

# Monthly Economic Calendar

October 2023

MON	TUE	WED	THU	FRI
<p><b>2</b></p> <p><b>AUSTRALIA</b> MI Inflation Sep y/y prev 6.1% (11am)</p> <p><b>EURO ZONE</b> Markit Mfg PMI Sep Final prev 43.4 (7pm) Unemployment Rate Aug prev 6.4% (8pm)</p> <p><b>JAPAN</b> Tankan Large Mfg Index Q3 exp 6 prev 5 (10:50am)</p> <p><b>NEW ZEALAND</b> Building Permits Aug prev -5.2% (8:45am)</p> <p><b>UNITED KINGDOM</b> Markit Mfg PMI Sep Final prev 44.2 (7:30pm)</p> <p><b>UNITED STATES</b> Markit Mfg PMI Sep Final prev 48.9 (12:45am) Construction Spending Aug exp 0.6% prev 0.7% (1am) ISM Mfg Sep exp 47.8 prev 47.6 (1am)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b> CoreLogic Dwelling Prices Sep exp %1.0 prev 1.0% (12:01am)</p> <p>Housing Finance Aug (11:30am) Investor exp 3.0% prev -0.1% Owner-occupier exp 3.5% prev -1.9% Total exp 3.0% prev -1.2%</p> <p>ANZ Job Ads Sep prev 1.9% (11:30am) (11:30am) Bld. Approvals Aug exp 2.5% prev -8.1% (11:30am) RBA Policy Meeting (2:30pm) Cash Rate Target exp 4.10% prev 4.10%</p>	<p><b>4</b></p> <p><b>EURO ZONE</b> Markit Services PMI Sep Final prev 48.4 (7pm) Retail Sales Aug prev -0.2% (8pm) PPI Aug y/y prev -7.6% (8pm)</p> <p><b>NEW ZEALAND</b> RBNZ Policy Decision (12pm) Official Cash Rate exp 5.50% prev 5.50%</p> <p><b>UNITED KINGDOM</b> Markit Serv. PMI Sep Final prev 47.2 (7:30pm)</p> <p><b>UNITED STATES</b> ADP Employment Chg. Sep exp 150k prev 177k (11:15pm) Markit Serv. PMI Sep Final prev 50.2 (12:45am) Factory Orders Aug exp 0.2% prev -2.1% (1am) Durable Goods Orders Aug Final prev 0.2% (1am) ISM Non-Mfg Sep exp 53.4 prev 54.5 (1am)</p>	<p><b>5</b></p> <p><b>AUSTRALIA</b> Trade Bal. Aug exp \$7.7bn prev \$8.0bn (11:30am)</p> <p><b>UNITED STATES</b> Trade Bal. Aug exp -\$65.3bn prev -\$65.0bn (11:30pm)</p>	<p><b>6</b></p> <p><b>EURO ZONE</b> Ger. Factory Orders Aug prev -11.7% (5pm)</p> <p><b>UNITED STATES</b> Non-farm Payrolls Change Sep exp 163k prev 187k (11:30pm) Unemployment Rate Sep exp 3.7% prev 3.8% (11:30pm) Average Hourly Earnings Sep exp 0.3% prev 0.2% (11:30pm) Consumer Credit Aug exp \$11.3bn prev \$10.4bn (6am)</p>
<p><b>9</b></p> <p><b>EURO ZONE</b> Ger. Indust. Production Aug prev -0.8% (5pm) Sentix Investor Confidence Index Oct prev -21.5 (7:30pm)</p>	<p><b>10</b></p> <p><b>AUSTRALIA</b> WBC-MI Cons. Conf. Oct prev 79.7 (10:30am) NAB Business Survey Sep (11:30am) Confidence prev 2 Conditions prev 13</p> <p><b>JAPAN</b> Current Account Aug prev ¥2.8tr (10:50am)</p> <p><b>NEW ZEALAND</b> Retail Card Spending Sep prev 0.7% (8:45am)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b> RBA's Kent Speech (11:30am)</p> <p><b>EURO ZONE</b> Ger. CPI Sep Final (5pm)</p> <p><b>NEW ZEALAND</b> Net Migration Aug prev 5.8k (8:45am)</p> <p><b>UNITED STATES</b> PPI Final Sep y/y prev 1.6% (11:30pm) FOMC Meeting Minutes (5am)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b> Consumer Inflation Expectations Oct prev 4.6% (11am)</p> <p><b>JAPAN</b> Core Machinery Orders Aug prev -1.1% (10:50am)</p> <p><b>UNITED STATES</b> CPI Sep (11:30pm) m/m exp 0.3% prev 0.6% y/y exp 3.6% prev 3.7%</p>	<p><b>13</b></p> <p><b>CHINA</b> CPI Sep y/y prev 0.1% (12:30pm) PPI Sep y/y prev -3.0% (12:30pm) Trade Balance Sep prev US\$68.2bn Exports Sep y/y Imports Sep y/y</p> <p><b>EURO ZONE</b> Industrial Production Aug prev -1.1% (8pm)</p> <p><b>NEW ZEALAND</b> BusinessNZ Mfg PMI Sep prev 46.1 (8:30am)</p> <p><b>UNITED STATES</b> Import Price Index Sep prev 0.5% (11:30pm) Export Price Index Sep prev 1.3% (11:30pm) UoM Consumer Sentiment Oct Prel. (1am)</p>

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<p><b>16</b></p> <p><b>AUSTRALIA</b> RBA's Jones Speech (10:30am)</p> <p><b>EURO ZONE</b> Trade Balance Aug prev €2.9bn (8pm)</p> <p><b>JAPAN</b> Industrial Production Aug Final (3:30pm)</p> <p><b>UNITED KINGDOM</b> Rightmove House Prices Oct prev 0.4% (10:01am)</p> <p><b>UNITED STATES</b> NY Empire Mfg Oct prev 1.9 (11:30pm)</p>	<p><b>17</b></p> <p><b>AUSTRALIA</b> RBA Board Meeting Minutes (11:30am)</p> <p><b>EURO ZONE</b> EU ZEW Expectations Oct prev -8.9 (8pm)</p> <p><b>NEW ZEALAND</b> CPI Q3 prev 1.1% (8:45am)</p> <p><b>UNITED KINGDOM</b> ILO Unemployment Rate Aug prev 4.3% (5pm)</p> <p><b>UNITED STATES</b> Retail Sales Sep prev 0.6% (11:30pm) Industrial Production Sep prev 0.4% (12:15am) Business Inventories Aug prev 0.0% (1am) NAHB Housing Market Index Oct prev 45 (1am)</p>	<p><b>18</b></p> <p><b>AUSTRALIA</b> RBA's Gov. Bullock Fireside Chat (9:30am) WBC Leading Index Sep prev 0.0% (10:30am) RBA's Smith Speech (10:40am)</p> <p><b>EURO ZONE</b> CPI Sep Final (8pm)</p> <p><b>CHINA</b> GDP Q3 y/y prev 6.3% (1pm) Industrial Production Sep y/y prev 4.5% (1pm) Retail Sales Sep y/y prev 4.6% (1pm)</p> <p><b>UNITED KINGDOM</b> CPI Sep prev 0.3% (5pm)</p> <p><b>UNITED STATES</b> Total Net TIC flows Aug prev 140.6 (7am) Housing Starts Sep prev -11.3% (11:30pm) Building Permits Sep prev 6.8% (11:30pm) Federal Reserve Beige Book (5am)</p>	<p><b>19</b></p> <p><b>AUSTRALIA</b> Labour Force Sep (11:30am) Employment Change 20k prev 64.9k Unemployment Rate exp 3.7% prev 3.7% Participation Rate exp 66.9% prev 67.0%</p> <p><b>UNITED STATES</b> Philadelphia Fed Index Oct prev -13.5 (11:30pm) Existing Home Sales Sep prev -0.7% (1am) Leading Index Sep prev -0.4% (1am)</p>	<p><b>20</b></p> <p><b>JAPAN</b> CPI Sep y/y prev 3.2% (10:30am)</p> <p><b>NEW ZEALAND</b> Trade Balance Sep prev -\$2.3bn (8:45am)</p> <p><b>UNITED KINGDOM</b> GfK Consumer Sentiment Oct prev -21 (10:01am) Retail Sales Sep prev 0.4% (5pm) Public Sector Borrowing Sep prev £10.8bn (5pm)</p>
<p><b>23</b></p> <p><b>EURO ZONE</b> Consumer Confidence Oct Prel. (1am)</p> <p><b>UNITED STATES</b> Chicago Fed Nat Act Index Sep prev -0.2 (11:30pm)</p>	<p><b>24</b></p> <p><b>AUSTRALIA</b> RBA's Gov. Bullock Speech (4:30pm)</p> <p><b>EURO ZONE</b> Markit Services PMI Oct Prel. (7pm) Markit Mfg PMI Oct Prel. (7pm)</p> <p><b>UNITED KINGDOM</b> Markit Mfg PMI Oct Prel. (7:30pm) Markit Services PMI Oct Prel. (7:30pm)</p> <p><b>UNITED STATES</b> Markit Mfg PMI Oct Prel. (12:45am) Markit Services PMI Oct Prel. (12:45am) Richmond Fed Index Oct prev 5 (1am)</p>	<p><b>25</b></p> <p><b>AUSTRALIA</b> CPI Q3 (11:30am) Headline y/y exp 5.3% prev 6.0% Headline q/q exp 1.1% prev 0.8% Underlying y/y exp 5.0% prev 5.9% Underlying q/q exp 1.1% prev 0.9%</p> <p>CPI Indicator Sep y/y prev 5.2% (11:30am)</p> <p><b>EURO ZONE</b> Ger. IFO Business Climate Survey Oct prev 85.7 (7pm)</p> <p>M3 Money Supply Sep prev -1.3% (7pm)</p> <p><b>UNITED STATES</b> New Home Sales Sep prev -8.7% (1am)</p>	<p><b>26</b></p> <p><b>AUSTRALIA</b> Trade Price Indices Q3 (11:30am) Import Prices prev -0.8% Export Prices prev -8.5%</p> <p><b>EURO ZONE</b> ECB Policy Decision (11:15pm) Main Refinancing Rate prev 4.5%</p> <p><b>UNITED STATES</b> GDP Annualised Q3 Est. 1 (11:30pm) Core PCE Deflator Q3 Est. 1 (11:30pm) Durable Goods Orders Sep Prel. (11:30pm) Pending Home Sales Sep (1am) Kansas City Fed Index Oct (2am)</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b> PPI Q3 prev 0.5% (11:30am)</p> <p><b>CHINA</b> Industrial Profits Sep y/y prev 17.2% (12:30pm)</p> <p><b>NEW ZEALAND</b> ANZ Consumer Confidence Oct (8am)</p> <p><b>UNITED KINGDOM</b> Nationwide House Prices Oct (28 Oct – 4 Nov)</p> <p><b>UNITED STATES</b> Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) PCE Core Sep (11:30pm) UoM Consumer Sentiment Oct Final (1am)</p>

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<p><b>30</b></p> <p><b>AUSTRALIA</b> Retail Sales Sep prev 0.2% (11:30am)</p> <p><b>EURO ZONE</b> Consumer Confidence Oct Final (9pm) Economic Confidence Oct (9pm) Ger. CPI Oct Prel. (12am)</p> <p><b>UNITED STATES</b> Dallas Fed Index Oct prev -18.1 (1:30am)</p>	<p><b>31</b></p> <p><b>AUSTRALIA</b> RBA's Jones Speech (10:50am) Private Sector Credit Sep (11:30am)</p> <p><b>CHINA</b> Mfg PMI Oct (12:30pm) Non-mfg PMI Oct (12:30pm)</p> <p><b>EURO ZONE</b> GDP Q3 prev 0.1% (9pm) CPI Oct y/y (9pm)</p> <p><b>JAPAN</b> Job to Applicant Ratio Sep Prel. (10:30am) Industrial Production Sep Prel. (10:50am) BOJ Policy Decision (TBC)</p> <p><b>NEW ZEALAND</b> Building Permits Sep (8:45am) ANZ Business Confidence Oct prev 1.5 (11am)</p> <p><b>UNITED STATES</b> Employment Cost Index Q3 prev 1.0% (11:30pm) FHFA House Prices Aug prev 0.8% (12am) S&amp;P CoreLogic CS House Prices Aug prev 0.9% (12am) Chicago PMI Oct (12:45am) Cons. Confidence Index Oct prev 103.0 (1am)</p>	<p><b>1</b></p> <p><b>AUSTRALIA</b> CoreLogic Dwelling Prices Oct (12:01am) Building Approvals Sep (11:30am)</p> <p><b>CHINA</b> Caixin Mfg PMI Oct (12:45pm)</p> <p><b>NEW ZEALAND</b> Employment Change Q3 prev 4.0% (8:45am) Unemployment Rate Q3 prev 3.6% (8:45am) Priv. Wages Ex. Overtime Q3 prev 1.1% (8:45am)</p> <p><b>UNITED STATES</b> ADP Employment Chg. Oct (11:15pm) Markit Mfg PMI Oct Final (12:45am) ISM Mfg PMI Oct (1am) FOMC Meeting Decision (5am) Federal Funds Rate exp 5.25% - 5.50% prev 5.25% - 5.50%</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b> Trade Balance Sep (11:30am) Housing Finance Sep (11:30am) Investor Owner Occupier Total</p> <p><b>EURO ZONE</b> Markit Mfg PMI Oct Final (8pm)</p> <p><b>UNITED KINGDOM</b> Bank of England Policy Decision (11pm) Bank Rate prev 5.25%</p> <p><b>UNITED STATES</b> Durable Goods Orders Sep Final (1am)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b> Retail Sales Vol. Q3 prev -0.5% (11:30am) RBA's Gov. Bullock Speech (11:30am)</p> <p><b>CHINA</b> Caixin Services PMI Oct (12:45pm) Current Account Balance Q3 Prel. (TBC)</p> <p><b>EURO ZONE</b> Unemployment Rate Sep (9pm)</p> <p><b>UNITED KINGDOM</b> Markit Services PMI Oct Final (8:30pm)</p> <p><b>UNITED STATES</b> Non-farm Payrolls Change Oct (11:30pm) Unemployment Rate Oct (11:30pm) Average Hourly Earnings Oct (11:30pm)</p>

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