

Monthly Economic Calendar

July 2018

MON	TUE	WED	THU	FRI
<p>2</p> <p>AUSTRALIA AiG Mfg Index Jun prev 57.5 (8:30am) CoreLogic Dwelling Prices Jun prev -0.2% (10am) MI Inflation Jun prev 0.0% (11am) ANZ Job Ads May prev 1.5% (11:30am)</p> <p>CHINA Caixin PMI Mfg Jun exp 51.1 prev 51.1 (11:45am)</p> <p>EUROPE Unemploy. Rate May prev 8.5% (7pm)</p> <p>JAPAN Tankan Survey Q2 (9:50am)</p> <p>UNITED KINGDOM Markit Mfg PMI June prev 54.4 (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI Jun prev 54.6 (11:45pm) Const'n Spend. May prev 1.8% (12am) ISM Mfg Jun exp 58.1 prev 58.7 (12am)</p>	<p>3</p> <p>AUSTRALIA Building Approvals May exp 2.0% prev -5.0% (11:30am) RBA Meeting and Cash Rate Decision exp 1.5% prev 1.5% (2:30pm)</p> <p>EURO ZONE Retail Sales May prev 0.1% (7pm)</p> <p>UNITED STATES Factory Orders May exp -0.2% prev -0.8% (12am) Durable Goods Orders May prev -0.6% (12am)</p>	<p>4</p> <p>AUSTRALIA AiG Services Index Jun prev 59.0 (8:30am) Trade May exp \$900mn \$0.98bn (11:30am) Retail Sales May exp 0.2% prev 0.4% (11:30am)</p> <p>CHINA Caixin PMI Services Junprev 52.9 (11:45am)</p> <p>NEW ZEALAND QV House Prices Jun y/y prev 6.9% (3am)</p> <p>JOB ADS Jun prev 2.2% (8am)</p> <p>UNITED KINGDOM Markit Compsite PMI Jun prev 54.5 (6:30pm)</p>	<p>5</p> <p>AUSTRALIA RBA Heath (Head of Economic Analysis) speaks</p> <p>UNITED STATES ADP Employment Chg Jun exp 180k prev 178k (10:15pm) Markit Services PMI Jun final prev 56.5 (11:45pm) ISM Non-manufacturing Jun exp 58.0 prev 58.6 (12am) Fed FOMC Meeting Minutes (4am)</p>	<p>6</p> <p>AUSTRALIA AiG Construction Jun prev 54.0 (8:30am)</p> <p>JAPAN H'hold Spend. May y/y prev -1.3% (9:30am)</p> <p>UNITED KINGDOM Halifax House Prices Jun prev 1.5% (5:30pm) Unit Labour Costs Q1 y/y prev 2.1% (6:30pm)</p> <p>UNITED STATES Non-farm Payrolls Jun exp 195k prev 223k (10:30pm) Unemployment Rate Jun exp 3.8% prev 3.8% (10:30pm) Average Hourly Earnings May y/y prev 2.7% (10:30pm) Trade May exp -\$48.3bn prev -\$46.2bn (10:30pm)</p>
<p>9</p> <p>UNITED KINGDOM Current Account May prev ¥1885.5bn (9:50am) Eco Watchers Survey Jun (~)</p> <p>UNITED STATES Consumer Credit May prev US\$9.26bn (5am)</p>	<p>10</p> <p>AUSTRALIA NAB Busin. Conditions Jun prev 15 (11:30am) NAB Busin. Confidence Jun prev 6 (11:30am) Trade May prev -£5280mn (6:30pm) Industrial Prod'n May prev -0.8% (6:30pm) NIESR GDP Estimate Jun prev 0.2% (9pm)</p> <p>CHINA PPI y/y Jun prev 4.1% (11:30am) CPI yy Jun prev 1.8% (11:30am)</p> <p>EURO ZONE ZEW Survey Jul prev -12.6 (7pm)</p> <p>UNITED STATES NFIB Small Business Optimism Jun prev 107.8 (8pm)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Consumer Confidence Jun prev 0.3% (10:30am) Housing Finance May (11:30am) No of Owner Occupier exp -2.0% prev -1.4% Value of Investor exp -1.5% prev -0.9%</p> <p>EURO ZONE Industrial Production May prev -0.9% (7pm)</p> <p>JAPAN Core Mach. Orders May prev 10.1% (9:50am) Tertiary Ind. Index May prev 1.0% (2:30pm)</p> <p>UNITED STATES PPI Jun exp 0.2% prev 0.5% (10:30pm) Wholesale Inventories May (12am)</p>	<p>12</p> <p>UNITED KINGDOM RICS House Price Balance Jun -3% (9:01am) BoE Credit Conditions & Bank Liabilities Surveys (6:30pm)</p> <p>UNITED STATES CPI Jun exp 0.2% prev 0.2% (10:30pm)</p>	<p>13</p> <p>CHINA Trade Jun prev \$24.92bn (~) Exports y/y prev 12.6% Imports y/y prev 26.0%</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Jun prev 54.5 (8:30am)</p> <p>UNITED STATES Import Price Index Jun prev 0.6% (10:30pm) Export Price Index Jun prev 0.6% (10:30pm) UoM Consumer Sentiment Jul (12am) Fed's Bostic Speech (2:30am)</p>

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<p>16</p> <p>CHINA GDP y/y Q2 prev 6.8% (12pm) Surveyed Jobless Rate Jun prev 4.8% (12pm) Retail Sales y/y Jun prev 8.5% (12pm) Industrial Prod. y/y Jun prev 6.8% (12pm) Fixed Assets ex rural YTD y/y Jun prev 6.1% (12pm)</p> <p>EURO ZONE Trade May prev €18.1bn (7pm) May prev €18.1bn (7pm)</p> <p>UNITED KINGDOM House Prices Jul prev 0.5% (9:01am)</p> <p>UNITED STATES Retail Sales Jun prev 0.8% (10:30pm) NY Empire Mfg Jul prev 25.0 (10:30pm) Business Inventories May prev 0.3% (12am)</p>	<p>17</p> <p>AUSTRALIA RBA Board Minutes July Meeting (11:30am)</p> <p>CHINA New Home Prices Jun prev 0.80% (11:30am)</p> <p>NEW ZEALAND CPI Q2 q/q prev 0.5% (8:45am)</p> <p>UNITED KINGDOM Unemploy. Rate May 3 Mths prev 4.2% (6:30pm)</p> <p>UNITED STATES Industrial Production Jun prev -0.1% (11:15pm) Capacity Utilisation Jun prev 77.9% (11:15pm) NAHB Housing Market Index Jul prev 68 (12am)</p>	<p>18</p> <p>AUSTRALIA WBC Leading Index Jun prev -0.22% (10:30am)</p> <p>EURO ZONE CPI Jun prev 0.5% (7pm)</p> <p>UNITED KINGDOM CPI Jul exp prev 0.4% (6:30pm) House Price Index Jun 3.9% (6:30pm)</p> <p>UNITED STATES Housing Starts Jun prev 5.0% (10:30pm) Building Permits Jun prev -4.6% (10:30pm) Fed Beige Book (4am)</p>	<p>19</p> <p>AUSTRALIA Labour Force Jun (11:30am) Employment Change exp 20.0k prev 12.0k Unemploy. Rate Mar exp 5.6% prev 5.4% Participation Rate exp 65.6% prev 65.5%</p> <p>NAB Business Confidence Q2 prev 7 (11:30am)</p> <p>JAPAN Trade Jun prev ¥296.8bn (9:50am)</p> <p>UNITED KINGDOM Retail Sales Jun prev 1.9% (6:30pm)</p> <p>UNITED STATES Philadelphia Fed Business Outlook Jul prev 19.9 (10:30pm) Leading Index Jun prev 0.2% (12am)</p>	<p>20</p> <p>EURO ZONE Current Account May prev €28.4bn (6pm)</p> <p>JAPAN Core CPI Jun y/y prev 0.3% (9:30am) All Industry Activity Index May prev 1.0% (2:30pm)</p>
<p>23</p> <p>UNITED STATES Chicago Fed Nat Activity Jun prev -0.15 (10:30pm) Existing Home Sales Jun prev -0.4% (12am)</p>	<p>24</p> <p>EURO ZONE Markit PMIs for Mfg, Services & Composite Jul (6pm)</p> <p>UNITED STATES FHFA House Prices May prev 0.1% (11pm) Markit Manufacturing PMI Jul (11:45pm) Markit Services PMI Jul (11:45pm) Richmond Fed Manufacturing Index Jul prev 20 (12am)</p>	<p>25</p> <p>AUSTRALIA Skilled Vacancies Jun prev -0.9% (11am) CPI Q2 (11.30am) Headline q/q exp 0.3% prev 0.4% Headline y/y exp 2.0% prev 1.9% Underlying q/q exp 0.5% prev 0.5% Underlying y/y exp 1.9% prev 2.0%</p> <p>EURO ZONE German IFO Index Jul prev 101.8 (6pm)</p> <p>NEW ZEALAND Trade Jun prev NZ\$294mn (8:45am)</p> <p>UNITED STATES New Home Sales Jun prev 6.7% (12am)</p>	<p>26</p> <p>AUSTRALIA Trade Price Indices Q1 (11:30am) Import Prices exp 2.0% prev 2.1% Export Prices exp -0.5% prev 4.9%</p> <p>EURO ZONE ECB Meeting (9:45pm)</p> <p>UNITED STATES Wholesale Inventories Jun (10:30pm) Durable Goods Orders Jun (10:30pm) Kansas City Fed Manf Activity Jul (1am)</p>	<p>27</p> <p>AUSTRALIA PPI Q1 prev 0.5% (11.30am)</p> <p>CHINA Industrial Profits y/y Jun prev 21.1% (11:30am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Jul (8am)</p> <p>UNITED STATES GDP Q2 (10:30pm) UoM Consumer Sentiment Jul (12am)</p>

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<p>30</p> <p>EURO ZONE Confidence Indices for Economic, Business, Industrial, Services & Consumer Jul (7pm)</p> <p>JAPAN Retail Sales Jun prev -1.7% (9:50am)</p> <p>UNITED STATES Pending Home Sales Jun (12am) Dallas Fed Manf. Activity Jul prev 36.5 (12:30am)</p>	<p>31</p> <p>AUSTRALIA Building Approvals Jun (11:30am) Private Sector Credit Jun (11:30am)</p> <p>CHINA Non-Mfg PMI Jul (11am) Mfg PMI Jul (11am)</p> <p>EURO ZONE Core CPI Jul (7pm) GDP Q2 Advance prev 0.4% (7pm)</p> <p>JAPAN Jobless Rate Jun (9:30am) Industrial Production Jun (9:50am) Construction Orders Jun (9:50am) BoJ Policy Meeting (~)</p> <p>NEW ZEALAND Building Permits Jun (8:45am) ANZ Busin. Confidence Jul prev -39.0 (11am)</p> <p>UNITED STATES Employment Cost Index Q2 prev 0.8% (10:30pm) Personal Income Jun (10:30pm) Personal Spending Jun (10:30pm) PCE Core Jun (10:30pm) S&P House Prices May prev 0.20% (11pm) Chicago PMI Jul (11:45pm) CB Consumer Confidence Jul prev 126.4</p>	<p>1</p> <p>AUSTRALIA AiG Mfg Index Jul (8:30am) CoreLogic Dwelling Prices Jul (10:00am)</p> <p>CHINA Caixin Manf PMI Jul (11:45am)</p> <p>NEW ZEALAND QV House Prices Jul (3am) Unemploy. Rate Q2 prev 4.4% (8:45am) Employment Change Q2 prev 3.1% (8:45am) Avg Hourly Earnings Q2 prev 1.1% (8:45am)</p> <p>UNITED KINGDOM PMI Mfg Index Jul (6:30pm)</p> <p>UNITED STATES ADP Employment Change Jul (11:45pm) Markit Manufacturing PMI Jul (11:45pm) Construction Spending Jun (12am) ISM Mfg Jul (12am) FOMC Rate Decision exp 1.75%-2.00% prev 1.75-2.00% (4am)</p>	<p>2</p> <p>AUSTRALIA Trade Balance Jun (11:30am)</p> <p>UNITED KINGDOM BoE Policy Meeting (9pm)</p> <p>UNITED STATES Factory Orders Jun (12am) Durable Goods Orders Jun (12am)</p>	<p>3</p> <p>AUSTRALIA AiG Services Jul (9am) Retail Sales Jun (11:30am) Retail Sales Volumes Q2 (11:30am)</p> <p>CHINA Caixin Services PMI Jul (11:45am)</p> <p>EURO ZONE Retail Sales Jun (7pm)</p> <p>NEW ZEALAND ANZ Job Ads Jul (8am)</p> <p>UNITED KINGDOM Markit Composite PMI Jul (6:30pm)</p> <p>UNITED STATES Non-farm Payrolls Jul (10:30pm) UE Rate Jul (10:30pm) Average Hourly Earnings Jun (10:30pm) Trade Bal Jun (10:30pm) Markit Services PMI Jul (11:45pm) ISM Non-Mfg Index Jul (12am)</p>

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