

# Monthly Economic Calendar

September 2018

MON	TUE	WED	THU	FRI
<p><b>3</b></p> <p><b>AUSTRALIA</b>                      AiG Mfg Index Aug prev 52.0 (8:30am)                      CoreLogic Dwelling Prices Aug prev -0.6% (10am)                      MI Inflation Aug prev 0.1% (11am)                      Business Indicators Q2 (11:30am)                      Co. Profits exp 1.5% prev 5.9%                      Inventories contribution to GDP exp 0.0ppts prev 0.2ppts                      ANZ Job Ads Aug prev 1.5% (11:30am)                      Retail Sales Jul exp 0.3% prev 0.4% (11:30am)</p> <p><b>CHINA</b>                      Caixin Mfg Aug exp 50.7 prev 50.8 (11:45am)</p> <p><b>EURO ZONE</b>                      Markit Mfg PMI Aug final prev 54.6 (6pm)</p> <p><b>JAPAN</b>                      Cap. Spending Q2 y/y prev 3.4% (9:50am)                      Nikkei Mfg PMI Aug final prev 52.5 (10:30am)</p> <p><b>UNITED KINGDOM</b>                      Mfg PMI Jul exp 54.1 prev 54.0 (6:30pm)</p>	<p><b>4</b></p> <p><b>AUSTRALIA</b>                      Current Account Q2 exp -\$11.6bn prev -\$10.5bn (11:30am)                      Net Exports contrib. to GDP Q2 exp 0.0ppts prev 0.3ppts (11:30am)                      RBA Meeting and Cash Rate Decision exp 1.5% prev 1.5% (2:30pm)                      RBA Governor Lowe Speaks (7:30pm)</p> <p><b>UNITED KINGDOM</b>                      Construction PMI Aug exp 55.2 prev 55.8 (6:30pm)</p> <p><b>UNITED STATES</b>                      Construction Spending Jul exp 0.5% prev -1.1% (12am)                      Markit Manufacturing PMI Aug final prev 54.5 (11:45pm)                      ISM Mfg Aug exp 57.6 prev 58.1 (12am)</p>	<p><b>5</b></p> <p><b>AUSTRALIA</b>                      AiG Services Index Aug prev 53.6 (11:30am)                      GDP Q2 (11:30am)                      q/q exp 0.8% prev 1.0%                      y/y exp 2.9% prev 3.1%</p> <p><b>CHINA</b>                      Caixin Services PMI Aug exp 52.6 prev 52.8 (11:45am)</p> <p><b>EURO ZONE</b>                      Markit Services PMI Aug final prev 54.4 (6pm)                      Retail Sales Jul prev 0.3% (7pm)</p> <p><b>JAPAN</b>                      Nikkei Services PMI Aug prev 51.3 (10:30am)</p> <p><b>NEW ZEALAND</b>                      QV House Prices Aug y/y prev 5.1% (3am)</p> <p><b>UNITED KINGDOM</b>                      Services PMI Aug exp 53.8 prev 53.5 (6:30pm)</p> <p><b>UNITED STATES</b>                      Trade Balance Jul exp -US\$47.5bn prev -US\$46.3bn (10:30pm)</p>	<p><b>6</b></p> <p><b>AUSTRALIA</b>                      Trade Balance Jul exp \$1500mn prev \$1873mn (11:30am)</p> <p><b>EURO ZONE</b>                      German Factory Orders Jul prev -4.0% (4pm)</p> <p><b>UNITED STATES</b>                      ADP Employment Aug exp 188k prev 219k (10:15pm)                      Markit Services PMI Aug final prev 55.2 (11:45pm)                      ISM Non-Mfg Aug exp 56.9 prev 55.7 (12am)                      Factory Orders Jul exp -0.5% prev 0.7% (12am)                      Durable Goods Orders Jul final prev -1.7% (12am)</p>	<p><b>7</b></p> <p><b>AUSTRALIA</b>                      AiG Perf Construction Jul prev 52.0 (8:30am)                      Housing Finance Jul (11:30am)                      No. of Own. Occupier exp 0.5% prev -1.1%                      Value of Investor exp 0.0% prev -2.7%</p> <p><b>CHINA</b>                      Trade Balance Aug prev US\$28.1bn (~)                      Exports y/y exp 9.3% prev 12.2%                      Imports y/y exp 18.7% prev 27.3%</p> <p><b>EURO ZONE</b>                      Current Account Jul prev €26.2bn (4pm)                      GDP Q2 final exp 0.4% prev 0.4% (7pm)                      German Industrial Production Jul prev -0.9% (4pm)</p> <p><b>UNITED KINGDOM</b>                      Halifax House Prices Aug prev 1.4% (5:30pm)</p> <p><b>UNITED STATES</b>                      Non Farm Payrolls Aug exp 191k prev 157k (10:30pm)                      Unemployment Rate Aug exp 3.9% prev 3.9% (10:30pm)                      Avg Hourly Earnings Aug y/y exp 2.8% prev 2.7% (10:30pm)</p>
<p><b>10</b></p> <p><b>AUSTRALIA</b>                      RBA Assistant Governor Bullock Speaks</p> <p><b>CHINA</b>                      CPI Aug y/y prev 2.1% (11:30am)                      PPI Aug y/y prev 4.6% (11:30am)</p> <p><b>JAPAN</b>                      GDP Q2 final prev 0.5% (9:50am)</p> <p><b>UNITED KINGDOM</b>                      Trade Balance Jul prev -£1.9bn (6:30pm)                      Industrial Production Jul prev 0.4% (6:30pm)</p> <p><b>UNITED STATES</b>                      Consumer Credit Jul prev US\$10.2bn (5am)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b>                      NAB Business Conditions Aug prev 15 (11:30am)                      NAB Bus Confidence Aug prev 6 (11:30am)</p> <p><b>EURO ZONE</b>                      EZ ZEW Expectations Sep prev -11.1 (7pm)                      Ger. ZEW Expectations Sep prev -13.7 (7pm)</p> <p><b>JAPAN</b>                      German Industrial Production Jul prev -0.7% (4pm)</p> <p><b>UNITED KINGDOM</b>                      ILO Unemp. Rate Jul prev 4.0% (6:30pm)                      Jobless Claims Chg Aug prev 6.2k (6:30pm)</p> <p><b>UNITED STATES</b>                      NFIB Small Business Optimism Aug prev 107.9 (8pm)</p>	<p><b>12</b></p> <p><b>AUSTRALIA</b>                      WBC-MI Consumer Confidence Sep prev 103.6 (10:30am)</p> <p><b>EURO ZONE</b>                      Industrial Production Jul prev -0.7% (7pm)</p> <p><b>UNITED STATES</b>                      PPI Aug y/y prev 3.3% (10:30pm)                      US Federal Reserve's Beige Book (4am)</p>	<p><b>13</b></p> <p><b>AUSTRALIA</b>                      Consumer Inflation Expectations Sep prev 4.0% (11am)                      Labour Force Aug (11:30am)                      Employment Change exp 10.0k prev -3.9k                      Unemploy. Rate exp 5.4% prev 5.3%                      Participation Rate exp 65.7% prev 65.5%</p> <p><b>EURO ZONE</b>                      ECB Main Refi Rate Sep prev 0.0% (9:45pm)                      ECB Deposit Rate Sep prev -0.4% (9:45pm)</p> <p><b>JAPAN</b>                      Core Mach. Orders Jul prev -8.8% (9:50am)</p> <p><b>UNITED KINGDOM</b>                      BoE Bank Rate prev 0.75% (9pm)</p> <p><b>UNITED STATES</b>                      CPI Aug y/y prev 2.9% (10:30pm)</p>	<p><b>14</b></p> <p><b>CHINA</b>                      Retail Sales Aug y/y prev 8.8% (12pm)                      Industrial Prod'n Aug y/y prev 6.0% (12pm)                      Fixed Assets Ex Rural Aug YTD y/y prev 5.5% (12pm)                      New Home Prices Aug prev 1.2% (Sat, 15 Aug 11:30am)</p> <p><b>EURO ZONE</b>                      Trade Balance Jul prev \$16.7bn (7pm)</p> <p><b>JAPAN</b>                      Industrial Prod'n Jul final exp -0.1% (2:30pm)</p> <p><b>NEW ZEALAND</b>                      BusinessNZ Mfg PMI Aug prev 51.2 (8:30am)</p> <p><b>UNITED STATES</b>                      Retail Sales Aug prev 0.5% (10:30pm)                      Industrial Production Aug prev 0.1% (11:15pm)                      UoM Consumer Sentiment Sep (12am)</p>

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<p><b>17</b></p> <p><b>EURO ZONE</b> CPI Aug y/y final prev 2.1% (7pm)</p> <p><b>UNITED STATES</b> NY Empire Manufacturing Sep prev 25.6 (10:30pm)</p>	<p><b>18</b></p> <p><b>AUSTRALIA</b> ABS House Prices Q2 exp -0.6% prev -0.7% (11:30am) RBA Board Meeting Minutes Sep (11:30am)</p> <p><b>UNITED STATES</b> NAHB Housing Market Index Sep prev 67 (12am)</p>	<p><b>19</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Aug prev 0.01% (10:30am) DEEWR Skilled Vacancies prev 0.2% (11am) RBA Assistant Gov. Kent Speaks (11:30am)</p> <p><b>EURO ZONE</b> Construction Output Jul prev 0.2% (7pm)</p> <p><b>JAPAN</b> Trade Balance Aug prev -¥231.9bn (9:50am) BoJ Monetary Policy Meeting (~) BoJ Policy Rate prev -0.1% BoJ 10-Year Yield Target prev 0.0%</p> <p><b>UNITED KINGDOM</b> CPI Aug y/y prev 2.5% (6:30pm) House Price Index Jul y/y prev 3.0% (6:30pm)</p> <p><b>UNITED STATES</b> Housing Starts Aug prev 0.9% (10:30pm) Building Permits Aug prev 0.9% (10:30pm)</p>	<p><b>20</b></p> <p><b>EURO ZONE</b> Consumer Confidence Sep (12am)</p> <p><b>NEW ZEALAND</b> GDP Q2 prev 0.5% (8:45am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Aug prev 0.7% (6:30pm)</p> <p><b>UNITED STATES</b> Philadelphia Fed Index Sep prev 11.9 (10:30pm) Leading Index Aug prev 0.6% (12am) Existing Home Sales Aug prev -0.7% (12am)</p>	<p><b>21</b></p> <p><b>EURO ZONE</b> Markit Manufacturing PMI Sep (6pm) Markit Services PMI Sep (6pm)</p> <p><b>JAPAN</b> National CPI Aug y/y prev 0.9% (9:30am) Nikkei Manufacturing PMI Sep (10:30am)</p> <p><b>UNITED STATES</b> Markit Mfg PMI Sep (11:45pm)</p>
<p><b>24</b></p> <p><b>EURO ZONE</b> German IFO Business Climate Sep prev 103.8 (6pm)</p> <p><b>UNITED STATES</b> Chicago Fed Nat. Activity Aug prev 0.13 (10:30pm) Dallas Fed Mfg Activity Sep prev 30.9 (12:30am)</p>	<p><b>25</b></p> <p><b>UNITED STATES</b> FHFA House Prices Jul prev 0.2% (11pm) S&amp;P CoreLogic CS House Prices Jul prev 0.1% (11pm) Richmond Fed Mfg Sep prev 24 (12am) Conf. Board Consumer Confidence Sep prev 133.4 (12am)</p>	<p><b>26</b></p> <p><b>NEW ZEALAND</b> Trade Balance Aug prev -NZ\$143mn (8:45am) ANZ Bus. Confidence Sep prev -50.3 (11am)</p> <p><b>UNITED STATES</b> New Home Sales Aug prev -1.7% (12am) FOMC Rate Decision (4am) exp 2.00%-2.25% prev 1.75-2.00%</p>	<p><b>27</b></p> <p><b>AUSTRALIA</b> Job Vacancies Aug prev 5.7% (11:30am)</p> <p><b>CHINA</b> Industrial Profits Aug y/y prev 16.2% (11:30am)</p> <p><b>EURO ZONE</b> Economic Confidence Sep prev 111.6 (7pm) Business Climate Sep prev 1.22 (7pm) Consumer Confidence Sep final (7pm) German GfK Consumer Confidence Oct prev 10.5 (4pm)</p> <p><b>NEW ZEALAND</b> RBNZ Cash Rate exp 1.75% prev 1.75% (7am)</p> <p><b>UNITED STATES</b> GDP Q2 final annualized prev 4.2% (10:30pm) Durable Goods Orders Aug (10:30pm) Pending Home Sales Aug prev -0.7% (12am) Kansas City Fed Mfg Sep prev 14 (1am)</p>	<p><b>28</b></p> <p><b>AUSTRALIA</b> Private Sector Credit Aug exp 0.3% prev 0.4% (11:30am)</p> <p><b>CHINA</b> Caixin Manufacturing PMI Sep (11:45am) Current Account Q2 final prev \$5.8bn Non-Mfg PMI Sep (11am, Sat Sep 30) Manufacturing PMI Sep (11am, Sat Sep 30)</p> <p><b>EURO ZONE</b> CPI Estimate Sep (7pm)</p> <p><b>JAPAN</b> Jobless Rate Aug (9:30am)</p> <p><b>UNITED KINGDOM</b> GDP Q2 final prev 0.4% (6:30pm)</p> <p><b>UNITED STATES</b> Personal Incomes Aug prev 0.3% (10:30pm) Personal Spending Aug prev 0.4% (10:30pm) PCE Core Inflation Aug y/y prev 2.0% (10:30pm) UoM Cons. Sentiment Aug final (12am)</p>

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