

Monthly Economic Calendar

November 2017

MON	TUE	WED	THU	FRI
		<p>1</p> <p>AUSTRALIA AiG Perf Mfg Oct prev 54.2 (9:30am) CoreLogic House Prices Oct prev 0.3% (10am)</p> <p>CHINA Caixin Manufacturing PMI Oct exp 51.0 prev 51.0 (12:45pm)</p> <p>JAPAN Nikkei Mfg PMI Oct final prev 52.5 (11:30am)</p> <p>NEW ZEALAND UE Rate Q3 exp 4.7% prev 4.8% (8:45am) Private Wages (ex. Overtime) Q3 prev 0.4% (8:45am)</p> <p>UNITED KINGDOM Nat House Prices Oct exp 0.2% prev 0.2% (6pm) Markit Mfg PMI Oct exp 55.9 prev 55.9 (8:30pm)</p> <p>UNITED STATES ADP Employment Change Oct exp 200k prev 135k (11:15pm) Markit Manufacturing PMI Oct final exp 54.5 prev 54.5 (12:45am) ISM Mfg Oct exp 59.5 prev 60.8 (1am) Construction Spending Aug exp -0.2% prev 0.5% (1am) FOMC Rate Decision exp 1.00%-1.25% prev 1.00%-1.25% (5am)</p>	<p>2</p> <p>AUSTRALIA Trade Sep exp \$1.4bn prev \$1.0bn (11:30am) Building Approvals Sep exp -3.0% prev 0.4% (11:30am)</p> <p>EURO ZONE Markit Manufacturing PMI Oct final exp 58.6 prev 58.6 (8pm)</p> <p>NEW ZEALAND ANZ Job Ads Oct prev 0.4% (8am)</p> <p>UNITED KINGDOM Markit/CIPS Construction Oct exp 48.5 prev 48.1 (8:30pm) BoE Bank Rate Nov exp 0.50% prev 0.25% (11pm) BoE Asset Purchase Target Nov exp £435bn prev £435bn (11pm)</p> <p>UNITED STATES Fed Governor Powell Speaks (11:30pm) Fed Dudley Speaks (3:20am)</p>	<p>3</p> <p>AUSTRALIA AiG Perf Services Oct prev 52.1 (9:30am) Retail Sales (11:30am) Values Sep exp 0.6% prev -0.6% Volumes Q3 exp 0.3% prev 1.5%</p> <p>CHINA Caixin Services PMI Oct prev 50.6 (12:45pm)</p> <p>UNITED KINGDOM Markit/CIPS Services PMI Oct exp 53.3 prev 53.6 (8:30pm)</p> <p>UNITED STATES Non-farm Payrolls Change Oct exp 310k prev -33k (11:30pm) Unemployment Rate Oct exp 4.2% prev 4.2% (11:30pm) Trade Balance Sep exp -\$43.3bn prev -\$42.4bn (11:30pm) ISM Non-Mfg Oct exp 58.5 prev 59.8 (1am) Factory Orders Sep exp 1.2% prev 1.2% (1am) Durable Goods Orders Sep final exp 2.0% prev 2.2% (1am) Markit Services PMI Oct final exp 55.9 prev 55.9 (1:45am) Fed President Kashkari Speaks (3:15am)</p>
<p>6</p> <p>AUSTRALIA MI Inflation Oct prev 0.3% (11am) ANZ Job Ads Oct prev 0.0% (11:30am)</p> <p>EURO ZONE Markit Services PMI Oct final prev 54.9 (8pm) Ger. Factory Orders Sep prev 3.6% (6pm)</p> <p>JAPAN Nikkei Services PMI Oct prev 51.0 (11:30am)</p> <p>UNITED STATES Fed President Dudley Speaks (4:10am)</p>	<p>7</p> <p>AUSTRALIA AiG Performance of Construction Oct prev 54.7 (9:30am) RBA Cash Rate Target Nov exp 1.50% prev 1.50% (2:30pm)</p> <p>EURO ZONE Retail Sales Sep prev -0.5% (9pm) German Industrial Production Sep prev 2.6% (6pm)</p> <p>UNITED STATES Consumer Credit Sep exp \$17.5bn prev \$13.1bn (7am)</p>	<p>8</p> <p>CHINA Trade Oct exp \$38.0bn prev \$28.6bn (~) Exports y/y exp 7.0% prev 8.1% Imports y/y exp 18.0% prev 18.6%</p>	<p>9</p> <p>AUSTRALIA Housing Finance Sep (11:30am) No. of Home Loans exp 3.0% prev 1.0% Value of Investor exp -3.0% prev 4.3%</p> <p>CHINA CPI y/y Oct exp 1.8% prev 1.6% (12:30am) PPI y/y Oct exp 6.6% prev 6.9% (12:30am)</p> <p>JAPAN Current Account Sep prev ¥2.4trn (10:50am)</p> <p>NEW ZEALAND RBNZ Official Cash Rate prev 1.75% (7am)</p> <p>UNITED KINGDOM Industrial Production Sep prev 0.2% (8:30pm) Trade Balance Sep prev -£5.6bn (8:30pm)</p>	<p>10</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11:30am)</p> <p>UNITED STATES UoM Consumer Sentiment Nov exp 98.5 prev 100.7 (2am)</p>

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<p>13</p> <p>AUSTRALIA RBA Deputy Governor Debelle Speaks (9:15am)</p>	<p>14</p> <p>AUSTRALIA NAB Business Survey Oct (11:30am) Business Conditions prev 14 Business Confidence prev 7</p> <p>CHINA Retail Sales Oct y/y exp 10.5% prev 10.3% (1pm) Industrial Production Oct y/y exp 6.2% prev 6.6% (1pm)</p> <p>EURO ZONE German CPI Oct y/y final prev 1.6% (6pm) Industrial Production Sep prev 1.4% (9pm) EZ ZEW Expectations Nov prev 26.7 (9pm) Ger. ZEW Expectations Nov prev 17.6 (9pm) EZ GDP Q3 prev 0.6% (9pm)</p> <p>UNITED KINGDOM CPI Oct y/y prev 3.0% (8:30pm)</p> <p>UNITED STATES Fed Chair Yellen Speaks in Panel (9pm) NFIB Small Business Optimism Oct prev 103.0 (10pm) PPI Final Demand Oct y/y prev 2.6% (12:30am)</p>	<p>15</p> <p>AUSTRALIA WBC-MI Consumer Confidence Nov prev 101.4 (10:30am) Wage Price Index Q3 (11:30am) q/q exp 0.5% prev 0.5% y/y exp 2.0% prev 1.9% New Motor Vehicle Sales Oct prev -0.5% (11:30am) RBA Assistant Governor Ellis Speaks (6pm)</p> <p>EURO ZONE Trade Balance Sep prev €21.6bn (9pm)</p> <p>JAPAN GDP Q3 exp 0.4% prev 0.6% (10:50am) Industrial Production Sep final prev -1.1% (3:30pm)</p> <p>UNITED KINGDOM Jobless Claims Chg Oct prev 1.7k (8:30pm) ILO Unemploy. Rate Aug prev 4.3% (8:30pm)</p> <p>UNITED STATES CPI y/y Oct prev 2.2% (12:30am) NY Empire Mfg Nov prev 30.2 (12:30am) Retail Sales Oct exp 0.0% prev 1.6% (11:30pm)</p>	<p>16</p> <p>AUSTRALIA Consumer Inflation Expectations Nov prev 4.3% (11am) Labour Force Oct (11:30am) Employment Change exp 30.0k prev 19.8k Unemployment Rate exp 5.5% prev 5.5% Participation Rate exp 65.3% prev 65.2% RBA Assistant Gov. Bullock Speaks (~)</p> <p>EURO ZONE CPI Oct y/y final prev 1.5% (9pm)</p> <p>NEW ZEALAND ANZ Consumer Confidence Nov prev -2.8% (11am)</p> <p>UNITED KINGDOM Retail Sales Oct prev -0.8% (8:30pm)</p> <p>UNITED STATES Philadelphia Fed Nov prev 27.9 (12:30am) Industrial Production Oct exp 0.6% prev 0.3% (1:15am) NAHB Housing Market Nov prev 68 (2am)</p>	<p>17</p> <p>CHINA Property Prices Oct (12:30pm, 18 Nov)</p> <p>EURO ZONE Current Account Sep prev €33.3bn (8pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Oct prev 57.5 (8:30am) PPI Output Q3 prev 1.3% (8:45am)</p> <p>UNITED STATES Housing Starts Oct exp 3.4% prev -4.7% (12:30am) Building Permits Sep exp 1.4% prev -3.7% (12:30am) Kansas City Fed Mfg Nov prev 23 (3am) Fed President Williams Speaks (9:30am)</p>
<p>20</p> <p>AUSTRALIA RBA Head of Financial Stability Kearns Speaks (12:35pm) RBA Head of Domestic Markets Kohler Speaks (2:45pm)</p> <p>JAPAN Trade Oct prev €667.7bn (10:50am)</p> <p>UNITED STATES Leading Index Oct prev -0.2% (2am)</p>	<p>21</p> <p>AUSTRALIA RBA Assistant Gov Bullock Speaks (9:30am) RBA Board Meeting Minutes Nov (11:30am) RBA Governor Lowe Speaks (7:15pm)</p> <p>UNITED STATES Chicago Fed Nat Activity Oct prev 0.17 (12:30am) Existing Home Sales Oct prev 0.7%(2am)</p>	<p>22</p> <p>AUSTRALIA WBC Leading Index Oct prev 0.08% (10:30am) Skilled Vacancies Oct prev 0.0% (11am) Construction Work Done Q3 exp 3.0% prev 9.3% (11:30am)</p> <p>EURO ZONE Consumer Confidence Nov prev -1.0 (2am)</p> <p>UNITED STATES Durable Goods Orders Oct (12:30am) UoM Consumer Sentiment Nov final (2am) Federal Reserve FOMC Minutes (6am)</p>	<p>23</p> <p>EURO ZONE German GDP Q3 final (6pm) Markit Manufacturing PMI Nov (8pm) Markit Services PMI Nov (8pm) ECB Account of the Oct 26 Monetary Policy Meeting (11:30pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q3 prev 1.7% (8:45am)</p>	<p>24</p> <p>EURO ZONE German IFO Business Climate Nov prev 116.7 (8pm)</p> <p>JAPAN Nikkei Mfg PMI Nov prev 52.8 (11:30am)</p> <p>NEW ZEALAND Trade Balance Oct prev -NZ\$1.1bn (8:45am)</p> <p>UNITED STATES Markit Mfg PMI Nov (1:45am) Markit Services PMI Nov (1:45am)</p>

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<p>27</p> <p>CHINA Industrial Profits Oct y/y prev 27.7% (12:30pm)</p> <p>UNITED STATES New Home Sales Oct prev 18.9% (1am) Dallas Fed Mfg Activity Nov prev 27.6 (2:30am)</p>	<p>28</p> <p>EURO ZONE M3 Money Supply Oct y/y prev 5.1% (8pm) Ger. GfK Cons Conf. Dec prev 10.7 (11pm)</p> <p>UNITED KINGDOM GDP Q3 prev 0.4% (8:30pm)</p> <p>UNITED STATES FHFA House Prices Sep prev 0.7% (1am) S&P CoreLogic House Prices Sep prev 0.5% (1am) CB Consumer Confidence Nov prev 125.9 (2am) Richmond Fed Mfg Nov prev 12 (2am)</p>	<p>29</p> <p>EURO ZONE Economic Confidence Nov prev 114.0 (9pm) Business Climate Nov prev 1.44 (9pm) Consumer Confidence Nov final (9pm) German CPI Nov (12am)</p> <p>JAPAN Retail Sales Oct prev 0.8% (10:50am)</p> <p>UNITED STATES GDP Q3 final annualized prev 3.0% (12:30am) Pending Home Sales Oct prev 0.0% (2am) Federal Reserve's Beige Book (6am)</p>	<p>30</p> <p>AUSTRALIA HIA New Home Sales Oct prev -6.1% (11am) Private Sector Credit Oct exp 0.5% prev 0.3% (11:30am) Private Capital Expenditure Q3 exp 0.5% prev 0.8% (11:30am) Building Approvals Oct (11:30am)</p> <p>CHINA Manufacturing PMI Nov prev 51.6 (12pm) Non-Mfg PMI Nov prev 54.3 (12pm)</p> <p>EURO ZONE Unemployment Rate Oct prev 8.9% (9pm) CPI Estimate Nov y/y prev 1.4% (9pm)</p> <p>JAPAN Industrial Production Oct (10:50am) Housing Starts Oct y/y prev -2.9% (4pm)</p> <p>NEW ZEALAND Building Permits Oct prev -2.3% (8:45am) ANZ Business Confidence Nov prev -10.1 (11am)</p> <p>UNITED KINGDOM GfK Consumer Confidence Nov prev -10 (11:01am)</p> <p>UNITED STATES Personal Income Oct prev 0.4% (12:30am) Personal Spending Oct prev 1.0% (12:30am) PCE Inflation Oct y/y prev 1.6% (12:30am) PCE Core Inflation Oct y/y prev 1.3% (12:30am) Chicago PMI Nov prev 66.2 (1:45am)</p>	<p>Dec 1</p> <p>AUSTRALIA AiG Perf of Mfg Nov prev 51.1 (9:30am) CoreLogic House Prices Nov prev 0.0% (10am)</p> <p>CHINA Caixin Mfg PMI Nov prev 51.0 (12:45pm) Caixin Services PMI Nov (12:45pm)</p> <p>EURO ZONE Markit Manufacturing PMI Nov final (8pm)</p> <p>NEW ZEALAND QV House Prices Nov (3am) Terms of Trade Q3 prev 1.5% (8:45am)</p> <p>JAPAN Jobless Rate Oct prev 2.8% (10:30am) National CPI Oct y/y prev 0.7% (10:30am) Cap. Spending Q3 y/y prev 1.5% (10:50am) Nikkei Mfg PMI Nov final (11:30am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Nov (8:30pm)</p> <p>UNITED STATES Markit Mfg PMI Nov final (1:45am) ISM Manufacturing Nov (2am) Construction Spending Oct (2am)</p>

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