JAPAN Services PMI Nov prev 50.5 (11:30am)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Nov prev 54.5 (8:30pm)</p> <p>UNITED STATES Markit Services PMI Nov final prev 54.7 (1:45am)</p>	<p>6</p> <p>AUSTRALIA Balance of Payments Q3 (11:30am) Current Acc't exp \$11.6bn prev -\$15.5bn Net Exports exp 0.0ppts prev -0.2ppts RBA Cash Rate Target exp 1.50% prev 1.50% (2:30pm)</p> <p>EURO ZONE GDP Q3 final prev 0.3% (9pm) Ger. Factory Orders Oct prev -0.6% (6pm)</p> <p>UNITED STATES Trade Balance Oct exp -\$40.0bn prev -\$36.4bn (12:30am) Factory Orders Oct exp 2.4% prev 0.3% (2am) Durable Goods Orders Oct final prev 4.8% (2am)</p>	<p>7</p> <p>AUSTRALIA AiG Performance of Construction Nov prev 45.9 (9:30am) GDP Q3 (11:30am) q/q exp 0.4% prev 0.5% y/y exp 2.6% prev 3.3%</p> <p>EURO ZONE German Industrial Production Oct prev -1.8% (6pm)</p> <p>UNITED KINGDOM Halifax House Prices Nov prev 1.4% (7:30pm) Industrial Production Oct prev -0.4% (8:30pm)</p> <p>UNITED STATES Consumer Credit Oct exp US\$15.3bn prev US\$19.3bn (7am)</p>	<p>8</p> <p>AUSTRALIA Trade Oct exp \$0.2bn prev -\$1.2bn (11:30am)</p> <p>CHINA Trade Balance Nov exp \$47.0bn prev \$49.1bn Exports y/y exp -6.2% prev -7.3% Imports y/y exp -1.8% prev -1.4%</p> <p>EURO ZONE ECB Main Refi Rate prev 0.0% (11:45pm) ECB Deposit Rate prev -0.4% (11:45pm) ECB Asset Purchase Target prev €80bn</p> <p>JAPAN Current Account Oct prev ¥1821bn (10:50am) GDP Q3 final prev 0.5% (10:50am)</p>	<p>9</p> <p>AUSTRALIA Housing Finance Oct (11:30am) No of Own. Occupier exp -1.0% prev 1.6% Value of Investor exp 0.5% prev 4.6%</p> <p>CHINA CPI Nov y/y exp 2.2% prev 2.1% (12:30pm) PPI Nov y/y exp 2.1% prev 1.2% (12:30pm)</p> <p>EURO ZONE Trade Balance Oct prev \$24.2bn (6pm)</p> <p>UNITED KINGDOM Trade Balance Oct prev -£5.3bn (8:30pm)</p> <p>UNITED STATES UoM Consumer Sentiment Dec prev 93.8 (2am)</p>

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<p>12</p> <p>JAPAN Machine Orders Oct prev -3.3% (10:50am) PPI Nov y/y prev -2.7% (10:50am)</p>	<p>13</p> <p>AUSTRALIA NAB Business Survey Nov (11:30am) Business Conditions prev 6 Business Confidence prev 4 ABS House Prices Q3 1.0% prev 2.0% (11:30am) CHINA Industrial Production Nov y/y exp 6.1% prev 6.1% (1pm) Retail Sales Nov y/y exp 10.2% prev 10.0% (1pm) EURO ZONE Employment Q3 prev 0.4% (9pm) EU ZEW Expectations Dec prev 15.8 (9pm) German ZEW Expectations Dec prev 13.8 (9pm) NEW ZEALAND Food Prices Nov prev -0.8% (8:45am) UNITED KINGDOM CPI Nov prev 0.1% (8:30pm) PPI Output Nov prev 0.6% (8:30pm) House Price Index Oct prev 7.7% (8:30pm)</p>	<p>14</p> <p>AUSTRALIA WBC-MI Consumer Confidence Dec prev 101.3 (10:30am) ABS New Motor Vehicle Sales Nov prev -2.4% (11:30am) EURO ZONE Industrial Production Oct prev -0.8% (9pm) JAPAN Tankan Large Mfg Index Q4 prev 6 (10:50am) Indust. Prod'n Oct final prev 0.1% (3.30pm) NEW ZEALAND Current Account Q3 prev -\$0.945bn (8:45am) UNITED KINGDOM Jobless Claims Chg Nov prev 9.8k (8:30pm) ILO Unemployment Rate Oct prev 4.8% (8:30pm) UNITED STATES Retail Sales Nov prev 0.8% (12:30am) Industrial Production Nov prev 0.0% (1:15am) FOMC Rate Decision exp 0.50-0.75% prev 0.25-0.50% (6am)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Inflation Expectations Dec prev 3.2% (11am) Labour Force Nov (11:30am) Employment Change exp 25.0k prev 9.8k Unemployment Rate exp 5.6% prev 5.6% Participation Rate exp 64.5% prev 64.4% EURO ZONE Markit Manufacturing PMI Dec (8pm) Markit Services PMI Dec (8pm) NEW ZEALAND BusinessNZ Mfg PMI Nov prev 55.2 (8:30am) GDP Q3 prev 0.9% (8:45am) UNITED KINGDOM Retail Sales Nov prev 1.9% (8:30pm) BoE Bank Rate prev 0.25% (11pm) UNITED STATES NY Empire Mfg Dec prev 1.5 (12:30am) CPI Nov prev 0.4% (12:30am) Philadelphia Fed Dec prev 7.6 (12:30am) Markit Manufacturing PMI Dec (1:45am) NAHB Housing Index Dec prev 63 (2am)</p>	<p>16</p> <p>EURO ZONE Trade Balance Oct prev €24.9bn (9pm) CPI Nov y/y final prev 0.5% (9pm) Current Account Oct prev €25.3bn (8pm) UNITED STATES Housing Starts Nov prev 25.5% (12:30am) Building Permits Nov prev 2.9% (12:30am)</p>
<p>19</p> <p>CHINA Property Prices Nov (12:30pm) EURO ZONE German IFO Business Climate Dec prev 110.4 (8pm) JAPAN Trade Nov prev ¥496.0bn (10:50am) NEW ZEALAND ANZ Business Confidence Dec prev 20.5 (11am)</p>	<p>20</p> <p>AUSTRALIA RBA Meeting Minutes Dec (11:30am) EURO ZONE Current Acc't Oct prev €25.3bn (8pm) JAPAN Bank of Japan Policy Rate prev -0.10% Bank of Japan Governor Press Conference (5:30pm) UNITED STATES Markit Services PMI Dec (1:45am)</p>	<p>21</p> <p>AUSTRALIA WBC Leading Index Nov prev 0.1% (10:30am) Skilled Vacancies Nov prev -0.4% (11am) EURO ZONE Consumer Confidence Dec prev -6.1 (2am) NEW ZEALAND Trade Nov prev -NZ\$846mn (8:45am) UNITED STATES Existing Home Sales Nov prev 2.0% (2am)</p>	<p>22</p> <p>NEW ZEALAND Trade Nov prev -NZ\$846mn (8:45am) UNITED KINGDOM GfK Cons Confidence Dec prev -8 (11:01am) UNITED STATES Chicago Fed Index Nov prev -0.08 (12:30am) FHFA House Prices Oct prev 0.6% (1am) Durable Goods Orders Nov (12:30am) Personal Income & Spending Nov (2am) Leading Index Nov prev 0.1% (2am) Kansas City Fed Mfg Dec prev 1 (3am)</p>	<p>23</p> <p>CHINA MNI Business Indicator Dec (12:45pm) EURO ZONE German GfK Consumer Confidence Jan prev 9.8 (6pm) UNITED KINGDOM GDP Q3 final prev 0.5% (8:30pm) UNITED STATES New Home Sales Nov prev -1.9% (2am) UoM Consumer Sentiment Dec final (2am)</p>

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<p>26</p> <p>AUSTRALIA Boxing Day Public Holiday</p> <p>JAPAN Bank of Japan Minutes Oct 31 – Nov 1 meeting (10:50am)</p>	<p>27</p> <p>AUSTRALIA Public Holiday</p> <p>CHINA Industrial Profits Nov y/y prev 9.8% (12:30pm)</p> <p>JAPAN Jobless Rate Nov prev 3.0% (10:30am) National CPI Nov y/y prev 0.1% (10:30am) Housing Starts Nov (4pm)</p> <p>UNITED STATES S&P CoreLogic/CS House Prices Oct prev 0.8% (1am) Conference Board Consumer Confidence Dec prev 107.1 (2am) Richmond Fed Mfg Dec prev 4 (2am) Dallas Fed Mfg Dec prev 10.2 (2:30am)</p>	<p>28</p> <p>JAPAN Industrial Production Nov (10:50am) Retail Trade Nov prev 2.5% (10:50am)</p> <p>UNITED STATES Pending Home Sales Nov (2am)</p>	<p>29</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Nov exp 0.4% prev 0.5% (11:30am)</p>

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