

# Monthly Economic Calendar

October 2022

MON	TUE	WED	THU	FRI
<p><b>3</b></p> <p><b>AUSTRALIA</b> CoreLogic Dwelling Prices Sep exp -1.4% prev -1.6% (12:01am) MI Inflation Sep y/y prev 4.9% (11am)</p> <p><b>EURO ZONE</b> Markit Mfg PMI Sep Final prev 48.5 (7pm)</p> <p><b>JAPAN</b> Tankan Large Mfg Index Q3 exp 11 prev 9 (10:50am) Nikkei PMI Mfg Sep Final prev 51.0 (11:30am)</p> <p><b>UNITED KINGDOM</b> Markit Mfg PMI Sep Final prev 48.5 (7:30pm)</p> <p><b>UNITED STATES</b> Markit Mfg PMI Sep Final exp 51.8 prev 51.8 (12:45am) Construction Spending Aug exp -0.2% prev -0.4% (1am) ISM Mfg Sep exp 52.2 prev 52.8 (1am)</p>	<p><b>4</b></p> <p><b>AUSTRALIA</b> ANZ Job Ads Sep prev 2.0% (11:30am) Housing Finance Aug (11:30am) Total exp -2.5% prev -8.5% Investor exp -1.5% prev -11.2% Owner-occupier exp -3.5% prev -7.0%</p> <p>Building Approvals Aug exp 2.0% prev -17.2% (11:30am) RBA Board Meeting (2:30pm) Cash Rate Target exp 2.85% prev 2.35%</p> <p><b>EURO ZONE</b> PPI Aug y/y prev 37.9% (8pm)</p> <p><b>UNITED STATES</b> Factory Orders Aug exp 0.4% prev -1.0% (1am) Dur. Goods Orders Aug Final prev -0.2% (1am)</p>	<p><b>5</b></p> <p><b>EURO ZONE</b> Markit Services PMI Sep Final prev 48.9 (7pm)</p> <p><b>JAPAN</b> Nikkei Japan Services PMI Sep Final (11:30am)</p> <p><b>NEW ZEALAND</b> RBNZ Policy Decision (12pm) Official Cash Rate exp 3.50% prev 3.00%</p> <p><b>UNITED KINGDOM</b> Markit Serv. PMI Sep Final prev 49.2 (7:30pm)</p> <p><b>UNITED STATES</b> ADP Employment Chg. Sep exp 200k prev 132k (11:15pm) Trade Balance Aug exp -\$67.7 prev -\$70.7bn (11:30pm) Factory Orders Aug exp 0.4% prev -1.0% (1am) Markit Serv. PMI Sep Final prev 49.2 (12:45am) ISM Non-Mfg Sep exp 56.0 prev 56.9 (1am)</p>	<p><b>6</b></p> <p><b>AUSTRALIA</b> Trade Balance Aug exp \$10.1bn prev \$8.7bn (11:30am)</p> <p><b>EURO ZONE</b> Ger. Factory Orders Aug prev -1.1% (5pm) Retail Sales Aug prev 0.2% (8pm)</p>	<p><b>7</b></p> <p><b>AUSTRALIA</b> RBA Financial Stability Review (11:30am)</p> <p><b>CHINA</b> Caixin Serv. PMI Sep exp 54.5 prev 55.0 (12:45pm Sat 8 Oct)</p> <p><b>EURO ZONE</b> Ger. Indust. Production Aug prev -0.3% (5pm)</p> <p><b>UNITED STATES</b> Non-farm Payrolls Change Sep exp 250k prev 315k (11:30pm) Unemployment Rate Sep exp 3.7% prev 3.7% (11:30pm) Avg. Hourly Earnings Sep exp 0.3% prev 0.3% (11:30pm) Cons. Credit Aug exp \$25.0bn prev \$23.8bn (6am)</p>
<p><b>10</b></p> <p><b>EURO ZONE</b> Sentix Investor Conf. Oct prev -31.8 (7:30pm)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b> WBC-MI Cons. Conf. Oct prev 84.4 (10:30am) NAB Business Survey Sep (11:30am) Conditions prev 20 Confidence Sep prev 10</p> <p><b>JAPAN</b> Current Account Aug prev ¥229.0bn (10:50am)</p> <p><b>NEW ZEALAND</b> Retail Card Spending Sep prev 0.9% (8:45am)</p> <p><b>UNITED KINGDOM</b> ILO Unemployment Rate Aug prev 3.6% (5pm)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b> RBA's Luci Ellis Speech (9am)</p> <p><b>EURO ZONE</b> Industrial Production Aug prev -2.3% (8pm)</p> <p><b>JAPAN</b> Machinery Orders Aug prev 5.3% (10:50am)</p> <p><b>NEW ZEALAND</b> Net Migration Aug prev -376 (8:45am)</p> <p><b>UNITED KINGDOM</b> Industrial Production Aug prev -0.3% (5pm)</p> <p><b>UNITED STATES</b> PPI Final Sep y/y prev 8.7% (11:30pm) FOMC Meeting Minutes Sep 21 (5am)</p>	<p><b>13</b></p> <p><b>AUSTRALIA</b> MI Cons. Inflation Expect. Oct prev 5.4% (11am)</p> <p><b>UNITED STATES</b> CPI Sep exp 0.2% prev 0.1% (11:30pm)</p>	<p><b>14</b></p> <p><b>CHINA</b> PPI Sep y/y prev 2.3% (12:30pm) CPI Sep y/y prev 2.5% (12:30pm) Trade Balance Sep prev US\$79.4bn (TBC) Exports Sep y/y prev 7.1% (TBC) Imports Sep y/y prev 0.3% (TBC)</p> <p><b>EURO ZONE</b> Trade Balance Aug prev -€40.3bn (8pm)</p> <p><b>NEW ZEALAND</b> BusinessNZ Mfg PMI Sep prev 54.9 (8:30am)</p> <p><b>UNITED STATES</b> Retail Sales Sep prev 0.3% (11:30pm) Import Price Index Sep prev -1.0% (11:30pm) Export Price Index Sep prev -1.6% (11:30pm) Business Inventories Aug prev 0.6% (1am) UoM Consumer Sentiment Oct Prel. (1am)</p>

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<p><b>17</b></p> <p><b>JAPAN</b> Industrial Production Aug Final (3:30pm)</p> <p><b>UNITED KINGDOM</b> Rightmove House Prices Oct prev 0.7% (10:01am)</p> <p><b>UNITED STATES</b> NY Empire Mfg Oct prev -1.5 (11:30pm)</p>	<p><b>18</b></p> <p><b>AUSTRALIA</b> RBA's Dep. Gov. Bullock Speech (11:05am) RBA Board Meeting Minutes (11:30am)</p> <p><b>CHINA</b> GDP Q3 y/y prev 0.4% (1pm) Industrial Production y/y Sep prev 4.2% (1pm) Retail Sales Sep y/y prev 5.4% (1pm)</p> <p><b>EURO ZONE</b> EU ZEW Expectations Oct prev -60.7 (8pm)</p> <p><b>NEW ZEALAND</b> CPI Q3 q/q prev 1.7% (8:45am)</p> <p><b>UNITED STATES</b> Industrial Production Sep prev -0.2% (12:15am) NAHB Housing Market Index Oct prev 46 (1am) Total Net TIC flows Aug prev \$153.5bn (7am)</p>	<p><b>19</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Sep prev -0.1% (10:30am)</p> <p><b>EURO ZONE</b> CPI Sep Final prev 9.1% (8pm)</p> <p><b>UNITED KINGDOM</b> CPI Sep prev 0.5% (5pm)</p> <p><b>UNITED STATES</b> Housing Starts Sep prev 12.2% (11:30pm) Building Permits Sep prev -10.0% (11:30pm) Federal Reserve's Beige Book (5am)</p>	<p><b>20</b></p> <p><b>AUSTRALIA</b> Labour Force Sep (11:30am)</p> <p>Employment Change exp 35.0k prev 33.5k Unemployment Rate exp 3.4% prev 3.5% Participation Rate exp 66.6% prev 66.6%</p> <p><b>UNITED STATES</b> Philadelphia Fed Index Oct prev -9.9 (11:30pm) Existing Home Sales Sep prev -0.4% (1am) Leading Index Sep prev -0.3% (1am)</p>	<p><b>21</b></p> <p><b>EURO ZONE</b> Cons. Confidence Oct Prel. prev -28.8 (1am)</p> <p><b>JAPAN</b> CPI Sep y/y prev 3.0% (10:30am)</p> <p><b>NEW ZEALAND</b> Trade Balance Sep prev -\$2.5bn (8:45am) Credit Card Spending Sep prev 5.1% (1pm)</p> <p><b>UNITED KINGDOM</b> GfK Cons. Sentiment Oct prev -49 (10:01am) Retail Sales Sep prev -1.6% (5pm) Public Sect. Borrowing Sep prev £11.1bn (5pm)</p>
<p><b>24</b></p> <p><b>AUSTRALIA</b> RBA's Chris Kent Speech (9:05am)</p> <p><b>EURO ZONE</b> Markit Services PMI Oct Prel. (7pm)</p> <p><b>JAPAN</b> Nikkei Japan Services PMI Oct Prel. (11:30am) Nikkei PMI Mfg Oct Prel. (11:30am)</p> <p><b>UNITED KINGDOM</b> Markit Manufacturing PMI Oct Prel. (7:30pm) Markit Services PMI Oct Prel. (7:30pm)</p> <p><b>UNITED STATES</b> Chicago Fed National Act Index Sep prev 0.00 (11:30pm) Markit Mfg PMI Oct Prel. (12:45am) Markit Services PMI Oct Prel. (12:45am)</p>	<p><b>25</b></p> <p><b>AUSTRALIA</b> Federal Budget (7:30pm)</p> <p><b>EURO ZONE</b> Ger. IFO Bus. Climate Survey Oct prev 84.3 (7pm)</p> <p><b>UNITED STATES</b> FHFA House Prices Aug prev -0.6% (12am) S&amp;P CL CS House Prices Aug prev -0.4% (12am) Cons. Confidence Index Oct prev 108.0 (1am) Richmond Fed Index Oct prev 0 (1am)</p>	<p><b>26</b></p> <p><b>AUSTRALIA</b> CPI Q3 (11:30am) Headline q/q exp 0.7% prev 1.8% Headline y/y exp 6.1% prev 6.1% Underlying q/q exp 1.5% prev 1.5% Underlying y/y exp 5.6% prev 4.9%</p> <p><b>EURO ZONE</b> M3 Money Supply Sep prev 6.1% (7pm)</p> <p><b>NEW ZEALAND</b> ANZ Business Confidence Oct prev -36.7 (11am)</p> <p><b>UNITED STATES</b> New Home Sales Sep prev 28.8% (1am)</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b> Trade Price Indices Q3 (11:30am) Export Prices prev 10.1% Import Prices prev 4.3%</p> <p><b>CHINA</b> Industrial Profits Sep y/y prev -2.1% (12:30pm)</p> <p><b>EURO ZONE</b> ECB Policy Decision (11:15pm) Main Refinancing Rate prev 1.25%</p> <p><b>UNITED STATES</b> Durable Goods Orders Sep Prel. (11:30pm) GDP Annualised Q3 prev -0.6% (11:30pm) Core PCE Q3 prev 4.7% (11:30pm) Kansas City Fed Index Oct prev 1 (2am)</p>	<p><b>28</b></p> <p><b>AUSTRALIA</b> PPI Q3 prev 1.4% (11:30am)</p> <p><b>EURO ZONE</b> Economic Confidence Oct prev 93.7 (8pm) Consumer Confidence Oct Final (8pm)</p> <p><b>JAPAN</b> Job to Applicant ratio Sep (10:30am)</p> <p><b>NEW ZEALAND</b> ANZ Consumer Confidence Oct (8am)</p> <p><b>UNITED KINGDOM</b> Nationwide House Prices Oct (28 Oct – 4 Nov)</p> <p><b>UNITED STATES</b> Employment Cost Index Q3 prev 1.3% (11:30pm) Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) PCE Core Sep (11:30pm) Pending Home Sales Sep prev -2.0% (1am) UoM Consumer Sentiment Oct Final (1am)</p>

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<p><b>31</b></p> <p><b>AUSTRALIA</b>                      MI Inflation Oct y/y (11am)                      Retail Sales Sep prev 0.6% (11:30am)                      Private Sector Credit Sep prev 0.8% (11:30am)</p> <p><b>CHINA</b>                      Manufacturing PMI Oct (12:30pm)                      Non-manufacturing PMI Oct (12:30pm)</p> <p><b>EURO ZONE</b>                      CPI Oct y/y Prel. (9pm)                      GDP Q3 prev 0.8% (9pm)</p> <p><b>JAPAN</b>                      Industrial Production Sep Prel. (10:50am)</p> <p><b>UNITED STATES</b>                      MNI Chicago PMI Oct (12:45am)                      Dallas Fed Mfg Index Oct prev -17.2 (1:30am)</p>	<p><b>1</b></p> <p><b>AUSTRALIA</b>                      CoreLogic Dwelling Prices Oct (5am)                      RBA Board Meeting                      Cash Rate Target (2:30pm)</p> <p><b>CHINA</b>                      Caixin Mfg PMI Oct (12:45pm)</p> <p><b>JAPAN</b>                      Nikkei PMI Mfg Oct Final (11:30am)</p> <p><b>NEW ZEALAND</b>                      Building Permits Sep (8:45am)</p> <p><b>UNITED KINGDOM</b>                      Markit Manufacturing PMI Oct Final (8:30pm)</p> <p><b>UNITED STATES</b>                      Markit Mfg PMI Oct Final (12:45am)                      Construction Spending Sep (1am)                      ISM Mfg Oct (1am)</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b>                      Housing Finance Sep (11:30am)                      Total                      Investor                      Owner-occupier</p> <p>Building Approvals Sep (11:30am)</p> <p><b>EURO ZONE</b>                      Markit Mfg PMI Oct Final (8pm)</p> <p><b>NEW ZEALAND</b>                      Priv. Wages Ex. Overtime Q3 prev 1.3% (8:45am)</p> <p>Employment Chg. Q3 prev 0.0% (8:45am)                      Unemployment Rate Q3 prev 3.3% (8:45am)</p> <p><b>UNITED STATES</b>                      ADP Employment Change Oct (11:15pm)                      FOMC Meeting Decision (5am)                      Federal Funds Rate exp 3.50% - 3.75% prev 3.00% - 3.25%</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b>                      Trade Balance Sep (11:30am)</p> <p><b>CHINA</b>                      Caixin Services PMI Oct (12:45pm)</p> <p><b>EURO ZONE</b>                      Unemployment Rate Sep (9pm)</p> <p><b>UNITED KINGDOM</b>                      Markit Services PMI Oct Final (8:30pm)                      BoE Policy Decision                      Bank Rate prev 2.25% (11pm)</p> <p><b>UNITED STATES</b>                      Trade Balance Sep (11:30pm)                      Markit Services PMI Oct Final (12:45am)                      Factory Orders Sep (1am)                      Durable Goods Orders Sep Final (1am)                      ISM Non-Mfg Oct (1am)</p>	<p><b>4</b></p> <p><b>AUSTRALIA</b>                      RBA Statement on Monetary Policy (11:30am)                      Retail Sales Volumes Q3 prev 1.4% (11:30am)</p> <p><b>CHINA</b>                      Current Account Q3 Prel. (TBC)</p> <p><b>EURO ZONE</b>                      Ger. Factory Orders Sep (6pm)                      Markit Services PMI Oct Final (8pm)                      PPI Sep y/y (9pm)</p> <p><b>JAPAN</b>                      Nikkei Japan Services PMI Oct Final (11:30am)</p> <p><b>UNITED STATES</b>                      Non-farm Payrolls Change Oct (11:30pm)                      Unemployment Rate Oct (11:30pm)                      Average Hourly Earnings Oct (11:30pm)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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