

Monthly Economic Calendar

June 2023

MON	TUE	WED	THU	FRI
			<p>1 AUSTRALIA Private Capital Expenditure Q1 exp 0.3% prev 2.2% (11:30am) CHINA Caixin Mfg PMI May prev 49.5 (11:45am) EURO ZONE Unemployment Rate Apr prev 6.5% (7pm) CPI May y/y prev 7.0% (7pm) UNITED KINGDOM Markit Manufacturing PMI May Final (6:30pm) UNITED STATES ADP Employment Change May exp 155k prev 296k (10:15pm) Markit Mfg. PMI May Final (11:45pm) Construction Spending Apr exp 0.2% prev 0.3% (12am) ISM Mfg May exp 47.0 prev 47.1 (12am) Fed's Harker Speech (3am)</p>	<p>2 AUSTRALIA Housing Finance Apr (11:30am) Investor exp 2.0% prev 3.7% Owner Occupier exp 3.5% prev 5.5% Total exp 2.0% prev 4.9% NEW ZEALAND Terms of Trade Q1 prev 1.8% (8:45am) UNITED STATES Non-farm Payrolls Change May exp 180k prev 253k (10:30pm) Unemployment Rate May exp 3.5% prev 3.4% (10:30pm) Average Hourly Earnings May exp 0.3% prev 0.5% (10:30pm)</p>
<p>5 AUSTRALIA MI Inflation Gauge May y/y prev 6.1% (11am) Business Indicators Q1 (11:30am) Inventories Q1 exp 0.3% prev -0.2% Company Profits Q1 exp -3.0% prev 10.6% ANZ Job Ads May prev -0.3% (11:30am) CHINA Caixin Services PMI May prev 56.4 (11:45am) EURO ZONE Markit Services PMI May Final (6pm) PPI Apr y/y prev 5.9% (7pm) UNITED KINGDOM Markit Services PMI May Final (6:30pm) UNITED STATES Markit Services PMI May Final (11:45pm) Factory Orders Apr prev 0.9% (12am) ISM Non-Mfg May prev 51.9 (12am) Durable Goods Orders Apr Final (12am)</p>	<p>6 AUSTRALIA Current Account Q1 exp \$7.0bn prev \$14.1bn (11:30am) RBA Monetary Policy Decision (2:30pm) Cash Rate Target exp 3.85% prev 3.85% EURO ZONE Ger. Factory Orders Apr (4pm) Retail Sales Apr prev -1.2% (7pm)</p>	<p>7 AUSTRALIA RBA's Gov. Lowe Speech (9:20am) RBA's Bullock Panel Participation (9:50am) GDP Q1 (11:30am) q/q exp 0.2% prev 0.5% y/y exp 2.3% prev 2.7% CHINA Trade Balance May prev US\$90.2bn (TBC) EURO ZONE Industrial Production Apr prev -3.4% (4pm) UNITED STATES Trade Balance Apr prev -\$64.2bn (10:30pm)</p>	<p>8 AUSTRALIA Trade Balance Apr exp \$11.8bn prev \$15.3bn (11:30am) EURO ZONE GDP Q1 Final prev 0.1% (7pm) JAPAN Current Account Apr (9:50am) GDP Q1 Final prev 0.4% (9:50am)</p>	<p>9</p>

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<p>12 AUSTRALIA King's Birthday Public Holiday</p>	<p>13 AUSTRALIA WBC-MI Consumer Sentiment Index Jun prev 79.0 (10:30am)</p>	<p>14 EURO ZONE Industrial Production Apr prev -4.1% (7pm) NEW ZEALAND Current Account Q1 (8:45am) UNITED STATES PPI Final May y/y prev 0.2% (10:30pm) FOMC Policy Decision (4am) Federal Funds Rate exp 5.00%-5.25% prev 5.00%-5.25%</p>	<p>15 AUSTRALIA Consumer Inflation Expectations Jun prev 5.2% (11am) Labour Force May (11:30am) Employment Change exp 40k prev -4.3k Participation Rate exp 66.8% prev 66.7% Unemployment Rate exp 3.7% prev 3.7% CHINA Industrial Production May prev 3.6% (12pm) Retail Sales May y/y prev 18.4% (12pm) EURO ZONE Trade Balance Apr prev 17.0 (7pm) ECB Policy Decision (10:15pm) Main Refinancing Rate exp prev 3.75% JAPAN Machinery Orders Apr prev -3.9% (9:50am) NEW ZEALAND GDP Q1 prev -0.6% (8:45am) UNITED STATES Retail Sales May prev 0.4% (10:30pm) Import Price Index May prev 0.4% (10:30pm) NY Empire Mfg Jun prev -31.8 (10:30pm) Philad. Fed Index Jun prev -10.4 (10:30pm) Indust. Production May prev 0.5% (11:15pm) Business Inventories Apr prev -0.1% (12am)</p>	<p>16 NEW ZEALAND BusinessNZ Mfg PMI May prev 49.1 (8:30am) UNITED STATES UoM Consumer Sentiment Prel. Jun (12am)</p>
<p>19 NEW ZEALAND Westpac-MM Cons. Conf. Q2 prev 77.7 (TBC) UNITED KINGDOM Rightmove House Prices Jun prev 1.8% (9:01am) UNITED STATES NAHB Housing Market Index Jun prev 50 (12am)</p>	<p>20 AUSTRALIA RBA Board Meeting Minutes (11:30am) RBA's Kent Panel Participation (11:35am) RBA's Bullock Speech (1:30pm) JAPAN Indust. Production Apr Final prev -0.4% (2:30pm) UNITED STATES Housing Starts May prev 2.2% (10:30pm) Building Permits May prev -1.4% (10:30pm)</p>	<p>21 AUSTRALIA Westpac Leading Index May prev 0.0 (10:30am) UNITED KINGDOM CPI May prev 1.2% (4pm) Public Sect. Borrowing May prev £24.7bn (4pm)</p>	<p>22 EURO ZONE Cons. Confidence Jun Prel. prev -17.4 (12am) NEW ZEALAND Trade Balance May prev \$427m (8:45am) UNITED KINGDOM BoE Policy Decision (9pm) Bank Rate prev 4.50% UNITED STATES Chicago Fed Act. Index May prev 0.10 (10:30pm) Existing Home Sales May prev -3.4% (12am) Leading Index May prev -0.6% (12am) Kansas City Fed Mfg. Index Jun prev -1 (1am)</p>	<p>23 EURO ZONE Markit Services PMI Jun Prel. (6pm) Markit Mfg. PMI Jun Prel. (6pm) JAPAN CPI May y/y prev 3.5% (9:30am) Nikkei PMI Mfg Jun Prel. prev 50.6 (10:30am) Nikkei Services PMI Jun Prel. (10:30am) UNITED KINGDOM GfK Cons. Sentiment Jun prev -27 (9:01am) Retail Sales May prev 0.5% (4pm) Markit Mfg PMI Jun Prel. (6:30pm) Markit Services PMI Jun Prel. (6:30pm) UNITED STATES Markit Manufacturing PMI Jun Prel. (11:45pm) Markit Services PMI Jun Prel. (11:45pm)</p>

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<p>26</p> <p>EURO ZONE Ger. IFO Bus. Climate Survey Jun prev 91.7 (6pm)</p> <p>UNITED STATES Dallas Fed Index Jun prev -29.1 (12:30am)</p>	<p>27</p> <p>UNITED STATES FOMC Meeting Minutes (9pm) Durable Goods Orders May Prel. (10:30pm) FHFA House Prices Apr prev 0.6% (11pm) S&P CoreLogic CS House Prices Apr 0.5% (11pm) New Home Sales May prev 4.1% (12am) Cons. Confidence Index Jun prev 102.3 (12am) Richmond Fed Mfg. Index Jun prev -15 (12am)</p>	<p>28</p> <p>AUSTRALIA Monthly CPI Indicator May y/y prev 6.8% (11:30am)</p> <p>EURO ZONE M3 Money Supply May y/y prev 1.9% (6pm)</p> <p>UNITED KINGDOM Nationwide House Prices Jun (28 Jun – 4 Jul)</p>	<p>29</p> <p>AUSTRALIA Retail Sales May prev 0.0% (11:30am) Job Vacancies May prev -1.5% (11:30am)</p> <p>EURO ZONE Consumer Confidence Jun Final (7pm) Economic Confidence Jun prev 96.5 (7pm) Ger. CPI Jun Prel. (10pm)</p> <p>NEW ZEALAND ANZ Bus. Confidence Jun prev -31.1 (11am)</p> <p>UNITED STATES GDP Q1 Annualised Est. 3 prev 1.3% (10:30pm) PCE Core Q1 Est. 3 prev 5.0% (10:30pm) Pending Home Sales May prev 0.0% (12am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit May prev 0.6% (11:30am)</p> <p>CHINA Manufacturing PMI Jun prev 48.8 (11:30am) Non-Mfg PMI Jun prev 54.5 (11:30am) Current Account Q1 Final prev US\$82.0bn (TBC)</p> <p>EURO ZONE Unemployment Rate May (7pm) CPI Jun y/y Prel. (7pm)</p> <p>JAPAN Job to Applicant Ratio May prev 1.32 (9:30am) Industrial Production May Prel. (9:50am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Jun prev 79.2 (8am)</p> <p>UNITED KINGDOM GDP Q1 Final prev 0.1% (4pm)</p> <p>UNITED STATES Personal Income May prev 0.4% (10:30pm) Personal Spending May prev 0.8% (10:30pm) PCE Core May prev 0.4% (10:30pm) MNI Chicago PMI Jun prev 40.4 (11:45pm) UoM Consumer Sentiment Jun Final (12am)</p>

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Contact Listing

Chief Economist

Besa Deda
dedab@banksa.com.au
+61 404 844 817

Senior Economist

Jarek Kowcza
jarek.kowcza@banksa.com.au
+61 481 476 436

Senior Economist

Pat Bustamante
pat.bustamante@banksa.com.au
+61 468 571 786

Economist

Jameson Coombs
jameson.coombs@banksa.com.au
+61 401 102 789

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