

Monthly Economic Calendar

October 2020

MON	TUE	WED	THU	FRI
			<p>Oct 1</p> <p>AUSTRALIA AiG Perf of Mfg Sep prev 49.3 (8:30am) CoreLogic Dwelling Prices Sep exp -0.3% prev -0.5% (10am) PM's Pre-Budget Address (12:30pm)</p> <p>EURO ZONE PPI Aug y/y prev -3.3% (7pm) Unemploy. Rate Aug prev 7.9% (7pm)</p> <p>JAPAN Tankan Large Manufacturers' Index Q3 exp -23 prev -34 (9:50am)</p> <p>UNITED STATES Personal Income & Spending Aug (10:30pm) Personal Income exp -2.6% prev 0.4% Personal Spending exp 0.9% prev 1.9% PCE Core exp 0.3% prev 0.3% Construction Spending Aug exp 0.7% prev 0.1% (12am) ISM Mfg Sep exp 55.5 prev 56 (12am)</p>	<p>2</p> <p>AUSTRALIA Retail Sales Aug exp -4.2% prev 3.2% (11:30am)</p> <p>EURO ZONE CPI exp 0.2% prev -0.4% (7pm)</p> <p>JAPAN Jobless Rate Aug exp 3.0% prev 2.9% (9:30am)</p> <p>NEW ZEALAND Cons. Confid. Sep prev 100.2 (7am)</p> <p>UNITED STATES Employment Report Sep (10:30pm) NF Payrolls exp 868k prev 1,371k Unemp. Rate exp 8.2% prev 8.4% Avg Earnings exp 0.2% prev 0.4% UoM Consumer Sentiment Sep Final exp 79.2 prev 78.9 (12am) Factory Orders Aug exp 1.5% prev 6.4% (12am)</p>
<p>5</p> <p>AUSTRALIA MI Inflation Sep y/y prev 1.3% (11am)</p> <p>EURO ZONE Retail Sales Aug prev -1.3% (8pm)</p> <p>UNITED STATES ISM Non-Mfg Sep prev 56.9 (1am)</p>	<p>6</p> <p>AUSTRALIA AiG Perf of Construction Sep prev 37.9 (8.30am) ANZ Job Ads Sep prev 1.6% (11:30am) Trade Aug exp \$5.0bn prev \$4.6bn (11:30am) RBA Board exp 0.25% prev 0.25% (2:30pm) Federal Budget (7:30pm)</p> <p>EURO ZONE Ger. Factory Orders Aug (5pm)</p> <p>UNITED STATES Trade Balance Aug prev -\$63.6bn (11:30pm)</p>	<p>7</p> <p>AUSTRALIA AiG Perf of Services Sep prev 42.5 (8:30am) Payroll Jobs & Wages w/e 19 Sep (11:30am)</p> <p>EURO ZONE Industrial Production Aug prev 4.1% (8pm)</p> <p>UNITED STATES Consumer Credit Aug prev 12.250 (6am)</p>	<p>8</p> <p>CHINA Caixin Services PMI Sep prev 54 (12:45pm)</p> <p>JAPAN Current Account Aug prev ¥964.2bn (10.50am)</p> <p>NEW ZEALAND ANZ Business Confidence Oct prev -28.5 (11am)</p>	<p>9</p> <p>AUSTRALIA RBA Financial Stability Review (11:30am) Housing Finance Aug (11:30am) Total exp -1.5% prev 8.9% Owner-occupier exp -1.0% prev 10.7% Investor Aug exp -3.0% prev 3.5%</p>

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<p>12</p> <p>AUSTRALIA Household Impacts of COVID-19 Survey (11:30am)</p> <p>JAPAN Machinery Orders Aug prev 6.3% (10:50am)</p> <p>NEW ZEALAND Net Migration Aug prev -26 (8:45am)</p>	<p>13</p> <p>AUSTRALIA NAB Business Survey Sep (11:30am) Business Conditions Sep prev -6 Business Confidence Sep prev -8</p> <p>Overseas Arrivals & Depart. Aug (11:30am)</p> <p>CHINA Trade Balance Sep prev US\$58.9bn (TBC)</p> <p>EURO ZONE CPI Sep Final (5pm) EU ZEW Expectations Oct prev 73.9 (8.00pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Aug prev 4.1% (5pm)</p> <p>UNITED STATES CPI Sep prev 0.4% (11:30pm)</p>	<p>14</p> <p>AUSTRALIA WBC-MI Consumer Sentiment Oct prev 93.8 (10:30am)</p> <p>EURO ZONE Industrial Production Aug prev 4.1% (8pm)</p> <p>JAPAN Industrial Production Aug Final prev 1.4% (3:30pm)</p> <p>UNITED STATES PPI Final Sep y/y prev 0.3% (11:30pm)</p>	<p>15</p> <p>AUSTRALIA RBA Governor Lowe Speech (8:45am) Consumer Inflation Expectations Oct prev 3.1% (11am)</p> <p>Labour Force Sep (11:30am) Employment Change exp -50k prev 111.0k Unemp. Rate Sep exp 7.2% prev 6.8% Participation Rate Sep 64.7% prev 64.8%</p> <p>CHINA PPI Sep y/y prev -2.0% (12:30pm) CPI Sep y/y prev 2.4% (12:30pm)</p> <p>UNITED STATES NY Empire Mfg Index Oct prev 17 (11:30pm) Import Price Index Sep prev 0.9% (11:30pm) Philadelphia Fed Index Oct prev 15 (11:30pm)</p>	<p>16</p> <p>EURO ZONE Trade Balance Aug prev €20.3bn (8pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Sep prev 50.7 (8:30am)</p> <p>UNITED STATES Retail Sales Sep prev 0.6% (11:30pm) Industrial Prod'n Sep prev 0.4% (12:15am) Business Inventories Aug prev 0.1% (1am) UoM Consumer Sentiment Oct (1am) Total Net TIC Flows Aug prev -88.7 (7am Sat 17 Oct)</p>
<p>19</p> <p>CHINA GDP Q3 y/y prev 3.2% (1pm) Industrial Production Sep y/y prev 5.6% (1pm) Retail Sales Sep y/y prev 0.5% (1pm) Surveyed Jobless Rate Sep prev 5.6% (1pm)</p> <p>UNITED KINGDOM Rightmove House Prices Oct prev 0.2% (10:01am)</p> <p>UNITED STATES NAHB Housing Market Index Oct prev 83 (1am)</p>	<p>20</p> <p>AUSTRALIA RBA Assistant Governor Kent Speech (10am) RBA Board Meeting Minutes (11.30am) Payroll Jobs and Wages w/e 3 Oct (11:30am)</p> <p>CHINA New Home Prices Sep prev 0.56% (12:30pm)</p> <p>UNITED STATES Housing Starts Sep prev -5.1% (11:30pm) Building Permits Sep prev -0.9% (11:30pm)</p>	<p>21</p> <p>AUSTRALIA WBC Leading Index Sep prev 0.5% (10:30am)</p> <p>Retail Trade Preliminary Oct (11:30am)</p> <p>NEW ZEALAND Credit Card Spending Sep prev -5.8% (1pm)</p> <p>UNITED KINGDOM CPI Sep prev -0.4% (5pm)</p> <p>UNITED STATES Federal Reserve's Beige Book (5am)</p>	<p>22</p> <p>AUSTRALIA Business Impacts of COVID-19 (11:30am)</p> <p>EURO ZONE Consumer Confidence Oct prev -13.9 (1am)</p> <p>UNITED STATES Leading Index Sep prev 1.2% (1am) Existing Home Sales Sep prev 2.4% (1am) Kansas City Fed index Oct prev 11 (2am)</p>	<p>23</p> <p>EURO ZONE Markit Services PMI Oct (7pm)</p> <p>JAPAN CPI Sep y/y prev 0.2% (10:30am)</p> <p>NEW ZEALAND CPI Q3 q/q prev -0.5% (8:45am)</p> <p>UNITED KINGDOM Retail Sales Sep prev 0.8% (5pm) Markit Manufacturing PMI Oct (7:30pm) Markit/CIPS Services PMI Oct (7:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Oct (12:45am) Markit Services PMI Oct (12:45am)</p>

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<p>26</p> <p>EURO ZONE IFO Business Climate Survey Oct (8pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Sep prev 0.79 (11:30pm) New Home Sales Sep prev 1011k (1am) Dallas Fed Index Oct prev 13.6 (1:30am)</p>	<p>27</p> <p>CHINA Industrial Profits Sep y/y (12:30pm)</p> <p>EURO ZONE M3 Money Supply Sep prev 9.5% (8pm)</p> <p>NEW ZEALAND Trade Balance Sep (8.45am)</p> <p>UNITED STATES Durable Goods Orders Sep (11.30pm) FHFA House Prices Aug prev 1.0% (12am) S&P CoreLogic CS House Prices Aug prev 0.55% (12am) Cons. Confidence Oct prev 101.8 (1am) Richmond Fed index Oct prev 21 (1am)</p>	<p>28</p> <p>AUSTRALIA CPI Q3 (11:30am) Headline q/q exp 1.1.% prev -1.9% Headline y/y exp 0.3% prev -0.3% Underlying q/q exp 0.0.% prev -0.1% Underlying y/y exp 0.8% prev 1.2%</p>	<p>29</p> <p>AUSTRALIA Trade Price Indices Q3 (11:30am) Import Prices prev -1.9% Export Prices prev -2.4%</p> <p>EURO ZONE Economic Confidence Oct (9pm) Consumer Confidence Oct Final (9pm) ECB Policy Meeting prev 0.0% (11:45pm)</p> <p>JAPAN Bank of Japan Policy Meeting (TBC)</p> <p>NEW ZEALAND ANZ Business Confidence Oct Final (11am)</p> <p>UNITED STATES GDP Q3 Annualised prev -31.4% (11:30pm) Pending Home Sales Sep prev 8.8% (1am)</p>	<p>30</p> <p>AUSTRALIA Private Sector Credit Sep exp 0.0%% prev 0.0% (11:30am) Producer Price Index Q3 prev -1.2% (11:30am)</p> <p>CHINA Mfg PMI Oct (12pm Sat 31 Oct) Non-mfg PMI Oct (12pm Sat 31 Oct)</p> <p>EURO ZONE Unemployment Rate Sep (9pm) GDP Q3 Advance prev -14.7% (9pm) CPI Oct (9pm)</p> <p>JAPAN Industrial Production Sep (10:50am)</p> <p>NEW ZEALAND Consumer Confidence Oct (8am)</p> <p>UNITED KINGDOM GfK Cons. Sentiment Octprev -25 (11:01am)</p> <p>UNITED STATES Personal Income, Spending and Core PCE Sep (10:30pm) Employment Cost Index Q3 prev 0.5% (11:30pm) Chicago PMI Oct prev 62.4 (12.45am) UoM Consumer Sentiment Oct Final (1am)</p>

Times are AEST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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