

# Monthly Economic Calendar

August 2021

MON	TUE	WED	THU	FRI
<p><b>2</b></p> <p><b>AUSTRALIA</b> CoreLogic Dwelling Prices Jul exp 1.6% prev 1.9% (10am) MI Inflation Gauge Jul y/y prev 3.0% (11am) ANZ Job Ads Jul prev 3.0% (11:30am)</p> <p><b>CHINA</b> Caixin Mfg PMI Jul exp 51.0 prev 51.3 (11:45am)</p> <p><b>EURO ZONE</b> Market Mfg PMI Jul Final prev 62.6 (6pm)</p> <p><b>JAPAN</b> Nikkei Mfg PMI Jul Final prev 52.2 (10:30am)</p> <p><b>UNITED KINGDOM</b> Markit Manufacturing PMI Jul Final prev 60.4 (6:30pm)</p> <p><b>UNITED STATES</b> Markit Manufacturing PMI Jul Final exp 63.1 prev 63.1 (11:45pm) Construction Spending Jun exp 0.5% prev -0.3% (12am) ISM Mfg Jul exp 60.8 prev 60.6 (12am)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b> Housing Finance Jun (11:30am) Total Jun exp 2.5% prev 4.9% Owner Occupier Jun exp 0.0% prev 1.9% Investor Jun exp 8.0% prev 13.3% Building Approvals Jun exp -5.0% prev -7.1% (11:30am) RBA Board Meeting (2:30pm) Cash Rate exp 0.10% prev 0.10%</p> <p><b>EURO ZONE</b> PPI Jun y/y prev 9.6% (7pm)</p> <p><b>UNITED STATES</b> Factory Orders Jun exp 1.1% prev 1.7% (12am) Durable Goods Orders Jun Final prev 0.8% (12am)</p>	<p><b>4</b></p> <p><b>AUSTRALIA</b> Retail Sales Nominal Jun Final exp -1.8% prev -1.8% (11:30am) Retail Sales Volumes Q2 exp 0.7% prev -0.5% (11:30am)</p> <p><b>CHINA</b> Caixin Services PMI Jul exp 50.5 prev 50.3 (11:45am)</p> <p><b>EURO ZONE</b> Markit Services PMI Jul Final prev 60.4 (6pm) Retail Sales Jun prev 4.6% (7pm)</p> <p><b>JAPAN</b> Nikkei Japan Services PMI Jul Final prev 46.4 (10:30am)</p> <p><b>NEW ZEALAND</b> Private Wages Ex. Overtime Q2 prev 0.4% (8:45am) Employment Q2 prev 0.6% (8:45am) Unemployment Rate Q2 prev 4.7% (8:45am)</p> <p><b>UNITED KINGDOM</b> Markit Serv. PMI Jul Final prev 57.8 (6:30pm)</p> <p><b>UNITED STATES</b> ADP Employ. Jul exp 675k prev 692k (10:15pm) ISM Non-Mfg Jul exp 60.5 prev 60.1 (12am) Markit Serv. PMI exp 59.8 prev 59.8 (11:45pm)</p>	<p><b>5</b></p> <p><b>AUSTRALIA</b> Trade Jun exp \$10.8.bn prev \$9.7bn (11:30am) Weekly Payroll Jobs w/e 17 Jul (11:30am)</p> <p><b>EURO ZONE</b> Ger. Factory Orders Jun prev -3.7% (4pm)</p> <p><b>UNITED KINGDOM</b> Bank of England Policy Setting (9pm) Bank Rate prev 0.10%</p> <p><b>UNITED STATES</b> Trade Balance Jun exp -\$72.4bn prev -\$71.2bn (10:30pm) Initial Jobless Claims Jul 31 prev 400k (10:30pm)</p>	<p><b>6</b></p> <p><b>AUSTRALIA</b> RBA's Lowe Testimony to Parliament Committee (9am) RBA Statement on Monetary Policy (11:30am)</p> <p><b>CHINA</b> Trade Balance Jul prev US\$51.5bn (Sat 7 Aug) Exports Jul y/y prev 32.2% (Sat 7 Aug) Imports Jul y/y prev 36.7% (Sat 7 Aug) Current Account Q2 prev US\$69.4bn</p> <p><b>UNITED STATES</b> Non-farm Payrolls Change Jul exp 925k prev 850k (10:30pm) Unemployment Rate Jul exp 5.6% prev 5.9% (10:30pm) Average Hourly Earnings Jul exp 0.3% prev 0.3% (10:30pm) Consumer Credit Jun exp \$20.5bn prev \$35.3 (5am)</p>
<p><b>9</b></p> <p><b>CHINA</b> CPI Jul y/y prev 1.1% (11:30am) PPI Jul y/y prev 8.8% (11:30am)</p>	<p><b>10</b></p> <p><b>AUSTRALIA</b> NAB Business Survey Jul (11:30am) Business Conditions Jul prev 24 Business Confidence Jul prev 11</p> <p><b>EURO ZONE</b> EU ZEW Expectations Aug prev 61.2 (7pm)</p> <p><b>NEW ZEALAND</b> Card Spending Retail Jul prev 0.9% (8:42am)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b> WBC-MI Consumer Confidence Aug prev 108.8 (10:30am)</p> <p><b>UNITED STATES</b> CPI Jul exp 0.5% prev 0.9% (10:30pm)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b> Cons. Inflation Expect'ns Aug prev 3.7% (11am)</p> <p><b>EURO ZONE</b> Industrial Production Jun prev -1.0% (7pm)</p> <p><b>UNITED KINGDOM</b> GDP Q2 Prel. prev -1.6% (4pm)</p> <p><b>UNITED STATES</b> PPI Final Jul exp 0.5% prev 1.0% (10:30pm) Initial Job Claims Aug 7 (10:30pm)</p>	<p><b>13</b></p> <p><b>EURO ZONE</b> Trade Balance Jun prev €9.4bn (7pm)</p> <p><b>NEW ZEALAND</b> BusinessNZ Mfg PMI Jul prev 60.7 (8:30am) Net Migration Jun prev 1182 (8:45am)</p> <p><b>UNITED STATES</b> Import Price Index Jul exp 0.6% prev 1.0% (10:30pm) UoM Consumer Sentiment Aug Prel. (12am)</p>

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<p><b>16</b></p> <p><b>CHINA</b> Industrial Production Jul prev 8.3% (12pm) Retail Sales Jul y/y prev 12.1% (12pm)</p> <p><b>JAPAN</b> GDP Q2 Prel. prev -1.0% (9:50am) Industrial Production Jun Final (2:30pm)</p> <p><b>UNITED KINGDOM</b> Rightmove House Prices Aug prev 0.7% (9:01am)</p> <p><b>UNITED STATES</b> NY Empire Manufacturing Aug prev 43 (10:30pm) Total Net TIC Flows Jun prev \$105.3bn (6am)</p>	<p><b>17</b></p> <p><b>AUSTRALIA</b> RBA Board Meeting Minutes (11:30am)</p> <p><b>EURO ZONE</b> GDP Q2 Prel. (7pm) Employment Q2 Prel. prev -0.3% (7pm)</p> <p><b>UNITED KINGDOM</b> ILO Unemployment Rate Jun prev 4.8% (4pm)</p> <p><b>UNITED STATES</b> Retail Sales Jul prev 0.6% (10:30pm) Industrial Production Jul prev 0.4% (11:15pm) Business Inventories Jun prev 0.5% (12am) NAHB Housing Market Index Aug prev 80 (12am)</p>	<p><b>18</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Jul prev -0.1% (10:30am) Wage Price Index Q2 (11:30am) q/q exp 0.7% prev 0.6% y/y exp 2.0% prev 1.5%</p> <p><b>EURO ZONE</b> CPI y/y Jul Final prev 1.9% (7pm)</p> <p><b>JAPAN</b> Machinery Orders Jun prev 7.8% (9:50am)</p> <p><b>NEW ZEALAND</b> PPI Q2 prev 1.2% (8:45am) RBNZ Policy Setting (12pm) OCR Decision prev 0.25%</p> <p><b>UNITED KINGDOM</b> CPI Jul prev 0.5% (4pm)</p> <p><b>UNITED STATES</b> Housing Starts Jul prev 6.3% (10:30pm) Building Permits Jul prev -5.1% (10:30pm) FOMC Meeting Minutes Jul 28 (4am)</p>	<p><b>19</b></p> <p><b>AUSTRALIA</b> Labour Force Jul (11:30am) Employment Change exp 20k prev 29.1k Unemployment Rate exp 4.8% prev 4.9% Participation Rate exp 66.2 prev 66.2%</p> <p><b>UNITED STATES</b> Philadelphia Fed Index Aug prev 21.9 (10:30pm) Initial Jobless Claims w/e 14 Aug (10:30pm) Leading Index Jul prev 0.7% (12am)</p>	<p><b>20</b></p> <p><b>AUSTRALIA</b> RBA's Kent to address FX Markets Conference (9:05am)</p> <p><b>JAPAN</b> CPI Jul y/y prev 0.2% (9:30am)</p> <p><b>NEW ZEALAND</b> Credit Card Spending Jul prev -1.0% (1pm)</p> <p><b>UNITED KINGDOM</b> GfK Consumer Sentiment Aug prev -7 (9:01am) Retail Sales Jul prev 0.5% (4pm) Public Sector Borrowing Jul prev £22.0bn (4pm)</p>
<p><b>23</b></p> <p><b>EURO ZONE</b> Markit Manufacturing PMI Aug Prel. (6pm) Markit Services PMI Aug Prel. (6pm) Consumer Confidence Aug (12am)</p> <p><b>JAPAN</b> Nikkei Mfg PMI Aug Prel. (10:30am) Nikkei Services PMI Aug Prel. (10:30am)</p> <p><b>UNITED KINGDOM</b> Markit Manufacturing PMI Aug Prel. (6:30pm) Markit/CIPS Services PMI Aug Prel. (6:30pm)</p> <p><b>UNITED STATES</b> Chicago Fed Nat Act Index Jul prev 0.09 (10:30pm) Markit Manufacturing PMI Aug Prel. (11:45pm) Markit Services PMI Aug Prel. (11:45pm) Existing Home Sales Jul prev 1.4% (12am)</p>	<p><b>24</b></p> <p><b>AUSTRALIA</b> RBA's Richards Remarks at a Summit (10:30am)</p> <p><b>NEW ZEALAND</b> Retail Sales Volumes Q2 prev 2.5% (8:45am)</p> <p><b>UNITED STATES</b> New Home Sales Jul prev -6.6% (12am) Richmond Fed Mfg index Aug prev 27 (12am)</p>	<p><b>25</b></p> <p><b>AUSTRALIA</b> RBA's Connolly speaks at conference (9:55am) Construction Work Done Q2 exp 0.9% prev 2.4% (11:30am)</p> <p><b>EURO ZONE</b> IFO Business Climate Survey Aug (6pm)</p> <p><b>NEW ZEALAND</b> Trade Balance Jul prev \$261mn (8:45am)</p> <p><b>UNITED STATES</b> Durable Goods Orders Jul Prel. (10:30pm)</p>	<p><b>26</b></p> <p><b>AUSTRALIA</b> Private Capital Expenditure Q2 exp 0.8% prev 6.3% (11:30am)</p> <p><b>EURO ZONE</b> M3 Money Supply Jul (6pm)</p> <p><b>UNITED STATES</b> GDP Q2 prev 6.5% (10:30pm) Initial Jobless Claims w/e 21 Aug (10:30pm) Kansas City Fed index Aug prev 30 (1am)</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b> Retail Sales Jul (11:30am)</p> <p><b>CHINA</b> Industrial Profits Jul y/y prev 20.0% (11:30am)</p> <p><b>NEW ZEALAND</b> ANZ Consumer Confidence Aug (8am)</p> <p><b>UNITED KINGDOM</b> Nationwide House Prices Aug (Sat 28 Aug)</p> <p><b>UNITED STATES</b> Personal Income Jul (10:30pm) Personal Spending Jul (10:30pm) PCE Core Deflator Jul (10:30pm) UoM Consumer Sentiment Aug Final (12am)</p>

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<p><b>30</b></p> <p><b>AUSTRALIA</b> Company Profits Q2 prev -0.3% (11:30am) Inventories Q2 prev 2.1% (11:30am)</p> <p><b>EURO ZONE</b> Consumer Confidence Aug Final (7pm) Economic Confidence Aug (7pm)</p> <p><b>UNITED STATES</b> Pending Home Sales Jul prev -1.9% (12am) Dallas Fed Mfg Index Aug prev 27.3 (12:30am)</p>	<p><b>31</b></p> <p><b>AUSTRALIA</b> Current Account Q2 prev \$18.3bn (11:30am) Building Approvals Jul (11:30am) Private Sector Credit Jul 0.4% prev 0.9% (11:30am)</p> <p><b>CHINA</b> Non-manufacturing PMI Aug (11am) Manufacturing PMI Aug (11am)</p> <p><b>EURO ZONE</b> CPI y/y Aug Prel. (7pm)</p> <p><b>JAPAN</b> Job to Applicant ratio Jul (9:30am) Industrial Production Jul Prel. (9:50am)</p> <p><b>NEW ZEALAND</b> Building Permits Jul (8:45am) ANZ business confidence Aug (11am)</p> <p><b>UNITED STATES</b> FHFA House Prices Jun prev 1.7% (11pm) S&amp;P CoreLogic CS House Prices Jun prev 1.8% (11pm) Chicago PMI Aug (11:45pm) Consumer Confidence Index Aug prev 129.1 (12am)</p>	<p><b>1</b></p> <p><b>AUSTRALIA</b> CoreLogic Dwelling Prices Aug (10am) GDP Q2 (11:30am) q/q exp 0.7% prev 1.8% y/y 9.4% prev 1.1%</p> <p><b>CHINA</b> Caixin Mfg PMI Aug (11:45am)</p> <p><b>EURO ZONE</b> Markit Mfg PMI Aug Final (6pm) Unemployment Rate Jul (7pm)</p> <p><b>JAPAN</b> Nikkei Mfg PMI Aug Final (10:30am)</p> <p><b>UNITED KINGDOM</b> Markit Manufacturing PMI Aug Final (6:30pm)</p> <p><b>UNITED STATES</b> ADP Employment Change Aug (10:15pm) Markit Manufacturing PMI Aug Final (11:45pm) Construction Spending Jul (12am) ISM Manufacturing Aug (12am)</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b> Housing Finance Jul (11:30am) Total Jul Owner-occupier Jul Investor Jun Jul Trade Balance Jul (11:30am)</p> <p><b>EURO ZONE</b> PPI Jul y/y (7pm)</p> <p><b>NEW ZEALAND</b> Terms of Trade Index Q2 prev 0.1% (8:45am)</p> <p><b>UNITED STATES</b> Trade Balance Jul (10:30pm) Initial Jobless Claims w/e Aug 28 (10:30pm) Factory Orders Jul (12am) Durable Goods Orders Jul Final (12am)</p>	<p><b>3</b></p> <p><b>CHINA</b> Caixin Services PMI Aug (11:45am)</p> <p><b>EURO ZONE</b> Markit Services PMI Aug Final (6pm) Retail Sales Jul (7pm)</p> <p><b>JAPAN</b> Nikkei Services PMI Aug Final (10:30am)</p> <p><b>UNITED KINGDOM</b> Markit/CIPS Services PMI Aug Final (6:30pm)</p> <p><b>UNITED STATES</b> Non-farm Payrolls Change Aug (10:30pm) Unemployment Rate Aug (10:30pm) Average Hourly Earnings Aug (10:30pm) Markit Services PMI Aug Final (11:45pm) ISM Non-Mfg Aug (12am)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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## Contact Listing

### Chief Economist

Besa Deda  
dedab@banksa.com.au  
(02) 8254 3251

### Economist

Matthew Bunny  
matthew.bunny@banksa.com.au  
(02) 8254 0023

### Senior Economist

Jarek Kowcza  
jarek.kowcza@banksa.com.au  
0481 476 436

### Research Assistant (Secondment)

Sonali Patel  
Sonali.patel@banksa.com.au  
(02) 8254 0030

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