

Monthly Economic Calendar

August 2018

MON	TUE	WED	THU	FRI
		<p>1</p> <p>AUSTRALIA AiG Mfg Index Jul prev 57.4 (8:30am) CoreLogic Dwelling Prices Jul prev -0.3% (10am)</p> <p>CHINA Caixin Mfg Index Jul exp 50.9 prev 51.0 (11:45am)</p> <p>EURO ZONE Markit Mfg PMI fin exp 55.1 prev 55.1 (6pm)</p> <p>NEW ZEALAND QV House Prices Jul prev 5.7%(3am) Unempl. Rate Q2 exp 4.4% prev 4.4% (8:45am) Employment Q2 exp 3.6% prev 3.1% (8:45am) Avg Hrly Earnings Q2 q/q exp 1.0%prev 1.1% (8:45am)</p> <p>UNITED KINGDOM House Prices Jul exp 0.1% prev 0.5% (4pm) PMI Mfg Index Jul exp 54.2 prev 54.4(6:30pm)</p> <p>UNITED STATES ADP Employ. Jul exp 185k prev 177k (10:15pm) Markit Mfg PMI Jul exp 55.5 prev 55.5 (11:45pm) Constructn Jun exp 0.3% prev 0.4% (12am) ISM Mfg Jul exp 59.3 prev 60.2 (12am) FOMC Decision exp 1.75%-2.00% prev 1.75-2.00% (4am)</p>	<p>2</p> <p>AUSTRALIA Trade Jun exp \$800mn prev \$827mn (11:30am)</p> <p>EURO ZONE PPI Jun exp 0.3% prev 0.8% (7pm)</p> <p>UNITED KINGDOM Bank of England Meeting exp 0.75% prev 0.50% (9pm) Bank of England Inflation Report (9pm)</p> <p>UNITED STATES Challenger Job Cuts y/y Jul prev 19.6% (9:30pm) Factory Orders Jun exp 0.7% prev 0.4% (12am) Durable Goods Orders Jun prev 1.0% (10:30pm)</p>	<p>3</p> <p>AUSTRALIA AiG Services Jul prev 63.0 (8:30am) Retail Sales (11:30am) Nominal Jun exp 0.3% prev 0.4% Volumes Q2 exp 0.4% prev 0.2%</p> <p>CHINA Caixin Services PMI Jul prev 53.9 (11:45am)</p> <p>EURO ZONE Markit Services Jul exp 54.4 prev 54.4 (6pm)</p> <p>NEW ZEALAND Job Ads Jul prev -1.6% (8am)</p> <p>UNITED KINGDOM Markit Serv. Jul exp 54.7 prev 55.1 (6:30pm)</p> <p>UNITED STATES Non Farm Payrolls Jun exp 193k prev 213k (10:30pm) Unemployment Rate Jul exp 3.9% prev 4.0% (10:30pm) Avg Hourly Earnings Jun y/y exp 2.7% prev 2.7% (10:30pm) Trade Balance Jun exp -US\$46.1bn prev -US\$43.1bn (10:30pm) Markit Serv. PMI Jul exp 56.2 prev 56.2 (11:45pm) ISM Non-Mfg Jul exp 58.6 prev 59.1 (12am)</p>
<p>6</p> <p>AUSTRALIA NSW & ACT Bank Holiday MI Inflation Gauge Jul prev 0.0% (11am) ANZ Job Ads Jul prev -1.7% (11:30am)</p> <p>EURO ZONE German Factory Orders Jun prev 2.6% (4pm)</p>	<p>7</p> <p>AUSTRALIA AiG Perf Construction Jul prev 50.6 (8:30am) RBA Meeting and Cash Rate Decision exp 1.5% prev 1.5% (2:30pm)</p> <p>CHINA Foreign Reserves Jul prev US\$3112bn (~)</p> <p>EURO ZONE German Industrial Prod. Jun prev 2.6% (4pm)</p> <p>UNITED KINGDOM Halifax House Prices Jul prev 0.3% (5:30pm) (5:30pm)</p>	<p>8</p> <p>AUSTRALIA Housing Finance Jun (11:30am) No of Owner Occupier exp 1.5% prev 1.1% Value of Investor exp -0.5% prev -0.1% RBA Governor Lowe Speech (1:05pm)</p> <p>CHINA Trade Jul prev US\$41.47bn (~) Exports y/y Jul prev 11.2% Imports y/y Jul prev 14.1%</p> <p>JAPAN Current Account Bal Jun prev ¥1938.3bn (9:50am) Trade Balance Jun prev ¥303.8bn (9:50am)</p>	<p>9</p> <p>CHINA CPI y/y Jul prev 1.9% (11:30am) PPI y/y Jul prev 4.7% (11:30am)</p> <p>EURO ZONE ECB publishes Economic Bulletin (6pm)</p> <p>JAPAN Core Mach. Orders Jun prev -3.7% (9:50am)</p> <p>NEW ZEALAND RBNZ Cash Rate exp 1.75% prev 1.75% (7am)</p> <p>UNITED KINGDOM RICS House Price Bal Jul prev 2% (9:01am)</p> <p>UNITED STATES PPI y/y Jul prev 3.4% (10:30pm) Wholesale Trade Jun prev 2.5% (12am)</p>	<p>10</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11:30am)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Jul prev 52.8 (8:30am)</p> <p>JAPAN GDP Q2 prev -0.2% (9:50am) Producer Prices Jul prev 0.2% (9:50am) Tertiary Industry Jun prev 0.1% (2:30pm)</p> <p>UNITED KINGDOM Trade Balance Jun prev -£2790mn (6:30pm) Industrial Prod. Jun prev -0.4% (6:30pm) GDP Q2 prev 0.2% (6:30pm)</p> <p>UNITED STATES CPI Jul prev 0.1% (10:30pm)</p>

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<p>13</p> <p>NEW ZEALAND Perf Services Index Jul prev 52.8 (8:30am)</p>	<p>14</p> <p>AUSTRALIA NAB Busin. Conditions Jul prev 15 (11:30am) NAB Busin. Confidence Jul prev 6 (11:30am)</p> <p>CHINA Jobless Rate Jul prev 4.8% (12pm) Retail Sales y/y Jul prev 9.0% (12pm) Industrial Prodn y/y Jul prev 6.0% (12pm) Fixed Assets ex rural YTD y/y Jul prev 6.0% (12pm)</p> <p>EURO ZONE German GDP Q2 prev 0.3% (4pm) German CPI Jul (4pm) Industrial Production Jun prev 1.3% (7pm) GDP q/q Q2 (7pm) German ZEW Expectns Aug prev -24.7 (7pm)</p> <p>UNITED KINGDOM Unemployment Rate Jun 3 Mths prev 4.2% (6:30pm)</p> <p>UNITED STATES NFIB Small Bus Opt. Jul prev 107.2 (8pm) Import Price Index Jul prev -0.4% (10:30pm) Export Price Index Jul prev 0.3% (10:30pm)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Confidence Index Aug prev 106.1 (10:30am) Wage Price Index Q2 (11:30am) q/q exp 0.6% prev 0.5% y/y exp 2.1% prev 2.1%</p> <p>CHINA New Home Prices Jul prev 1.11% (11:30am)</p> <p>UNITED KINGDOM CPI Jul exp prev 0.0% (6:30pm) House Price Index Jun prev 3.0% (6:30pm)</p> <p>UNITED STATES Retail Sales Jul prev 0.5% (10:30pm) Empire Manufacturing Aug prev 22.6 (10:30pm) Industrial Production Jul prev 0.6% (11:15pm) Business Inventories Jun prev 0.4% (12am) NAHB Housing Market Index Aug prev 68 (12am)</p>	<p>16</p> <p>AUSTRALIA Labour Force Jul (11:30am) Employment Change exp 5.0k prev 50.9k Unemploy. Rate exp 5.4% prev 5.4% Participation Rate exp 65.6% prev 65.7%</p> <p>EURO ZONE Trade Balance Jun prev €16.9bn (7pm)</p> <p>JAPAN Trade Balance Jul prev ¥720.8bn (9:50am)</p> <p>UNITED KINGDOM Retail Sales Jul prev -0.5% (6:30pm)</p> <p>UNITED STATES Philad. Fed Index Aug prev 25.7 (10:30pm) Housing Starts Jul exp 5.7% prev -12.3% (10:30pm) Building Permits Jul prev -0.7% (10:30pm)</p>	<p>17</p> <p>AUSTRALIA RBA Governor Lowe Semi Annual Testimony (9:30am) RBA Assist. Gov. Ellis Speech in Canberra (~)</p> <p>EURO ZONE Current Account Jun prev €22.4bn (6pm) CPI y/y Jul fin prev 2.0% (7pm)</p> <p>UNITED STATES Leading Index Jul prev 0.5% (12am) UoM Consumer Sentiment Aug prev 97.9 (12am)</p>
<p>20</p> <p>EURO ZONE Construction Output Jun prev 0.3% (7pm) (7pm)</p>	<p>21</p> <p>AUSTRALIA RBA Board Mins for Aug Meeting (11:30am)</p>	<p>22</p> <p>AUSTRALIA WBC Leading Index Jul prev 0.01% (10:30am) Skilled Vacancies Jul (11am) Construction Work Done Q2 exp 1.0% prev 0.2% (11:30am) RBA Dep. Gov Debelle Speech in Brisbane</p> <p>JAPAN All Industry Index Jun prev 0.1% (2:30pm)</p> <p>UNITED STATES Existing Home Sales Jul prev -0.6% (12am) FOMC Meeting Minutes (4am)</p>	<p>23</p> <p>EURO ZONE Markit Mfg Index Aug (6pm) Markit Services Index Aug (6pm)</p> <p>UNITED STATES FHFA House Prices Jun prev 0.2% (11pm) Markit Mfg PMI Aug (11:45pm) New Home Sales Jul (12am) Kansas City Fed Mfg Activity Aug (1am)</p>	<p>24</p> <p>EURO ZONE Consumer Confidence Aug (12am)</p> <p>JAPAN CPI Jul y/y prev 0.7% (9:30am)</p> <p>NEW ZEALAND Trade Jul prev -NZ\$113m (8:45am)</p> <p>UNITED STATES Durable Goods Orders Jul (10:30pm)</p>

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<p>27</p> <p>CHINA Industrial Profits y/y Jul prev 20.0% (11:30am)</p> <p>EURO ZONE German IFO Bus Climate Aug prev 101.7 (6pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Jul prev 0.43 (10:30pm) Dallas Fed Mfg Aug (12:30am)</p>	<p>28</p> <p>UNITED STATES Wholesale Inventories Jul (10:30pm) S&P CoreLogic CS House Prices Jun (11pm) Richmond Fed Mfg Index Aug (12am) Conference Board Consumer Confidence Aug (12am)</p>	<p>29</p> <p>EURO ZONE German GfK Cons Conf Sep prev 10.6 (4pm)</p> <p>JAPAN Consumer Conf Index Aug (3pm)</p> <p>UNITED STATES GDP Q2 (annualised) (10:30pm) Core PCE q/q Q2 (10:30pm) Pending Home Sales Jul (12am)</p>	<p>30</p> <p>AUSTRALIA Private Capital Expenditure Q2 exp 0.5% prev 0.4% (11:30am) Building Approvals Jul exp -0.1% Prev 6.4% (11:30am)</p> <p>EURO ZONE Economic Confidence Aug (7pm) Business Climate Indicator Aug (7pm) Consumer Confidence Aug (7pm) German CPI Aug (10pm)</p> <p>JAPAN Retail Sales Jul prev 1.5% (9:50am)</p> <p>NEW ZEALAND Building Permits Jul (8:45am)</p> <p>UNITED KINGDOM Mortgage Approvals Jul (6:30pm)</p> <p>UNITED STATES Personal Income Jul (10:30pm) Personal Spending Jul (10:30pm) PCE Core Jul (10:30pm)</p>	<p>31</p> <p>AUSTRALIA Private Sector Credit Jul exp 0.3% prev 0.3% (11:30am)</p> <p>CHINA Non-mfg PMI Aug (11am) Mfg PMI Aug (11am)</p> <p>EURO ZONE Unemployment Rate Jul (7pm) CPI Core y/y Aug (7pm)</p> <p>JAPAN Jobless Rate Jul prev 2.4% (9:30am) Industrial Production Jul -2.1% (9:50am) Housing Starts Jul (3pm) Capital Spending Q2 y/y prev 3.4% (9:50am)</p> <p>NEW ZEALAND Consumer Confidence Aug prev 118.4 (8am)</p> <p>UNITED STATES Chicago PMI Aug (11:45pm) UoM Consumer Sentiment Aug (12am)</p>

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