

Monthly Economic Calendar

August 2017

MON	TUE	WED	THU	FRI
	<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Jul prev 55.0 (9:30am) CoreLogic House Prices Jul prev 1.8% (10am) RBA Meeting and Cash Rate Decision Aug exp 1.50% prev 1.50% (2:30pm)</p> <p>CHINA Caixin Mfg PMI Jul exp 50.4 prev 50.4 (11:45am)</p> <p>EURO ZONE GDP Q2 exp 0.6% prev 0.6% (7pm) Markit Mfg PMI Jul final prev 56.8 (6pm)</p> <p>JAPAN Nikkei Manufacturing PMI Jul final prev 52.2 (10:30am)</p> <p>UNITED KINGDOM Markit Mfg PMI Jul exp 54.5 prev 54.3 (6:30pm)</p> <p>UNITED STATES Personal Income Jun exp 0.4% prev 0.4% (10:30pm) Personal Spending Jun exp 0.1% prev 0.1% (10:30pm) PCE Inflation Jun y/y exp 1.3% prev 1.4% (10:30pm) Markit Mfg PMI Jul final exp 53.2 prev 53.2 (11:45pm) ISM Mfg Jul exp 56.5 prev 57.8 (12am)</p>	<p>2</p> <p>AUSTRALIA Building Approvals Jun exp 1.3% prev -5.6% (11:30am)</p> <p>NEW ZEALAND Unemployment Rate Q2 exp 4.8% prev 4.9% (8:45am)</p> <p>UNITED KINGDOM Markit/CIPS Construction PMI Jul exp 54.0 prev 54.8 (6:30pm)</p> <p>UNITED STATES ADP Employment Change Jul exp 190k prev 158k (10:15pm) Fed President Mester Speaks (2am) Fed President Williams Speaks (5:30am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf. of Services Jul prev 54.8 (9:30am) Trade Balance Jun exp \$1.8bn prev \$2.8bn (11:30am)</p> <p>CHINA Caixin Services PMI Jul prev 51.6 (11:45am)</p> <p>EURO ZONE Markit Services PMI Jul final exp 55.4 prev 55.4 (6pm) Retail Sales Jun exp 0.0% prev 0.4% (7pm)</p> <p>JAPAN Nikkei Services PMI Jul prev 53.3 (10:30am)</p> <p>NEW ZEALAND ANZ Job Ads Jul prev 1.3% (8am)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Jul exp 53.6 prev 53.4 (6:30pm) BoE Bank Rate Aug exp 0.25% prev 0.25% (9pm) BoE Asset Purchases Aug exp \$435bn prev \$435bn (9pm)</p> <p>UNITED STATES Markit Services PMI Jul final exp 54.2 prev 54.2 (11:45pm) ISM Non-Mfg Jul exp 56.9 prev 57.4 (12am) Factory Orders Jun exp 3.0% prev -0.8% (12am) Durable Goods Orders Jun final exp 0.0% prev 6.5% (12am)</p>	<p>4</p> <p>AUSTRALIA Retail Sales (11:30am) Value Jun exp 0.0% prev 0.6% Volumes Q2 exp 1.0% prev 0.1%</p> <p>RBA Statement on Monetary Policy (11:30am)</p> <p>EURO ZONE German Factory Orders Jun exp 0.5% prev 1.0% (4pm)</p> <p>UNITED STATES Non-farm Payrolls Jul exp 180k prev 222k (10:30pm) Unemployment Rate Jul exp 4.3% prev 4.4% (10:30pm) Average Hourly Earnings Jul exp 0.3% prev 0.2% (10:30pm) Trade Balance Jun exp -\$44.5bn prev -\$46.5bn (10:30pm)</p>
<p>7</p> <p>AUSTRALIA AiG Performance of Construction Jul prev 56.0 (9:30am) ANZ Job Ads Jul prev 2.7% (11:30am)</p> <p>CHINA Current Account Q2 prev 18.4bn (~)</p> <p>EURO ZONE German Industrial Production Jun prev 1.2% (4pm)</p> <p>UNITED STATES Consumer Credit Jun exp \$16.0bn prev \$18.4bn (5am) Fed President Kashkari Speaks (3:25am)</p>	<p>8</p> <p>AUSTRALIA NAB Business Survey Jul (11:30am) Conditions prev 15 Confidence prev 9</p> <p>CHINA Trade Jul exp \$44.9bn prev \$42.8bn Exports y/y exp 10.5% prev 11.3% Imports y/y exp 18.0% prev 17.2%</p> <p>JAPAN Current Acc't Jun prev ¥1653.9bn (9:50am)</p> <p>UNITED STATES NFIB Small Business Optimism Jul prev 103.6 (8pm)</p>	<p>9</p> <p>AUSTRALIA RBA Assistant Gov. Kent Speaks (8:35am) WBC-MI Consumer Confidence Aug prev 96.6 (10:30am)</p> <p>Housing Finance Jun (11:30am) No. of Home Loans exp 1.0% prev 1.0% Value of All Loans exp 0.3% prev 1.3%</p> <p>CHINA CPI y/y Jul exp 1.4% prev 1.5% (11:30am) PPI y/y Jul exp 5.2% prev 5.5% (11:30am)</p>	<p>10</p> <p>AUSTRALIA Consumer Inflation Expectations Aug prev 4.4% (11am)</p> <p>JAPAN Machine Orders Jun prev -3.6% (9:50am)</p> <p>NEW ZEALAND RBNZ OCR exp 1.75% prev 1.75% (7am)</p> <p>UNITED KINGDOM Industrial Production Jun prev -0.1% (6:30pm) Trade Balance Jun prev -£3.1bn (6:30pm)</p> <p>UNITED STATES PPI Final Demand Jul y/y prev 2.0% (10:30pm) Fed President Dudley Speaks (12am)</p>	<p>11</p> <p>AUSTRALIA RBA Governor Lowe speaks before House of Rep. Economics Committee (9:30am)</p> <p>NEW ZEALAND Business NZ Mfg PMI Jul prev 56.2 (8:30am)</p> <p>UNITED STATES CPI Jul y/y exp 1.7% prev 1.6% (10:30pm) Fed President Kaplan Speaks (11:40pm) Fed President Kashkari Speaks (1:30am)</p>

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<p>14</p> <p>AUSTRALIA RBA Assistant Gov. Kent Speaks (9:35am)</p> <p>CHINA Retail Sales Jul y/y prev 11.0% (12pm) Industrial Production Jul prev 7.6% (12pm) Fixed Asset Investment Jul YTD y/y prev 8.6% (12pm)</p> <p>EURO ZONE Industrial Production Jun prev 1.3% (7pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q2 prev 1.5% (8:45am)</p> <p>JAPAN GDP Q2 prev 0.3% (9:50am)</p>	<p>15</p> <p>AUSTRALIA ABS New Motor Vehicle Sales Jul prev 1.2% (11:30am) RBA Board Meeting Minutes Aug (11:30am)</p> <p>JAPAN Industrial Production Jun final prev 1.6% (2:30pm)</p> <p>UNITED KINGDOM CPI Jul y/y prev 2.6% (6:30pm) PPI Output Jul y/y prev 3.3% (6:30pm)</p> <p>UNITED STATES NY Empire Mfg Aug prev 9.8 (10:30pm) Retail Sales Jul exp 0.4% prev -0.2% (10:30pm) NAHB Housing Market Aug prev 64 (12am)</p>	<p>16</p> <p>AUSTRALIA WBC Leading Index Jul prev -0.14% (10:30am) Wage Price Index Q2 (11:30am) q/q exp 0.6% prev 0.5% y/y exp 2.0% prev 1.9%</p> <p>EURO ZONE GDP Q2 (7pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Jul prev 5.9k (6:30pm) ILO Unemploy. Rate Jun prev 4.5% (6:30pm)</p> <p>UNITED STATES Housing Starts Jul exp 0.4% prev 8.3% (10:30pm) Building Permits Jul exp -2.0% prev 9.2% (10:30pm) Fed Minutes of FOMC Meeting Jul 26 (4am)</p>	<p>17</p> <p>AUSTRALIA RBA Assistant Governor Ellis Speaks (~) Labour Force Jul (11:30am) Employment Chg exp 25.0k prev 14.0k Unemployment Rate exp 5.6% prev 5.6% Participation Rate exp 65.0% prev 65.0%</p> <p>EURO ZONE Trade Balance Jun prev €19.7bn (7pm) CPI Jul final y/y prev 1.3% (7pm)</p> <p>JAPAN Trade Balance Jul prev ¥439.8bn (9:50am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Aug prev 125.4 (11am) PPI Outputs Q2 prev 1.4% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Jul prev 0.6% (6:30pm)</p> <p>UNITED STATES Philadelphia Fed Index Aug prev 19.5 (10:30pm) Industrial Production Jul exp 0.1% prev 0.4% (11:15pm) Leading Index Jul prev 0.6% (12am)</p>	<p>18</p> <p>CHINA Property Prices Jul (11:30am)</p> <p>EURO ZONE Current Account Jun prev €30.1bn (6pm) ECB Minutes (9:30pm)</p> <p>UNITED STATES UoM Consumer Sentiment Aug prev 93.4 (12am)</p>
<p>21</p> <p>UNITED STATES Chicago Fed Nat Activity Index Jul prev 0.13 (10:30pm)</p>	<p>22</p> <p>CHINA Conference Board Leading Index (11pm)</p> <p>EURO ZONE EU ZEW Expectations Aug prev 35.6 (7pm) Ger. ZEW Expectations Aug prev 17.5 (7pm)</p> <p>UNITED STATES FHFA House Prices Jun prev 0.4% (11pm) Richmond Fed Mfg Aug prev 14 (12am)</p>	<p>23</p> <p>AUSTRALIA Skilled Vacancies Jul prev 0.9% (11am)</p> <p>EURO ZONE Markit Manufacturing PMI Aug (6pm) Markit Services PMI Aug (6pm) Consumer Confidence Aug prev -1.7 (12am)</p> <p>UNITED STATES Markit Manufacturing PMI Aug (11:45pm) Markit Services PMI Aug (11:45pm) New Home Sales Jul prev 0.8% (12am)</p>	<p>24</p> <p>JAPAN Nikkei Mfg PMI Aug prev 52.1 (10:30am)</p> <p>NEW ZEALAND Trade Balance Jul prev NZ\$242mn (8:45am)</p> <p>UNITED KINGDOM GDP Q2 prev 0.3% (6:30pm)</p> <p>UNITED STATES Existing Home Sales Jul prev -1.8% (12am) Kansas City Fed Mfg Aug prev 10 (1am) Federal Reserve Annual Jackson Hole Symposium (24-27 Aug)</p>	<p>25</p> <p>CHINA Industrial Profits Jul y/y prev 19.1% (Sun 27 Aug, 11:30am)</p> <p>EURO ZONE German IFO Business Climate Aug prev 116.0 (6pm)</p> <p>JAPAN National CPI Jul y/y prev 0.4% (9:30am)</p> <p>UNITED STATES Durable Goods Orders Jul (10:30pm)</p>

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<p>28</p> <p>UNITED STATES Dallas Fed Mfg Activity Aug prev 16.8 (12:30am)</p>	<p>29</p> <p>EURO ZONE German GfK Consumer Confidence Sep prev 10.8 (4pm)</p> <p>JAPAN Jobless Rate Jul prev 2.8% (9:30am)</p> <p>UNITED STATES S&P CoreLogic CS House Prices Jun (11pm) Conference Board Consumer Confidence Aug prev 121.1 (12am)</p>	<p>30</p> <p>AUSTRALIA Construction Work Done Q2 prev -0.7% (11:30am) Building Approvals Jul (11:30am)</p> <p>EURO ZONE Economic Confidence Aug prev 111.2 (7pm) Business Climate Aug prev 1.05 (7pm) Consumer Confidence Aug final prev -1.7 (7pm) German CPI Aug (10pm)</p> <p>JAPAN Retail Sales Jul prev 0.2% (9:50am)</p> <p>NEW ZEALAND Building Permits Jul prev -1.0% (8:45am)</p> <p>UNITED STATES ADP Employment Change Aug (10:15pm) GDP Q2 2nd estimate annualized prev 2.6% (10:30pm)</p>	<p>31</p> <p>AUSTRALIA HIA New Home Sales Jul prev -6.9% (11am) Private Sector Credit Jul exp 0.4% prev 0.6% (11:30am) Private Capex Q2 prev 0.3% (11:30am)</p> <p>CHINA Manufacturing PMI Aug prev 51.4 (11am) Non-Manufacturing PMI Aug 54.5 (11am)</p> <p>EURO ZONE Unemployment Rate Jul prev 9.1% (7pm) CPI Estimate Aug y/y prev 1.3% (7pm)</p> <p>JAPAN Industrial Production Jul (9:50am) Housing Starts Jul y/y prev 1.7% (3pm)</p> <p>NEW ZEALAND ANZ Business Confidence Aug prev 19.4 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Aug prev -12 (9:01am)</p> <p>UNITED STATES Personal Income & Spending Jul (10:30pm) PCE Inflation Jul (10:30pm) Chicago Business Barometer Aug prev 58.9 (11:45pm) Pending Home Sales Jul prev 1.5% (12am)</p>	<p>1 September</p> <p>AUSTRALIA AiG Perf of Manufacturing Aug (9:30am) CoreLogic House Prices Aug (10:00am)</p> <p>CHINA Caixin Manufacturing PMI Aug (11:45am)</p> <p>EURO ZONE Markit Manufacturing PMI Aug final (6pm)</p> <p>JAPAN Capital Spending Q2 y/y prev 4.5% (9:50am) Nikkei Mfg PMI Aug final (10:30am)</p> <p>NEW ZEALAND Terms of Trade Q2 prev 5.1% (8:45am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Aug (6:30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Aug (10:30pm) Unemployment Rate Aug (10:30pm) Markit Mfg PMI Aug final (11:45pm) ISM Manufacturing Aug (12am) UoM Consumer Sentiment Aug final (12am) Construction Spending Jul (12am)</p>

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