

Monthly Economic Calendar

February 2017

MON	TUE	WED	THU	FRI
		<p>1</p> <p>AUSTRALIA AiG Perf. of Mfg Jan prev 55.4 (9:30am) CoreLogic House Prices Jan prev 1.4% (10am)</p> <p>CHINA Non-Mfg PMI Jan prev 54.5 (12pm) Mfg PMI Feb exp 51.2 prev 51.4 (12pm)</p> <p>EURO ZONE Markit Manufacturing Jan (8pm)</p> <p>JAPAN Nikkei Mfg PMI Jan prev 52.8 (11:30am)</p> <p>NEW ZEALAND UE Rate Q4 exp 4.8% prev 4.9% (8:45am) Employment Chg Q4 prev 1.4% (8:45am)</p> <p>UNITED KINGDOM Markit/CIPS UK Manufacturing PMI Jan exp 56.0 prev 56.1 (8:30pm)</p> <p>UNITED STATES ADP Employment Change Jan exp 167k prev 153k (12:15am) Markit Mfg PMI Jan final prev 55.1 (1:45am) ISM Mfg Jan exp 55.0 prev 54.5 (2am) FOMC Rate Decision exp 0.5-0.75% prev 0.5-0.75% (6am)</p>	<p>2</p> <p>AUSTRALIA Trade Dec exp \$2.0bn prev \$1.2bn (11:30am) Building Approvals Dec exp -3.0% prev 7.0% (11:30am)</p> <p>EURO ZONE PPI Dec y/y exp 1.2% prev 0.1% (9pm) ECB Publishes Economic Bulletin (8pm)</p> <p>JAPAN Consumer Confidence Jan prev 43.1 (4pm)</p> <p>NEW ZEALAND ANZ Job Ads Jan prev 1.6% (8am)</p> <p>UNITED KINGDOM Markit/CIPS Construct Jan prev 54.2 (8:30pm) BoE Monetary Policy Decision (11pm) Bank Rate Decision exp 0.25% prev 0.25% Asset Purchases exp £435bn prev £435bn</p>	<p>3</p> <p>AUSTRALIA AiG Perf. of Services Jan prev 57.7 (9:30am)</p> <p>CHINA Caixin Mfg Feb exp 51.8 prev 51.9 (12:45pm)</p> <p>EURO ZONE Markit Services PMI Jan final exp 53.6 prev 53.6 (8pm) Retail Sales Dec exp 0.3% prev -0.4% (9pm)</p> <p>JAPAN BoJ Minutes Meeting Dec (10:50am)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Jan exp 55.8 prev 56.2 (8:30pm)</p> <p>UNITED STATES Non-Farm Payrolls Jan exp 175k prev 156k (12:30am) UE Rate Jan exp 4.7% prev 4.7% (12:30am) Markit Services PMI Jan final prev 55.1 (1:45am) ISM Non-Mfg Jan exp 57.0 prev 56.6 (2am) Factory Ord. Dec exp 1.0% prev -2.4% (2am) Durable Goods Orders Dec final prev -0.4% (2am)</p>
<p>6</p> <p>AUSTRALIA MI Inflation Jan prev 0.5% (11am) Retail Sales (11:30am) Values Dec exp 0.4% prev 0.2% Retail Volumes Q4 exp 0.9% prev -0.1% ANZ Job Ads Jan prev -1.9% (11:30am)</p> <p>EURO ZONE Germ Factory Orders Dec prev -2.5% (6pm)</p> <p>NEW ZEALAND Waitangi Day Holiday</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Construction Jan prev 47.0 (9:30am) RBA Cash Rate Target exp 1.50% prev 1.50% (2:30pm)</p> <p>CHINA Caixin Services PMI Jan prev 53.4 (12:45pm)</p> <p>EURO ZONE Ger Industrial Prod Dec prev 0.4% (6pm)</p> <p>UNITED KINGDOM Halifax House Prices Jan prev 1.7% (7:30pm)</p>	<p>8</p> <p>EURO ZONE ECB's Draghi Speaks (8pm)</p> <p>JAPAN Current Account Dec prev ¥1415.5bn (10:50am) BoJ Summary of Opinions Jan meeting (10:50am)</p>	<p>9</p> <p>AUSTRALIA HIA New Home Sales Dec prev 6.1% (11am) NAB Business Confidence Q4 prev 5 (11:30am) RBA Governor Lowe speaking in Sydney</p> <p>JAPAN Machine Orders Dec prev -5.1% (10:50am)</p> <p>NEW ZEALAND RBNZ Cash Rate exp 1.75% prev 1.75% (7am) Building Permits Dec prev -9.2% (8:45am)</p> <p>UNITED STATES Fed Bullard and Evans to Speak</p>	<p>10</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11:30am) Housing Finance Dec (11:30am) No. Owner Occupiers exp 1.0% prev 0.9% Value of Investors exp 1.0% prev 4.9%</p> <p>CHINA Trade Balance Jan prev US\$40.7bn</p> <p>UNITED KINGDOM Trade Balance Dec prev -£4167mn (8:30pm) Industrial Prod'n Dec prev 2.1% (8:30pm)</p> <p>UNITED STATES UoM Cons Confidence Feb prev 98.5 (2am)</p>

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<p>13</p> <p>JAPAN GDP Q4 prev 0.3% (10:50am)</p>	<p>14</p> <p>AUSTRALIA NAB Business Conditions Jan (11:30am) NAB Business Confidence Jan (11.30am)</p> <p>CHINA CPI y/y Jan prev 2.1% (12:30pm) PPI y/y Jan prev 5.5% (12:30pm)</p> <p>EURO ZONE Industrial Production Dec prev 1.5% (9pm) German GDP Q4 prev 0.2% (6pm) GDP Q4 (9pm) EU ZEW Expectations Feb prev 23.2 (9pm) Ger ZEW Expectations Feb prev 16.6 (9pm)</p> <p>JAPAN Industrial Production Dec final (3:30pm)</p> <p>UNITED KINGDOM CPI Jan prev 0.5% (8:30pm) PPI Jan exp 0.2% prev 0.3% (12:30am)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Confidence Feb prev 0.1% (10:30am) New Vehicle Sales Jan prev 0.3% (11:30am)</p> <p>EURO ZONE Trade Balance Dec prev €22.7bn (9pm)</p> <p>UNITED KINGDOM Claimant Count Rate Jan prev 2.3% (8:30pm) Jobless Claims Chg Jan prev -10.1k (8:30pm) ILO UE Rate 3Mths Dec prev 4.8% (8:30pm)</p> <p>UNITED STATES NY Manufacturing Feb prev 6.5 (12:30am) CPI Jan y/y exp 2.1% prev 2.1% (12:30am) Retail Sales Jan exp 0.2% prev 0.6% (12:30am) Indust. Prod. exp 0.1% prev 0.8% (1:15am) NAHB Housing Index Feb prev 67 (2am)</p>	<p>16</p> <p>AUSTRALIA RBA Assistant Gov. Ellis Speaks in Panel (9am) MI Consumer Inflation Expectations Feb prev 4.3% (11am) Labour Force Jan (11:30am) Employment Change exp 15k prev 13.5k Unemployment Rate exp 5.8% prev 5.8% Participation Rate exp 64.7% prev 64.7%</p> <p>EURO ZONE ECB Account of MP Meeting (11:30pm)</p> <p>UNITED STATES Housing Starts Jan exp 0.0% prev 11.3% (12:30am) Building Permits Jan exp 0.2% prev 1.3% (12:30am) Philadelphia Fed Feb prev 23.6 (12:30am)</p>	<p>17</p> <p>NEW ZEALAND Business NZ Mfg PMI Jan prev 54.5 (8:30am) Retail Sales Volumes Q4 prev 0.9% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Jan prev -1.9% (8:30am)</p> <p>UNITED STATES Leading Index Jan prev 0.5% (2am)</p>
<p>20</p> <p>CHINA WBC-MNI Cons. Sentiment Feb (12:45pm)</p> <p>EURO ZONE Consumer Confidence Feb (2am)</p> <p>JAPAN Trade Balance Jan prev ¥641.4bn (10:50am)</p> <p>UNITED KINGDOM Rightmove House Prices Feb prev 0.4% (11:01am)</p>	<p>21</p> <p>AUSTRALIA RBA Meeting Minutes Feb (11:30am)</p> <p>EURO ZONE Markit Manufacturing Feb (8pm) Markit Services Feb (8pm)</p> <p>JAPAN Nikkei Mfg PMI Feb (11:30am) All industry activity index Dec prev 0.3% (3:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Feb (1:45am) Markit Services PMI Feb (1:45am)</p>	<p>22</p> <p>AUSTRALIA RBA Governor Lowe speaks (8:30am) WBC Leading Index Jan prev 0.4% (10:30am) Wage Price Index Q4 (11:30am) q/q exp 0.5% prev 0.4% y/y exp 1.9% prev 1.9%</p> <p>Construction Work Done Q4 exp -1.5% prev 4.9% (11:30am)</p> <p>EURO ZONE CPI Jan prev 0.5% (9pm) Ger. IFO Bus Climate Feb prev 109.8 (8pm)</p> <p>UNITED KINGDOM GDP Q4 prev 0.6% (8:30pm)</p> <p>UNITED STATES Existing Home Sales Jan prev -2.8% (2am) FOMC Minutes of 1 Feb Meeting (6am)</p>	<p>23</p> <p>AUSTRALIA Private Capex Q4 exp -3.0% prev -4.0% (11:30am)</p> <p>EURO ZONE GfK Cons. Confidence Mar prev 10.2 (6pm)</p> <p>UNITED STATES Chicago Fed Nat. Activity Jan prev 0.14 (12:30am) FHFA House Prices Dec prev 0.5% (1am) Kansas City Fed Mfg Feb prev 9 (3am)</p>	<p>24</p> <p>UNITED STATES New Home Sales Jan prev -10.4% (2am) UoM Consumer Sentiment Feb final (2am)</p>

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<p>27</p> <p>AUSTRALIA Inventories Q4 prev 0.8% (11:30am) Company Profits Q4 prev 1.0% (11:30am)</p> <p>CHINA Indust. Profits Jan y/y prev 2.3% (12:30pm)</p> <p>EURO ZONE Economic Confidence Feb (9pm) Business Climate Indicator Feb (9pm) Consumer Confidence Feb final (9pm)</p> <p>UNITED STATES Durable Goods Orders Jan (12:30am) Pending Home Sales Jan (2am) Dallas Fed Manufacturing Feb (2:30am)</p>	<p>28</p> <p>AUSTRALIA HIA New Home Sales Jan (11am) Balance of Payments Q4 (11:30am) Current Account prev -\$11.4bn Net Exports prev -0.2ppts Private Sector Credit Jan (11:30am)</p> <p>EURO ZONE CPI Estimate Feb (9pm)</p> <p>JAPAN Industrial Production Jan (10:50am) Retail Sales Jan prev -1.7% (10:50am) Housing Starts Jan (4pm)</p> <p>NEW ZEALAND Trade Balance YTD Jan (8:45am) ANZ Bus. Confidence Feb prev 21.7 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Feb (11:01am) Nationwide House Prices Feb (28 Feb – 4 Mar)</p> <p>UNITED STATES GDP Q4 prev 1.9% annualized (12:30am) S&P CoreLogic House Prices Dec (1am) Chicago PMI Feb (1:45am) CB Consumer Confidence Feb (2am) Richmond Fed Mfg Index Feb prev 12 (2am)</p>	<p>1 March</p> <p>AUSTRALIA AiG Perf. of Manufacturing Feb (9:30am) CoreLogic House Prices Feb (10am) GDP Q4 q/q exp 0.9% prev -0.5% y/y exp 2.0% prev 1.8%</p> <p>CHINA Non-Manufacturing PMI Feb (12pm) Manufacturing PMI Feb (12pm) Caixin Manufacturing PMI Feb (12:45pm)</p> <p>EURO ZONE Markit Manufacturing PMI Feb final (8pm)</p> <p>JAPAN Capital Spending Q4 y/y prev -1.3% (10:50am) Nikkei Mfg PMI Feb final (11:30am)</p> <p>NEW ZEALAND Terms of Trade Q4 prev -1.8% (8:45am) Nikkei Manufacturing PMI Feb (11:30am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Feb (8:30pm) Mortgage Approvals Jan (8:30pm)</p> <p>UNITED STATES Fed Bullard Speaks (10:50am) Personal Income Jan (12:30am) Personal Spending Jan (12:30am) PCE Inflation Jan (12:30am) Markit Mfg PMI Feb Final (1:45am) ISM Manufacturing Feb (2am)</p>	<p>2</p> <p>AUSTRALIA Trade Balance Jan (11:30am) Building Approvals Jan (11:30am)</p> <p>EURO ZONE PPI Jan (9pm) Unemployment Rate Jan (9pm)</p> <p>UNITED KINGDOM Markit/CIPS Construction PMI Feb (8:30pm)</p>	<p>3</p> <p>AUSTRALIA AiG Performance of Services Feb (9:30am)</p> <p>CHINA Caixin Services PMI Feb (12:45pm)</p> <p>EURO ZONE Markit Services PMI Feb final (8pm) Retail Sales Jan (9pm)</p> <p>JAPAN Jobless Rate Jan (10:30am) National CPI Jan y/y prev 0.3% (10:30am) Nikkei Services PMI Feb (11:30am) Consumer Confidence Index Feb (4pm)</p> <p>NEW ZEALAND RBNZ Assistant Governor McDermott Speaks (11:30am)</p> <p>UNITED KINGDOM Markit/CIPS UK Services PMI Feb (8:30pm)</p> <p>UNITED STATES Markit Services PMI Feb final (1:45am) ISM Non-Manufacturing Feb (2am) Fed Evans and Lacker Speak on Panel (2:15am) Fed Vice Chair Fischer Speaks (4am)</p>

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