

# Monthly Economic Calendar



November 2012

MON	TUE	WED	THU	FRI
			<p><b>1</b></p> <p><b>AUSTRALIA</b>                      AiG Perf of Mfg Oct prev 44.1 (8.30am)                      RP Data-Rismark House Prices Oct prev 1.4% (10am)                      Trade Price Indices Q3 (11.30am)                      Export Price Index exp -7.0% prev 1.0%                      Import Price Index exp 0.0% prev 2.4%</p> <p><b>CHINA</b>                      Mfg PMI Oct exp 50.2 prev 49.8 (12pm)                      HSBC Manufacturing PMI Oct exp 49.1 prev 47.9 (12.45pm)</p> <p><b>UNITED KINGDOM</b>                      Nationwide House Prices Oct exp 0.1% prev -0.4% (6pm)                      PMI Mfg Oct exp 48.0 prev 48.4 (8.30pm)</p> <p><b>UNITED STATES</b>                      ADP Employment Chg Oct exp 135.0k prev 162.0k (11.15pm)                      Non-farm Productivity Q3 exp 1.8% prev 2.2% (11.30pm)                      ISM Mfg Oct exp 51.0 prev 51.5 (1am)</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b>                      PPI Q3 exp 0.4% prev 0.5% (11.30am)</p> <p><b>CHINA</b>                      Non-Mfg PMI Oct prev 53.7 (3 Nov, 12pm)</p> <p><b>EURO ZONE</b>                      PMI Mfg Oct final exp 45.3 prev 45.3 (8pm)</p> <p><b>UNITED KINGDOM</b>                      PMI Construction Oct exp 49.0 prev 49.5 (8.30pm)</p> <p><b>UNITED STATES</b>                      Non-farm Payrolls Oct exp 125k prev 114k (11.30pm)                      Unemployment Rate Oct exp 7.9% prev 7.8% (10.30pm)                      Factory Orders Sep exp 4.6% prev -5.2% (1am)</p>
<p><b>5</b></p> <p><b>AUSTRALIA</b>                      AiG Perf of Services Oct prev 41.9 (9.30am)                      TD-MI Inflation y/y Oct prev 2.4% (10.30am)                      Trade Balance Sep exp -\$1.2bn prev -\$2.0bn (11.30am)                      Retail Sales (11.30am)                      Values Sep exp 0.3% prev 0.2%                      Volumes Q3 exp -0.5% prev 1.4%                      ANZ Job Ads Oct prev -2.8% (11.30am)</p> <p><b>CHINA</b>                      HSBC Services PMI Oct prev 54.3 (12.45pm)</p> <p><b>UNITED KINGDOM</b>                      PMI Services Oct prev 52.2 (8.30pm)                      Halifax House Prices Oct prev -0.4% (5-10 Nov)</p> <p><b>UNITED STATES</b>                      ISM Non-Mfg Oct exp 54.5 prev 55.1 (2am)</p>	<p><b>6</b></p> <p><b>AUSTRALIA</b>                      ABS House Prices Q3 exp 1.5% prev 0.5% (11.30am)                      RBA Cash Rate exp 3.00% prev 3.25% (2.30pm)</p> <p><b>EURO ZONE</b>                      PMI Composite Oct final prev 45.8 (8pm)                      PMI Services Oct final prev 46.2 (8pm)                      PPI Sep prev 0.9% (9pm)                      German Factory Orders Sep prev -1.3% (10pm)</p> <p><b>NEW ZEALAND</b>                      Private Wages Q3 prev 0.5% (8.45am)</p> <p><b>UNITED KINGDOM</b>                      Industrial Prod'n Sep prev -0.5% (7:30pm)</p>	<p><b>7</b></p> <p><b>AUSTRALIA</b>                      AiG Performance of Construction Oct prev 30.9 (9.30am)</p> <p><b>EURO ZONE</b>                      Retail Sales Sep prev 0.1% (9pm)                      German Industrial Production Sep prev -0.5% (10pm)</p> <p><b>UNITED STATES</b>                      Consumer Credit Sep exp US\$10.0bn prev \$18.1bn (7am)</p>	<p><b>8</b></p> <p><b>AUSTRALIA</b>                      Labour Force Oct (11.30am)                      Employment Change exp 5.0k prev 14.5k                      Unemployment Rate exp 5.4% prev 5.4%                      Participation Rate exp 65.2% prev 65.2%</p> <p><b>EURO ZONE</b>                      ECB Rate Decision prev 0.75% (11.45pm)</p> <p><b>JAPAN</b>                      Machine Orders Sep prev -3.3% (10.50am)                      Current Acc't Sep prev ¥454.7bn (10.50am)</p> <p><b>NEW ZEALAND</b>                      Unemployment Rate Q3 prev 6.8% (8.45am)                      Employment Chg Q3 prev -0.1% (8.45am)</p> <p><b>UNITED KINGDOM</b>                      BoE Rates Nov exp 0.50% prev 0.50% (9pm)                      BoE Asset Purchase Target Nov prev £375bn (9pm)</p> <p><b>UNITED STATES</b>                      Trade Balance Sep exp -US\$45.0bn prev -US\$44.2bn (12.30am)</p>	<p><b>9</b></p> <p><b>AUSTRALIA</b>                      RBA Statement on Monetary Policy (11.30am)</p> <p><b>CHINA</b>                      CPI Oct y/y exp 2.0% prev 1.9% (12:30pm)                      PPI Oct y/y exp -2.7% prev -3.6% (12.30pm)                      Industrial Prod'n Oct prev 9.2% y/y (4.30pm)                      Retail Sales Oct y/y exp 13.9% prev 14.2% (4.30pm)                      Fixed Assets Investment Oct prev 20.5% y/y (4.30pm)                      Trade Balance Oct exp US\$25.8bn prev US\$27.7bn (10 Nov)                      Exports y/y exp 8.9% prev 9.9%                      Imports y/y exp 3.2% prev 2.4%</p> <p><b>UNITED STATES</b>                      UoM Consumer Confidence Nov exp 83.0 prev 82.6 (1.55am)</p>

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<p><b>12</b></p> <p><b>AUSTRALIA</b> Housing Finance Sep (11.30am) No. of owner occupier exp 1.0% prev 1.8% Value of total exp 2.0% prev 1.3% NAB Bus Conditions Oct prev -3 (11.30am) NAB Bus Confidence Oct prev 0 (11.30am)</p> <p><b>JAPAN</b> GDP Q3 prev 0.2% (10.50am)</p>	<p><b>13</b></p> <p><b>AUSTRALIA</b> RBA Kearns speaks (12.30pm)</p> <p><b>EURO ZONE</b> ZEW Eco Sentiment Nov prev -1.4 (9pm)</p> <p><b>JAPAN</b> Industrial Production Sep final -4.1% (3.30pm)</p> <p><b>UNITED KINGDOM</b> PPI Inputs Oct prev -0.2% (8:30pm) PPI Outputs Oct prev 0.5% (8.30pm) CPI Oct prev 0.4% (8.30pm)</p> <p><b>UNITED STATES</b> NFIB Small Business Optimism Oct prev 92.8 (11.30pm) IBD/TIPP Economic Optimism Nov prev 54.0 (2am)</p>	<p><b>14</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Confidence Nov prev 1.0% (10.30am) Wage Cost Index Q3 (11.30am) q/q exp 0.9% prev 1.0% y/y exp 3.9% prev 3.7%</p> <p><b>EURO ZONE</b> Industrial Production Sep prev 0.6% (9pm)</p> <p><b>NEW ZEALAND</b> Retail Sales Volumes Q3 prev 1.3% (8.45am)</p> <p><b>UNITED KINGDOM</b> Jobless Claims Chg Oct prev -4.0k (8.30pm) ILO Unemployment Rate Sep prev 7.9% (7.30pm)</p> <p><b>UNITED STATES</b> Producer Prices Oct prev 1.1% (12.30am) Retail Sales Oct prev 1.1% (12.30am) Minutes of the FOMC Meeting (6am)</p>	<p><b>15</b></p> <p><b>AUSTRALIA</b> Consumer Inflation Expectations Nov prev 2.6% New Motor Vehicle Sales Oct prev 4.7% (11.30am)</p> <p><b>EURO ZONE</b> CPI Oct prev 0.8% (9pm) GDP Q3 prev -0.2% (9pm)</p> <p><b>NEW ZEALAND</b> ANZ NZ Job Ads Oct prev -2.9% (8am) Business NZ PMI Oct prev 48.2 (8.30am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Oct prev 0.6% (8:30pm)</p> <p><b>UNITED STATES</b> CPI Oct prev 0.6% (12.30am) Empire Mfg Nov prev -6.16 (12.30am) Philadelphia Fed Survey Nov prev 5.7 (2am)</p>	<p><b>16</b></p> <p><b>CHINA</b> Property Prices Oct (18 Nov, 12:30pm)</p> <p><b>EURO ZONE</b> Current Account Sep prev €7.2bn (8pm) Trade Balance Sep prev €9.9bn (9pm)</p> <p><b>UNITED STATES</b> Total Net TIC Flows Sep prev US\$91.4bn (1am) Industrial Production Oct prev 0.4% (1.15am)</p>
<p><b>19</b></p> <p><b>EURO ZONE</b> Construction Output Sep prev 0.7% (9pm)</p> <p><b>NEW ZEALAND</b> PPI Inputs Q3 prev 0.6% (8.45am) PPI Outputs Q3 prev 0.3% (8.45am)</p> <p><b>UNITED STATES</b> NAHB Housing Index Nov prev 41 (2am) Existing Home Sales Oct prev -1.7% (2am)</p>	<p><b>20</b></p> <p><b>AUSTRALIA</b> Conference Board Leading index Sep prev -0.8% (10am) RBA Minutes of Nov meeting (11.30am) RBA Governor Stevens speaks (6pm)</p> <p><b>JAPAN</b> BoJ Target Rate</p> <p><b>UNITED STATES</b> Housing Starts Oct prev 15.0% (12.30am) Building Permits Oct prev 11.6% (12.30am)</p>	<p><b>21</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Sep prev 0.5% (10.30am) CBA/HIA Housing Affordability Q3 prev 62.5 (11am) DEWR Internet Skilled Vacancies Oct prev -3.7% (11am)</p> <p><b>CHINA</b> Conference Board Leading Index Oct (1pm)</p> <p><b>EURO ZONE</b> PMI Manufacturing Nov (21-25 Nov)</p> <p><b>JAPAN</b> Trade Oct prev -¥561.7bn (10.50am)</p> <p><b>UNITED KINGDOM</b> BoE Minutes (8:30pm)</p> <p><b>UNITED STATES</b> UoM Consumer Confidence Nov final (1.55am) Leading Indicators Oct prev 0.6% (2am)</p>	<p><b>22</b></p> <p><b>CHINA</b> HSBC Flash Manufacturing PMI Nov prev 49.1 (12.45pm)</p> <p><b>EURO ZONE</b> Consumer Confidence Nov (2am)</p>	<p><b>23</b></p> <p><b>CHINA</b> MNI Flash Business Sentiment Nov (12:35pm)</p> <p><b>EURO ZONE</b> PMI Composite Nov (23-29 Nov) PMI Services Nov (23-29 Nov) German IFO Business Climate Nov prev 100.0 (8pm)</p>

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<p><b>26</b></p> <p><b>EURO ZONE</b> German GfK Consumer Confidence Dec prev 6.3 (6pm)</p> <p><b>UNITED STATES</b> Chicago Fed National Activity Oct prev 0.0 (12.30am) Dallas Fed Mfg Nov prev 1.8 (2.30am)</p>	<p><b>27</b></p> <p><b>CHINA</b> Industrial Profits YTD Oct prev -1.8% (12.30pm)</p> <p>Leading Index Oct (27-30 Nov)</p> <p><b>NEW ZEALAND</b> Trade Oct prev -NZ\$791mn (8.45am)</p> <p><b>UNITED KINGDOM</b> GDP Q3 prev 1.0% (8.30pm)</p> <p><b>UNITED STATES</b> Durable Goods Orders Oct prev 9.9% (12.30am) S&amp;P/CS 20-City Composite House Prices Sep prev 0.5% (1am) Richmond Fed Mfg Nov prev -7 (2am) House Price Index Sep (2am) House Price Index Q3 prev 1.8% (2am) Fed Beige Book (6am)</p>	<p><b>28</b></p> <p><b>AUSTRALIA</b> Construction Work Done Q3 exp 3.0% prev -0.2% (11.30am)</p> <p><b>UNITED STATES</b> New Home Sales Oct prev 5.7% (2am)</p>	<p><b>29</b></p> <p><b>AUSTRALIA</b> HIA New Home Sales Oct prev -3.7% (11am) Private Capex Q3 exp 2.0% prev 3.4% (11.30am)</p> <p><b>EURO ZONE</b> Bus Climate Indicator Nov prev -1.6 (9pm) Consumer Confidence Nov final (9pm) Economic Confidence Nov prev 84.5 (9pm)</p> <p><b>JAPAN</b> Retail Sales Oct prev -3.6% (10.50am)</p> <p><b>NEW ZEALAND</b> NBNZ Bus Confidence Nov prev 17.2 (11am)</p> <p><b>UNITED STATES</b> GDP Q3 annualized 2<sup>nd</sup> estimate prev 2.0% (12.30am) Pending Home Sales Oct prev 0.3% (1am) Kansas City Fed Mfg Nov prev -4 (3am)</p>	<p><b>30</b></p> <p><b>AUSTRALIA</b> Private Sector Credit Oct exp 0.3% prev 0.3% (11.30am)</p> <p><b>CHINA</b> MNI Business Sentiment Nov (12.35pm)</p> <p><b>EURO ZONE</b> CPI Estimate Nov (9pm) Unemployment Rate Oct (9pm)</p> <p><b>JAPAN</b> Jobless Rate Oct prev 4.2% (10.30am) CPI Oct prev -0.3% y/y (10.30am) Industrial Production Oct (10.50am) Housing Starts Oct (4pm)</p> <p><b>NEW ZEALAND</b> Building Permits Oct prev 7.8% (8.45am)</p> <p><b>UNITED KINGDOM</b> GfK Consumer Confidence Nov (11.01am)</p> <p><b>UNITED STATES</b> Personal Income Oct prev 0.4% (12.30am) Personal Spending Oct prev 0.8% (12.30am) NAPM-Milwaukee Nov (1am) Chicago PMI Nov (1.45am)</p>

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