

Monthly Economic Calendar

July 2020

MON	TUE	WED	THU	FRI
<p>Jun 29</p> <p>EURO ZONE Economic Confidence Jun prev 67.5 (7pm) Consumer Confidence Jun final prev -14.7 (7pm)</p> <p>UNITED STATES Pending Home Sales May exp 21.5% prev -21.8% (12.00am) Dallas Fed Index Jun prev -49.2 (12.30am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit May exp 0.0% prev 0.0% (11.30am) Weekly Payroll Jobs and Wages, week ending Jun 13 (11.30am)</p> <p>CHINA Mfg PMI Jun prev 50.6 (11.00am) Non-mfg PMI Jun prev 53.6 (11.00am)</p> <p>EURO ZONE CPI Jun y/y prev 0.1% (7.00pm)</p> <p>JAPAN Job to Applicant Ratio May prev 1.32 (9.30am) Industrial Prod'n May prev -9.8% (9.50am)</p> <p>UNITED KINGDOM GfK Consumer Sent Jun prev -30 (9.01am)</p> <p>UNITED STATES S&P/CS House Prices Apr exp 0.5% prev 0.5% (11pm) Chicago PMI Jun exp 90 prev 86.6 (11.45pm) Consumer Conf Jun exp 90 prev 86.6 (12am)</p>	<p>Jul 1</p> <p>AUSTRALIA AiG Perf of Mfg Jun prev 41.6 (8.30am) CoreLogic Dwelling Prices Jun exp -0.7% prev -0.5% (10.00am) Building Approvals May exp -10.0% prev -1.8% (11.30am)</p> <p>CHINA Caixin Mfg PMI Jun prev 50.7 (11.45am)</p> <p>JAPAN Tankan Large Manuf Index Q2 exp -31 prev -8 (9.50am)</p> <p>NEW ZEALAND Building Permits May prev -6.5% (8.45am)</p> <p>UNITED STATES ADP Employment Change Jun exp 2450k prev -2760k (10.15pm) Construction Spending May exp 1.0% prev -2.9% (12.00am) ISM Mfg Jun exp 48.5 prev 43.1 (12.00am)</p>	<p>2</p> <p>AUSTRALIA Trade Balance May exp \$9.0bn prev \$8.8bn (11.30am)</p> <p>EURO ZONE PPI May y/y prev -4.5% (7.00pm) Unemployment Rate May prev 7.3% (7pm)</p> <p>UNITED STATES Trade Balance May exp -\$49.3bn prev -\$49.4bn (10.30pm) Non-farm Payrolls Change Jun exp 3250k prev 2509k (10.30pm) Unemployment Rate Jun exp 12.1% prev 13.3% (10.30pm) Average Hourly Earnings Jun exp -0.2% prev -1.0% (10.30pm) Factory Orders May exp 7.0% prev -13.0% (12.00am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf of Construction Jun prev 24.9 (8.30am) Retail Sales May final exp 16.3% prev -17.7% (11.30am)</p> <p>CHINA Caixin Services PMI Jun prev 55 (11.45am)</p>
<p>6</p> <p>AUSTRALIA MI Inflation Jun y/y prev 0.1% (11.00am) ANZ Job Ads Jun prev 0.5% (11.30am)</p> <p>EURO ZONE Ger. Factory Orders May (4.00pm) Retail Sales May prev -11.7% (7.00pm)</p> <p>UNITED STATES ISM Non-Mfg Jun exp 50.1 prev 45.4 (12.00am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Services Jun prev 31.6 (8.30am) RBA Monetary Policy Meeting (2.30pm) Cash Rate Target exp 0.25% prev 0.25% 3-Yr Govt Bond Yield Target exp 0.25% prev 0.25%</p> <p>EURO ZONE Industrial Production May prev -17.9% (4.00pm)</p>	<p>8</p> <p>JAPAN Current Account May prev ¥262.7bn (9.50am)</p> <p>UNITED STATES Consumer Credit May exp -\$17.5bn prev -\$68.8bn (5.00am)</p>	<p>9</p> <p>AUSTRALIA Housing Finance May (11:30am) Owner-occupier exp -10.0% prev -5.0% Investor exp -10% prev -4.2% Total -10.0% prev -4.8%</p> <p>CHINA PPI Jun y/y prev -3.7% (11.30am) CPI Jun y/y prev 2.4% (11.30am)</p> <p>JAPAN Machinery Orders May prev -12.0% (9.50am)</p> <p>NEW ZEALAND ANZ Business Confidence Jul prev -33 (11.00am)</p>	<p>10</p> <p>AUSTRALIA RBA Statement on Monetary Policy July (11:30am)</p> <p>UNITED STATES PPI Final Jun y/y exp 0.4% prev 0.4% (10.30pm)</p>

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<p>13</p>	<p>14 AUSTRALIA NAB Business Survey Jun (11:30am) Business Conditions prev -24 Business Confidence prev -20 Weekly Payroll Jobs and Wages, week ending Jun 27 (11:30am) CHINA Trade Balance Jun prev US\$62.93bn (~) Exports Jun y/y prev -3.3% Imports Jun y/y prev -16.7% EURO ZONE Industrial Prod'n May prev -17.1% (7pm) EU ZEW Expectations Jul prev 58.6 (7.00pm) NEW ZEALAND Net Migration May prev 220 (8.45am) UNITED KINGDOM ILO Unemployment Rate May prev 3.9% (4.00pm) UNITED STATES CPI Jun prev -0.1% (10.30pm)</p>	<p>15 AUSTRALIA WBC-MI Consumer Confidence Jul prev 93.7 (10.30am) UNITED KINGDOM CPI Jun prev 0.0% (4.00pm) UNITED STATES Import Price Index Jun prev 1.0% (10.30pm) NY Empire Manufacturing Jul prev -0.2 (10.30pm) Industrial Production Jun prev 1.4% (11.15pm) Federal Reserve's Beige Book (4.00am)</p>	<p>16 AUSTRALIA Consumer Inflation Expectations Jul prev 3.3% (11.00am) Labour Force Jun (11:30am) Employment Chg exp -30k prev -227.7k Unemployment Rate exp 7.3% prev 7.1% Participation Rate exp 62.8% prev 62.9% CHINA GDP Q2 y/y prev -6.8% (12.00pm) Industrial Prod'n Jun prev -2.8% (12.00pm) Retail Sales Jun y/y prev -2.8% (12.00pm) EURO ZONE ECB Policy Meeting prev 0.0% (9.45pm) NEW ZEALAND CPI Q2 q/q prev 0.8% (8.45am) UNITED STATES Retail Sales Jun exp 5.0% prev 17.7% (10.30pm) Philadelphia Fed Index Jul exp 15.0 prev 27.5 (10.30pm)</p>	<p>17 NEW ZEALAND BusinessNZ Mfg PMI Jun prev 39.7 (8.30am) UNITED STATES Housing Starts Jun exp 20.6% prev 4.3% (10.30pm) Building Permits Jun prev 14.1% (10.30pm) UoM Consumer Sentiment Jul prev 78.1 (12.00am)</p>
<p>20 UNITED KINGDOM Rightmove House Prices Jul (9.01am)</p>	<p>21 AUSTRALIA RBA Board Meeting Minutes Jul (11.30am) RBA Governor Lowe Speaks at Anika Foundation Event (12.30pm) RBA Assistant Governor Kent Speaks (2pm) JAPAN CPI Jun y/y prev 0.1% (9.30am) NEW ZEALAND Credit Card Spending Jun prev 54.3% (1.00pm) UNITED KINGDOM Public Sector Borrowing Jun prev 54.5 (4.00pm) UNITED STATES Chicago Fed Nat Act Index Jun prev 2.61 (10.30pm)</p>	<p>22 AUSTRALIA Preliminary Retail Sales Jun (11.30am) WBC Leading Index Jun prev 0.2% (10.30am) JAPAN Nikkei Mfg PMI Jul (10.30am) Nikkei Services PMI Jul (10.30am) UNITED STATES FHFA House Prices May (11.00pm) Existing Home Sales Jun prev -9.7% (12.00am)</p>	<p>23 EURO ZONE Consumer Confidence Jul (12.00am) UNITED STATES Leading Index Jun prev 2.8% (12.00am) Kansas City Fed index Jul prev 1 (1.00am)</p>	<p>24 EURO ZONE Markit Services PMI Jul (6.00pm) NEW ZEALAND Trade Balance Jun (8.45am) UNITED KINGDOM Retail Sales Jun prev 12.0% (4.00pm) Markit Manufacturing PMI Jul (6.30pm) Markit/CIPS Services PMI Jul (6.30pm) UNITED STATES Markit Manufacturing PMI Jul (11.45pm) Markit Services PMI Jul (11.45pm) New Home Sales Jun prev 16.6% (12.00am)</p>

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<p>27</p> <p>CHINA Industrial Profits Jun y/y (11.30am)</p> <p>EURO ZONE M3 Money Supply Jun (6.00pm) IFO Business Climate Survey Jul (6.00pm)</p> <p>UNITED STATES Durable Goods Orders Jun (10.30pm) Dallas Fed Index Jul prev -6.1 (12.30am)</p>	<p>28</p> <p>AUSTRALIA Weekly Payroll Jobs and Wages, week ending Jul 11</p> <p>UNITED KINGDOM Nationwide House Prices Jul</p> <p>UNITED STATES S&P CoreLogic CS House Prices May (11.00pm) Consumer Confidence Index Jul (12.00am) Richmond Fed index Jul (12.00am)</p>	<p>29</p> <p>AUSTRALIA CPI Q2 (11:30am) Headline q/q exp -2.1% prev 0.3% Headline y/y exp -0.5% prev 2.2% Trimmed mean q/q exp 0.0% prev 0.5% Trimmed mean y/y exp 1.3% prev 1.8%</p> <p>UNITED STATES Pending Home Sales Jun prev 44.3% (12am) FOMC Policy Decision exp 0-0.25% prev 0-0.25% (4.00am)</p>	<p>30</p> <p>AUSTRALIA Building Approvals Jun (11.30am) Trade Price Indices Q2 (11:30am) Export Prices prev 2.7% Import Prices prev -1.0%</p> <p>EURO ZONE Economic Confidence Jul (7.00pm) Consumer Confidence Jul final (7.00pm) Unemployment Rate Jun (7.00pm) CPI Jul (10.00pm)</p> <p>NEW ZEALAND Building Permits Jun (8.45am) ANZ Business Confidence Jul final (11.00am)</p> <p>UNITED STATES GDP Q2 annualized prev -5.0% (10.30pm)</p>	<p>31</p> <p>AUSTRALIA Private Sector Credit Jun (11.30am) PPI Q2 prev 0.2% (11.30am)</p> <p>CHINA Manufacturing PMI Jul (11.00am) Non-manufacturing PMI Jul (11.00am)</p> <p>EURO ZONE GDP Q2 prev -3.6% (7.00pm) CPI Jul y/y (7.00pm)</p> <p>JAPAN Job to Applicant Ratio Jun (9.30am) Industrial Production Jun (9.50am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Jul (8.00am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Jul final (9.01am)</p> <p>UNITED STATES Personal Income Jun prev -4.2% (10.30pm) Personal Spending Jun prev 8.2% (10.30pm) PCE Core Jun y/y prev 1.0% (10.30pm) Employment Cost Index Q2 prev 0.8% (10.30pm) Chicago PMI Jul (11.45pm)</p>

Times are AEST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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Contact Listing

Chief Economist

Besa Deda

dedab@banksa.com.au

(02) 8254 3251

Senior Economist

Janu Chan

chanj@banksa.com.au

(02) 8253 0898

Economist

Nelson Aston

nelson.aston@banksa.com.au

(02) 8254 1316

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