

February 2013

MON	TUE	WED	THU	FRI
				AUSTRALIA AiG Perf of Mfg Jan prev 44.3 (8.30am) RP Data-Rismark House Prices Jan prev -0.3% (10.30am) PPI Q4 exp 0.2% prev 0.6% (11.30am) CHINA Mfg PMI Jan exp 51.0 prev 50.6 (12pm) HSBC Mfg PMI Jan exp 52.0 prev 51.5 (12.45pm) EURO ZONE UE Rate Dec exp 11.9% prev 11.8% (9pm) JAPAN Jobless Rate Dec exp 4.1% prev 4.1% (10.30am) UNITED KINGDOM PMI Mfg Jan exp 51.0 prev 51.4 (8.30pm) UNITED STATES Non-farm Payrolls Jan exp 165k prev 155k (12.30am) UE Rate Jan exp 7.8% prev 7.8% (12.30am) UOM Consumer Confidence Jan final exp 71.5 prev 71.3 (1.55am) ISM Mfg Jan exp 50.6 prev 50.2 (2am)
AUSTRALIA TD-MI Inflation Jan prev 0.4% (10.30am) Building Approvals Dec exp 1.0% prev 2.9% (11.30am) ANZ Job Ads Jan prev -3.8% (11.30am) EURO ZONE PPI Dec prev -0.2% (9pm) UNITED KINGDOM PMI Construction Jan prev 48.7 (8.30pm) UNITED STATES Factory Orders Dec exp 0.9% prev 0.0% (2am)	AUSTRALIA AIG Perf of Services Jan prev 43.2 (9.30am) ABS House Prices Q4 exp -0.5% prev 0.3% (11.30am) RBA Official Cash Rate exp 3.00% prev 3.00% (2.30pm) Trade Dec exp -\$0.7bn prev -\$2.6bn (11.30am) CHINA HSBC Services PMI Jan prev 51.7 (12.45pm) EURO ZONE Retail Sales Dec prev 0.1% (9pm) NEW ZEALAND Priv Wages Q4 exp 0.6% prev 0.5% (8.45am) UNITED KINGDOM PMI Services Jan prev 48.9 (8.30pm) UNITED STATES ISM Non-Mfg Dec exp 55.5 prev 55.7 (2am) IBD/TIPP Eco Optimism Feb prev 46.5 (2am)	AUSTRALIA Retail Sales (11.30am) Values Dec exp 0.3% prev -0.1% Volumes Q4 exp 0.1% prev -0.1% EURO ZONE German Factory Orders Dec prev -1.8% (10pm)	AUSTRALIA AiG Perf of Constr'n Jan prev 38.8 (9.30am) NAB Bus Confidence Q4 prev -2 (11.30am) Labour Force Jan (11.30am) Employment Change exp 10.0k prev -5.5k Unemployment Rate exp 5.5% prev 5.4% Participation Rate exp 65.2% prev 65.1% EURO ZONE ECB Rates exp 0.75% prev 0.75% (11.45pm) Ger. Industrial Prod'n Dec prev 0.2% (10pm) JAPAN Machine Orders Dec prev 3.9% (10.50am) NEW ZEALAND UE Rate Q4 exp 7.1% prev 7.3% (8.45am) Emp. Chg Q4 exp 0.4% prev-0.4% (8.45am) UNITED KINGDOM Industrial Prod'n Dec prev 0.3% (8.30pm) Trade Balance Dec prev -£3.5bn (8.30pm) BoE Rates exp 0.50% prev 0.50% (11pm)	AUSTRALIA Statement on Monetary Policy Feb (11.30am) CHINA CPI Jan y/y exp 2.0% prev 2.5% (4.30pm) PPI Jan y/y exp -1.5% prev -1.9% (4.30pm) Trade Dec exp US\$26.6bn prev US\$31.6bn Exports y/y exp 20.0% prev 14.1% Imports y/y exp 25.0% prev 6.0% JAPAN Current Account Dec prev -¥222.4bn (10.50am) UNITED STATES Trade Balance Dec exp —US\$46.3bn prev —US\$48.7bn (12.30am)

BankSA

February 2013

MON	TUE	WED	THU	FRI		
11	12	13	14	15		
AUSTRALIA Housing Finance Dec (11.30am) No. of Owner Occupier exp -1.5% prev 0.1% Value of Total exp -2.0% prev -0.8%	AUSTRALIA NAB Bus Confidence Jan prev 3 (11.30am) NAB Bus Conditions Jan prev -4 (11.30am) UNITED KINGDOM PPI Inputs Jan prev -0.2% (8:30pm) PPI Outputs Jan prev -0.1% (8.30pm) CPI Jan prev 0.5% (8.30pm) UNITED STATES NFIB Small Bus Optimism Jan prev 88.0 (11.30pm)	AUSTRALIA WBC-MI Consumer Confidence Feb prev 100.6 (10.30am) EURO ZONE Industrial Production Dec prev -0.3% (9pm) UNITED STATES Retail Sales Jan prev 0.5% (12.30am)	AUSTRALIA WBC-MI Consumer Inflation Expectations Feb prev 2.0% (11am) WBC-MI Unemployment Expectations (11am) EURO ZONE ECB Publishes Monthly Report (8pm) GDP Q4 prev -0.1% (9pm) JAPAN GDP Q4 prev -0.9% (10.50am) Bank of Japan Target Rate prev 0.10% NEW ZEALAND Business NZ PMI Jan prev 50.1 (8.30am) ANZ Cons Confidence Feb prev 3.1% (11am)	AUSTRALIA RBA Assistant Governor Kent speaks (1.15pm) CHINA MNI Flash Bus Sentiment Feb (12.35pm) EURO ZONE Trade Balance Dec prev €11.0bn (9pm) JAPAN Indust. Prod'n Dec final prev 2.5% (3.30pm) NEW ZEALAND Retail Sales Vol. Q4 prev -0.4% (8.45am) UNITED KINGDOM Retail Sales Jan prev -0.1% (8:30pm) UNITED STATES Empire Mfg Feb prev -7.8 (12.30am) Industrial Prod'n Jan prev 0.3% (1.15am) UOM Consumer Confidence Feb (1.55am)		
18	19	20	21	22		
AUSTRALIA New Motor Vehicle Sales Jan prev 2.2% (11.30am) EURO ZONE Current Account Dec prev €14.8bn (8pm)	AUSTRALIA RBA Board Meeting Minutes Feb (11.30am) EURO ZONE ZEW Eco Sentiment Feb prev 31.2 (9pm) UNITED STATES NAHB Housing Index Feb prev 47 (2am)	AUSTRALIA Conf Board Leading Index prev -0.2% (10am) WBC Leading Index Dec prev 0.6% (10.30am) DEWR Vacancies Jan prev -2.8% (11am) Wage Price Index Q4 (11.30am) q/q exp 1.0% prev 0.7% y/y exp 3.7% prev 3.7% EURO ZONE Consumer Confidence Feb prev -23.9 (2am) JAPAN Merch. Trade Jan prev -¥643.3bn (10.50am) UNITED KINGDOM BOE Minutes (8:30pm) Jobless Claims Chg Jan prev -12.1k (8.30pm) ILO Unemployment Rate Dec prev 7.7% (8.30pm) UNITED STATES Housing Starts Jan prev 12.1% (12.30am)	CHINA HSBC Flash Manufacturing PMI Feb prev 51.9 (12.45pm) Conference Board Leading Eco Index Jan (1pm) EURO ZONE PMI Manufacturing Feb (8pm) PMI Composite Feb (8pm) PMI Services Feb (8pm) NEW ZEALAND ANZ NZ Job Ads Jan prev 0.4% (8am) UNITED STATES CPI Jan prev 0.0% (12.30am) Philadelphia Fed Index Feb prev -5.8 (2am) Existing Home Sales Jan prev -1.0% (2am) Leading Indicators Jan prev 0.5% (2am)	AUSTRALIA RBA Governor Stevens speaks before House of Representatives (9.30am) CHINA Property Prices Jan (12.30pm) MNI Business Sentiment Feb (12.35pm) EURO ZONE CPI Jan prev 0.4% (9pm) EC releases Growth Forecasts (9pm) German IFO Business Climate Feb prev 104.2 (8pm)		

Building Permits Jan prev 1.0% (12.30am) Minutes of the FOMC Meeting Jan (6am)



February 2013

MON	TUE	WED	THU	FRI
25	26	27	28	
UNITED STATES Chicago Fed Nat Activity Index Jan prev 0.02 (12.30am) Dallas Fed Mfg Feb prev 5.5 (2.30am)	AUSTRALIA NAB Bus Conditions Dec prev -5 (11.30am) NAB Bus Confidence Dec prev -9 (11.30am) UNITED STATES S&P/Case-Shiller 20-City Home Prices Dec prev 0.6% (1am) House Price Index Dec prev 0.6% (1am) Richmond Fed Mfg Feb prev -12 (2am) New Home Sales Jan prev -7.3% (2am)	AUSTRALIA Construction Work Done Q4 2.0% prev 1.7% (11.30am) EURO ZONE Business Climate Feb prev -1.1 (9pm) Economic Confidence Feb prev 89.2 (9pm) Consumer Confidence Feb final (9pm) German GfK Consumer Confidence Mar prev 5.8 (6pm) JAPAN Retail Trade Jan prev 0.1% (10.50am) NEW ZEALAND Trade Balance Jan prev NZ\$486mn (8.45am) UNITED KINGDOM GDP Q4 prev -0.3% (8.30pm) UNITED STATES Durable Goods Orders Jan prev 4.6% (12.30am) Pending Home Sales Jan prev -4.3% (2am)	AUSTRALIA AWOTE Nov y/y prev 3.4% (11.30am) Private CAPEX Q4 exp 0.5% prev 2.8% (11.30am) Private Sector Credit Jan exp 0.3% prev 0.4% (11.30am) EURO ZONE CPI Estimate Feb (9pm) JAPAN Industrial Production Jan (10.50am) Housing Starts Jan (4pm) NEW ZEALAND Building Permits Jan prev 9.4% (8.45am) UNITED KINGDOM Gfk Consumer Confidence Feb prev -26 (11.01am) UNITED STATES GDP Q4 annualized 2 nd estimate prev -0.1% (12.30am) NAPM-Milwaukee Feb (1am) Chicago PMI Feb (1.45am) Kansas City Fed Mfg Feb prev -2 (3am)	

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