

Monthly Economic Calendar

October 2018

MON	TUE	WED	THU	FRI
<p>1</p> <p>AUSTRALIA AiG Mfg Sep prev 56.7 (8:30am) MI Inflation Sep prev 0.1% (11am)</p> <p>EURO ZONE Markit Manufacturing PMI Sep final exp 53.3 prev 53.3 (6pm)</p> <p>JAPAN Tankan Large Mfg Q3 exp 22 prev 21 (9:50am) Nikkei Mfg PMI Sep final prev 52.9 (10:30am)</p> <p>UNITED KINGDOM Markit Mfg PMI Sep exp 52.5 prev 52.8 (6:30pm)</p> <p>UNITED STATES Markit Mfg PMI final sep prev 55.6 (11:45pm) Construction Spending Aug exp 0.5% prev 0.1% (12am) ISM Manufacturing Sep exp 60.3 prev 61.3 (12am)</p>	<p>2</p> <p>AUSTRALIA CoreLogic Dwelling Prices Sep prev -0.4% (10am)</p> <p>RBA Meeting and Cash Rate Decision exp 1.5% prev 1.5% (2:30pm)</p> <p>NEW ZEALAND QV House Prices Sep y/y prev 4.8%(2am)</p> <p>ANZ Job Ads Sep prev 0.6% (7am)</p> <p>UNITED KINGDOM House Prices Sep exp 0.2% prev -0.5% (4pm) Markit Construction PMI Sep exp 53.1 prev 52.9 (6:30pm)</p>	<p>3</p> <p>AUSTRALIA AiG Perf. of Services Sep prev 52.2 (8:30am) Building Approvals Aug exp 1.0% prev -5.2% (11:30am)</p> <p>EURO ZONE Markit Services Sep final prev 54.7 (6pm)</p> <p>Retail Sales Aug exp 0.2% prev -0.2% (7pm)</p> <p>JAPAN Nikkei Services PMI prev 51.5 (10:30am)</p> <p>UNITED KINGDOM Markit Services Sep exp 54.0 prev 54.3 (6:30pm)</p> <p>UNITED STATES ADP Employment Change Sep exp 185k prev 163k (10:15pm) Markit Services PMI Sep final prev 52.9 (11:45pm) ISM Non- Mfg Sep exp 58.0 prev 58.5 (12am)</p>	<p>4</p> <p>AUSTRALIA Trade Aug exp \$1500mn prev \$1551mn (11:30am)</p> <p>EURO ZONE PPI Aug exp 0.2% prev 0.4% (7pm)</p> <p>UNITED STATES Factory Orders Aug exp 1.0% prev -0.8% (12am) Durable Good Orders Aug Final prev 4.5% (12am)</p>	<p>5</p> <p>AUSTRALIA AiG Construction Sep prev 51.8 (8:30am) Retail Sales Aug exp 0.3% prev 0.0% (11:30am)</p> <p>EURO ZONE Ger. Factory Orders Aug prev -0.9% (4pm)</p> <p>UNITED KINGDOM Halifax House Prices Sep prev 0.1% (5:30pm)</p> <p>UNITED STATES Non Farm Payrolls Sep exp 188k prev 201k (10:30pm) Unemployment Rate Sep exp 3.8% prev 3.9% (10:30pm) Avg Hourly Earnings Sep y/y exp 2.8% prev 2.9% (10:30pm) Trade Balance Aug exp -US\$50.7bn prev -US\$50.1bn (10:30pm) Consumer Credit Aug exp US\$15.0bn prev US\$16.6bn (5am)</p>
<p>8</p> <p>AUSTRALIA ANZ Job Ads Sep prev -0.6% (11:30am)</p> <p>CHINA Caixin Services PMI Sep exp 51.5 prev 51.5 (11:45am)</p> <p>EURO ZONE German Industrial Production Aug prev -1.1% (5pm)</p>	<p>9</p> <p>AUSTRALIA NAB Bus Conditions Sep prev 15 (11:30am) NAB Bus Confidence Sep prev 4 (11:30am) Current Account Aug prev ¥2009.7bn (10:50am)</p> <p>UNITED STATES NFIB Small Business Optimism Sep prev 108.8 (9pm)</p>	<p>10</p> <p>AUSTRALIA WBC-MI Consumer Confidence Oct prev 100.5 (10:30am)</p> <p>JAPAN Core Machine Orders Aug prev 11.0% (9:50am)</p> <p>UNITED KINGDOM Trade Balance Aug prev -£111mn (7:30pm) Industrial Prod'n Aug prev 0.1% (7:30pm)</p> <p>UNITED STATES PPI Final Demand Sep exp 0.2% prev -0.1% (10:30pm) Wholesale Inventories Aug prev 0.0% (1am)</p>	<p>11</p> <p>AUSTRALIA Consumer Inflation Expectations Oct prev 4.0% (11am) Housing Finance Aug (11:30am) No of Owner Occupier exp -0.5% prev 0.4% Value of Investor exp -1.0% prev -1.3%</p> <p>UNITED STATES CPI Sep exp 0.2% prev 0.2% (11:30pm) Core CPI Sep exp 0.2% prev 0.1% (11:30pm)</p>	<p>12</p> <p>CHINA Trade Balance Sep prev US\$27.9bn (~) Exports y/y prev 9.8% Imports y/y prev 19.9%</p> <p>EURO ZONE Industrial Production Aug prev -0.8% (8pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Sep prev 52.0 (8:30am)</p> <p>UNITED STATES Import & Export Price Indices Sep (11:30pm) UoM Consumer Sentiment Oct (1am)</p>

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<p>15</p> <p>JAPAN Industrial Production Aug final prev 0.7% (3:30pm)</p> <p>NEW ZEALAND Perf Services Index Sep prev 53.2 (8:30am)</p> <p>UNITED STATES Retail Sales Sep prev 0.1% (11:30pm) NY Empire Mfg Oct prev 19.0 (10:30pm)</p>	<p>16</p> <p>AUSTRALIA RBA Board Meeting Minutes Oct (11:30am)</p> <p>CHINA CPI y/y Sep prev 4.1% (11:30am) PPI y/y Sep prev 2.3% (11:30am)</p> <p>EURO ZONE Trade Balance Aug prev €12.8bn (7pm)</p> <p>EU ZEW Expectations Oct prev -7.2 (8pm) Ger. ZEW Expectations Oct prev -10.6 (8pm)</p> <p>NEW ZEALAND CPI Q3 prev 0.4% (8:45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Sep prev 8.7k (7:30pm) ILO UE Rate Aug prev 4.2% (6:30pm)</p> <p>UNITED STATES Industrial Production Sep prev 0.4% (12:15am) NAHB Housing Market Oct prev 67 (1am)</p>	<p>17</p> <p>AUSTRALIA WBC Leading Index Sep prev 0.1% (11:30am)</p> <p>EURO ZONE Construction Output Aug prev 0.3% (8pm) (7pm) CPI Jul final prev 2.0% (7pm)</p> <p>UNITED KINGDOM CPI Sep y/y exp prev 2.7% (6:30pm) House Price Index Aug y/y prev 3.1% (7:30pm)</p> <p>UNITED STATES Housing Starts Sep exp -1.1% prev 9.2% (10:30pm) Building Permits Sep prev -4.1% (10:30pm) FOMC Minutes of Meeting Sep 26 (5am)</p>	<p>18</p> <p>AUSTRALIA Labour Force Sep (11:30am) Employment Change exp 5k prev 44.0k Unemploy. Rate exp 5.2% prev 5.3% Participation Rate exp 65.6% prev 65.7%</p> <p>JAPAN Trade Balance Sep prev -¥438.4bn (9:50am)</p> <p>UNITED KINGDOM Retail Sales Sep prev 0.3% (7:30pm)</p> <p>UNITED STATES Philadelphia Fed Oct prev 22.9 (11:30pm) Leading Index Sep prev 0.4% (1am)</p>	<p>19</p> <p>CHINA GDP Q3 prev 6.7% y/y (1pm) Retail Sales Sep prev 9.0% y/y (1pm) Industrial Prod'n Sep prev 6.1% y/y (1pm) Fixed Assets Ex Rural Sep YTD prev 5.3% (1pm) New Home Prices Sep prev 1.49% (12:30pm, Sat 20 Oct)</p> <p>EURO ZONE Current Account Aug prev €21.3bn (7pm)</p> <p>JAPAN National CPI Sep y/y prev 1.3% (10:30am)</p> <p>UNITED STATES Existing Home Sales Sep prev 0.0% (1am)</p>
<p>22</p> <p>AUSTRALIA RBA Deputy Gov. Debelle Speaks (12pm)</p> <p>UNITED STATES Chicago Fed Nat Activity Sep prev 0.18 (11:30pm)</p>	<p>23</p> <p>AUSTRALIA RBA Assistant Governor Bullock as Panel Participant (2pm) RBA Deputy Governor Debelle as Panel Participant (3:30pm)</p> <p>EURO ZONE Consumer Confidence Oct prev -2.9 (1am)</p> <p>UNITED STATES Richmond Fed Mfg Index Oct prev 29 (12am)</p>	<p>24</p> <p>AUSTRALIA Skilled Vacancies Sep prev 0.6% (11am)</p> <p>EURO ZONE Markit Manufacturing Oct (7pm) Markit Services Oct (7pm)</p> <p>JAPAN Nikkei Manufacturing PMI Oct (10:30am)</p> <p>UNITED STATES FHFA House Prices Aug prev 0.2% (12am) Markit Manufacturing PMI Oct (12:45am) New Home Sales Sep prev 3.5% (1am) US Federal Reserve's Beige Book (5am)</p>	<p>25</p> <p>EURO ZONE ECB Monetary Policy Meeting (10:45pm) Main Refinancing Rate prev 0.00% Deposit Facility Rate prev -0.4% German GfK Cons Conf Nov prev 10.6 (5pm) German IFO Bus Climate Oct prev 103.7 (6pm)</p> <p>NEW ZEALAND Trade Sep prev -NZ\$1484mn (8:45am)</p> <p>UNITED STATES Durable Goods Orders Sep (10:30pm) Pending Home Sales Sep prev -1.8% (1am) Kansas City Fed Mfg Oct prev 13 (2am)</p>	<p>26</p> <p>CHINA Industrial Profits Sep (12:30pm, Sat 27 Oct)</p> <p>UNITED STATES GDP Q3 annualized prev 4.2% (11:30pm) UoM Consumer Sentiment Oct final (1am)</p>

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<p>29</p> <p>JAPAN Retail Sales Sep prev 0.9% (9:50am)</p> <p>UNITED STATES Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) Dallas Fed Mfg Index Oct prev 28.1 (1:30am)</p>	<p>30</p> <p>AUSTRALIA Building Approvals Sep (11:30am)</p> <p>EURO ZONE Economic Confidence Oct prev 110.9 (9pm) Business Climate Oct prev 1.21 (9pm) Consumer Confidence Oct final (9pm)</p> <p>JAPAN Jobless Rate Sep prev 2.4% (10:30am)</p> <p>UNITED STATES CoreLogic CS 20-City Aug prev 0.09% (12am) Conf Board Consumer Confidence Oct prev 138.4 (1am)</p>	<p>31</p> <p>AUSTRALIA CPI Q3 (11:30am) Headline q/q exp 0.5% prev 0.4% Headline y/y exp 1.9% prev 2.1% Underlying q/q exp 0.5% prev 0.5% Underlying y/y exp 2.0% prev 1.9%</p> <p>Private Sector Credit Sep exp 0.4% prev 0.5% (11:30am)</p> <p>CHINA Non-Manufacturing PMI Oct (12pm) Manufacturing PMI Oct (12pm)</p> <p>EURO ZONE Unemployment Rate Sep (7pm) CPI Estimate Oct (9pm)</p> <p>JAPAN Industrial Production Sep (9:50am) Consumer Confidence Oct (4pm) Housing Starts Sep y/y prev 1.6% (4pm) BoJ Monetary Policy Meeting (~)</p> <p>NEW ZEALAND Building Permits Sep prev 7.8% (8:45am) ANZ Business Confidence Oct prev -38.3 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Oct prev -9 (11:01am)</p> <p>UNITED STATES ADP Employment Oct (11:15pm) Employment Cost Index Q3 prev 0.6% (11:30pm) Chicago PMI Oct (12:45am)</p>	<p>Nov 1</p> <p>AUSTRALIA AiG Perf. of Manufacturing Oct (9am) CoreLogic Dwelling Prices Oct (10am) Export Prices Q3 prev 1.9% (11:30am) Import Prices Q3 prev 3.2% (11:30am) Trade Balance Sep (11:30am)</p> <p>CHINA Caixin Manufacturing PMI Oct (12:45pm)</p> <p>JAPAN Nikkei Mfg PMI Oct final (11:30am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Oct (8:30pm) Bank of England Meeting exp 0.75% prev 0.75% (11pm) Bank of England Inflation Report (11pm)</p> <p>UNITED STATES Markit Mfg PMI Oct Final (12:45am) ISM Mfg Index Oct (1am) Construction Spending Sep (1am)</p>	<p>2</p> <p>AUSTRALIA PPI Q3 prev 0.3% (11:30am) Retail Sales (11:30am) Values Sep Volumes Q3 prev 1.2%</p> <p>EURO ZONE Markit Manufacturing Oct final (8pm)</p> <p>NEW ZEALAND ANZ Consumer Confidence Oct prev 117.6 (8am)</p> <p>UNITED KINGDOM Markit/CIPS Construction PMI Oct (8:30pm)</p> <p>UNITED STATES Non Farm Payrolls Oct (11:30pm) Unemployment Rate Oct (11:30pm) Avg Hourly Earnings Oct (11:30pm) Trade Sep (11:30pm) Factory Orders Sep (1am) Durable Goods Orders Sep Final (1am)</p>

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