

Monthly Economic Calendar

November 2018

MON	TUE	WED	THU	FRI
			<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Oct prev 59 (8:30am) CoreLogic House Prices Oct exp -0.5% prev -0.6% (10am) Trade Prices Q3 (11:30am) Export Prices exp 2.2% prev 1.9% Import Prices exp 0.9% prev 3.2% Trade Sep exp \$1.7bn prev \$1.6bn (11:30am)</p> <p>CHINA Caixin Mfg PMI Oct exp 50.0 prev 50 (12:45pm)</p> <p>JAPAN Nikkei PMI Mfg Oct final prev 53.1 (11:30am)</p> <p>UNITED KINGDOM Markit Mfg PMI Oct exp 53.0 prev 53.8 (8:30pm) BoE Bank Rate exp 0.75% prev 0.75% (11pm)</p> <p>UNITED STATES Markit Mfg PMI Oct final exp 55.8 prev 55.9 (12:45am) Construction Spending Sep exp 0.0% prev 0.1% (1am) ISM Mfg Oct exp 59.0 prev 59.8 (1am)</p>	<p>2</p> <p>AUSTRALIA PPI Q3 q/q prev 0.3% (11:30am) Retail Sales (11:30am) Values Sep exp 0.2% prev 0.3% Volumes Q3 exp 0.4% prev 1.2%</p> <p>NEW ZEALAND ANZ Consumer Confidence Oct prev 117.6 (8am)</p> <p>UNITED STATES Trade Balance Sep exp -US\$53.6bn prev -US\$53.2bn (11:30pm) Non-farm Payrolls Change Oct exp 195k prev 134k (11:30pm) Unemployment Rate Oct exp 3.7% prev 3.7% (11:30pm) Avg Hourly Earnings Oct y/y exp 3.1% prev 2.8% Factory Orders Sep exp 0.5% prev 2.3% (1am) Durable Goods Orders Sep final prev 0.8% (1am)</p>
<p>5</p> <p>AUSTRALIA AiG Perf of Services Oct prev 52.5 (8:30am) MI Inflation Oct y/y prev 2.1% (11am) ANZ Job Ads Oct prev -0.8% (11:30am)</p> <p>CHINA Caixin Services PMI Oct exp 52.8 prev 53.1 (12:45pm) Current Account Q3 prev US\$5.3bn (~)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Oct prev 53.9 (8.30pm)</p> <p>UNITED STATES Markit Services PMI Oct final prev 54.7 (1:45am) ISM Non-Mfg Oct exp 59.5 prev 61.6 (2am)</p>	<p>6</p> <p>AUSTRALIA RBA Cash Rate Decision exp 1.50% prev 1.50% (2:30pm)</p> <p>EURO ZONE German Factory Orders Sep prev 2.0% (6pm) Markit Services PMI Oct final prev 53.3 (8pm) PPI Sep y/y prev 4.2% (9pm)</p> <p>JAPAN Nikkei Services PMI Oct prev 50.2 (11:30am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf. of Construction Oct prev 49.3 (8:30am)</p> <p>EURO ZONE Ger. Industrial Prod'n Sep prev -0.3% (6pm) Retail Sales Sep prev -0.2% (9pm)</p> <p>NEW ZEALAND Unemployment Rate Q3 prev 4.5% (8:45am) Employment Q3 prev 0.5% (8:45am) Private Wages Ex. Overtime Q3 prev 0.6% (8:45am)</p>	<p>8</p> <p>CHINA Trade Balance Oct prev US\$31.7bn (~)</p> <p>JAPAN Machinery Orders Sep prev 6.8% (10:50am) Current Account Sep prev ¥1838.4bn (10:50am)</p> <p>NEW ZEALAND RBNZ OCR Decision exp 1.75% prev 1.75% (7am)</p> <p>UNITED STATES Consumer Credit Sep exp US\$15.0bn prev US\$20.1bn (7am) FOMC Policy Decision exp 2.25% prev 2.25% (6am)</p>	<p>9</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11:30am) Housing Finance Sep (11.30am) No. of Owner Occ exp -1.0% prev -2.1% Value of Investor exp -3.0% prev -1.1%</p> <p>CHINA PPI Oct y/y prev 3.6% (12:30pm) CPI Oct y/y prev 2.5% (12:30pm)</p> <p>UNITED KINGDOM GDP Q3 prev 0.4% (8:30pm) Industrial Production Sep prev 0.2% (8:30pm)</p> <p>UNITED STATES PPI Final Oct exp 0.2% prev 0.2% (12.30am) UoM Consumer Sentiment Nov exp 97.4 prev 98.6 (2am)</p>

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<p>12</p>	<p>13</p> <p>AUSTRALIA NAB Business Conditions Oct prev 15 (11:30am) NAB Business Confidence Oct prev 6 (11:30am)</p> <p>EURO ZONE German CPI Oct final prev 0.2% (6pm) EU ZEW Expectations Nov prev -19.4 (9pm) Ger. ZEW Expectations Nov prev -24.7 (9pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Oct prev 18.5k (8:30pm) ILO Unemployment Rate Sep prev 4.0% (8:30pm) Average Weekly Earnings Sep y/y prev 2.7% (8:30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Oct prev 107.9 (10pm)</p>	<p>14</p> <p>AUSTRALIA WBC-MI Consumer Confidence Nov prev 101.5 (10:30am) Wage Cost Index Q3 (11:30am) q/q exp 0.6% prev 0.6% y/y exp 2.3% prev 2.1%</p> <p>CHINA Retail Sales Oct y/y prev 9.2% (1pm) Industrial Prod'n Oct y/y prev 5.8% (1pm) Fixed Assets Investment Oct YTD y/y prev 5.4% (1pm)</p> <p>EURO ZONE Industrial Production Sep prev 1.0% (9pm) GDP Q3 prev 0.2% (9pm)</p> <p>JAPAN GDP Q3 prev 0.7% (10:50am) Industrial Production Sep final (3:30pm)</p> <p>UNITED KINGDOM CPI Oct y/y prev 2.4% (8:30pm)</p> <p>UNITED STATES CPI Oct exp 0.3% prev 0.1% (12:30am) Federal Reserve Governor Quarles Speaks to House Financial Services Panel (1am)</p>	<p>15</p> <p>AUSTRALIA Consumer Inflation Expectations Nov prev 4.0% (11am) Labour Force Oct (11:30am) Employment exp 20.0k prev 5.6k Unemployment Rate exp 5.1% prev 5.0% Participation Rate exp 65.5% prev 65.4%</p> <p>EURO ZONE Trade Balance Sep prev €16.6bn (9pm)</p> <p>UNITED KINGDOM Retail Sales Oct prev -0.8% (8:30pm)</p> <p>UNITED STATES Federal Reserve Chair Powell Speaks (10:05am) NY Empire Mfg Nov prev 21.1 (12:30am) Retail Sales Oct exp 0.5% prev 0.1% (12:30am) Philadelphia Fed Index Nov prev 22.2 (12:30am) Import Prices Oct prev 0.5% (12:30am) Business Inventories Sep prev 0.5% (2am) Federal Reserve Governor Quarles Speaks to Senate Banking Panel (1am)</p>	<p>16</p> <p>EURO ZONE CPI Oct y/y prev 2.1% (9pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Oct prev 51.7 (8.30am)</p> <p>UNITED STATES Fed's Kashkari Speaks to Minnesota AgriGrowth Council (7am) Industrial Production Oct prev 0.3% (1:15am) Kansas City Fed index Nov prev 8 (3am) Fed's Evans Speaks at Fixed Income Forum Roundtable (3:30am)</p>
<p>19</p> <p>EURO ZONE Current Account Sep prev €23.9bn (8pm) Construction Output Sep prev -0.5% (9pm)</p> <p>NEW ZEALAND PPI Q3 prev 0.9% (8:45am)</p> <p>JAPAN Trade Oct prev ¥131.3bn (10:50am)</p> <p>UNITED KINGDOM Rightmove House Prices Nov prev 1.0% (11:01am)</p> <p>UNITED STATES NAHB Housing Market Index Nov prev 68 (2am)</p>	<p>20</p> <p>AUSTRALIA RBA Board Meeting Minutes Nov (11:30am) RBA Governor Lowe speaks (7:20pm)</p> <p>UNITED STATES Housing Starts Oct exp 1.3% prev -5.3% (12:30am) Building Permits Oct exp -0.4% prev 1.7% (12:30am)</p>	<p>21</p> <p>AUSTRALIA WBC Leading Index Oct prev -0.1% (10:30am) Skilled Vacancies Oct prev -0.6% (11am)</p> <p>UNITED STATES Durable Goods Orders Oct (12:30am) Leading Index Oct prev 0.5% (2am) UoM Consumer Sentiment Nov final (2am) Existing Home Sales Oct prev -3.4% (2am)</p>	<p>22</p> <p>EURO ZONE Consumer Confidence Nov (2am)</p> <p>JAPAN National CPI Oct y/y prev 1.2% (10:30am)</p>	<p>23</p> <p>EURO ZONE German GDP Q3 final (6pm) Markit Services PMI Nov (8pm)</p> <p>JAPAN Nikkei Manufacturing PMI Nov (11:30am)</p> <p>UNITED STATES Markit Manufacturing PMI Nov (1:45am) Markit Services PMI Nov (1:45am)</p>

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<p>26</p> <p>AUSTRALIA RBA Governor Lowe speaks (9:15am)</p> <p>EURO ZONE German IFO Business Climate Nov prev 102.8 (8pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q3 prev 1.1% (8:45am)</p> <p>UNITED STATES Chicago Fed National Activity Oct prev 0.17 (12:30am) Dallas Fed Manufacturing Nov prev 29.4 (2:30am)</p>	<p>27</p> <p>CHINA Industrial Profits Oct y/y prev 4.1% (12:30pm)</p> <p>NEW ZEALAND Trade Balance Oct prev -\$1560mn (8:45am)</p> <p>UNITED STATES FHFA House Prices Sep prev 0.2% (1am) S&P/CS House Prices Sep prev 0.09% (1am) CB Consumer Confidence Nov prev 137.9 (2am) Fed's Bostic, Evans and George Speak on Panel (6:30am)</p>	<p>28</p> <p>AUSTRALIA Construction Work Done Q3 exp 0.6% prev 1.6% (11:30am)</p> <p>EURO ZONE M3 Money Supply Oct y/y prev 3.5% (8pm) German GfK Consumer Confidence Dec prev 10.6 (11pm)</p> <p>UNITED STATES GDP Q3 annualised 2nd estimate prev 3.5% (12:30am) New Home Sales Oct prev -5.5% (2am) Richmond Fed Mfg Nov prev 15 (2am)</p>	<p>29</p> <p>AUSTRALIA Private Capital Expenditure Q3 exp 0.4% prev -2.5% (11:30am)</p> <p>EURO ZONE Economic Confidence Nov prev 109.8 (9pm) Business Climate Indic Nov prev 1.01 (9pm) Consumer Confidence Nov final (9pm) German CPI CPI Nov (12am)</p> <p>JAPAN Retail Sales Oct prev -0.2% (10:50am)</p> <p>NEW ZEALAND ANZ Business Confidence Nov (11am)</p> <p>UNITED STATES Personal Income Oct prev 0.2% (12:30am) Personal Spending Oct prev 0.4%(12:30am) PCE Inflation Oct (12:30am) PCE Core Inflation Oct y/y prev 2.0% (12:30am) Pending Home Sales Oct prev 0.5% (2am) FOMC Meeting Minutes Nov (6am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Oct (11:30am)</p> <p>CHINA Non-manufacturing PMI Nov (12pm) Manufacturing PMI Nov (12pm)</p> <p>EURO ZONE Unemployment Rate Oct (9pm) CPI Estimate Nov (9pm)</p> <p>JAPAN Job-to-Applciant Ratio Oct prev 1.64 (10:30am) Jobless Rate Oct prev 2.3% (10:30am) Industrial Production Oct (10:50am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Nov (8am) Building Permits Oct prev -1.5% (8:45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Nov (11:01am)</p> <p>UNITED STATES Chicago PMI Nov exp 60.0 prev 60.4 (1:45am)</p>

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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