

# Monthly Economic Calendar

February 2021

| MON   | TUE   | WED   | THU   | FRI   |
|---|---|---|---|---|
| <p><b>1</b></p> <p><b>AUSTRALIA</b><br/>                     AiG PMI Dec and Jan prev 52.1 (8:30am)<br/>                     MI Inflation Jan y/y prev 1.5% (11am)<br/>                     ANZ Job Ads Jan prev 9.2% (11:30am)<br/>                     CoreLogic House Prices Jane prev 0.9% (10am)<br/>                     Housing Finance Dec (11:30am)<br/>                     Total exp 7.5% prev 5.6%<br/>                     Owner-occupier exp 8% prev 5.5%<br/>                     Investor exp 5% prev 6.0%</p> <p><b>CHINA</b><br/>                     Caixin Mfg PMI Jan exp 52.6 prev 53 (12:45pm)</p> <p><b>EURO ZONE</b><br/>                     Unemployment Rate Dec prev 8.3% (9pm)</p> <p><b>UNITED STATES</b><br/>                     Construction Spending Dec exp 0.8% prev 0.9% (2am)<br/>                     ISM Mfg Jan exp 60.0 prev 60.7 (2am)<br/>                     Fed's Bostic, Rosengen speaking (6am)</p> | <p><b>2</b></p> <p><b>AUSTRALIA</b><br/>                     RBA Board Meeting (2:30pm)<br/>                     Cash Rate exp 0.10% prev 0.10%<br/>                     Payroll Jobs and Wages w/e 16 Jan (11:30am)</p> <p><b>EURO ZONE</b><br/>                     GDP Q4 prev 12.5% (9pm)</p> <p><b>UNITED KINGDOM</b><br/>                     Nationwide House Prices Jan exp 0.3% prev 0.8% (6pm)</p> <p><b>UNITED STATES</b><br/>                     Fed's Mester speaking (6am)</p> | <p><b>3</b></p> <p><b>AUSTRALIA</b><br/>                     Building Approvals Dec exp 7.5% prev 2.6% (11:30am)<br/>                     RBA Governor Lowe speaking (12:30pm)</p> <p><b>CHINA</b><br/>                     Caixin Services PMI Jan exp 54.8 prev 56.3 (12:45pm)</p> <p><b>EURO ZONE</b><br/>                     CPI Jan y/y prev -0.3% (9:00pm)</p> <p><b>NEW ZEALAND</b><br/>                     Private Wages Q4 prev 0.4% (8:45am)<br/>                     Employment Q4 prev -0.8% (8:45am)<br/>                     Unemployment Rate Q4 prev 5.3% (8:45am)</p> <p><b>UNITED STATES</b><br/>                     ADP Emp. Ch Jan exp 75k prev -123k (12:15am)<br/>                     ISM Non-Mfg Jan exp 56.9 prev 57.2 (2am)<br/>                     Fed's Bullard (5am) and Harker (6am) speaking</p> | <p><b>4</b></p> <p><b>AUSTRALIA</b><br/>                     Trade Balance Dec exp \$7.7bn prev \$5bn (11:30am)</p> <p><b>EURO ZONE</b><br/>                     Retail Sales Dec prev -6.1% (9pm)</p> <p><b>NEW ZEALAND</b><br/>                     Building Permits Dec prev 1.2% (8:45am)</p> <p><b>ANZ Business Confidence Feb prev 9.4 (11am)</b></p> <p><b>UNITED KINGDOM</b><br/>                     BoE Policy Decision prev 0.10% (11pm)</p> <p><b>UNITED STATES</b><br/>                     Fed's Mester speaking (9am)<br/>                     Factory Orders Dec exp 1.5% prev 1.0% (2am)</p> | <p><b>5</b></p> <p><b>AUSTRALIA</b><br/>                     AiG PSI Dec and Jan prev 52.9 (8:30am)<br/>                     RBA Governor Lowe Parl. Testimony (9.30am)<br/>                     Retail Sales Dec (11:30am)<br/>                     Values Dec exp -4.2% prev -4.2%<br/>                     Volumes Q4 exp 1.5% prev 6.5%<br/>                     RBA Statement on Monetary Policy (11:30am)</p> <p><b>EURO ZONE</b><br/>                     Ger. Factory Orders Dec (6:00pm)</p> <p><b>UNITED STATES</b><br/>                     Employment Report Jan (12.30pm)<br/>                     Non-farm Payrolls exp 100k prev -140k<br/>                     Unemployment Rate exp 6.7% prev 6.7%<br/>                     Average Hourly Earnings exp 0.3% prev 0.8%<br/>                     Trade Balance Dec exp -\$66.4bn prev -\$68.1bn (12:30am)</p> |
| <p><b>8</b></p> <p><b>EURO ZONE</b><br/>                     Industrial Production Dec prev 0.9% (6pm)</p> <p><b>JAPAN</b><br/>                     Current Account Dec prev 1878.4 (10:50am)</p>   | <p><b>9</b></p> <p><b>AUSTRALIA</b><br/>                     NAB Business Survey Jan (11:30am)<br/>                     Business Conditions prev 14<br/>                     Business Confidence prev 4</p>   | <p><b>10</b></p> <p><b>AUSTRALIA</b><br/>                     WBC-MI Consumer Confidence Feb prev 107 (10:30am)</p> <p><b>CHINA</b><br/>                     CPI Jan y/y prev 0.2% (12:30pm)<br/>                     PPI Jan y/y prev -0.4% (12:30pm)</p> <p><b>UNITED KINGDOM</b><br/>                     GDP Q4 prev 16.0%</p> <p><b>UNITED STATES</b><br/>                     CPI Jan exp 0.2% prev 0.4% (12:30am)</p>  | <p><b>11</b></p> <p><b>AUSTRALIA</b><br/>                     Consumer Inflation Expectations Feb prev 3.4% (11am)</p>  | <p><b>12</b></p> <p><b>EURO ZONE</b><br/>                     Industrial Production Dec prev 2.5% (9pm)</p> <p><b>NEW ZEALAND</b><br/>                     BusinessNZ Mfg PMI Jan prev 48.7 (8:30am)</p> <p><b>UNITED STATES</b><br/>                     UoM Consumer Sentiment Feb (2am)</p>  |

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| <p><b>15</b><br/> <b>EURO ZONE</b><br/>                     Trade Balance Dec prev 25.1 (9pm)<br/> <b>JAPAN</b><br/>                     GDP Q4 prev 5.3% (10:50am)<br/> <b>UNITED KINGDOM</b><br/>                     Rightmove House Prices Feb prev -0.9% (11:01am)</p>   | <p><b>16</b><br/> <b>AUSTRALIA</b><br/>                     Payroll Jobs and Wages w/e 30 Jan (11:30am)<br/> <b>EURO ZONE</b><br/>                     GDP Q4 (9pm)<br/>                     EU ZEW Expectations Feb prev 58.3 (9pm)<br/> <b>NEW ZEALAND</b><br/>                     Net Migration Dec prev 672 (8:45am)<br/> <b>UNITED STATES</b><br/>                     NY Empire Manufacturing Feb prev 3.5 (12:30am)</p>   | <p><b>17</b><br/> <b>AUSTRALIA</b><br/>                     WBC Leading Index Jan prev 4.18% (10:30am)<br/> <b>JAPAN</b><br/>                     Machinery Orders Dec prev 1.5% (10:50am)<br/> <b>UNITED KINGDOM</b><br/>                     CPI Jan prev 0.3% (6:00pm)<br/> <b>UNITED STATES</b><br/>                     Total Net TIC flows Dec prev 214.1 (8am)<br/>                     Retail Sales Jan prev -0.7% (12:30am)<br/>                     Industrial Production Jan prev 1.6% (1:15am)<br/>                     Business Inventories Dec prev 0.5% (2am)<br/>                     NAHB Housing Market Index Feb prev 83 (2am)</p> | <p><b>18</b><br/> <b>AUSTRALIA</b><br/>                     Labour Force Jan (11:30am)<br/>                     Employment Change exp 10k prev 50k<br/>                     Unemployment Rate exp 6.6% prev 6.6%<br/>                     Participation Rate exp 66.2% prev 66.2%<br/> <b>EURO ZONE</b><br/>                     Consumer Confidence Feb (2:00am)<br/> <b>UNITED STATES</b><br/>                     Housing Starts Jan prev 5.8% (12:30am)<br/>                     Building Permits Jan prev 4.5% (12:30am)<br/>                     Import Price Index Jan prev 0.9% (12:30am)<br/>                     Philadelphia Fed Index Feb prev 26.5 (12:30am)</p> | <p><b>19</b><br/> <b>AUSTRALIA</b><br/>                     Retail Sales Jan (11:30am)<br/>                     ABS Household Impacts of COVID-19 Survey Dec (11:30am)<br/> <b>CHINA</b><br/>                     Current Account Q4 prev US\$40.1bn<br/> <b>EURO ZONE</b><br/>                     Markit Services PMI Feb (8:00pm)<br/> <b>JAPAN</b><br/>                     CPI Jan y/y prev -1.2% (10:30am)<br/>                     Nikkei PMI Mfg Feb (11:30am)<br/> <b>UNITED KINGDOM</b><br/>                     GfK Consumer Sentiment Feb prev -28 (11:01am)<br/>                     Markit Manufacturing PMI Feb (8:30pm)<br/>                     Markit/CIPS Services PMI Feb (8:30pm)<br/> <b>UNITED STATES</b><br/>                     Markit Manufacturing PMI Feb (1:45am)<br/>                     Markit Services PMI Feb (1:45am)<br/>                     Existing Home Sales Jan prev 0.7% (2am)</p> |
| <p><b>22</b><br/> <b>AUSTRALIA</b><br/>                     ABS Household Impacts of COVID-19 Survey Dec (11:30am)<br/> <b>EURO ZONE</b><br/>                     IFO Business Climate Survey Feb prev 90.1 (8pm)<br/> <b>NEW ZEALAND</b><br/>                     Credit Card Spending Jan (1pm)<br/> <b>UNITED STATES</b><br/>                     Chicago Fed Nat Act Index Jan prev 0.52 (12:30am)<br/>                     Leading Index Jan (2am)<br/>                     Dallas Fed Index Feb prev 7 (2:30am)</p> | <p><b>23</b><br/> <b>AUSTRALIA</b><br/>                     International Merchandise Trade Jan (11:30am)<br/> <b>NEW ZEALAND</b><br/>                     Retail Sales Volumes Q4 prev 28.0% (8:45am)<br/> <b>UNITED KINGDOM</b><br/>                     ILO Unemployment Rate Dec prev 5.0% (6pm)<br/> <b>UNITED STATES</b><br/>                     FHFA House Prices Dec prev 1.0% (1am)<br/>                     S&amp;P CoreLogic CS House Prices Dec prev 1.4% (1am)<br/>                     Consumer Confidence Index Feb prev 89.3 (2am)<br/>                     Richmond Fed index Feb prev 14 (2am)</p> | <p><b>24</b><br/> <b>AUSTRALIA</b><br/>                     Construction Work Done Q4 exp 0.7% prev -2.6% (11:30am)<br/>                     Wage Price Index Q4 (11:30am)<br/>                     q/q exp 0.3% prev 0.1%<br/>                     y/y exp 1.1% prev 1.4%<br/> <b>NEW ZEALAND</b><br/>                     RBNZ OCR Decision prev 0.25% (12pm)<br/> <b>UNITED STATES</b><br/>                     New Home Sales Jan (2am)</p>   | <p><b>25</b><br/> <b>AUSTRALIA</b><br/>                     Private Capital Expenditure Q4 exp 1.8% prev -3.0% (11:30am)<br/> <b>EURO ZONE</b><br/>                     M3 Money Ssupply Jan (8:00pm)<br/>                     Consumer Confidence Feb final (9pm)<br/>                     Economic Confidence Feb (9:00pm)<br/> <b>NEW ZEALAND</b><br/>                     ANZ business confidence Feb Final (11:00am)<br/> <b>UNITED STATES</b><br/>                     Durable Goods Orders Jan (12:30am)<br/>                     GDP Q4 (12:30am)<br/>                     Pending Home Sales Jan (2am)<br/>                     Kansas City Fed index Feb (3am)</p>  | <p><b>26</b><br/> <b>AUSTRALIA</b><br/>                     Private Sector Credit Jan (11:30am)<br/>                     ABS Business Conditions &amp; Sentiments Feb (11:30am)<br/> <b>CHINA</b><br/>                     Non-manufacturing PMI Feb (6pm Sun 28 Feb)<br/>                     Manufacturing PMI Feb (6pm Sun 28 Feb)<br/> <b>JAPAN</b><br/>                     Industrial Production Jan (10:50am)<br/> <b>NEW ZEALAND</b><br/>                     ANZ Consumer Confidence Feb (8am)<br/>                     Trade Balance Jan (8:45am)<br/> <b>UNITED STATES</b><br/>                     Personal Income Jan (12:30am)<br/>                     Personal Spending Jan (12:30am)<br/>                     PCE Core Jan (12:30am)<br/>                     Chicago PMI Feb (1:45am)</p>  |

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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