

| MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
|--|--|---|--|---|
| | | | <p>1 AUSTRALIA AiG Manufacturing PMI Feb prev 51.6 (9.30am) RP Data-Rismark House Prices Jan prev -0.2% (10.30am) Bldg Apps Jan exp 2.0% prev -1.0% (11.30am) Capex Q4 exp 8.0% prev 12.3% (11.30am)</p> <p>CHINA Mfg PMI Feb exp 50.8 prev 50.5 (12pm) HSBC Mfg PMI Feb prev 48.8 (1.30pm)</p> <p>EURO ZONE PMI Mfg Feb final exp 49.0 prev 49.0 (8pm) Unemploy. Rate Jan exp 10.4% prev 10.4% (9pm)</p> <p>NEW ZEALAND Terms of Trade Q4 exp -1.9% prev -0.7% (8.45pm)</p> <p>UNITED KINGDOM PMI Mfg Feb exp 52.0 prev 52.1 (8.30pm)</p> <p>UNITED STATES Personal Inc Jan exp 0.5% prev 0.5% (12.30am) Personal Spdg Jan exp 0.4% prev 0.0% (12.30am) ISM Mfg Index Feb exp 54.5 prev 54.1 (2am)</p> | <p>2 CHINA Non Mfg PMI Feb prev 52.9 (3 Feb, 12pm)</p> <p>EURO ZONE PPI Jan exp 0.5% prev -0.2% (9pm) German Retail Sales Jan exp 0.5% prev 0.1% (6pm)</p> <p>JAPAN Jobless Rate Jan exp 4.5% prev 4.6% (10.30am) CPI Jan y/y exp -0.1% prev -0.2% (10.30am)</p> <p>UNITED KINGDOM PMI Construction Feb exp 51.3 prev 51.4 (8.30pm)</p> |
| <p>5 AUSTRALIA AiG Perf. of Services Feb prev 51.9 (9.30am) TD-MI Inflation y/y Feb prev 2.2% (10.30am) ANZ Job Ads Feb prev 6.0% (11.30am) Business Indicators (11.30am) Company Profits exp 3.0% prev 4.8% Inventories GDP Contrib ppt 0.4 prev -0.8</p> <p>CHINA HSBC Services PMI Feb prev 52.5 (1.30pm)</p> <p>EURO ZONE PMI Composite Feb final prev 49.7 (8pm) PMI Services Feb final prev 49.4 (8pm) Retail Sales Jan prev -0.3% (9pm)</p> <p>UNITED KINGDOM PMI Services Feb prev 56.0 (8.30pm)</p> <p>UNITED STATES ISM Non-Mfg Feb exp 56.8 prev 56.8 (2am)</p> | <p>6 AUSTRALIA Balance of Payments Q4 (11.30am) Current Account exp -\$8.9bn prev -\$5.6bn Net Exports Contrib ppt exp 0.0prev -0.6 Government Finance Statistics Q4 (11.30am) Overseas Departures & Arrivals Jan (11.30am) RBA Board Meeting & Cash Rate Decision exp 4.25% prev 4.25% (2.30pm)</p> | <p>7 AUSTRALIA AiG Construction PMI Feb prev 39.8 (9.30am) GDP Q4 (11.30am) q/q exp 1.2% prev 1.0% y/y exp 2.9 prev 2.5% RBA Deputy Gov Lowe Speech (8.30am)</p> <p>EURO ZONE German Factory Orders Jan prev 1.7% (10pm)</p> <p>JAPAN Leading Index Jan prev 94.0 (4pm)</p> <p>UNITED STATES ADP Employment Feb exp 205k prev 170k (12.15am) Non-farm Productivity Q4 final exp 0.8% prev 0.7% (10.30am) ULC Q4 final exp 1.2% prev 1.2% (12.30am) Consumer Credit Jan exp US\$10.0bn prev US\$19.31bn (7am)</p> | <p>8 AUSTRALIA Labour Force Feb (11.30am) Employment Chg exp 0.0k prev 46.3k Unemployment Rate exp 5.2% prev 5.1% Participation Rate exp 65.3% prev 65.3%</p> <p>EURO ZONE ECB Rate Decision exp 1% prev 1% (11.45pm) German Indust. Prod'n Jan prev -2.9% (10pm)</p> <p>NEW ZEALAND RBNZ OCR Decision exp 2.50% prev 2.50% (7am)</p> <p>JAPAN GDP Q4 prev -0.6% (10.50am) Current Account Jan prev ¥303.5bn (10.50am)</p> <p>UNITED KINGDOM BoE Asset Purchase Target Mar prev £325bn (11pm) BoE Rate Decision exp 0.50% prev 0.50% (11pm)</p> | <p>9 AUSTRALIA Trade Jan exp \$1.9bn prev \$1.7bn (11.30am)</p> <p>CHINA PPI Feb y/y prev 0.7% (12.30pm) CPI Feb y/y prev 4.5% (12.30pm) Industrial Prod'n Feb y/y prev 12.8% (4.30pm) Retail Sales Feb y/y prev 18.1% (4.30pm) Trade Balance Feb prev US\$27.3bn (10 Mar)</p> <p>UNITED KINGDOM Industrial Production Jan prev 0.5% (8.30pm) PPI Outputs Feb prev 0.5% (8.30pm) Trade Balance Jan prev -£1109mn (8.30pm)</p> <p>UNITED STATES Non-farm Payrolls Feb exp 213k prev 243k (12.30am) Unemployment Rate Feb exp 8.3% prev 8.3% (12.30am)</p> |
| <p>12 NEW ZEALAND REINZ Housing Price Index Feb prev -1.4% (12th -16th Mar)</p> <p>JAPAN Machine Orders Jan prev -7.1% (10.50am) Consumer Confidence Feb prev 40.0 (4pm)</p> <p>UNITED STATES Monthly Budget Statement Feb (5am)</p> | <p>13 AUSTRALIA Housing Finance Jan (11.30am) No. owner occupier loans exp -1.5% prev 2.3% Value of all loans exp -1% prev 3.8% NAB Bus Conditions Feb prev 2 (11.30am) NAB Bus Confidence Feb prev 4 (11.30am)</p> <p>EURO ZONE ZEW Eco Sentiment Mar prev -8.1 (9pm)</p> <p>JAPAN Bank of Japan Target Rate prev 0.10%</p> <p>UNITED KINGDOM RICS House Prices Feb prev -16% (11.01am)</p> <p>UNITED STATES Retail Sales Feb prev 0.4% (11.30am) Business Inventories Jan prev 0.4% (2am) FOMC Rates exp 0.25% prev 0.25% (5.15am)</p> | <p>14 AUSTRALIA WBC-MI Cons Conf Mar prev 4.2% (10.30am) Dwelling Starts Q4 prev -6.8% (11.30am)</p> <p>EURO ZONE Consumer Prices Feb (9pm) Industrial Production Jan prev -1.1% (9pm)</p> <p>JAPAN Industrial Production Jan (3.30pm) Machine Tool Orders final Feb (3.30pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Feb prev 6.9k (8.30pm) ILO Unemployment Rate Jan prev 8.4% (8.30pm)</p> <p>UNITED STATES Import Price Index Feb prev 0.3% (11.30pm) Current Acct Q4 prev -US\$110.3bn (11.30pm)</p> | <p>15 AUSTRALIA WBC Cons Infl'n Expect'n Mar prev 2.5% (11am) WBC Unemployment Expect'ns Mar (11am) Motor Vehicle Sales Feb prev 1.3% (11.30am) Lending Finance Jan (11.30am) RBA Monthly Bulletin (11.30am)</p> <p>EURO ZONE ECB Monthly Report Mar (8pm) Employment Q4 prev -0.1% (9pm) Labour Costs Q4 y/y prev 2.7% (9pm)</p> <p>NEW ZEALAND Business NZ PMI Feb prev 50.5 (8.30am)</p> <p>UNITED STATES Empire Mfg Mar prev 19.53 (11.30pm) Producer Prices Feb prev 0.1% (11.30pm) Total Net TIC Flows Jan prev US\$87.1bn (12am) Philadelphia Fed Index Mar prev 10.2 (1am)</p> | <p>16 CHINA Property Prices Feb (18th Feb, 12.30pm)</p> <p>EURO ZONE Trade Balance Jan prev €7.5bn (9pm)</p> <p>JAPAN Leading Index Jan (4pm)</p> <p>UNITED STATES Consumer Prices Feb prev 0.2% (11.30pm) Industrial Production Feb prev 0.0% (12.15am) UoM Consumer Confidence Feb prelim prev 75.3 (12.55am)</p> |

19

AUSTRALIA

RBA Gov Stevens Speech in HK (3:30pm)

EURO ZONE

Current Account Jan prev €2.0bn (8pm)

Construction Output Jan prev 0.3% (9pm)

NEW ZEALAND

WBC Consumer Conf Q1 prev 101.3 (8am)

Perf Services Index Feb prev 53.6 (8.30am)

UNITED KINGDOM

Nat'wide Cons Conf Feb prev 47 (19 -24 Mar)

UNITED STATES

NAHB Housing Market Index Mar prev 29 (1am)

20

AUSTRALIA

Conference Board Leading Index Jan prev 0.2% (10am)

Minutes of the RBA Board Meeting (11.30am)

RBA Assistant Gov Edey Speech (2:05pm)

UNITED KINGDOM

CPI Feb prev -0.5% (8.30pm)

UNITED STATES

Housing Starts Feb prev 1.5% (12.30am)

Building Permits Feb prev 0.7% (12.30am)

21

AUSTRALIA

WBC Leading Index Jan prev 0.5% (10.30am)

DEWR Internet Skilled Vacancies Feb prev -0.6% (11am)

Merchandise Imports Feb (11:30am)

NEW ZEALAND

Current Account Q4 prev -NZ\$4.6bn (8am)

JAPAN

All Industry Activity Index Jan prev 1.3%

(3.30pm)

UNITED KINGDOM

BoE Board Meeting Minutes (8.30pm)

Public Sector Net Borrowing Feb prev £10.7bn (8.30pm)

UNITED STATES

Existing Home Sales Feb prev 4.3% (1am)

22

AUSTRALIA

RBA Assistant Gov DeBelle Speech (9:10am)

CHINA

HSBC Flash Mfg PMI Mar prev 49.7 (22-25 Mar)

EURO ZONE

PMI Composite Mar (8pm)

PMI Manufacturing Mar (8pm)

PMI Services Mar (8pm)

Consumer Confidence Mar (2am)

Industrial New Orders Jan prev 1.8% (9pm)

NEW ZEALAND

GDP Q4 prev 0.8% (8.45am)

JAPAN

Merchandise Trade Feb prev -¥1476.9bn (10.50am)

UNITED KINGDOM

Retail Sales Feb prev 0.9% (8.30pm)

UNITED STATES

House Price Index Jan prev 0.7% (1am)

Leading Indicators Feb prev -0.9% (2am)

23

CHINA

MNI Flash Business Sentiment Mar (12.35pm)

Conference Board Leading Index Feb (1pm)

UNITED STATES

New Home Sales Feb prev -0.9% (1am)

26

EURO ZONE

German IFO Bus Climate Mar prev 109.6 (8pm)

NEW ZEALAND

Trade Balance Feb prev -NZ\$199mn (8.45am)

UNITED KINGDOM

Nationwide House Prices Mar (27-31 Mar)

UNITED STATES

Chicago Fed Nat'l Activity Feb prev 0.22 (11.30pm)

Pending Home Sales Feb prev 2.0% (1am)

Dallas Fed Manufacturing Mar prev 17.8 (1.30am)

27

CHINA

Industrial Profits Feb YTD y/y prev 25.4% (10.50am)

EURO ZONE

German GfK Consumer Confidence Apr (6pm)

UNITED KINGDOM

Current Account Q4 prev -£15.2bn (8.30pm)

GDP Q4 final prev -0.2% (8.30pm)

UNITED STATES

S&P/Case Shiller Home Prices Jan (12am)

Consumer Confidence Mar (1am)

Richmond Fed Mfg Index Mar (1am)

28

AUSTRALIA

RBA Financial Stability Review (11.30am)

UNITED STATES

Durable Goods Orders Feb prev 3.0% (11.30pm)

29

AUSTRALIA

Job Vacancies Feb prev -3.3% (11.30am)

National Financial Accounts (11:30am)

EURO ZONE

Business Climate Indicator Mar (9pm)

Consumer Confidence Mar final (9pm)

Economic Confidence Mar (9pm)

JAPAN

Retail Trade Feb (10.50am)

NEW ZEALAND

NBNZ Business Survey Mar (11am)

UNITED KINGDOM

Mortgage Approvals Feb (7.30pm)

UNITED STATES

GDP Q4 final (12.30am)

Kansas City Fed Mfg Mar prev 13 (2am)

30

AUSTRALIA

RP Data-Rismark House Prices Feb (10.30am)

HIA New Home Sales Feb (11am)

Private Sector Credit Feb prev 0.3% (11.30am)

CHINA

MNI Business Conditions Survey Mar (12.35pm)

HSBC Manufacturing PMI Mar (1.30pm)

JAPAN

Jobless Rate Feb (10.30am)

CPI Feb (10.30am)

Industrial Production Feb (10.50am)

NEW ZEALAND

Building Permits Feb (8.45am)

UNITED KINGDOM

GfK Consumer Confidence Survey Mar (10.01am)

Index of Services Jan prev 0.2% (8.30pm)

UNITED STATES

Personal Income Feb prev 0.5% (11.30pm)

Personal Spending Feb prev 0.0% (11.30pm)

Chicago PMI Mar (12.45am)

UoM Consumer Confidence Mar final (1.55am)

NAPM-Milwaukee Mar (1am)

Notes: Dates & forecasts may be subject to change. All data is seasonally adj. & is mth-on-mth or qtr-on-qtr unless otherwise specified. Sources are Bloomberg & ABS. Forecasts for Australian data are our house forecasts; all others are consensus.

Contact Listing

| | | | |
|------------------|---------------------|--|----------------|
| Chief Economist | Besa Deda | dedab@banksa.com.au | (02) 9320 5854 |
| Senior Economist | Josephine Heffernan | heffernanj@banksa.com.au | (02) 9320 5751 |
| Economist | Janu Chan | chanj@banksa.com.au | (02) 9320 5892 |
| State Manager SA | Mark Goldsmith | goldsmithm@banksa.com.au | (08) 8424 5597 |

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