

Monthly Economic Calendar

November 2016

MON	TUE	WED	THU	FRI
	1 AUSTRALIA AiG Perf of Mfg Oct prev 49.8 (9:30am) CoreLogic House Prices Oct prev 1.0% (10am) RBA Cash Rate Target exp 1.25% prev 1.50% (2:30pm) CHINA Mfg PMI Oct exp 50.3 prev 50.4 (12pm) Non-Mfg PMI Oct prev 53.7 (12pm) Caixin Mfg PMI Oct exp 50.1 prev 50.1 (12:45pm) JAPAN BoJ Policy Rate exp -0.1% prev -0.1% UNITED KINGDOM Markit Manufacturing PMI Oct exp 54.5 prev 55.4 (8:30pm) UNITED STATES Markit Mfg PMI Oct final exp 53.2 prev 53.2 (12:45am) Construction Spending Sep exp 0.5% prev -0.7% (1am) ISM Mfg Oct exp 51.7 prev 51.5 (1am)	2 AUSTRALIA Building Approvals Sep exp -3.0% prev -1.8% (11:30am) EURO ZONE Markit Manufacturing PMI Oct final exp 53.3 prev 53.3 (8pm) NEW ZEALAND Unemployment Rate Q3 exp 5.1% prev 5.1% (8:45am) Private Wages Q3 exp 0.4% prev 0.4% (8:45am) UNITED KINGDOM Nationwide House Prices Oct exp 4.9% prev 5.3% (6pm) Markit/ CIPS Construction PMI Oct exp 51.8 prev 52.3 (8:30pm) UNITED STATES ADP Employment Change Oct exp 165k prev 154k (11:15pm) FOMC Rate Decision exp 0.25-0.50% prev 0.25-0.50% (5am)	3 AUSTRALIA AiG Perf of Services Oct prev 48.9 (9:30am) Trade Balance Sep exp -\$1.7bn prev -\$2.0bn (11:30am) CHINA Caixin Services PMI Oct prev 52.0 (12:45pm) EURO ZONE UE Rate Sep exp 10.0% prev 10.1% (9pm) UNITED KINGDOM Services PMI Oct exp 52.5 prev 52.6 (8:30pm) BoE Bank Rate exp 0.25% prev 0.25% (11pm) BoE Asset Purchases exp £435bn prev £435bn (11pm) UNITED STATES Markit Services PMI Oct final exp 54.8 prev 54.8 (12:45am) ISM Non-Mfg Oct exp 56.0 prev 57.1 (1am) Factory Orders Sep exp 0.2% prev 0.2% (1am) Durable Goods Orders Sep final exp 0.1% prev 0.2% (1am)	4 AUSTRALIA RBA Statement on Monetary Policy (11:30am) Retail Sales (11:30am) Values Sep exp 0.3% prev 0.4% Volumes Q3 exp 0.3% prev 0.4% EURO ZONE Markit Services PMI Oct final exp 53.5 prev 53.5 (8pm) JAPAN Nikkei Services PMI Oct prev 48.2 (11:30am) UNITED STATES Trade Balance Sep exp -\$38.5bn prev -\$40.7bn (11:30pm) Non-Farm Payrolls Change Oct exp 175k prev 156k (11:30pm) Unemployment Rate Sep exp 4.9% prev 5.0% (11:30pm)
7 AUSTRALIA AiG Performance of Construction Oct prev 51.4 (9:30am) ANZ Job Ads Oct prev -0.3% (11:30am) EURO ZONE Retail Sales Sep prev -0.1% (9pm) German Factory Orders Sep prev 1.0% (6pm) UNITED KINGDOM Halifax House Prices Oct prev 0.1% (7:30pm) UNITED STATES Consumer Credit Sep exp US\$17.3bn prev US\$25.9bn (7am)	8 AUSTRALIA NAB Business Survey Oct (11:30am) Business Conditions prev 8 Business Confidence prev 6 CHINA Trade Oct exp \$53.0bn prev \$42.0bn Exports y/y exp -6.0% prev -10.0% Imports y/y exp -2.5% prev -1.9% EURO ZONE German Industrial Production Sep prev 2.5% (6pm) UNITED KINGDOM Industrial Prod'n Sep prev -0.4% (8:30pm) UNITED STATES US Presidential Election	9 AUSTRALIA WBC-MI Consumer Confidence Nov prev 102.4 (10:30am) CHINA CPI Oct y/y exp 2.1% prev 1.9% (12:30pm) PPI Oct y/y exp 0.8% prev 0.1% (12:30pm) UNITED KINGDOM Trade Balance Sep prev -£4.7bn (8:30pm)	10 AUSTRALIA WBC-MI Consumer Inflation Expectations Nov prev 3.7% (11am) Housing Finance Sep (11:30am) No of Own. Occupier exp -2.0% prev -3.0% Value of Investor exp -2.5% prev 0.1% JAPAN Machine Orders Sep prev -2.2% (10:50am) NEW ZEALAND RBNZ Official Cash Rate exp 1.75% prev 2.00% (7am)	11 AUSTRALIA RBA Deputy Governor Debelle Speaks in Panel (12pm) EURO ZONE CPI Oct final y/y prev 0.4% (6pm) NEW ZEALAND Business Mfg PMI Oct prev 57.7 (8:30am) UNITED STATES UoM Consumer Sentiment Nov prev 87.2 (2am)

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14 CHINA Industrial Production Oct y/y prev 6.1% (1pm) Retail Sales Oct y/y prev 10.7% (1pm) EURO ZONE Industrial Production Sep prev 1.6% (9pm) JAPAN GDP Q3 prev 0.2% (10:50am) Industrial Production Sep final prev 0.0% (3:30pm)	15 AUSTRALIA RBA Meeting Minutes Nov (11:30am) RBA Governor Lowe Speaks (6pm) EURO ZONE Trade Balance Sep prev €23.3bn (9pm) EU ZEW Expectations Nov prev 12.3 (9pm) Ger. ZEW Expectations Nov prev 6.2 (9pm) GDP Q3 (9pm) NEW ZEALAND Retail Sales Vols Q3 prev 2.3% (8:45am) UNITED KINGDOM CPI Oct y/y prev 1.0% (8:30pm) House Prices Sep prev 8.4% (8:30pm) UNITED STATES NY Empire Mfg Nov prev -6.8 (12:30am) Retail Sales Oct exp 0.4% prev 0.6% (12:30am)	16 AUSTRALIA WBC Leading Index Oct prev 0.1% (10:30am) Wage Price Index Q3 (11:30am) q/q exp 0.5% prev 0.5% y/y exp 2.0% prev 2.1% ABS New Motor Vehicle Sales Oct prev 2.5% (11:30am) UNITED KINGDOM Jobless Claims Chg Oct prev 0.7k (8:30pm) ILO Unemployment Rate Sep prev 4.9% (8:30pm) UNITED STATES Industrial Production Oct exp 0.1% prev 0.1% (1:15am) NAHB Housing Index Nov prev 63 (2am)	17 AUSTRALIA Labour Force Oct (11:30am) Employment Change exp 20.0k prev -9.8k Unemployment Rate exp 5.7% prev 5.6% Participation Rate exp 64.6% prev 64.5% EURO ZONE CPI Oct y/y final prev 0.4% (9pm) NEW ZEALAND PPI Outputs Q3 prev 0.2% (8:45am) UNITED KINGDOM Retail Sales Oct prev 0.0% (8:30pm) UNITED STATES Housing Starts Oct prev -9.0% (12:30am) Building Permits Oct prev 6.3% (12:30am) CPI Oct y/y prev 1.5% (12:30am) Philadelphia Fed Nov prev 9.7 (12:30am)	18 CHINA Property Prices Oct (12:30pm) EURO ZONE Current Account Sep prev €29.7bn (8pm) UNITED STATES Leading Index Oct prev 0.2% (2am) Kansas City Fed Mfg Nov prev 6 (3am)
21 JAPAN Trade Oct prev ¥497.6bn (10:50am) UNITED STATES Chicago Fed Index Oct prev -0.14 (12:30am)	22 AUSTRALIA RBA Deputy Governor Debelle Speaks (6pm) EURO ZONE Consumer Confidence Nov prev -8.0 (2am) UNITED STATES Richmond Fed Mfg Nov prev -4 (2am) Existing Home Sales Oct prev 3.2% (2am)	23 AUSTRALIA Construction Work Done Q3 exp -2.0% prev -3.7% (11:30am) CHINA MNI Business Indicator Nov (12:45pm) EURO ZONE Markit Manufacturing PMI Nov (8pm) Markit Services PMI Nov (8pm) UNITED STATES Durable Goods Orders Oct (12:30am) FHFA House Prices Sep prev 0.7% (1am) Markit Manufacturing PMI Nov (1:45am) New Home Sales Oct prev 3.1% (2am) UoM Consumer Sentiment Nov final (2am) Fed Minutes from FOMC Meeting Nov 1-2 (6am)	24 EURO ZONE German IFO Business Climate Nov prev 110.5 (8pm) German GfK Consumer Confidence Dec prev 9.7 (11pm) JAPAN Nikkei Manufacturing PMI Nov (11:30am)	25 CHINA Industrial Profits Oct y/y prev 7.7% (Sun 27 Nov, 12:30pm) JAPAN National CPI Oct y/y prev -0.5% (10:30am) NEW ZEALAND Trade Balance Oct prev -\$NZ1.4bn (8:45am) UNITED KINGDOM GDP Q3 prev 0.5% (8:30pm) UNITED STATES Markit Services PMI Nov (1:45am)

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28 UNITED STATES Dallas Fed Manufacturing Nov (2:30am)	29 JAPAN Jobless Rate Oct prev 3.0% (10:30am) Retail Sales Oct prev 0.0% (10:50am) EURO ZONE Eco Confidence Nov final prev 106.3 (9pm) Business Climate Nov prev 0.55 (9pm) Consumer Confidence Nov final (9pm) UNITED STATES GDP Q3 annualized prev 2.9% (12:30am) S&P CoreLogic/CS House Prices Sep prev 0.6% (1am) Conference Board Consumer Confidence Nov prev 98.6 (2am)	30 AUSTRALIA HIA New Home Sales Oct prev 2.7% (11am) Building Approvals Oct (11:30am) Private Sector Credit Oct exp 0.4% prev 0.4% (11:30am) CHINA WBC-MNI Consumer Sentiment prev 117.1 Nov (12:45pm) JAPAN Industrial Production Oct (10:50am) Housing Starts Oct (4pm) EURO ZONE CPI Estimate Nov (9pm) NEW ZEALAND Building Permits Oct prev 0.2% (8:45am) ANZ Bus Confidence Nov prev 24.5 (11am) UNITED KINGDOM GfK Consumer Confidence Nov prev -3 (11:01am) UNITED STATES ADP Employment Change Nov (12:15am) Personal Income & Spending Oct (12:30am) PCE Inflation Oct (12:30am) Chicago Purchasing Manager Nov (1:45am) Pending Home Sales Oct prev 1.5% (2am) Federal Reserve's Beige Book (6am)	1 Dec AUSTRALIA AiG Perf. of Manufacturing Nov (9:30am) CoreLogic RP Data House Prices Nov (10am) Private Capex Q3 prev -5.4% (11:30am) CHINA Manufacturing PMI Nov (12pm) Non-manufacturing PMI Nov (12pm) Caixin Mfg PMI Nov (12:45pm) EURO ZONE Markit Manufacturing PMI Nov final (8pm) Unemployment Rate Oct (9pm) JAPAN Nikkei Mfg PMI Nov final (11:30am) NEW ZEALAND Terms of Trade Q3 prev -2.1% (8:45am) UNITED KINGDOM Markit Manufacturing PMI Nov (8:30pm) UNITED STATES Markit Mfg PMI Nov final (1:45am) Construction Spending Oct (2am) ISM Manufacturing Nov (2am)	2 AUSTRALIA Retail Sales Oct (11:30am) UNITED KINGDOM Markit/ CIPS Construction PMI Nov (8:30pm) UNITED STATES Non-Farm Payrolls Change Nov (12:30am) Unemployment Rate Nov (12:30am)

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