

# Monthly Economic Calendar

April 2021

MON	TUE	WED	THU	FRI
<p><b>29</b> <b>UNITED STATES</b> Dallas Fed Index Mar (1:30am)</p>	<p><b>30</b> <b>AUSTRALIA</b> Payroll Jobs and Wages w/e 13 Mar (11:30am) <b>EURO ZONE</b> Economic Confidence Mar (8:00pm) <b>NEW ZEALAND</b> Building Permits Feb prev 2.1% (8:45am) <b>UNITED STATES</b> FHFA House Prices Jan exp 1.2% prev 1.1% (12:00am) S&amp;P CoreLogic CS House Prices Jan exp 11.2% prev 10.1% (12:00am) Consumer Confidence Index Mar exp 96.9 prev 91.3 (1:00am)</p>	<p><b>31</b> <b>AUSTRALIA</b> Private Sector Credit Feb exp 0.3% prev 0.2% (11:30am) Building Approvals Feb exp -3.0% prev -19.4% (11:30am) <b>CHINA</b> Non-mfg PMI Mar exp 52.0 prev 51.4 (12:00pm) Mfg PMI Mar exp 51.2 prev 50.6 (12:00pm) <b>EURO ZONE</b> CPI Mar y/y exp 1.4% prev 0.9% (8:00pm) <b>JAPAN</b> Ind. Prodn Feb exp -1.3% prev 4.3% (10:50am) <b>UNITED KINGDOM</b> GDP Q4 final exp 1.0% prev 1.0% (5:00pm) <b>UNITED STATES</b> ADP Employment Change exp 550k prev 117k (11:15pm) Chicago PMI Mar prev 59.5 (12:45am) Pending Home Sales Feb prev -2.8% (1:00am)</p>	<p><b>1</b> <b>AUSTRALIA</b> AiG Perf of Mfg Mar prev 58.8 (8:30am) CoreLogic Dwelling Prices Mar exp 2.5% prev 2.0% (10:00am) Trade Balance Feb exp \$9.9bn prev \$10.1bn (11:30am) Retail Sales Feb final exp -1.1% prev -1.1% (11:30am) Housing Finance Feb (11:30am) Total exp 2.0% prev 10.5% Owner-occupier exp 1.5% prev 10.9% Investor exp 5.0% prev 9.4% <b>CHINA</b> Caixin Mfg PMI Mar prev 50.9 (12:45pm) <b>NEW ZEALAND</b> ANZ Consumer Conf Apr prev 113.1 (8:00am) <b>UNITED STATES</b> Construction Spending Feb exp -1.0% prev 1.7% (1:00am) ISM Mfg Mar exp 61.5 prev 60.8 (1:00am)</p>	<p><b>2</b> <b>UNITED STATES</b> Non-farm Payrolls Change Mar exp 650k prev 379k (11:30pm) Unemployment Rate Mar exp 6.0% prev 6.2% (11:30pm)</p>
<p><b>5</b> <b>AUSTRALIA</b> MI Inflation Mar y/y prev 1.6% (11:00am) <b>UNITED STATES</b> ISM Non-Mfg Mar prev 55.3 (12:00am) Factory Orders Feb prev 2.6% (12:00am) Durable Goods Orders Feb final prev -1.1% (12:00am)</p>	<p><b>6</b> <b>AUSTRALIA</b> ANZ Job Ads Mar prev 7.2% (11:30am) RBA Policy Decision (2:30pm) Cash Rate exp 0.1% prev 0.10% <b>CHINA</b> Caixin Services PMI Mar prev 51.5 (11:45am) <b>EURO ZONE</b> Unemployment Rate Feb prev 8.1% (7:00pm)</p>	<p><b>7</b> <b>AUSTRALIA</b> AiG Perf of Construction Mar prev 57.4 (8:30am) <b>UNITED STATES</b> Trade Balance Feb prev -\$68.2bn (10:30pm) Consumer Credit Feb prev -\$1.3bn (5:00am) FOMC Meeting Minutes (4:00am)</p>	<p><b>8</b> <b>EURO ZONE</b> Ger. Factory Orders Feb prev 1.4% (4:00pm) PPI Feb y/y prev 0.0% (7:00pm) <b>JAPAN</b> Current Account Feb prev ¥646.8bn (9:50am) <b>NEW ZEALAND</b> ANZ Business Confidence Apr (11:00am)</p>	<p><b>9</b> <b>AUSTRALIA</b> AiG Perf of Services Mar prev 55.8 (8:30am) RBA Financial Stability Review (11:30am) <b>CHINA</b> CPI Mar y/y prev -0.2% (11:30am) PPI Mar y/y prev 1.7% (11:30am) <b>UNITED STATES</b> PPI Final Mar y/y prev 0.5% (10:30pm)</p>

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<p><b>12</b> <b>EURO ZONE</b> Retail Sales Feb prev -5.9% (7:00pm)</p>	<p><b>13</b> <b>AUSTRALIA</b> NAB Business Survey Mar (11.30am) Business Conditions prev 15 Business Confidence prev 16 Payroll Jobs and Wages w/e 27 Mar (11:30am) <b>CHINA</b> Trade Balance Mar prev US\$78.2bn Exports Mar y/y prev 10.9% Imports Mar y/y prev -0.2% <b>EURO ZONE</b> EU ZEW Expectations Apr prev 76.6 (7:00pm) <b>UNITED STATES</b> CPI Mar (10:30pm) m/m prev 0.4% y/y prev 1.7%</p>	<p><b>14</b> <b>AUSTRALIA</b> Household Impacts of COVID-19 Survey (11.30am) Westpac MI Consumer Confidence Apr prev 111.8 (10:30am) <b>EURO ZONE</b> Industrial Production Feb prev 0.8% (7:00pm) <b>JAPAN</b> Machinery Orders Feb prev -4.5% (9:50am) <b>NEW ZEALAND</b> Net Migration Feb prev 631 (8:45am) RBNZ Policy Decision prev 0.25% (12:00pm) <b>UNITED STATES</b> Import Price Index Mar prev 1.3% (10:30pm) Federal Reserve's Beige Book (4:00am)</p>	<p><b>15</b> <b>AUSTRALIA</b> Consumer Inflation Expectations Apr prev 4.1% (11:00am) Labour Force Mar (11:30am) Employment Change exp 32.0k prev 88.7k Unemployment Rate exp 5.8% prev 5.8% Participation Rate exp 66.2% prev 66.1% <b>EURO ZONE</b> CPI Mar final y/y prev 0.9% (4:00pm) <b>UNITED STATES</b> Retail Sales Mar prev -3.0% (10:30pm) Empire Manufacturing Apr prev 17.4 (10:30pm) Philadelphia Fed Index Apr prev 51.8 (10:30pm) Industrial Production Mar prev -2.2% (11:15pm) Business Inventories Feb prev 0.3% (12:00am) NAHB Housing Index Apr prev 82 (12:00am) Net TIC flows Feb prev \$106.3bn (6:00am)</p>	<p><b>16</b> <b>CHINA</b> GDP Q1 y/y prev 6.5% (12:00pm) Industrial Production Mar prev 35.1% (12:00pm) Retail Sales Mar y/y (12:00pm) <b>EURO ZONE</b> Trade Balance Feb prev €24.2bn (7:00pm) <b>NEW ZEALAND</b> BusinessNZ Mfg PMI Mar prev 53.4 (8:30am) <b>UNITED STATES</b> Housing Starts Mar prev -10.3% (10:30pm) Building Permits Mar prev -10.8% (10:30pm) UoM Consumer Sentiment Apr (12:00am)</p>
<p><b>19</b> <b>JAPAN</b> Industrial Production Feb final (2:30pm) <b>UNITED KINGDOM</b> Rightmove House Prices Apr prev 0.8% (9:01am)</p>	<p><b>20</b> <b>AUSTRALIA</b> RBA Board Meeting Minutes (11:30am) <b>UNITED KINGDOM</b> ILO Unemployment Rate Feb prev 5.0% (4:00pm)</p>	<p><b>21</b> <b>AUSTRALIA</b> WBC Leading Index Mar prev 2.64% (10:30am) Retail Sales Mar (11:30am) <b>NEW ZEALAND</b> CPI Q1 q/q prev 0.5% (8:45am) <b>UNITED KINGDOM</b> CPI Mar (4:00pm) m/m prev 0.1% y/y prev 0.4%</p>	<p><b>22</b> <b>EURO ZONE</b> ECB Monetary Policy Meeting prev 0.0% (9:45pm) Consumer Confidence Apr (12:00am) <b>UNITED STATES</b> Chicago Fed Nat Act Index Mar prev -1.1 (10:30pm) Leading Index Mar prev 0.2% (12:00am) Existing Home Sales Mar prev -6.6% (12:00am) Kansas City Fed index Apr prev 26 (1:00am)</p>	<p><b>23</b> <b>EURO ZONE</b> Markit Services PMI Apr (6:00pm) <b>JAPAN</b> CPI Mar y/y prev -0.4% (9:30am) Nikkei PMI Mfg Apr (10:30am) Nikkei Services PMI Apr (10:30am) <b>UNITED KINGDOM</b> GfK Consumer Sentiment Apr prev -16 (9:01am) Retail Sales Mar m/m prev 2.1% (4:00pm) Markit Manufacturing PMI Apr (6:30pm) Markit/CIPS Services PMI Apr (6:30pm) <b>UNITED STATES</b> Markit Manufacturing PMI Apr (11:45pm) Markit Services PMI Apr (11:45pm) New Home Sales Mar prev -18.2% (12:00am)</p>

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<p><b>26</b></p> <p><b>EURO ZONE</b> IFO Business Climate Survey Apr prev 100.4 (6:00pm)</p> <p><b>UNITED STATES</b> Durable Goods Orders Mar (10:30pm) Dallas Fed Index Apr prev 28.9 (12:30am)</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b> Payroll Jobs and Wages w/e 10 Apr (11:30am)</p> <p><b>CHINA</b> Industrial Profits Mar y/y prev 20.1% (11:30am)</p> <p><b>JAPAN</b> BoJ Monetary Policy Meeting prev -0.1%</p> <p><b>UNITED STATES</b> FHFA House Prices Feb (11:00pm) S&amp;P CoreLogic CS House Prices Feb (11:00pm) Consumer Confidence Index Apr (12:00am) Richmond Fed index Apr prev 17 (12:00am)</p>	<p><b>28</b></p> <p><b>AUSTRALIA</b> CPI Q1 (11:30am) Headline q/q exp 1.0% prev 0.9% Headline y/y exp 1.5% prev 0.9% Underlying q/q exp 0.5% prev 0.4% Underlying y/y exp 1.2% prev 1.2%</p> <p><b>UNITED KINGDOM</b> Nationwide House Prices Apr</p> <p><b>UNITED STATES</b> FOMC Policy Decision exp 0.25% prev 0.25% (4:00am)</p>	<p><b>29</b></p> <p><b>AUSTRALIA</b> Trade Price Indices Q1 (11:30am) Import Prices prev -1.0% Export Prices prev 5.5%</p> <p><b>EURO ZONE</b> M3 Money Supply Mar prev 12.3% (6:00pm) Consumer Confidence Apr final (7:00pm) Economic Confidence Apr (7:00pm) CPI Apr (10:00pm)</p> <p><b>NEW ZEALAND</b> Trade Balance Mar (8:45am) ANZ business confidence Apr final (11:00am)</p> <p><b>UNITED STATES</b> GDP annualised Q1 prev 4.3% (10:30pm) Pending Home Sales Mar (12:00am)</p>	<p><b>30</b></p> <p><b>AUSTRALIA</b> Business Conditions and Sentiments (11:30am) Private Sector Credit Mar (11:30am) PPI Q1 q/q prev 0.5% (11:30am)</p> <p><b>CHINA</b> Non-mfg PMI Apr (11:00am) Mfg PMI Apr (11:00am)</p> <p><b>EURO ZONE</b> Unemployment Rate Mar (7:00pm) CPI Apr y/y (7:00pm) GDP Q1 q/q prev -0.7% (7:00pm)</p> <p><b>JAPAN</b> Industrial Production Mar (9:50am)</p> <p><b>NEW ZEALAND</b> ANZ Consumer Confidence Apr (8:00am)</p> <p><b>UNITED STATES</b> Personal Income Mar prev -7.1% (10:30pm) Personal Spending Mar prev -1.0% (10:30pm) PCE Core Mar m/m prev 0.1% (10:30pm) Chicago PMI Apr (11:45pm)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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## Contact Listing

### Chief Economist

Besa Deda  
[dedab@banksa.com.au](mailto:dedab@banksa.com.au)  
(02) 8254 3251

### Senior Economist

Hans Kunnen  
[kunnenh@banksa.com.au](mailto:kunnenh@banksa.com.au)  
(02) 8254 1316

### Economist

Matthew Bunny  
[matthew.bunny@banksa.com.au](mailto:matthew.bunny@banksa.com.au)  
(02) 8254 0023

## The Detail

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