

Monthly Economic Calendar

February 2019

MON	TUE	WED	THU	FRI
				1 AUSTRALIA AiG Perf of Mfg Jan prev 49.5 (8.30am) CoreLogic Dwelling Prices Jan prev -1.3% (10am) PPI Q4 prev 0.8% (11.30am) CHINA Caixin Mfg PMI Jan exp 49.6 prev 49.7 (12.45pm) Caixin Services PMI Jan exp 53.4 prev 53.9 (12.45pm, Sun 3 Feb) EURO ZONE CPI Jan y/y exp 1.4% prev 1.6% (9pm) UNITED KINGDOM Markit Mfg PMI Jan prev 54.2 (8.30pm) UNITED STATES Non-farm Payrolls Change Jan exp 165k prev 312k (12.30am) UE Rate Jan exp 3.9% prev 3.9% (12.30am) Markit Mfg PMI Jan final prev 54.9 (1.45am) ISM Mfg Jan exp 54.0 prev 54.3 (2am) Construction Spending Nov exp 0.2% prev -0.1% (2am) UoM Consumer Sentiment Jan final exp 90.7 prev 90.7 (2am)
4 AUSTRALIA MI Inflation Jan y/y prev 1.9% (11.00am) Building Approvals Dec exp 1.5% prev -9.1% (11.30am) ANZ Job Ads Jan prev 0.0% (11.30am) EURO ZONE PPI Dec y/y prev 4.0% (9pm) NEW ZEALAND Building Permits Dec prev -2.0% (8.45am) UNITED STATES Factory Orders Nov exp 0.3% prev -2.1% (2am) Durable Goods Orders Nov final exp 1.7% prev 0.8% (2am)	5 AUSTRALIA AiG Perf of Services Jan prev 52.1 (8.30am) Trade Dec exp \$2.8bn prev \$1.9bn (11.30am) Retail Sales (11.30am) Values Dec exp -0.2% prev 0.4% Volumes Q4 exp 0.2% prev 0.2% RBA Cash Rate Decision exp 1.50% prev 1.50% (2.30pm) EURO ZONE Markit Services PMI Jan final prev 50.8 (8pm) Retail Sales Dec prev 0.6% (9pm) UNITED STATES Trade Balance Dec (12.30am) Markit Services PMI Jan final prev 54.2 (1.45am) ISM Non-Mfg Jan exp 57.5 prev 58.0 (2am)	6 AUSTRALIA RBA Governor Lowe Speaks (12.30pm) EURO ZONE Ger. Factory Orders Dec prev -1.0% (6pm)	7 AUSTRALIA AiG Perf of Construction Jan prev 42.6 (8.30am) NAB Business Conf. Q4 prev 3 (11:30am) EURO ZONE Ger. Industrial Prod'n Dec prev -1.9% (6pm) NEW ZEALAND Unemployment Rate Q4 prev 3.9% (8.45am) Employment Q4 prev 1.1% (8.45am) Private Wages Ex. Overtime Q4 prev 0.5% (8.45am) UNITED KINGDOM BoE Bank Rate prev 0.75% (11pm)	8 AUSTRALIA RBA Statement on Monetary Policy (11.30am) JAPAN Current Account Dec prev 757.2 (10.50am) UNITED STATES Consumer Credit Dec exp \$15.0bn prev \$22.1bn (7.00am)

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<p>11 UNITED KINGDOM GDP Q4 prev 0.6% (8.30pm) Industrial Production Dec prev -0.4% (8:30pm) CPI Jan y/y prev 2.1% (8:30pm)</p>	<p>12 AUSTRALIA Housing Finance Dec (11.30am) No. Owner Occupier exp -3.0% prev -0.9% Value of Investor exp -0.5% prev -4.5% NAB Business Conditions Jan prev 2 (11.30am) NAB Business Confidence Jan prev 3 (11.30am) UNITED STATES NFIB Small Business Optimism prev 104.4 (10pm)</p>	<p>13 AUSTRALIA WBC-MI Consumer Confidence Feb prev 99.6 (10.30am) EURO ZONE Industrial Production Dec prev -1.7% (9.00pm) NEW ZEALAND RBNZ OCR Decision prev 1.75% (7am) UNITED KINGDOM CPI Jan prev 0.2% (8.30pm) UNITED STATES CPI Jan prev -0.1% (12.30am)</p>	<p>14 AUSTRALIA Consumer Inflation Expectations Feb prev 3.5% (11am) CHINA Trade Balance Jan prev US\$57.06bn (~) Imports Jan y/y prev -7.6% Exports Jan y/y prev -4.4% EURO ZONE GDP Q4 (9.00pm) JAPAN GDP Q4 prev -0.6% (10.50am) UNITED STATES PPI Final Jan y/y prev -0.2% (12.30am)</p>	<p>15 CHINA CPI Jan y/y prev 1.9% (12.30pm) PPI Jan y/y prev 0.9% (12.30pm) Current Account Q4 prev US\$23.3bn EURO ZONE Trade Balance Dec prev €15.1bn (9pm) JAPAN Industrial Production Dec final prev -0.1% (3.30pm) NEW ZEALAND BusinessNZ Mfg PMI Jan prev 55.1 (8.30am) UNITED KINGDOM Retail Sales Jan prev -0.9% (8:30pm) UNITED STATES NY Empire Mfg Feb prev 3.9 (12.30am) Import Price Index Jan prev -1.0% (12.30am) Retail Sales Jan (12.30am) Industrial Production Jan prev 0.3% (1.15am) UoM Consumer Sentiment Feb (2am) Total Net TIC flows Dec (8am, Sat 16 Feb)</p>
<p>18 JAPAN Machinery Orders Dec prev 0.0% (10.50am) UNITED KINGDOM Rightmove House Prices Feb prev 0.4% (11.01am)</p>	<p>19 AUSTRALIA RBA Board Meeting Minutes Feb (11.30am) EURO ZONE EU ZEW Expectations Feb prev -20.9 (9pm) Ger. ZEW Expectations Feb prev -15.0 (9pm) UNITED KINGDOM ILO Unemployment Rate Dec prev 4.0% (8.30pm) UNITED STATES NAHB Housing Market Index Feb prev 58 (2am)</p>	<p>20 AUSTRALIA WBC Leading Index Jan prev -0.21% (10.30am) Wage Price Index Q4 (11.30am) q/q exp 0.6% prev 0.6% y/y exp 2.3% prev 2.3% EURO ZONE Consumer Confidence Feb prev -7.9 (2am) NEW ZEALAND PPI Q4 prev 1.5% (8.45am) UNITED STATES Housing Starts Jan (12.30am) Building Permits Jan (12.30am) FOMC Minutes of Meeting Jan 30 (6am)</p>	<p>21 AUSTRALIA Labour Force Jan (11:30am) Employment Change exp 15k prev 21.6k Unemployment Rate exp 5.0% prev 5.0% Participation Rate exp 65.6% prev 65.6% EURO ZONE CPI Jan y/y final prev 1.6% (6pm) Markit Manufacturing PMI Feb (8pm) Markit Services PMI Feb (8pm) JAPAN Nikkei PMI Mfg Feb (11.30am) UNITED STATES Philadelphia Fed Feb prev 17.0 (12.30am) Markit Manufacturing PMI Feb (1.45am) Markit Services PMI Feb (1.45am) Leading Index Jan prev -0.1% (2am) Existing Home Sales Jan prev -6.4% (2am)</p>	<p>22 AUSTRALIA RBA Governor Lowe's Parliamentary Testimony (9.30am) EURO ZONE IFO Business Climate Feb prev 99.1 (8pm) JAPAN National CPI Jan y/y prev 0.3% (10.30am) NEW ZEALAND Credit Card Spending Jan prev -0.5% (1pm)</p>

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<p>25</p> <p>NEW ZEALAND Retail Sales Volumes Q4 prev 0.0% (8.45am)</p> <p>UNITED STATES Chicago Fed Nat Activity Jan prev 0.27 (12.30am) Dallas Fed Mfg Feb prev 1.0 (2.30am)</p>	<p>26</p> <p>EURO ZONE German GfK Consumer Confidence Mar prev 10.8 (6pm)</p> <p>UNITED STATES FHFA House Prices Dec prev 0.4% (1am) S&P CoreLogic CS House Prices Dec prev 0.3% (1am) Richmond Fed Mfg Feb prev -2 (2am) CB Consumer Confidence Feb prev 120.2 (2am) New Home Sales Jan (2am)</p>	<p>27</p> <p>AUSTRALIA Construction Work Done Q4 exp 0.4% prev -2.8% (11:30am)</p> <p>EURO ZONE M3 Money Supply Jan y/y prev 4.1% (8pm) Economic Confidence Feb prev 106.2 (9pm) Business Climate Feb prev 0.69 (9pm) Consumer Confidence Feb final (9pm)</p> <p>NEW ZEALAND Trade Balance Jan prev NZ\$264mn (8.45am)</p> <p>UNITED STATES Durable Goods Orders Jan (12.30am) Pending Home Sales Jan prev -2.2% (2am)</p>	<p>28</p> <p>AUSTRALIA Private Capital Expenditure Q4 exp 0.0% prev -0.5% (11.30am) Private Sector Credit Jan prev 0.2% (11.30am)</p> <p>CHINA Non-Mfg PMI Feb prev 54.7 (12pm) Manufacturing PMI Feb prev 49.5 (12pm)</p> <p>JAPAN Industrial Production Jan (10.50am)</p> <p>NEW ZEALAND ANZ Business Conf. Feb prev -24.1 (11am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Feb prev -14 (11.01am)</p> <p>UNITED STATES GDP Q4 (12:30am) Chicago PMI Feb (1:45am) Kansas Feb Manufacturing Feb prev 5 (3am)</p>	<p>Mar 1</p> <p>AUSTRALIA AiG Perf. of Manufacturing Feb (8.30am) Core Logic Dwelling Prices Feb (10am)</p> <p>CHINA Caixin Manufacturing PMI Feb (12.45pm)</p> <p>EURO ZONE Markit Manufacturing PMI Feb final (8pm) Unemployment Rate Jan (9pm) CPI Estimate Jan (9pm)</p> <p>JAPAN Jobless Rate Jan (10.30am) Nikkei Mfg PMI Feb final (11.30am)</p> <p>NEW ZEALAND Building Permits Jan (8:45am) Terms of Trade Q4 prev -0.3% (8:45am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Feb (8.30pm)</p> <p>UNITED STATES Personal Income & Spending Jan (12:30am) Markit Mfg PMI Feb final (1:45am) ISM Manufacturing Feb (2am) Construction Spending Jan (2am) UoM Consumer Sentiment Feb final (2am)</p>

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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Contact Listing

Chief Economist

Besa Deda
dedab@banksa.com.au
(02) 8254 3251

Senior Economist

Josephine Horton
hortonj@banksa.com.au
(02) 8253 6696

Senior Economist

Janu Chan
chanj@banksa.com.au
(02) 8253 0898

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