

Monthly Economic Calendar

December 2017

MON	TUE	WED	THU	FRI
				<p>1</p> <p>AUSTRALIA AiG Perf of Mfg Nov prev 51.1 (9:30am) CoreLogic HousePrices Nov prev 0.0% (10am)</p> <p>CHINA Caixin Mfg Nov exp 50.9 prev 51.0 (12:45pm) Caixin Services PMI Nov prev 51.2 (12:45pm)</p> <p>EURO ZONE Markit Mfg Nov final exp 60.0 prev 0.0(8pm)</p> <p>JAPAN Jobless Rate Oct prev 2.8% (10:30am) CPI y/y Oct prev 0.7% (10:30am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Nov (8:30pm)</p> <p>UNITED STATES Fed's Bullard, Kaplan, Harker speak Markit Mfg PMI final Nov prev 53.8 (1:45am) ISM Mfg Nov exp 58.3 prev 58.7 (2am) Const'n Spend Oct exp 0.5% prev 0.3% (2am)</p>
<p>4</p> <p>AUSTRALIA MI Inflation Gauge Oct prev 0.3% (11am) ANZ Job Ads Oct prev 1.4% (11:30am) Business Indicators Q3 (11:30am) Company Profits exp 3.0% prev -4.5% Inventories Contribution to GDP exp 0.0 percentage points (ppts) prev -0.4ppt</p> <p>EURO ZONE PPI Oct y/y prev 2.9% (9pm)</p> <p>UNITED STATES Factory orders Oct exp 0.5% prev 1.4% (2am) Durable goods orders Oct (fin) prev -1.2% (2am)</p>	<p>5</p> <p>AUSTRALIA RBA Ass. Govern Boulton Speech (9:10am) AiG Perf Services Oct prev 51.4 (9:30am) Current Account Q3 exp -\$8.0bn prev -\$9.6bn (11:30am) Net Exports Contribution GDP Q3 exp -0.1 ppt prev 0.3ppts (11:30am) Public Demand Q3 prev 2.2% (11:30am) Retail Sales Oct exp 0.3% prev 0.0% (11:30am) RBA Board Meeting exp 1.50% prev 1.50% (2:30pm)</p> <p>EURO ZONE Retail Sales Oct prev 0.7% (9pm) GDP Q3 prev 0.6% (9pm)</p> <p>UNITED STATES Trade Balance Oct exp -US\$44.5bn prev -US\$43.5bn (12:30am) ISM Non-Mfg Index Nov exp 59.0 prev 60.1 (2am)</p>	<p>6</p> <p>AUSTRALIA GDP Q3 (11:30am) q/q exp 0.7% prev 0.8% y/y exp 3.0% prev 1.8%</p> <p>EURO ZONE Ger. Factory Orders Oct prev 1.0% (6pm)</p> <p>UNITED STATES ADP Employment Change Nov exp 195k prev 235k (12:15am)</p>	<p>7</p> <p>AUSTRALIA AiG Perf Construction Nov prev 53.2 (9:30am) Trade Oct exp \$1.8bn prev \$1.75bn (11:30am)</p> <p>EURO ZONE Ger. Industrial Production Oct prev -1.6% (6pm)</p> <p>UNITED KINGDOM Halifax House Prices Nov prev 0.3% (7:30pm)</p>	<p>8</p> <p>AUSTRALIA Housing Finance Aug (11:30am) No. of Home Loans exp -2.5% prev -2.3% Value of Investor exp -1.0% prev -6.2%</p> <p>CHINA Trade Nov prev \$38.2bn (~) Exports y/y prev 6.9% Imports y/y prev 17.2% CPI y/y Nov prev 1.9% (12:30pm, 9th Nov) PPI y/y Nov prev 6.9% (12:30pm, 9th Nov)</p> <p>JAPAN GDP Q3 prev 0.3% (10:50am)</p> <p>UNITED STATES Non-farm Payrolls Change Nov exp 198k prev 261k (12:30am) Unemployment Rate Nov exp 4.1% prev 4.1% (10:30pm) UoM Consumer Sentiment Dec prev 98.5 (12am)</p>

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<p>11</p> <p>JAPAN Machine Tool Orders y/y Nov prev 49.8% (5pm)</p>	<p>12</p> <p>AUSTRALIA NAB Business Survey Oct (11:30am) Business Conditions prev 21 Business Confidence prev 8 ABS House Prices Q2 exp 2.0% prev 1.9% (11:30am) Lending Finance Oct (11:30am)</p> <p>EURO ZONE ZEW Survey Expectations Dec prev 30.9 (9pm) Ger. ZEW Survey Dec prev 18.7 (9pm)</p> <p>JAPAN PPI y/y Nov prev 3.4% (10:50am) Tertiary Industry Index Oct prev -0.2%(3:30pm)</p> <p>UNITED KINGDOM CPI Oct y/y prev 3.0% (8:30pm)</p> <p>UNITED STATES NFIB Small Business Optimism Nov prev 103.8 (10pm) PPI Nov y/y prev 2.8% (12:30am)</p>	<p>13</p> <p>AUSTRALIA RBA Governor Lowe Speech (9:15am) WBC-MI Consumer Confidence Dec prev 99.7 (10:30am)</p> <p>EURO ZONE RBA Assistant Govern Kent Speech (11am)</p> <p>INDUSTRIAL PRODUCTION Industrial Production Oct prev -0.6% (9pm)</p> <p>GERMANY Ger. CPI y/y Nov (6pm)</p> <p>JAPAN Core Machine Orders Oct prev -8.1% (10:50am)</p> <p>UNITED KINGDOM Jobless Claims Chg Oct prev 1.7k (8:30pm)</p> <p>ILO UNEMPLOYMENT ILO Unemploy. Rate Aug prev 4.3% (8:30pm)</p> <p>UNITED STATES CPI y/y Nov prev 2.0% (12:30am) Fed FOMC Meeting exp 1.25-1.50% prev 1.00-1.25% (6am)</p>	<p>14</p> <p>AUSTRALIA Cons Inflation Exp Dec prev 3.7% (11am) Labour Force Nov (11:30am) Employment Change exp 15k prev 3.7k Unemployment Rate exp 5.4% prev 5.4% Participation Rate exp 65.1% prev 65.1%</p> <p>CHINA Retail Sales Nov y/y prev 10.0% (1pm) Industrial Product' n Oct y/y prev 6.2% (1pm)</p> <p>EURO ZONE Markit Manufacturing PMI Dec (8pm) Markit Services PMI Dec (8pm) ECB Meeting (11:45pm) Main Refinancing Rate prev 0.000% ECB Deposit Facility Rate prev -0.400%</p> <p>JAPAN Nikkei Mfg PMI Dec (11:30am)</p> <p>UNITED STATES Retail Sales Nov prev 0.2% (12:30am) Markit Mfg PMI Dec (1:45am) Markit Services PMI Dec (1:45am) Business Inventories Oct prev 0.0% (2am)</p>	<p>15</p> <p>CHINA Property Prices Nov (12:30pm, 18 Nov)</p> <p>EURO ZONE Trade Balance Oct prev €25.0bn (9pm)</p> <p>JAPAN Tankan Large Mfg Index Q4 prev 22 (10:50am)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Oct prev 57.2 (8:30am)</p> <p>UNITED STATES Empire Mfg Dec prev 19.4 (12:30am) Industrial production Nov prev 0.9% (1:15am)</p>
<p>18</p> <p>AUSTRALIA New Motor Vehicle Sales Aug prev 0.0% (11:30am)</p> <p>EURO ZONE CPI y/y Nov prev 1.4% (9pm)</p> <p>JAPAN Trade Nov prev ¥285.4bn (10:50am)</p> <p>UNITED STATES NAHB Housing Market Index Dec prev 70 (2am)</p>	<p>19</p> <p>AUSTRALIA RBA Minutes from December Board meeting (11:30am)</p> <p>EURO ZONE Ger. IFO Business Climate Dec prev 117.5 (8pm)</p> <p>UNITED STATES Housing Starts Nov prev 13.7% (12:30am) Building Permits Nov prev 5.9% (12:30am) Current Account Bal Q3 prev -US\$123.1bn (12:30am)</p>	<p>20</p> <p>AUSTRALIA WBC Leading Index Nov prev 0.013 (10:30am) Skilled Vacancies Nov prev 0.5% (11am)</p> <p>UNITED STATES Existing Home Sales Nov prev 2.0% (2am)</p>	<p>21</p> <p>NEW ZEALAND GDP Q3 prev 0.8% (8:45am)</p> <p>JAPAN BoJ Policy Balance Rate Jun prev -0.1% (~) BoJ Kuroda Press Conference (5:30pm)</p> <p>UNITED STATES GDP Q3 T Q/Q Annualised prev 3.3% (12:30am) Phil. Fed Business Dec prev 22.7 (12:30am) Chicago Fed Nat Activity Nov prev 0.65 (12:30am) FHFA House Prices Oct (1am) Leading Index Nov prev 1.2% (2am)</p>	<p>22</p> <p>EURO ZONE Consumer Confidence Dec (2am) Ger. GfK Consumer Conf Jan (6pm)</p> <p>UNITED STATES Durable Goods Orders Nov (12:30am) Personal Income Nov prev 0.4% (12:30am) Personal Spending Nov prev 0.3%(12:30am) PCE Core Deflator Nov y/y prev 1.3% (12:30am) New Home Sales Nov (2am) UoM Consumer Sentiment Dec F (2am)</p>

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<p>25</p> <p>AUSTRALIA Christmas Day Holiday</p> <p>NEW ZEALAND Christmas Day Holiday</p> <p>EURO ZONE Christmas Day Holiday</p> <p>UNITED KINGDOM Christmas Day Holiday</p> <p>UNITED STATES Christmas Day Holiday</p>	<p>26</p> <p>AUSTRALIA Boxing Day Holiday</p> <p>JAPAN Jobless Rate Nov (10:30am) CPI y/y Nov (10:30am) BoJ Minutes of Oct 30-31 meeting (10:50am) BoJ Kuroda speaks (3pm)</p> <p>UNITED STATES S&P CoreLogic House Prices Oct (1am) Richmond Fed Mfg Dec (2am) Dallas Fed Mfg Activity Dec (2am)</p>	<p>27</p> <p>CHINA Industrial Profits Nov y/y prev 25.1% (12.30pm)</p> <p>JAPAN Housing Starts Nov (4pm)</p> <p>UNITED STATES CB Consumer Confidence Dec (2am) Pending Home Sales Nov (2am)</p>	<p>28</p> <p>CHINA Current Account Q3 prev US\$37.1bn (~)</p> <p>EURO ZONE ECB publishes Economic Bulletin (8pm)</p> <p>JAPAN Retail Sales Nov (10:50am) Industrial Production Nov (10:50am) BoJ Summary of Opinions at Dec 20-21 meeting (10:50am)</p> <p>UNITED STATES Wholesale Inventories Nov (12:30am) Chicago PMI Dec (1:45am)</p>	<p>29</p> <p>AUSTRALIA Private Sector Credit Nov exp 0.4% prev 0.4% (11:30am)</p> <p>CHINA Caixin Mfg PMI Dec (12:45pm)</p>

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