

Monthly Economic Calendar

September 2017

MON	TUE	WED	THU	FRI
				1 AUSTRALIA AiG Perf Manufact. Aug prev 56.0 (9:30am) CoreLogic House Px Aug prev 1.5% (10:00am) CHINA Caixin Mfg Aug exp 51.0 prev 51.1 (11:45am) EURO ZONE Mfg PMI Aug Final exp 57.4 prev 57.4 (6pm) JAPAN Capital Spending y/y Q2 exp 7.9% prev 4.5% (9:50am) UNITED STATES Non-farm Payrolls Change Aug exp 180k prev 209k (10:30pm) Unemployment Rate Aug exp 4.3% prev 4.3% (10:30pm) Markit Mfg PMI Aug Final exp 52.5 prev 52.5 (11:45pm) ISM Mfg Aug exp 56.5 prev 56.3 (12am) UoM Consumer Sentiment Aug Final exp 97.4 prev 97.6(12am) Construction Spending Jul exp 0.5% prev -1.3% (12am)
4 AUSTRALIA MI Inflation Index Aug prev 0.1% (11am) Business Indicators Q2 (11:30am) Company Profits exp -5.0% prev 6.0% Inventories Contrib. to GDP exp 0.0 percentage points (ppts) prev 0.5 ppt ANZ Job Ads Aug prev 1.5% (11:30am) EURO ZONE Producer Prices Jul prev -0.1% (7pm) UNITED KINGDOM Markit/CIPS Construction Aug prev 51.9 (6:30pm)	5 AUSTRALIA AiG Perf Services Aug prev 56.4 (9:30am) Current Account Q2 exp -\$7.2bn prev -\$3.1bn (11:30am) Net Exports Contribution to GDP Q2 exp -0.1ppts prev -0.7ppts (11:30am) Public Demand Q2 prev 0.2% (11:30am) RBA Board Meeting exp 1.50% prev 1.50% (2:30pm) RBA Governor Lowe Remarks (7:10pm) CHINA Caixin Services PMI Aug prev 51.5 (11:45am) EURO ZONE GDP Q2 Final q/q prev 0.6% (7pm) UNITED KINGDOM Markit Serv. PMI Aug prev 53.8 (6:30pm) UNITED STATES Fed Governor Brainard Speech (9:30pm)	6 AUSTRALIA GDP Q2 (11:30am) q/q exp 0.8% prev 0.3% y/y exp 1.8% prev 1.7% RBA Head of Economic Analysis Heath Speech (12:30pm) CANADA Bank of Canada Meeting exp 0.75% prev 0.75% (12am) EURO ZONE Ger. Factory Orders Jul prev 1.0% (4pm) UNITED STATES Fed President Kaplan speaks (9am) Trade Balance Jul exp -US\$44.1bn prev -US\$43.6bn (10:30pm) Markit Services PMI Aug Final prev 56.9 (11:45pm) ISM Non-Mfg Aug exp 55.0 prev 53.9 (12am)	7 AUSTRALIA AiG Perf of Construction Index Aug prev 60.5 (9:30am) Retail Sales Jul exp 0.3% prev 0.3% (11:30am) Trade Jul exp \$0.8n prev \$0.9bn (11:30am) WA State Government Budget EURO ZONE ECB Meeting (9:45pm) Main Refinancing Rate prev 0.000% ECB Deposit Facility Rate prev -0.400% ECB Asset Purchase Target prev €60bn Ger. Industrial Production Jul prev -1.1% (4pm) UNITED KINGDOM Halifax House Prices Aug prev 0.4% (5:30pm) UNITED STATES Fed President Mester Speech (2:15am)	8 AUSTRALIA Housing Finance Jul (11:30am) No. of Owner Occupier exp 2.5% prev 0.5% Value of Investor exp -0.8% prev 1.6% RBA Dep. Gov. Debelle on Panel (12:30pm) RBA Governor Lowe Speech (6:30pm) CHINA Trade Aug prev \$46.7bn (TBC) Exports y/y prev 7.2% Imports y/y prev 11.0% CPI y/y Aug prev 1.4% (Sat 9 Sep 11:30am) PPI y/y Aug prev 5.5% (Sat 9 Sep 11:30am) JAPAN Current Account Jul prev ¥934.6b (9:50am) GDP Q2 prev 1.0% (9:50am) UNITED KINGDOM Industrial Production Jul prev 0.5% (6:30pm) UNITED STATES NY Fed President Dudley Speech (9am)

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<p>11</p> <p>JAPAN Machine Orders Jul prev -1.9% (9:50am)</p>	<p>12</p> <p>AUSTRALIA NAB Business Survey May (11:30am) Business Conditions prev 15 Business Confidence prev 12</p> <p>UNITED KINGDOM CPI Aug y/y prev 2.6% (6:30pm) PPI Output Aug y/y prev 3.2% (6:30pm) House Price Index y/y Jul prev 4.9% (6:30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Aug prev 105.2 (8pm)</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Confidence Sep prev 95.5 (10:30am)</p> <p>EURO ZONE Industrial Production Jul prev -0.6% (7pm) GE CPI Aug (4pm)</p> <p>JAPAN PPI Aug y/y prev 2.6% (9:50am)</p> <p>NEW ZEALAND Food Prices Aug prev -0.2% (8:45am)</p> <p>UNITED KINGDOM Jobless Claims Chg Aug prev -4.2k (6:30pm) ILO Unemploy. Rate Jul prev 4.4% (6:30pm)</p> <p>UNITED STATES PPI Aug exp 0.2% prev -0.1% (10:30pm)</p>	<p>14</p> <p>AUSTRALIA MI Inflation Expect'ns Sep prev 4.2% (11am) Labour Force Aug (11:30am) Employment Change exp 15k prev 27.9k Unemployment Rate exp 5.6% prev 5.6% Participation Rate exp 65.0% prev 65.1%</p> <p>CHINA Retail Sales Aug y/y prev 10.4% (12pm) Industrial Production Jul prev 6.4% (12pm) Fix Ass. Invest Jul YTD y/y prev 8.3% (12pm)</p> <p>JAPAN Industrial Production Jul Final prev (2:30pm)</p> <p>NEW ZEALAND Cons. Confidence Sep prev 126.2 (11am)</p> <p>UNITED KINGDOM Retail Sales Aug prev 0.3% (6:30pm) Bank of England MPC Meeting (9pm) Bank Rate Aug prev 0.25% (9pm) Asset Purchases Aug prev \$435bn (9pm)</p> <p>UNITED STATES CPI Aug exp 0.3% prev 0.1% (10:30pm)</p>	<p>15</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Aug prev 55.4 (8:30am)</p> <p>UNITED STATES Empire Mfg Index Sep prev 25.2 (10:30pm) Retail Sales Aug exp 0.4% prev 0.6% (10:30pm) Industrial Production Aug exp 0.2% prev 0.2% (11:15pm) UoM Consumer Sentiment Sep Preliminary (12am) Business Inventories Jul prev 0.5% (12am)</p>
<p>18</p> <p>AUSTRALIA New Motor Vehicle Sales Aug prev -2.0% (11:30am)</p> <p>CHINA Property Prices Jul (11:30am)</p> <p>EURO ZONE CPI Aug prev -0.5% (7pm)</p> <p>UNITED KINGDOM Rightmove House Prices Sep prev -0.9% (9:01am)</p> <p>UNITED STATES NAHB Housing Market Index Sep prev 68 (12am)</p>	<p>19</p> <p>AUSTRALIA ABS House Prices Q2 exp 0.5% prev 2.2% (11:30am) RBA Board Meeting Minutes Sep (11:30am)</p> <p>EURO ZONE ECB Current Account Jul prev €21.2bn (6pm) Ger. ZEW Expectations Sep prev 10.0 (7pm)</p> <p>UNITED STATES Housing Starts Aug prev -4.8% (10:30pm) Building Permits Aug prev -3.5% (10:30pm) Current Account Q2 prev -US\$116.8bn (10:30pm)</p>	<p>20</p> <p>AUSTRALIA Westpac Leading Index Aug prev 0.12% (10:30am) Skilled Vacancies Aug prev 0.8% (11am) RBA Assistant Gov Luci Ellis Speech (12:30pm)</p> <p>JAPAN Trade Balance Aug prev ¥421.7b (9:50am)</p> <p>NEW ZEALAND Perf Services Index Aug prev 56.0 (8:30am) Current Account Q2 prev NZ\$0.244b (8:45am)</p> <p>UNITED STATES Existing Home Sales Aug prev -1.3% (12am) Fed FOMC Meeting exp 1.00-1.25% prev 1.00-1.25% (4am) Fed Chair Yellen Press Conference (4:30am)</p>	<p>21</p> <p>AUSTRALIA RBA Governor Lowe speaks (11:30am)</p> <p>EURO ZONE ECB Publishes Economic Bulletin (6pm)</p> <p>JAPAN All Industry Activity Index Jul prev 0.4% (2:30pm) BoJ Policy Balance Rate Jun prev -0.1% (~) BoJ Kuroda press conference (4:30pm)</p> <p>NEW ZEALAND GDP Q2 prev 0.5% (8:45am)</p> <p>UNITED STATES Philadelphia Fed Business Outlook Sep prev 18.9 (10:30pm) FHFA House Prices Jul prev 0.1% (11pm) Leading Index Aug prev 0.3% (12am)</p>	<p>22</p> <p>EURO ZONE Consumer Confidence Sep (12am) Markit Manufacturing PMI Sep (6pm) Markit Services PMI Sep (6pm)</p> <p>UNITED STATES Markit Mfg PMI Sep (11:45pm) Markit Services PMI Sep (11:45pm)</p> <p>23</p> <p>NEW ZEALAND General Election</p>

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<p>25</p> <p>CHINA Conference Board Leading Index (11pm)</p> <p>EURO ZONE German IFO Business Climate Sep prev 115.9 (6pm)</p> <p>JAPAN Nikkei Mfg PMI Sep (10:30am)</p> <p>UNITED STATES Chicago Fed Nat Activity Index Aug prev -0.01 (10:30pm) Dallas Fed Mfg Activity Sep prev 17.0 (12:30am)</p>	<p>26</p> <p>AUSTRALIA RBA Ass. Governor Bullock Speech (7:15am)</p> <p>JAPAN BoJ Policy Minutes From Jul 19-20 (9:50am)</p> <p>NEW ZEALAND Trade Balance Aug prev NZ\$85mn (7:45am) Business Confidence Sep (10am)</p> <p>UNITED STATES S&P CoreLogic House Prices Jul prev 0.11% (11pm) Fed President Mester moderates session (11:30pm) New Home Sales Aug prev -9.4% (12am) Conference Board Consumer Conf Sep prev 122.9 (12am) Richmond Fed Mfg Index Sep prev 14 (12am) Fed Chair Yellen Speech (2am) Fed President Bostic Speech (2:30am) Fed President Kashkari Speech (8:30am)</p>	<p>27</p> <p>CHINA Industrial Profits Jul y/y prev 16.5% (11:30am)</p> <p>UNITED STATES Durable Goods Orders Aug (10:30pm) Pending Home Sales Aug prev -0.8% (12am)</p>	<p>28</p> <p>AUSTRALIA Job Vacancies Aug prev 1.5% (11:30am) RBA Deputy Governor Debelle Speech (TBC)</p> <p>EURO ZONE Consumer Confidence Sep (7pm) German GfK Consumer Confidence Oct prev 10.9 (4pm) Ger. CPI Sep (10pm)</p> <p>NEW ZEALAND RBNZ OCR exp 1.75% prev 1.75% (6am)</p> <p>UNITED STATES GDP Q2 annualised q/q prev 3.0% (10:30pm) Wholesale Inventories Aug (10:30pm) Kansas City Fed Mfg Activity Index Sep prev 16 (1am)</p>	<p>29</p> <p>AUSTRALIA Private Sector Credit Aug exp 0.5% prev 0.5% (11:30am)</p> <p>CHINA Caixin Manufacturing PMI Sep (11:45am) Manufacturing PMI Sep (Sat 30 Sep 11am) Non-manufacturing PMI Sep (Sat 30 Sep 11am)</p> <p>EURO ZONE CPI y/y Sep (7pm)</p> <p>JAPAN Jobless Rate Aug prev 2.8% (9:30am) CPI Aug y/y prev 0.4% (9:30am) BoJ Summary of Opinions at Sep 20-21 meeting (9:50am) Retail Sales Aug prev 1.1% (9:50am) Industrial Production Aug (9:50am) Housing Starts Aug (3pm)</p> <p>NEW ZEALAND Building Permits Aug prev -0.7% (7:45am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Sep prev -10 (9:01am) Current Acc. Q2 prev -£16.9bn (6:30pm) GDP q/q Q2 prev 0.3% (6:30pm) Index Services Jul prev 0.4% (6:30pm)</p> <p>UNITED STATES Personal Income Aug prev 0.4% (10:30pm) Personal Spending Aug prev 0.3% (10:30pm) PCE Core Inflation Aug y/y prev 1.4% (10:30pm) UoM Sentiment Sep (12am)</p>

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